

Europe Bearing Market Size and Forecast (2021 - 2031)

<https://marketpublishers.com/r/E35354D6CC3DEN.html>

Date: April 2026

Pages: 208

Price: US\$ 3,450.00 (Single User License)

ID: E35354D6CC3DEN

Abstracts

The Europe Bearing Market is projected to grow significantly, reaching an estimated US\$ 39,431.7 million by 2031, up from US\$ 24,719.9 million in 2024. This growth represents a compound annual growth rate (CAGR) of 7.0% from 2025 to 2031. Bearings are crucial components across various industries, including automotive, aerospace, industrial machinery, and renewable energy, as they reduce friction and facilitate smooth motion in mechanical systems. The demand for high-quality and durable bearings is driven by the need for reliable equipment operation across these sectors.

Recent advancements in materials science, particularly the development of high-performance ceramics and composites, have significantly improved bearing performance. These innovations enhance temperature resistance, provide corrosion protection, and extend the service life of bearings. Additionally, manufacturing techniques such as precision machining and additive manufacturing have led to the production of bearings with higher quality and consistency. The rise of Industry 4.0 technologies, including smart factories and the integration of IoT and AI, allows for real-time monitoring and predictive maintenance of bearings, which reduces downtime and enhances operational efficiency.

The shift towards electric vehicles (EVs) has also spurred innovation in bearing design and materials, as these components must meet stringent performance requirements, including the ability to handle high torque and operate in compact spaces. The growth of renewable energy sectors, particularly in wind and solar power, has increased the demand for specialized bearings used in turbines and solar tracking systems. Other industries, such as construction and agriculture, also require advanced bearing solutions to meet their operational needs.

Germany is the leading market for bearings in Europe, driven by its robust industrial and automotive sectors, which include major car manufacturers and a strong focus on advanced manufacturing technologies. Other countries, such as France and Italy, also contribute significantly to the market, supported by developments in aerospace, renewable energy, and infrastructure projects.

The Europe Bearing Market can be segmented by product type, size, and application. In terms of product, the market is divided into roller bearings, ball bearings, and plain bearings, with roller bearings dominating the market in 2024. By size, the segments include up to 30 mm, 31-40 mm, 41-50 mm, 51-60 mm, 61-70 mm, and 71 mm and above, with the 61-70 mm segment leading in 2024. In terms of application, the market is segmented into automotive, agriculture, electrical, mining and construction, aerospace and defense, and others, with the automotive sector being the largest segment in 2024.

The outlook for the Europe Bearing Market is promising, particularly with the rise of sensor-integrated bearings. These advanced bearings, equipped with sensors and microelectronics, enable real-time monitoring of critical parameters such as temperature, vibration, speed, and load. This capability facilitates predictive maintenance, allowing industries to move away from costly reactive or preventive maintenance approaches to a more efficient method that anticipates equipment failures before they occur. By providing actionable insights through continuous data streams, sensor-integrated bearings help industries minimize unplanned downtime, reduce maintenance costs, and extend asset lifespans, thereby enhancing operational efficiency, safety, and reliability.

As manufacturers and original equipment manufacturers (OEMs) align with Industry 4.0 and smart factory paradigms, the integration of intelligent bearings into automated and connected systems presents significant opportunities. Companies like Schaeffler Group and SKF are at the forefront of this trend, developing AI-enabled sensor bearings that can detect early signs of vibration anomalies or thermal fluctuations and integrate seamlessly with predictive analytics platforms. These innovations provide competitive advantages by enabling condition-based maintenance schedules tailored to the actual health of equipment, optimizing resource allocation and capital investment decisions.

In January 2025, SKF announced the launch of Infinium bearings, designed for circular use through Laser Metal Deposition, which allows for repeated remanufacturing to extend the life of bearings and reduce waste, aligning with sustainability goals. Despite

challenges such as sensor miniaturization, data integration, and cost, technological advancements and increasing IoT adoption position sensor-integrated bearings as a key growth opportunity, enabling the global bearing market to capitalize on smarter and more sustainable industrial operations.

Country-wise, the Europe Bearing Market is segmented into Germany, France, Italy, the United Kingdom, Russia, and the Rest of Europe, with Germany holding the largest market share in 2024. The growth in Germany is driven by increasing automation, the rapid rise of EV production, and the development of renewable energy infrastructure, particularly in wind energy. The automotive industry in regions like Baden-Württemberg and Bavaria is heavily investing in EV technology, which drives innovation in bearing materials and designs to meet the unique demands of electric vehicles.

Industry leaders such as Schaeffler Group are pioneering the development of smart bearings with integrated AI capabilities for predictive analytics and condition monitoring, enhancing equipment effectiveness and lifecycle management. Collaborations between manufacturing and research institutions are accelerating advancements in eco-friendly bearing materials and lubrication technologies.

At the end of 2023, Schaeffler expanded its OPTIME condition monitoring portfolio with new solutions that enable predictive maintenance through the analysis of vibration, temperature, and electrical signals. These innovations were showcased at the Maintenance 2024 trade show in Dortmund, Germany, emphasizing a combination of digital solutions and personal consultation to extend the operating life of bearings and machinery.

Key players in the Europe Bearing Market include Schaeffler AG, SKF AB, JTEKT Corp, NSK Ltd, NTN Corp, The Timken Co, RBC Bearings Incorporated, Scheerer Bearing Corporation, Auburn Bearing & Manufacturing, and Pacific Bearing Company. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market presence and offer innovative products to consumers.

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