

# **Europe Autonomous Mobile Robots Market Forecast to 2030 - Regional Analysis - by Component (Hardware and Software & Services), Type (Picking Robots, Self-Driving Forklifts, and Autonomous Inventory Robots), and End Use (Manufacturing and Distribution & Warehousing)**

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## **Abstracts**

The Europe autonomous mobile robots market was valued at US\$ 529.18 million in 2022 and is expected to reach US\$ 3,318.12 million by 2030; it is estimated to grow at a CAGR of 25.8% from 2022 to 2030.

### **Industry-Specific Applications fuel the Europe Autonomous Mobile Robots Market**

There is a rise in demand for AMRs in the healthcare, hospitality, and agriculture sectors, among others. In the healthcare sector, AMRs gained traction during the COVID-19 pandemic. The robots were deployed to perform critical tasks such as disinfection, telepresence, and delivery of medication and medical supplies by creating a safer environment for healthcare workers and patients and lowering the probability of the spread of SARS-CoV-2. In August 2022, PAL Robotics, in partnership with Accerion, announced the development of a robotic solution for hospitals to reduce the need for medical staff for transportation and delivery jobs. The robot was designed in such a way that it can be used with shelves for transportation, along with additional features such as thermal cameras or devices for examining patients' health.

According to Intel, the growing population would generate the need to produce 50% of more food by 2050. Thus, to maximize the yield, agricultural companies are adopting AMRs to boost productivity, improve outcomes, and overcome challenges associated

with labor shortages. In June 2022, Continental AG announced a partnership with Octiva, a Dutch company, for the development of mobile robots for horticulture applications. This partnership was aimed to create a platform for greenhouse automation.

## Europe Autonomous Mobile Robots Market Overview

The Europe autonomous mobile robots (AMR) market is sub segmented into Germany, France, the UK, Italy, Russia, Spain, Sweden, the Netherlands, and the Rest of Europe. According to the IFR, the total installation of robots rose by 6% in 2022 compared to 2021 as several industries are investing in robotics to automate their facilities and enhance their workflow efficiencies. Germany is a highly automated economy in the European Union. In 2022, the country had ~26,000 industrial robots installed, recording a 3% increase compared to 2021: the country accounts for 37% of the robots market in Europe. In 2022, the total installation of robots in Italy, France, and Spain increased by 10%, 15%, and 12%, respectively, compared to 2021. There is growing awareness related to the benefits of using robots in parallel to humans in manufacturing facilities to ease operations and increase production volumes, which is a key factor driving the autonomous mobile robots (AMR) market growth in Europe.

## Europe Autonomous Mobile Robots Market Revenue and Forecast to 2030 (US\$ Million)

## Europe Autonomous Mobile Robots Market Segmentation

The Europe autonomous mobile robots market is segmented based on component, type, end use, and country. Based on component, the Europe autonomous mobile robots market is bifurcated into hardware and software & services. The hardware navigation segment held a larger market share in 2022.

Based on type, the Europe autonomous mobile robots market is segmented into picking robots, self-driving forklifts, and autonomous inventory robots. The picking robots segment held the largest market share in 2022.

Based on end use, the Europe autonomous mobile robots market is bifurcated into manufacturing and distribution & warehousing. The manufacturing segment held a larger market share in 2022.

Based on country, the Europe autonomous mobile robots market is segmented into Germany, France, the UK, Italy, Russia, Sweden, Spain, Netherlands, and the Rest of Europe. Germany dominated the Europe autonomous mobile robots market share in 2022.

ABB Ltd; Clearpath Robotics Inc; Geekplus Technology Co Ltd; Kivnon Logistica SL; Locus Robotics Corp; OMRON Corp; and Teradyne Inc are some of the leading companies operating in the Europe autonomous mobile robots market.

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