

Europe Biosurfactants Market Forecast to 2030 – Regional Analysis – by Type (Sophorolipid, Rhamnolipid, Mannosylerythritol Lipids (MELs), Alkyl Polyglucosides (APGs), Surfactin, Phospholipids, Polymeric, and Others) and Application (Household Detergents, Personal Care, Industrial and Institutional Cleaners, Food Processing, Oilfield Chemicals, Leather Processing, Agriculture, Pharmaceuticals, and Others)

https://marketpublishers.com/r/ECD99EF30975EN.html

Date: January 2024

Pages: 111

Price: US\$ 3,550.00 (Single User License)

ID: ECD99EF30975EN

# **Abstracts**

The Europe biosurfactants market is expected to grow from US\$ 291.53 million in 2022 to US\$ 461.90 million by 2030. It is estimated to grow at a CAGR of 5.9% from 2022 to 2030.

Growing Demand from Detergents & Cleaning Products Industry Fuels Europe Biosurfactants Market

Increasing living standards, growing population, rising urbanization, innovative product launches, and increasing consumer awareness regarding health and hygiene boost the demand for household detergents and cleaning products across the globe. In addition, various marketing activities and campaigns by the market players generate awareness of detergent products such as gels, pods, and liquids among consumers. With the expanding cleaning products market in the country, laundry detergent brands are offering new products that cater to the different needs of consumers. In addition, the COVID-19 pandemic has highlighted the importance of cleaning products. Since the pandemic, people have been increasingly associated with cleanliness to stay healthy. The strong growth of the industrial sector in different countries across the globe also drives the demand for industrial detergents and cleaners.



Biosurfactants are being used increasingly in the detergents & cleaning products industry. They are used instead of chemically synthesized surfactants to avoid the toxicity they exert on freshwater living organisms. Rising demand for bio-based detergents and cleaners is also boosting the consumption of biosurfactants. Hence, the strong growth of the detergents & cleaning products industry is driving the demand for biosurfactants, thereby positively impacting the market outlook.

Europe Biosurfactants Market Overview

Europe biosurfactants market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. In Europe, the increasing use of biosurfactants in detergents, cleaning products, personal care and cosmetic products, food processing, pharmaceuticals, and many other applications is driving market growth. In Europe, the rising awareness among consumers regarding the use of natural ingredients in their day-to-day products is boosting the demand for biosurfactant-based cleaners and detergents. The demand for biosurfactants is increasing in the food industry. The emulsifying property of biosurfactants can be used to improve the physical properties of food products.

In Europe, the demand for natural ingredients for cosmetics is growing. This offers opportunities for new companies seeking to enter the market and for new and innovative natural ingredients and compounds. Consumer demand for natural ingredients and compounds in cosmetics is growing. With this, many cosmetic manufacturers in the region are using a diverse range of natural compounds to manufacture their cosmetic products.

Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million) Europe Biosurfactants Market Segmentation

The Europe biosurfactants market is segmented into product type, application, and country

Based on product type, the Europe biosurfactants market is segmented into sphorolipid, rhamnolipid, mannosylerythritol lipids (MELs), alkyl polyglucosides (APGs), surfactin, phospholipids, polymeric and others. The sphorolipid segment registered the largest Europe biosurfactants market share in 2022.

Based on application, the Europe biosurfactants market is segmented into household detergents, personal care, industrial and institutional cleaners, food processing, oilfield chemicals, leather processing, agriculture, pharmaceuticals, and others. The household detergents segment held the largest market share in 2022.

Based on country, the Europe biosurfactants market has been categorized into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe biosurfactants market in 2022.

Allied Carbon Solutions Co Ltd, Saraya Co Ltd, Evonik Industries AG, BASF SE, Sabo SPA, Holiferm Ltd, Stepan Co, Deguan Biosurfactant Supplier, Dow Inc, and Jeneil



Bioproducts GmbH are some of the leading companies operating in the biosurfactants market in the region.



# **Contents**

## 1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

# 2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

# 3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

## 4. EUROPE BIOSURFACTANTS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
  - 4.2.1 Bargaining Power of Suppliers
  - 4.2.2 Bargaining Power of Buyers
  - 4.2.3 Threat of New Entrants
  - 4.2.4 Intensity of Competitive Rivalry
  - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
  - 4.3.1 Raw Material Suppliers
  - 4.3.2 Manufacturers
  - 4.3.3 Distributors/Suppliers
  - 4.3.4 End Use

## 5. EUROPE BIOSURFACTANTS MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
  - 5.1.1 Advantages Associated with Usage of Biosurfactants
  - 5.1.2 Growing Demand from Detergents & Cleaning Products Industry
- 5.2 Market Restraints



- 5.2.1 High Cost of Biosurfactants Production
- 5.3 Market Opportunity
  - 5.3.1 Strong Growth of Personal Care & Cosmetics Industry
- 5.4 Future Trend
  - 5.4.1 Rising Focus on Developing Bio-Based Products
- 5.5 Impact Analysis

# 6. BIOSURFACTANTS MARKET - EUROPE MARKET ANALYSIS

- 6.1 Europe Biosurfactants Market Revenue and forecast (US\$ Million)
- 6.2 Europe Biosurfactants Market Volume and forecast (Kilo Tons)
- 6.3 Europe Biosurfactants Market Forecast and Analysis

#### 7. EUROPE BIOSURFACTANTS MARKET ANALYSIS – BY TYPE

- 7.1 Sophorolipid
  - 7.1.1 Overview
- 7.1.2 Sophorolipid: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 7.1.3 Sophorolipid: Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)
- 7.2 Rhamnolipid
  - 7.2.1 Overview
- 7.2.2 Rhamnolipid: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 7.2.3 Rhamnolipid: Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)
- 7.3 Mannosylerythritol Lipids (MELs)
  - 7.3.1 Overview
- 7.3.2 Mannosylerythritol Lipids (MELs): Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 7.3.3 Mannosylerythritol Lipids (MELs): Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)
- 7.4 Alkyl Polyglucosides (APGs)
  - 7.4.1 Overview
- 7.4.2 Alkyl Polyglucosides (APGs): Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 7.4.3 Alkyl Polyglucosides (APGs): Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)



- 7.5 Surfactin
  - 7.5.1 Overview
- 7.5.2 Surfactin: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 7.5.3 Surfactin: Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)
- 7.6 Phospholipids
  - 7.6.1 Overview
- 7.6.2 Phospholipids: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 7.6.3 Phospholipids: Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)
- 7.7 Polymeric
  - 7.7.1 Overview
- 7.7.2 Polymeric : Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 7.7.3 Polymeric : Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)
- 7.8 Others
  - 7.8.1 Overview
- 7.8.2 Others: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
  - 7.8.3 Others: Europe Biosurfactants Market Volume and Forecast to 2030 (Kilo Tons)

## 8. EUROPE BIOSURFACTANTS MARKET ANALYSIS – BY APPLICATION

- 8.1 Household Detergents
  - 8.1.1 Overview
- 8.1.2 Household Detergents: Europe Biosurfactants Market Revenue, and Forecast to 2030 (US\$ Million)
- 8.2 Personal Care
  - 8.2.1 Overview
- 8.2.2 Personal Care: Europe Biosurfactants Market Revenue, and Forecast to 2030 (US\$ Million)
- 8.3 Industrial and Institutional Cleaners
  - 8.3.1 Overview
- 8.3.2 Industrial and Institutional Cleaners : Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 8.4 Food Processing



- 8.4.1 Overview
- 8.4.2 Food Processing : Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 8.5 Oilfield Chemicals
  - 8.5.1 Overview
- 8.5.2 Oilfield Chemicals: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 8.6 Leather Processing
  - 8.6.1 Overview
- 8.6.2 Leather Processing : Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 8.7 Agriculture
  - 8.7.1 Overview
- 8.7.2 Agriculture : Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 8.8 Pharmaceuticals
  - 8.8.1 Overview
- 8.8.2 Pharmaceuticals: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)
- 8.9 Others
  - 8.9.1 Overview
- 8.9.2 Others: Europe Biosurfactants Market Revenue and Forecast to 2030 (US\$ Million)

## 9. EUROPE BIOSURFACTANTS MARKET - COUNTRY ANALYSIS

- 9.1 Europe
  - 9.1.1 Europe Biosurfactants Market Overview
- 9.1.2 Europe Biosurfactants Market Revenue and Forecasts and Analysis By Countries
  - 9.1.2.1 Europe Biosurfactants Market Breakdown by Country
  - 9.1.2.2 Germany Biosurfactants Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.1.2.3 Germany Biosurfactants Market Revenue and Forecasts to 2030 (US\$ Million)
  - 9.1.2.3.1 Germany Biosurfactants Market Breakdown by Type
  - 9.1.2.3.2 Germany Biosurfactants Market Breakdown by Type
  - 9.1.2.3.3 Germany Biosurfactants Market Breakdown by Application
  - 9.1.2.4 France Biosurfactants Market Volume and Forecasts to 2030 (Kilo Tons)
  - 9.1.2.5 France Biosurfactants Market Revenue and Forecasts to 2030 (US\$ Million)



- 9.1.2.5.1 France Biosurfactants Market Breakdown by Type
- 9.1.2.5.2 France Biosurfactants Market Breakdown by Type
- 9.1.2.5.3 France Biosurfactants Market Breakdown by Application
- 9.1.2.6 Italy Biosurfactants Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.1.2.7 Italy Biosurfactants Market Revenue and Forecasts to 2030 (US\$ Million)
  - 9.1.2.7.1 Italy Biosurfactants Market Breakdown by Type
- 9.1.2.7.2 Italy Biosurfactants Market Breakdown by Type
- 9.1.2.7.3 Italy Biosurfactants Market Breakdown by Application
- 9.1.2.8 UK Biosurfactants Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.1.2.9 UK Biosurfactants Market Revenue and Forecasts to 2030 (US\$ Million)
  - 9.1.2.9.1 UK Biosurfactants Market Breakdown by Type
  - 9.1.2.9.2 UK Biosurfactants Market Breakdown by Type
  - 9.1.2.9.3 UK Biosurfactants Market Breakdown by Application
- 9.1.2.10 Russia Biosurfactants Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.1.2.11 Russia Biosurfactants Market Revenue and Forecasts to 2030 (US\$ Million)
- 9.1.2.11.1 Russia Biosurfactants Market Breakdown by Type
- 9.1.2.11.2 Russia Biosurfactants Market Breakdown by Type
- 9.1.2.11.3 Russia Biosurfactants Market Breakdown by Application
- 9.1.2.12 Rest of Europe Biosurfactants Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.1.2.13 Rest of Europe Biosurfactants Market Revenue and Forecasts to 2030 (US\$ Million)
  - 9.1.2.13.1 Rest of Europe Biosurfactants Market Breakdown by Type
  - 9.1.2.13.2 Rest of Europe Biosurfactants Market Breakdown by Type
  - 9.1.2.13.3 Rest of Europe Biosurfactants Market Breakdown by Application

## 10. INDUSTRY LANDSCAPE

- 10.1 Overview
- 10.2 Market Initiative
- 10.3 New Product Development
- 10.4 Merger and Acquisition

## 11. COMPANY PROFILES

- 11.1 Allied Carbon Solutions Co Ltd
  - 11.1.1 Key Facts
  - 11.1.2 Business Description
  - 11.1.3 Products and Services



- 11.1.4 Financial Overview
- 11.1.5 SWOT Analysis
- 11.1.6 Key Developments
- 11.2 Saraya Co Ltd
- 11.2.1 Key Facts
- 11.2.2 Business Description
- 11.2.3 Products and Services
- 11.2.4 Financial Overview
- 11.2.5 SWOT Analysis
- 11.2.6 Key Developments
- 11.3 Evonik Industries AG
  - 11.3.1 Key Facts
  - 11.3.2 Business Description
  - 11.3.3 Products and Services
  - 11.3.4 Financial Overview
  - 11.3.5 SWOT Analysis
  - 11.3.6 Key Developments
- 11.4 BASF SE
  - 11.4.1 Key Facts
  - 11.4.2 Business Description
  - 11.4.3 Products and Services
  - 11.4.4 Financial Overview
  - 11.4.5 SWOT Analysis
  - 11.4.6 Key Developments
- 11.5 Sabo SPA
  - 11.5.1 Key Facts
  - 11.5.2 Business Description
  - 11.5.3 Products and Services
  - 11.5.4 Financial Overview
  - 11.5.5 SWOT Analysis
  - 11.5.6 Key Developments
- 11.6 Holiferm Ltd
  - 11.6.1 Key Facts
  - 11.6.2 Business Description
  - 11.6.3 Products and Services
  - 11.6.4 Financial Overview
  - 11.6.5 SWOT Analysis
  - 11.6.6 Key Developments
- 11.7 Stepan Co



- 11.7.1 Key Facts
- 11.7.2 Business Description
- 11.7.3 Products and Services
- 11.7.4 Financial Overview
- 11.7.5 SWOT Analysis
- 11.7.6 Key Developments
- 11.8 Deguan Biosurfactant Supplier
  - 11.8.1 Key Facts
  - 11.8.2 Business Description
  - 11.8.3 Products and Services
  - 11.8.4 Financial Overview
  - 11.8.5 SWOT Analysis
- 11.8.6 Key Developments
- 11.9 Dow Inc
  - 11.9.1 Key Facts
  - 11.9.2 Business Description
  - 11.9.3 Products and Services
  - 11.9.4 Financial Overview
  - 11.9.5 SWOT Analysis
  - 11.9.6 Key Developments
- 11.10 Jeneil Bioproducts GmbH
  - 11.10.1 Key Facts
  - 11.10.2 Business Description
  - 11.10.3 Products and Services
  - 11.10.4 Financial Overview
  - 11.10.5 SWOT Analysis
- 11.10.6 Key Developments

# 12. APPENDIX



# I would like to order

Product name: Europe Biosurfactants Market Forecast to 2030 - Regional Analysis - by Type

(Sophorolipid, Rhamnolipid, Mannosylerythritol Lipids (MELs), Alkyl Polyglucosides (APGs), Surfactin, Phospholipids, Polymeric, and Others) and Application (Household Detergents, Personal Care, Industrial and Institutional Cleaners, Food Processing, Oilfield Chemicals, Leather Processing, Agriculture, Pharmaceuticals, and Others)

Product link: https://marketpublishers.com/r/ECD99EF30975EN.html

Price: US\$ 3,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/ECD99EF30975EN.html">https://marketpublishers.com/r/ECD99EF30975EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$