

Europe Barbeque Grill Market Size and Forecast (2021 - 2031)

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Abstracts

The Europe Barbeque Grill Market is projected to grow significantly, reaching an estimated US\$ 610.2 million by 2031, up from US\$ 425.5 million in 2024. This growth represents a compound annual growth rate (CAGR) of 5.3% from 2025 to 2031, indicating a robust demand for barbeque grills across the region.

Executive Summary and Market Analysis

A recent survey conducted by Idealo, a prominent European magazine, highlights a notable shift among consumers towards barbeque cookouts during the summer months, emphasizing leisure and outdoor cooking. Barbeque grills are favored for their convenience, quick heating, ease of lighting, and straightforward cleaning processes. Additionally, they allow for precise temperature control, which enhances the cooking experience. These advantages are driving the increasing adoption of barbeque grills in Europe.

In response to the rising demand, European manufacturers are actively engaging in research and development, as well as launching new products. For instance, in March 2023, LANDMANN unveiled nine new outdoor cooking appliances designed to meet the growing interest in multifunctional barbeque options. Among these new products are the LANDMANN Caliano 6.1 Gas BBQ with Pizza Oven, the Big LANDMANN Kamado in two sizes, and the LANDMANN E-Grill Trolley BBQ. Furthermore, in January 2025, Weber introduced the Searwood Pellet Grill, which features advanced DirectFlame technology, high-heat searing capabilities up to 350°C, Wi-Fi app control, and versatile outdoor cooking functionalities.

Strategic Insights

Market Segmentation

The Europe Barbeque Grill Market can be segmented by fuel type and distribution channel. By fuel type, the market includes Gas, Charcoal, Electric, and Wood, with Gas expected to hold the largest market share in 2024. In terms of distribution channels, the market is divided into Supermarkets and Hypermarkets, Specialty Stores, Online Retail, and Others, with Specialty Stores also anticipated to dominate the market share in 2024.

Market Outlook

The increasing popularity of outdoor camping, particularly among younger demographics, is significantly contributing to the demand for barbeque grills. Outdoor cooking is becoming a favored activity, allowing individuals to engage in grilling while enjoying nature and spending quality time with friends and family. Cookouts in gardens and backyards are particularly popular during special occasions such as national holidays, summer vacations, New Year's Eve, Christmas, and Thanksgiving.

According to CamperCham, the total number of nights spent at camping facilities across the 27 European Union countries rose by 3.2%, from 394.76 million in 2022 to 407.33 million in 2023. This trend reflects a broader lifestyle shift among Europeans towards outdoor living, adventure travel, and open-air dining experiences. Eurostat data indicates that tourism nights in the EU reached a record high in 2024, exceeding 3 billion, with 13.5% of these nights spent in camping grounds, recreational vehicle parks, and trailer parks. This growth in outdoor and nature-based accommodations aligns with a growing enthusiasm for outdoor leisure and tourism, which is further propelling the barbeque grill market.

The COVID-19 pandemic also played a crucial role in boosting barbeque grill sales, as lockdown measures led consumers to invest in grilling products to recreate the dining-out experience at home. As socializing resumed, many people opted to spend more time outdoors, making barbeque grilling a popular cooking method. This trend has solidified outdoor cooking as a primary choice for many, further driving the growth of the barbeque grill market.

Country Insights

The Europe Barbeque Grill Market is segmented by country, including Germany,

France, Italy, Spain, the United Kingdom, Poland, Sweden, Denmark, the Netherlands, and the Rest of Europe. The Rest of Europe is expected to hold the largest market share in 2024, with countries such as Switzerland, Norway, Belgium, Austria, Hungary, and the Czech Republic contributing significantly to the market.

The culture of outdoor cooking has led to increased sales of barbeque grill products, as grilled food has become integral to the fast-food culture in many European nations. According to the Hearth, Patio and Barbeque Association (HPBA), barbeques are often viewed as a more relaxing alternative to dining out. Grilled food has become a staple in the consumer lifestyle, with many engaging in home cooking and barbequing during weekends or vacations to enjoy time with family and friends.

Company Profiles

Key players in the Europe Barbeque Grill Market include Weber Inc., The Coleman Co. Inc., Traeger Inc., Bull Outdoor Products Inc., Lynx Grills Inc., Nexgrill Industries Inc., Wolf Steel Ltd., Tefal, ARTIGIANATO ITALIANO DESIGN SRLS, Boretti BV, Ox Grills Limited, LeisureGrow Products Ltd., Fyron group B.V., Big Green Egg, Inc., and W.C. Bradley Co. These companies are employing various strategies, including expansion, product innovation, and mergers and acquisitions, to enhance their market presence and offer innovative products to consumers.

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