

Europe Cement for Concrete Products Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Product Type [Concrete Blocks/Flags/Curbs (With Reinforcement and Without Reinforcement), Concrete Sewer Pipes (With Reinforcement and Without Reinforcement), Concrete Garden Tiles (With Reinforcement and Without Reinforcement), and Others (With Reinforcement and Without Reinforcement)] and End User (Residential, Commercial, and Others)

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Abstracts

The Europe cement for concrete products market size was valued at US\$ 6,023.72 million in 2022 and is expected to reach US\$ 8,586.79 million by 2028; it is estimated to register a CAGR of 6.1% from 2022 to 2028.

The raw materials required for the manufacturing of concrete products are cement, sand, gravel, water, etc. Various concrete products can be made with cement such as concrete blocks, concrete pipes, concrete tiles, etc. Concrete blocks/flags/curbs are common construction materials used in various applications for building and landscaping projects. Concrete blocks, also known as concrete masonry units (CMUs), are large rectangular or square-shaped blocks made of concrete. They are typically used in the construction of walls, foundations, and other load-bearing structures.

Based on end user, the Europe cement for concrete products market is segmented into residential, commercial, and others. The commercial segment accounted for the largest



market share in 2022. The commercial sector includes sports facilities, schools, colleges, government institutions, hospitals, schools, offices, and other commercial spaces. Concrete products are used for the construction of sports facilities. Precast sport-specialized components allow general contractors and architects the flexibility to achieve innovative and complex designs with maximized seating. The acoustic performance of the precast structures in schools and colleges enhances noise insulation. The high thermal mass of concrete means massive conservation of energy in terms of heating and ventilation. The high demand for concrete products by the commercial sector, owing to the rising investment in commercial construction projects, is anticipated to fuel the commercial segment during the forecast period.

Based on country, the Europe cement for concrete products market is segmented into Germany, France, Italy, the UK, Russia, Belgium, the Netherlands, Poland, Spain, and the Rest of Europe. Germany held the largest Europe cement for concrete products market share in 2022. The major factors driving the cement for concrete products market in Germany are growing construction activities in the country and increasing investments in the construction sector. The construction industry in Germany benefits from a stable economy, investments in construction projects, and a progressive focus on energy efficiency that is supported by the federal government. The requirement for residential buildings in Germany is growing due to a rise in population and a favorable economic environment. Further, VINCI Highways is planning to work on a contract to upgrade the B247 road between M?hlhausen and Bad Langensalza in Germany. The work forms part of a 30-year PPP project awarded by DEGES in 2021 to VINCI Highways, a subsidiary of VINCI Concessions. Such developments are contributing to the demand for cement that is used for making different concrete products.

The key players operating in the Europe cement for concrete products market include Aggregate Industries, ACP (Concrete) Ltd, Consolis Group SAS, HeidelbergCement AG, HEBERGER GmbH, Irish Cement Ltd., JP Concrete Products Ltd, Vicat SA, Milbank Concrete Products Ltd, and Atlas Concrete Ltd. Players operating in the Europe cement for concrete products market focus on providing high-quality products to fulfill customer demand. They are also focusing on strategies such as investments in research and development activities and new product launches.

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The overall Europe cement for concrete products market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain



qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the Europe cement for concrete products market.



Contents

1. INTRODUCTION

- 1.1 Study Scope
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation

2. KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Scope of the Study
- 3.2 Research Methodology
- 3.2.1 Data Collection
- 3.2.2 Primary Interviews
- 3.2.3 Hypothesis Formulation
- 3.2.4 Macro-economic Factor Analysis
- 3.2.5 Developing Base Number
- 3.2.6 Data Triangulation
- 3.2.7 Country Level Data

4. EUROPE CEMENT FOR CONCRETE PRODUCTS LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
- 4.2.1 Bargaining Power of Suppliers
- 4.2.2 Bargaining Power of Buyers
- 4.2.3 Threat of New Entrants
- 4.2.4 Competitive Rivalry
- 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
- 4.4 Expert Opinions

5. CEMENT FOR CONCRETE PRODUCTS — KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.1.1 Upsurge in Construction Activities in Europe

Europe Cement for Concrete Products Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Product...



- 5.1.2 Increasing Adoption of Precast Concrete Products
- 5.2 Market Restraints
- 5.2.1 Fluctuations in Cement Prices
- 5.3 Market Opportunities
- 5.3.1 Rising Demand for Autoclaved Aerated Concrete Products
- 5.4 Future Trends
- 5.4.1 Growing Focus of Manufacturers on Adopting Different Strategies
- 5.5 Impact Analysis of Drivers and Restraints

6. CEMENT FOR CONCRETE PRODUCTS – EUROPE MARKET ANALYSIS

- 6.1 Cement for Concrete Products Overview
- 6.2 Europe Cement for Concrete Products -Volume and Forecast to 2028
- 6.3 Europe Cement for Concrete Products Revenue and Forecast to 2028
- 6.4 Competitive Positioning Key Market Players

7. EUROPE CEMENT FOR CONCRETE PRODUCTS ANALYSIS – BY PRODUCT TYPE

7.1 Overview

7.2 Europe Cement for Concrete Products Breakdown, by Product Type, 2021 & 2028

7.3 Concrete blocks/flags/curbs

7.3.1 Overview

7.3.2 Concrete blocks/flags/curbs: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

7.4 Concrete sewer pipes

7.4.1 Overview

7.4.2 Concrete sewer pipes: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

7.5 Concrete garden tiles

7.5.1 Overview

7.5.2 Concrete garden tiles: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

7.6 Others

7.6.1 Overview

7.6.2 Others: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

8. EUROPE CEMENT FOR CONCRETE PRODUCTS ANALYSIS – BY END-USER



8.1 Overview

8.2 Europe Cement for Concrete Products Breakdown, by End-User, 2021 & 2028

- 8.3 Residential
- 8.3.1 Overview

8.3.2 Residential: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

- 8.4 Commercial
- 8.4.1 Overview

8.4.2 Commercial: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

- 8.5 Others
- 8.5.1 Overview

8.5.2 Others: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9. EUROPE CEMENT FOR CONCRETE PRODUCTS - COUNTRY ANALYSIS

9.1 Europe: Cement for Concrete Products, by Key Country

9.1.1 Germany: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.1.1 Germany: Cement for Concrete Products, by Product Type

9.1.1.2 Germany: Cement for Concrete Products, by End-User

9.1.2 France: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.2.1 France: Cement for Concrete Products, by Product Type

9.1.2.2 France: Cement for Concrete Products, by End-User

9.1.3 Italy: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.3.1 Italy: Cement for Concrete Products, by Product Type

9.1.3.2 Italy: Cement for Concrete Products, by End-User

9.1.4 UK: Cement for Concrete Products - Revenue and Forecast to 2028 (US\$ Million)

- 9.1.4.1 UK: Cement for Concrete Products, by Product Type
- 9.1.4.2 UK: Cement for Concrete Products, by End-User

9.1.5 Russia: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.5.1 Russia: Cement for Concrete Products, by Product Type

9.1.5.2 Russia: Cement for Concrete Products, by End-User

9.1.6 Belgium: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$



Million)

9.1.6.1 Belgium: Cement for Concrete Products, by Product Type

9.1.6.2 Belgium: Cement for Concrete Products, by End-User

9.1.7 Netherlands: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.7.1 Netherlands: Cement for Concrete Products, by Product Type

9.1.7.2 Netherlands: Cement for Concrete Products, by End-User

9.1.8 Poland: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.8.1 Poland: Cement for Concrete Products, by Product Type

9.1.8.2 Poland: Cement for Concrete Products, by End-User

9.1.9 Spain: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.9.1 Spain: Cement for Concrete Products, by Product Type

9.1.9.2 Spain: Cement for Concrete Products, by End-User

9.1.10 Rest of Europe: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

9.1.10.1 Rest of Europe: Cement for Concrete Products, by Product Type

9.1.10.2 Rest of Europe: Cement for Concrete Products, by End-User

10. IMPACT OF COVID-19

10.1 Overview

10.2 Impact of COVID-19 on Cement for Concrete Products Market

10.3 Europe: Impact Assessment of COVID-19 Pandemic

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Product launch
- 11.3 Company News
- 11.4 Partnership & Collaboration

12. COMPANY PROFILES

- 12.1 Aggregate Industries
- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services

Europe Cement for Concrete Products Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Product...



- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments
- 12.2 ACP (Concrete) Ltd
- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments
- 12.3 Consolis Group SAS
- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 HeidelbergCement AG
- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments
- 12.5 HEBERGER GmbH
- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments
- 12.6 Irish Cement Ltd.
- 12.6.1 Key Facts
- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 JP Concrete Products Ltd



- 12.7.1 Key Facts
- 12.7.2 Business Description
- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Vicat SA
- 12.8.1 Key Facts
- 12.8.2 Business Description
- 12.8.3 Products and Services
- 12.8.4 Financial Overview
- 12.8.5 SWOT Analysis
- 12.8.6 Key Developments
- 12.9 Milbank Concrete Products Ltd
- 12.9.1 Key Facts
- 12.9.2 Business Description
- 12.9.3 Products and Services
- 12.9.4 Financial Overview
- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments
- 12.10 Atlas Concrete Ltd
- 12.10.1 Key Facts
- 12.10.2 Business Description
- 12.10.3 Products and Services
- 12.10.4 Financial Overview
- 12.10.5 SWOT Analysis
- 12.10.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms



List Of Tables

LIST OF TABLES

Table 1. Europe Cement for Concrete Products –Volume and Forecast to 2028 (Thousand Tons) Table 2. Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million) Table 3. Europe Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons) Table 4. Europe Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million) Table 5. Europe Cement for Concrete Products, by End-User - Revenue and Forecast to 2028 (US\$ Million) Table 6. Europe Cement for Concrete Products, by Country – Volume and Forecast to 2028 (Thousand Tons) Table 7. Europe Cement for Concrete Products, by Country – Revenue and Forecast to 2028 (US\$ Million) Table 8. Germany Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons) Table 9. Germany Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million) Table 10. Germany Cement for Concrete Products, by End-User - Revenue and Forecast to 2028 (US\$ Million) Table 11. France Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons) Table 12. France Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million) Table 13. France Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million) Table 14. Italy Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons) Table 15. Italy Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million) Table 16. Italy Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million) Table 17. UK Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons) Table 18. UK Cement for Concrete Products, by Product Type – Revenue and Forecast



to 2028 (US\$ Million)

Table 19. UK Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million)

Table 20. Russia Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons)

Table 21. Russia Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 22. Russia Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million)

Table 23. Belgium Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons)

Table 24. Belgium Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 25. Belgium Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million)

Table 26. Netherlands Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons)

Table 27. Netherlands Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 28. Netherlands Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million)

Table 29. Poland Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons)

Table 30. Poland Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 31. Poland Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million)

Table 32. Spain Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons)

Table 33. Spain Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 34. Spain Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million)

Table 35. Rest of Europe Cement for Concrete Products, by Product Type – Volume and Forecast to 2028 (Thousand Tons)

Table 36. Rest of Europe Cement for Concrete Products, by Product Type – Revenue and Forecast to 2028 (US\$ Million)

Table 37. Rest of Europe Cement for Concrete Products, by End-User – Revenue and Forecast to 2028 (US\$ Million)



Table 38. Glossary of Terms, Europe Cement for Concrete Products Market



List Of Figures

LIST OF FIGURES

Figure 1. Europe Cement for Concrete Products Segmentation

Figure 2. Cement for Concrete Products Segmentation – By Geography

Figure 3. Europe Cement for Concrete Products Overview

Figure 4. Europe Cement for Concrete Products, By Product Type

Figure 5. Europe Cement for Concrete Products, By Geography

Figure 6. Europe Cement for Concrete Products, Industry Landscape

Figure 7. Porter's Five Forces Analysis

Figure 8. Ecosystem: Cement for Concrete Products Market

Figure 9. Expert Opinions

Figure 10. Cement for Concrete Products Impact Analysis of Drivers and Restraints

Figure 11. Geographic Overview of Europe Cement for Concrete Products

Figure 12. Europe: Cement for Concrete Products – Volume and Forecast to 2028 (Thousand Tons)

Figure 13. Europe: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 14. Europe Cement for Concrete Products Breakdown, by Product Type, 2021 & 2028

Figure 15. Concrete blocks/flags/curbs: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 16. Concrete sewer pipes: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 17. Concrete garden tiles: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 18. Others: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 19. Europe Cement for Concrete Products Breakdown, by End-User, 2021 & 2028

Figure 20. Residential: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 21. Commercial: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 22. Others: Europe Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 23. Europe: Cement for Concrete Products Revenue Share, by Key Country (2021 and 2028)

Europe Cement for Concrete Products Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Product...



Figure 24. Germany: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 25. France: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Italy: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 27. UK: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 28. Russia: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 29. Belgium: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 30. Netherlands: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Poland: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 32. Spain: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 33. Rest of Europe: Cement for Concrete Products – Revenue and Forecast to 2028 (US\$ Million)

Figure 34. Impact of COVID-19 Pandemic on Cement for Concrete Products in Europe



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