

Europe Blood Collection Tubes for Liquid Biopsy Market Forecast to 2031 - Regional Analysis - by Product (ccfDNA/cfDNA Tubes, cfRNA Tubes, CTC Tubes, gDNA Tubes, Intracellular RNA Tubes, and Others), Material (Plastic and Glass), Application [In-Vitro Diagnostics (IVD) and Research], and End User (Genetic Diagnostic Labs, Research and Development Centers, Conventional Diagnostic Centers, and Others)

<https://marketpublishers.com/r/ECB687DBF8BEEN.html>

Date: February 2025

Pages: 125

Price: US\$ 3,450.00 (Single User License)

ID: ECB687DBF8BEEN

Abstracts

The Europe blood collection tubes for liquid biopsy market was valued at US\$ 30,949.00 million in 2023 and is expected to reach US\$ 1,21,742.27 million by 2031; it is estimated to register a CAGR of 18.7% from 2023 to 2031.

Advantages of Liquid Biopsy Over Other Diagnostic Testing Techniques Drive Europe Blood Collection Tubes for Liquid Biopsy Market

Invasive diagnostic procedures increase the risk of hematoma, hemorrhage, and tissue damage, seeding tumor cells in surrounding tissues. As a result, there is a growing preference for noninvasive or minimally invasive tests among patients for diagnostic purposes. Researchers can trace all genetic and epigenetic changes in solid tumors through the liquid biopsy of blood samples. Patients are at lesser risk with liquid biopsies, since it is a noninvasive technique of diagnosis. Moreover, clinicians can readily conduct these tests multiple times, as the procedures don't subject patients to much discomfort. Patients prefer minimally invasive procedures due to the use of advanced instruments, which allow clinicians or laboratory personnel to perform more

delicate and complex work with less pain, scarring, and risk. Liquid biopsy has recently gathered considerable interest as a noninvasive alternative to tissue biopsy in cancer patients, owing to technological advancements contributing to improved feasibility and reduced processing times.

Computed tomography (CT), magnetic resonance imaging (MRI), and positron emission tomography (PET) scan, among other imaging techniques, are expensive and time-consuming. Moreover, they expose patients to external radiation, intravenous contrast, and radioactive tracers, among others. Imaging studies also fail to provide any information about the phenotype of the tumor, which can change with the treatment given. Although tissue biopsy techniques can offer information on tumor phenotype information, it is not feasible to perform serial tissue biopsies, considering cost limitations and risks to patients. Liquid biopsy, on the contrary, could provide a virtually continuous assessment of cancer burden and phenotype information at a relatively low cost. Liquid biopsy offers noninvasive or minimally invasive means of assessing various physiological or pathophysiological processes, thereby replacing tissue biopsy or other invasive procedures. Liquid biopsy, in this case, could circumvent the need for endoscopy, needle biopsy, or surgery by analyzing a blood sample for circulating tumor cells or circulating free nucleic acids.

Europe Blood Collection Tubes for Liquid Biopsy Market Overview

According to the “Lung Cancer in Germany” article, published in the Journal of Thoracic Oncology in June 2022, cancer is among the second most frequent cause of death in Germany, accounting for 25% of all deaths. With an age-standardized incidence rate of 52.1% and 32.7% (per 100,000) in men and women, respectively. The average age at which individuals are diagnosed with cancer is 70 years in men and 69 years in women, and 52% of the total patients are at stage IV. The increasing prevalence of cancer thus fuels the growth of the blood collection tubes for liquid biopsy market in Germany. Moreover, BARMER covers the OncoBEAM RAS CRC IVD Test performed in colorectal cancer patients. This innovative liquid biopsy diagnostic method delivers a comprehensive evaluation of RAS mutations using blood volume as low as a single tube. This reimbursement option marks an important milestone in the modernization of oncology care, granting patients access to critical information for the timely selection of the most appropriate therapy.

Europe Blood Collection Tubes for Liquid Biopsy Market Revenue and Forecast to 2031 (US\$ Million)

Europe Blood Collection Tubes for Liquid Biopsy Market Segmentation

The Europe blood collection tubes for liquid biopsy market is categorized into product, material, application, end user, country.

By product, the Europe blood collection tubes for liquid biopsy market is segmented into ccfDNA/cfDNA Tubes, cfRNA Tubes, CTC Tubes, gDNA Tubes, intracellular RNA Tubes, and others. The ccfDNA/cfDNA Tubes segment held the largest share of the Europe blood collection tubes for liquid biopsy market share in 2023.

In terms of material, the Europe blood collection tubes for liquid biopsy market is segmented into plastic and glass. The plastic segment held a larger share of the Europe blood collection tubes for liquid biopsy market share in 2023.

By application, the Europe blood collection tubes for liquid biopsy market is bifurcated into in-vitro diagnostics (IVD) and research. The in-vitro diagnostics (IVD) segment held a larger share of the Europe blood collection tubes for liquid biopsy market share in 2023.

In terms of end user, the Europe blood collection tubes for liquid biopsy market is segmented into genetic diagnostic labs, research and development centers, conventional diagnostic centers, and others. The genetic diagnostic labs segment held the largest share of the Europe blood collection tubes for liquid biopsy market share in 2023.

Based on country, the Europe blood collection tubes for liquid biopsy market is segmented into the UK, Germany, France, Italy, Spain, and the Rest of Europe. Germany segment held the largest share of Europe blood collection tubes for liquid biopsy market in 2023.

Biocept Inc; Exact Sciences Corp; F. Hoffmann-La Roche Ltd; Greiner Bio-One International GmbH; MagBio Genomics, Inc; Norgen Biotek Corp; QIAGEN NV; Streck Inc; and Zymo Research Corporation are some of the leading companies operating in the Europe blood collection tubes for liquid biopsy market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. EUROPE BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET - KEY MARKET DYNAMICS

- 4.1 Europe Blood Collection Tubes for Liquid Biopsy Market - Key Market Dynamics
- 4.2 Market Drivers:
 - 4.2.1 Increase in Prevalence of Cancer
 - 4.2.2 Advantages of Liquid Biopsy Over Other Diagnostic Testing Techniques
- 4.3 Market Restraints
 - 4.3.1 Lack of Skilled Professionals
- 4.4 Market Opportunities
 - 4.4.1 Use of Liquid Biopsy in Cancer Monitoring
- 4.5 Future Trends
 - 4.5.1 Technological Advancements in Liquid Biopsy
- 4.6 Impact of Drivers and Restraints:

5. BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET - EUROPE ANALYSIS

5.1 Europe Blood Collection Tubes for Liquid Biopsy Market Revenue (US\$ Thousand), 2021-2031

5.2 Europe Blood Collection Tubes for Liquid Biopsy Market Forecast Analysis

6. EUROPE BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET ANALYSIS - BY PRODUCT

6.1 ccfDNA/cfDNA Tubes

6.1.1 Overview

6.1.2 ccfDNA/cfDNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

6.2 cfRNA Tubes

6.2.1 Overview

6.2.2 cfRNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

6.3 CTC Tubes

6.3.1 Overview

6.3.2 CTC Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

6.4 gDNA Tubes

6.4.1 Overview

6.4.2 gDNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

6.5 Intracellular RNA Tubes

6.5.1 Overview

6.5.2 Intracellular RNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

6.6 Others

6.6.1 Overview

6.6.2 Others: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

7. EUROPE BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET ANALYSIS - BY MATERIAL

7.1 Plastic

7.1.1 Overview

7.1.2 Plastic: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

7.2 Glass

7.2.1 Overview

7.2.2 Glass: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

8. EUROPE BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET ANALYSIS - BY APPLICATION

8.1 In-vitro Diagnostics (IVD)

8.1.1 Overview

8.1.2 In-vitro Diagnostics (IVD): Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

8.2 Research

8.2.1 Overview

8.2.2 Research: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

9. EUROPE BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET ANALYSIS - BY END USER

9.1 Genetic Diagnostic Labs

9.1.1 Overview

9.1.2 Genetic Diagnostic Labs: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

9.2 Research and Development Centres

9.2.1 Overview

9.2.2 Research and Development Centres: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

9.3 Conventional Diagnostic Centres

9.3.1 Overview

9.3.2 Conventional Diagnostic Centres: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

9.4 Others

9.4.1 Overview

9.4.2 Others: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

10. EUROPE BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET - COUNTRY ANALYSIS

10.1 Europe Blood Collection Tubes for Liquid Biopsy Market, by Key Countries - Revenue (2023) US\$ Million

10.1.1 Europe: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast Analysis - by Country

10.1.1.1 United Kingdom: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

10.1.1.1.1 United Kingdom: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Product

10.1.1.1.2 United Kingdom: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Material

10.1.1.1.3 United Kingdom: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Application

10.1.1.1.4 United Kingdom: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by End User

10.1.1.2 Germany: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

10.1.1.2.1 Germany: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Product

10.1.1.2.2 Germany: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Material

10.1.1.2.3 Germany: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Application

10.1.1.2.4 Germany: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by End User

10.1.1.3 France: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

10.1.1.3.1 France: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Product

10.1.1.3.2 France: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Material

10.1.1.3.3 France: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Application

10.1.1.3.4 France: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by End User

10.1.1.4 Italy: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

10.1.1.4.1 Italy: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Product

10.1.1.4.2 Italy: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Material

10.1.1.4.3 Italy: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Application

10.1.1.4.4 Italy: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by End User

10.1.1.5 Spain: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

10.1.1.5.1 Spain: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Product

10.1.1.5.2 Spain: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Material

10.1.1.5.3 Spain: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Application

10.1.1.5.4 Spain: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by End User

10.1.1.6 Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

10.1.1.6.1 Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Product

10.1.1.6.2 Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Material

10.1.1.6.3 Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Application

10.1.1.6.4 Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by End User

11. BLOOD COLLECTION TUBES FOR LIQUID BIOPSY MARKET - INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in Blood Collection Tubes for Liquid Biopsy Market

11.3 Organic Growth Strategies

11.3.1 Overview

11.4 Inorganic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 Biocept Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 F. Hoffmann-La Roche Ltd

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 Streck Inc

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 MagBio Genomics, Inc

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Zymo Research Corporation

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

12.6 Norgen Biotek Corp

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Exact Sciences Corp
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 QIAGEN NV
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Greiner Bio-One International GmbH
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments

13. APPENDIX

- 13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Europe Blood Collection Tubes for Liquid Biopsy Market Segmentation

Table 2. Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Table 3. Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Product

Table 4. Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Material

Table 5. Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Application

Table 6. Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by End User

Table 1. United Kingdom: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Product

Table 2. United Kingdom: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Material

Table 3. United Kingdom: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Application

Table 4. United Kingdom: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by End User

Table 5. Germany: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Product

Table 6. Germany: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Material

Table 7. Germany: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Application

Table 8. Germany: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by End User

Table 9. France: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Product

Table 10. France: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Material

Table 11. France: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Application

Table 12. France: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by End User

Table 13. Italy: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Product

Table 14. Italy: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Material

Table 15. Italy: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Application

Table 16. Italy: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by End User

Table 17. Spain: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Product

Table 18. Spain: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Material

Table 19. Spain: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Application

Table 20. Spain: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by End User

Table 21. Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Product

Table 22. Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Material

Table 23. Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by Application

Table 24. Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand) - by End User

Table 25. Recent Organic Growth Strategies in Blood Collection Tubes for Liquid Biopsy Market

Table 26. Recent Inorganic Growth Strategies in the Blood Collection Tubes for Liquid Biopsy Market

List Of Figures

LIST OF FIGURES

Figure 1. Europe Blood Collection Tubes for Liquid Biopsy Market Segmentation, by Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Europe Blood Collection Tubes for Liquid Biopsy Market Revenue (US\$ Thousand), 2021-2031

Figure 4. Europe Blood Collection Tubes for Liquid Biopsy Market Share (%) - by Product (2023 and 2031)

Figure 5. ccfDNA/cfDNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 6. cfRNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 7. CTC Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 8. gDNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 9. Intracellular RNA Tubes: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 10. Others: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 11. Europe Blood Collection Tubes for Liquid Biopsy Market Share (%) - by Material (2023 and 2031)

Figure 12. Plastic: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 13. Glass: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 14. Europe Blood Collection Tubes for Liquid Biopsy Market Share (%) - by Application (2023 and 2031)

Figure 15. In-vitro Diagnostics (IVD): Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 16. Research: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 17. Europe Blood Collection Tubes for Liquid Biopsy Market Share (%) - by End User (2023 and 2031)

Figure 18. Genetic Diagnostic Labs: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 19. Research and Development Centres: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 20. Conventional Diagnostic Centres: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 21. Others: Europe Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 22. Europe Blood Collection Tubes for Liquid Biopsy Market by Key Countries - Revenue (2023) US\$ Million

Figure 23. Europe: Blood Collection Tubes for Liquid Biopsy Market Breakdown, by Key Countries, 2023 and 2031 (%)

Figure 24. United Kingdom: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 25. Germany: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 26. France: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 27. Italy: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 28. Spain: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 29. Rest of Europe: Blood Collection Tubes for Liquid Biopsy Market - Revenue and Forecast to 2031 (US\$ Thousand)

Figure 30. Growth Strategies in Blood Collection Tubes for Liquid Biopsy Market

I would like to order

Product name: Europe Blood Collection Tubes for Liquid Biopsy Market Forecast to 2031 - Regional Analysis - by Product (ccfDNA/cfDNA Tubes, cfRNA Tubes, CTC Tubes, gDNA Tubes, Intracellular RNA Tubes, and Others), Material (Plastic and Glass), Application [In-Vitro Diagnostics (IVD) and Research], and End User (Genetic Diagnostic Labs, Research and Development Centers, Conventional Diagnostic Centers, and Others)

Product link: <https://marketpublishers.com/r/ECB687DBF8BEEN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ECB687DBF8BEEN.html>