

Europe Canned Seafood Market Size and Forecast (2021 - 2034), Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Tuna, Salmon, Sardines, Mackerel, Shrimps and Prawns, Clams, Crabs, Lobsters, and Others), and By Distribution Channel (Supermarket and Hypermarkets, Convenience Stores, Online Retail, and Others), and Country

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Abstracts

The Europe canned seafood market size was valued at US\$ 11.35 billion in 2025 and is projected to reach US\$ 17.96 billion by 2034; it is expected to register a CAGR of 5.2% from 2026 to 2034.

The Europe canned seafood market growth is driven by the increasing demand for preserved fish and shellfish. These products offer convenience, long shelf life, and good nutritional value for various consumers. These qualities are vital for ensuring food safety, consistent quality, and culinary flexibility in retail, food service, and emergency preparedness sectors. Problems such as spoilage or contamination can lead to health risks, supply chain issues, and damage to brands. Demand rises as urban lifestyles, the tourism sector, and an aging population seek ready-to-eat protein sources. Moreover, sustainable fishing certifications are important in developed economies. Canned seafood will remain a reliable pantry staple. It supports the growth of accessible, low-waste food systems that meet stricter EU traceability rules and goals for a circular economy. This is essential in the competitive European grocery market to tackle long-term food security needs across the region.

The Europe canned seafood market analysis has been performed by considering the following segments: product and distribution channel. By product, the Europe canned seafood market is segmented into tuna, salmon, sardines, mackerel, shrimps and prawns, clams, crabs, lobsters, and others. The tuna segment accounted for the largest Europe canned seafood market share in 2025. The established process of canning slows down the handling of skipjack and yellowfin, which means that the loins will always be available in frozen form, the production run will be large, and the quality will be at a good standard. It is a proven protein source with consistent cooking cycles, consistent retort, and predictable yield of meat, which is applicable to high turnover, local label, and brand retailing. It has shown efficiency in processing that minimizes variability in flakes, facilitates automated packing lines, and is in line with the pre-existing port-side cold storage and pan-European distribution infrastructure that minimizes operational delays and price volatility. The segment is very strong to changes in fishing quota and enables effective rotation of stocks, shelf-life, and inter-border trade. The tuna segment is favored by major European packers as it is the most commercialized and commonly known in the market of Europe canned seafood, especially in oil-packed and brine-packed SKUs with consistent organoleptic quality and sustainable sourcing networks that can be verified.

Some of the key players operating in the Europe canned seafood market are Bolton Group S.p.A., Princes Limited, Frinsa, Petrossian, John West Foods Limited, King Oscar AS, Pinhais & Ca Lda, RAMIREZ, Conservas Ortiz S.A., and FANGST.

The overall Europe canned seafood market size was derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information about the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights into the topic. Participants in this process include industry experts, such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants, such as valuation experts, research analysts, and key opinion leaders, specializing in the Europe canned seafood market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the Europe Canned Seafood market.

Highlights key business priorities to assist companies in realigning their

business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the Europe Canned Seafood market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth Europe Canned Seafood market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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