

Europe Bromelain Market Forecast to 2030 - Regional Analysis - by Source (Stem and Fruit) and Application (Food & Beverages, Pharmaceuticals & Nutraceuticals, Personal Care, and Others)

<https://marketpublishers.com/r/E57BE2CE1D9AEN.html>

Date: February 2024

Pages: 59

Price: US\$ 3,550.00 (Single User License)

ID: E57BE2CE1D9AEN

Abstracts

The Europe bromelain market was valued at US\$ 11.72 million in 2022 and is expected to reach US\$ 20.79 million by 2030; it is estimated to grow at a CAGR of 7.4% from 2022 to 2030.

Increasing Applications in Pharmaceutical & Nutraceutical Industry Fuels the Europe Bromelain Market

Bromelain is used in the pharmaceutical industry as an anti-tumorigenic, anti-inflammatory, and anti-thrombotic agent. Moreover, it can prevent diseases such as bronchitis, sinusitis, and thrombophlebitis. It has been studied for its platelet aggregation inhibition, anti-edematous, anti-thrombotic, and fibrinolytic activities. It is also known for its ability to aid in digestion and wound-healing enhancement. Owing to these therapeutic actions, it is extensively used in pharmaceutical formulas and health supplements. The growing focus on maintaining optimum digestive and gut health boosts the demand for bromelain in dietary supplement manufacturing.

Bromelain is also applied in treating inflammation and swelling of the nose and sinuses after an injury or surgery. The anti-inflammatory and analgesic properties of bromelain make it an effective treatment for pain, soft tissue swelling, and joint stiffness associated with osteoarthritis. Bromelain improves functionality and decreases pain in mild acute knee pain and osteoarthritis. According to the World Health Organization (WHO), nearly 528 million people worldwide were living with osteoarthritis in 2019, recording an increase of 113% since 1990. Therefore, the rising applications of bromelain in the

pharmaceutical & nutraceutical industries fuels the market growth.

Europe Bromelain Market Overview

The Europe bromelain market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The market growth in Europe is ascribed to the increasing acceptance of bromelain in cosmetics, dietary supplements, and other applications. Transforming lifestyle trends concerning the food & beverages industry further boosts the Europe bromelain market growth in the region. In the bakery industry, bromelain is used as a dough improver and flavor enhancer. According to the UK Federation of Bakers Ltd, the bakery industry is one of the largest segments in the food & beverages sector. Bromelain manufacturers are developing novel products to cater to the increasing demand from the food & beverages industry. For instance, in August 2021, ENZYBEL GROUP, a Belgium-based company, launched a new bromelain product called bromelain K, developed specifically for food & beverages applications such as meat tenderization, protein hydrolyzer, and flavor enhancer.

Bromelain is extensively used as a health supplement in Germany and other Western European countries and is also applied in treating inflammation and swelling of the nose and sinus after an injury or surgery. In addition, bromelain improves functionality and decreases pain in mild acute knee pain and knee osteoarthritis. According to a report by Versus Arthritis, published in early 2023, 10 million people in Europe have osteoarthritis, and 5.4 million people are estimated to have knee osteoarthritis. Such high incidences of orthopedic diseases boost the demand for bromelain-based supplements.

Europe has a well-established personal care industry, and it is one of the most prominent markets for cosmetics and other personal care products. Bromelain-based beauty supplements enhance skin strength and elasticity, thus providing an anti-wrinkle effect to the skin. Bromelain-based skincare products enhance the appearance of dry and damaged skin and are used to treat acne. The improving financial conditions across the region result in increased per capita expenditure on cosmetic and personal care products. According to Cosmetics Europe, an association of personal care product manufacturers, skincare had the most considerable market value among all the categories related to the cosmetics industry in the European Union in 2020. The growing demand for cosmetic products indicates the increasing need for bromelain in Europe.

Europe Bromelain Market Revenue and Forecast to 2030 (US\$ Thousand)

Europe Bromelain Market Segmentation

The Europe bromelain market is segmented into source, application, and country.

Based on source, the Europe bromelain market is bifurcated stem and fruit. The stem market segment held a larger share in 2022.

In terms of application, the Europe bromelain market is categorized into food & beverages, pharmaceuticals & nutraceuticals, personal care, and others. The food & beverages segment held the largest share in 2022.

Based on country, the Europe bromelain market is segmented Germany, France, Italy, the UK, Russia, and the Rest of Europe. The Rest of the Europe dominated the Europe bromelain market in 2022.

Challenge Bioproducts Co Ltd, Creative Enzymes, Enzybel International SA, and Medikonda Nutrients are some of the leading companies operating in the Europe bromelain market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Market Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE BROMELAIN MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturing Process
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 End-Use Industries
- 4.4 List of Vendors

5. EUROPE BROMELAIN MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Broad Application Scope in the Food Industry
 - 5.1.2 Increasing Applications in Pharmaceutical & Nutraceutical Industry

5.2 Market Restraints

5.2.1 High Production Cost

5.3 Market Opportunities

5.3.1 Rising Preference for Natural Plant-Based Ingredients

5.4 Future Trends

5.4.1 Consumers Inclination Toward Skin Health

5.5 Impact Analysis of Drivers and Restraints

6. BROMELAIN MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Bromelain Market Revenue (US\$ Thousand)

6.2 Europe Bromelain Market Forecast and Analysis

7. EUROPE BROMELAIN MARKET ANALYSIS - SOURCE

7.1 Stem

7.1.1 Overview

7.1.2 Stem Market Revenue and Forecast to 2030 (US\$ Thousand)

7.2 Fruit

7.2.1 Overview

7.2.2 Fruit Market Revenue and Forecast to 2030 (US\$ Thousand)

8. EUROPE BROMELAIN MARKET ANALYSIS - APPLICATION

8.1 Food & Beverages

8.1.1 Overview

8.1.2 Food & Beverages Market Revenue, and Forecast to 2030 (US\$ Thousand)

8.2 Pharmaceuticals & Nutraceuticals

8.2.1 Overview

8.2.2 Pharmaceuticals & Nutraceuticals Market Revenue, and Forecast to 2030 (US\$ Thousand)

8.3 Personal Care

8.3.1 Overview

8.3.2 Personal Care Market Revenue, and Forecast to 2030 (US\$ Thousand)

8.4 Others

8.4.1 Overview

8.4.2 Others Market Revenue, and Forecast to 2030 (US\$ Thousand)

9. EUROPE BROMELAIN MARKET - COUNTRY ANALYSIS

9.1 Overview

9.1.1 Europe Bromelain Market, by Key Country- Revenue (2022) (US\$ Thousand)

9.1.2 Europe Bromelain Market Revenue and Forecasts and Analysis - By Countries

9.1.2.1 Europe Bromelain Market Breakdown by Country

9.1.2.2 Germany: Europe Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.2.2.1 Germany: Europe Bromelain Market Breakdown by Source

9.1.2.2.2 Germany: Europe Bromelain Market Breakdown by Application

9.1.2.3 France: Europe Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.2.3.1 France: Europe Bromelain Market Breakdown by Source

9.1.2.3.2 France: Europe Bromelain Market Breakdown by Application

9.1.2.4 Italy: Europe Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.2.4.1 Italy: Europe Bromelain Market Breakdown by Source

9.1.2.4.2 Italy: Europe Bromelain Market Breakdown by Application

9.1.2.5 UK: Europe Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.2.5.1 UK: Europe Bromelain Market Breakdown by Source

9.1.2.5.2 UK: Europe Bromelain Market Breakdown by Application

9.1.2.6 Russia: Europe Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.2.6.1 Russia: Europe Bromelain Market Breakdown by Source

9.1.2.6.2 Russia: Europe Bromelain Market Breakdown by Application

9.1.2.7 Rest of Europe Bromelain Market Revenue and Forecasts to 2030 (US\$ Thousand)

9.1.2.7.1 Rest of Europe Bromelain Market Breakdown by Source

9.1.2.7.2 Rest of Europe Bromelain Market Breakdown by Application

10. COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis

11. COMPANY PROFILES

11.1 Enzybel International SA

11.1.1 Key Facts

11.1.2 Business Description

- 11.1.3 Products and Services
- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 Creative Enzymes
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
- 11.3 Medikonda Nutrients
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 Challenge Bioproducts Co Ltd
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments

12. APPENDIX

List Of Tables

LIST OF TABLES

- Table 1. Europe Bromelain Market Segmentation
- Table 2. @LIST OF Raw Material Suppliers in Value Chain
- Table 3. @LIST OF Manufacturers in Value Chain
- Table 4. Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Table 5. Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - Source
- Table 6. Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - Application
- Table 7. Germany: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Source
- Table 8. Germany: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Application
- Table 9. France: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Source
- Table 10. France: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Application
- Table 11. Italy: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Source
- Table 12. Italy: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Application
- Table 13. UK: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Source
- Table 14. UK: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Application
- Table 15. Russia: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Source
- Table 16. Russia: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Application
- Table 17. Rest of Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Source
- Table 18. Rest of Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand) - By Application
- Table 19. Heat Map Analysis

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Bromelain Market Segmentation, By Country
- Figure 2. Porter's Five Forces Analysis: Europe Bromelain Market
- Figure 3. Ecosystem: Europe Bromelain Market
- Figure 4. Europe Bromelain Market - Key Industry Dynamics
- Figure 5. Europe Bromelain Market Impact Analysis of Drivers and Restraints
- Figure 6. Europe Bromelain Market Revenue (US\$ Thousand), 2020 - 2030
- Figure 7. Europe Bromelain Market Share (%) - Source, 2022 and 2030
- Figure 8. Stem Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 9. Fruit Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 10. Europe Bromelain Market Share (%) -Application, 2022 and 2030
- Figure 11. Food & Beverages Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 12. Pharmaceuticals & Nutraceuticals Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 13. Personal Care Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 14. Others Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 15. Europe Bromelain Market, by Key Country- Revenue (2022) (US\$ Thousand)
- Figure 16. Europe Bromelain Market Breakdown by Key Countries, 2022 and 2030 (%)
- Figure 17. Germany: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 18. France: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 19. Italy: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 20. UK: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 21. Russia: Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand)
- Figure 22. Rest of Europe Bromelain Market Revenue and Forecasts To 2030 (US\$ Thousand)

I would like to order

Product name: Europe Bromelain Market Forecast to 2030 - Regional Analysis - by Source (Stem and Fruit) and Application (Food & Beverages, Pharmaceuticals & Nutraceuticals, Personal Care, and Others)

Product link: <https://marketpublishers.com/r/E57BE2CE1D9AEN.html>

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E57BE2CE1D9AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970