

# Europe C-Parts Market Size and Forecast (2021 - 2031)

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## Abstracts

The Europe C-Parts Market is projected to grow significantly, reaching an estimated value of approximately US\$ 47,878.7 million by 2031, up from US\$ 37,538.9 million in 2024. This growth reflects a compound annual growth rate (CAGR) of 3.6% from 2025 to 2031, indicating a robust demand for C-parts across various industries.

### Executive Summary and Market Analysis

The increasing demand for C-parts in Europe is primarily driven by substantial investments in industrial development across key nations, including Germany, France, the UK, Italy, and Spain. Notably, Germany has made a significant investment of US\$ 52.12 billion in semiconductor production in 2023, aiming to strengthen its position in the global microelectronics sector. The semiconductor industry is vital to the global technology landscape, characterized by stringent manufacturing standards, quality control, and environmental considerations. C-parts, which include essential components like screws, bolts, and connectors, are crucial for assembling semiconductor fabrication equipment, such as wafer processing machines and cleanroom environments. These fasteners ensure that equipment is securely assembled and operates reliably during production, thus driving the demand for C-parts in the semiconductor sector.

Additionally, the automotive manufacturing sector in the European Union (EU) is a significant contributor to the rising demand for C-parts. With 255 automotive plants that include assembly lines and battery manufacturing units, these facilities increasingly depend on C-parts for various applications. C-parts are essential for enhancing assembly efficiency, maintaining structural integrity, and improving electrical functionality and comfort in vehicles. In 2022, European automotive companies invested approximately US\$ 75.86 billion in vehicle and vehicle parts manufacturing. As automotive plants scale up production to meet consumer demands and comply with regulatory standards, the need for C-parts is expected to surge, further propelling market growth.

### Strategic Insights

### Market Segmentation Analysis

The Europe C-Parts Market can be segmented based on material type, end-use industry, product type, and fastener type:

**Material Type:** The market is divided into categories such as Steel or Stainless Steel, Plastic or Composites, Cast Iron, Steel Alloys, and Others. Steel or Stainless Steel is anticipated to hold the largest market share in 2024.

**End-use Industry:** The market is segmented into Automotive, Aerospace and Defense, Energy and Power, Semiconductors, and Others, with Automotive expected to dominate in 2024.

**Product Type:** This includes Fasteners, Bearings, and Others, where Fasteners are projected to lead the market share in 2024.

**Fastener Type:** The market is further divided into Nuts, Bolts, Screws, Washers, and Others, with Screws anticipated to hold the largest share in 2024.

## Market Outlook

The increasing investments in renewable energy generation are creating a demand for C-parts, as more equipment and infrastructure require components like bearings, screws, and fasteners. This burgeoning sector presents new opportunities and revenue streams for manufacturers in the C-parts market. The global trend towards sustainability is also influencing market dynamics, with governments in both developed and developing nations focusing on renewable energy investments. For instance, the US government aims to reduce net greenhouse gas emissions by approximately 50-52% by 2030 compared to 2005 levels, with a target of achieving net-zero emissions by 2050. Such initiatives are driving demand for electrical equipment, motors, turbines, and battery energy storage systems, all of which rely on fasteners to ensure structural integrity and functionality in challenging environments. The performance of fasteners is critical, as any failure can lead to significant operational disruptions.

## Country Insights

The Europe C-Parts Market is also analyzed by country, with Germany leading the market share in 2024. According to the European Automobile Manufacturers Association (ACEA), new car registrations in Germany rose by approximately 7% from 2.65 million units in 2022 to around 2.84 million units in 2023. Germany is recognized as the largest automotive hub in Europe, accounting for over 25% of passenger car production and about 20% of new vehicle registrations in 2023. The country's automotive manufacturing ecosystem is well-established, and the increasing production

of vehicles correlates with a heightened demand for C-parts, which are essential for vehicle assembly and performance. As the automotive sector continues to grow, the need for high-quality C-parts that ensure efficiency, safety, and comfort in manufacturing processes will also rise.

#### Company Profiles

Key players in the C-Parts Market include MCMASTER-CARR, Kaman Corp, ERIKS, RS Group Plc, Fastenal Co, W W Grainger Inc, Bailey International LLC, W?rth Industrie Service GmbH & Co. KG, Ningbo Yi Pian Hong Fastener Co., Ltd, Bossard Holding AG, Fabory Nederland B.V., and Exim & Mfr Enterprise. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative solutions to consumers.

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