

Europe Airport Fueling Equipment Market Forecast to 2030 – Regional Analysis – By Tanker Capacity (Below 5,000 Liters; 5,000–20,000 Liters; and Above 20,000 Liters), Aircraft Type (Civil Aircraft and Military Aircraft), and Power Source (Electric and Non-Electric)

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Abstracts

The Europe airport fueling equipment market is expected to grow from US\$ 48.01 million in 2022 to US\$ 76.32 million by 2030. It is estimated to grow at a CAGR of 6.0% from 2022 to 2030.

Rising Demand from the Emerging Countries for Airports Fuel Europe Airport Fueling Equipment Market

The demand for airport fueling equipment is also increasing with the rapidly growing aviation industry over the last few years. Increasing number of aircraft at small airports are witnessing increased traffic at their airports and experiencing fueling services problems to meet the requirements. Most of the times, smaller airports have long waiting times and queues for refueling of the aircraft. Such airports with small capacity can be a potential opportunity for the market players.

Urbanization rates are rising across the globe. As per the International Air Transport Association (IATA), global air traffic rose by 67.0% in January 2023 as compared to January 2022. In addition, air traffic grew by 84.2% in January 2023 as compared to January 2019. More air traffic leads to a higher number of flight operations globally. In addition, the rise in e-commerce and world trade globally, the demand for the air transport for the goods transportation is growing to meet the requirements from business and consumers for fast deliveries. Further, according to the Boeing's Commercial Market Outlook (CMO) 2022–2041, the air cargo traffic is expected to grow

by 3.8% between 2022-2041. Moreover, the air cargo traffic in 2021 increased by 21% as compared to 2020. Due to rise in world trade growth, the world trade is expected to grow by 2.8% between 2022-2041 and air cargo growth is expected to rise by 4.1% for the same period. The anticipated increase in global air traffic and the expansion of airline fleets drives the demand for efficient and reliable fueling equipment. Airport fueling equipment market demands developing innovative, sustainable, and technologically advanced fueling solutions tailored to meet the evolving needs of airports and airlines worldwide. Companies focusing on safety, efficiency, sustainability, and integration of smart technologies are well-positioned to seize opportunities in the airport fueling equipment market.

Europe Airport Fueling Equipment Market Overview

Defense and commercial aviation sectors in Europe are inclined toward advanced aircraft technologies. Germany and Russia have a major deployment of airport fueling equipment with many manufacturing companies. Strong economic conditions and a rise in initiatives taken by the European governments to ensure flight safety are the major factors propelling the market growth in Europe. Countries such as France, Germany, Russia, and Italy are the leading countries in Europe with a high number of aircraft and airports. Germany and France are major exporters of advanced aircraft technologies, and these countries are leading the Europe Airport Fueling Equipment Market in the region.

Europe Airport Fueling Equipment Market Revenue and Forecast to 2030 (US\$ Million)

Europe Airport Fueling Equipment Market Segmentation

The Europe airport fueling equipment market is segmented into tanker capacity, aircraft type, power source, and country.

Based on tanker capacity, the Europe airport fueling equipment market is segmented into Below 5000 liters, 5000-20000 liters, and Above 20000 liters. The 5000-20000 liters held the largest share of the Europe airport fueling equipment market in 2022.

In terms of aircraft type, the Europe airport fueling equipment market is bifurcated into civil aircraft and military aircraft. The civil aircraft segment held a larger share of the Europe airport fueling equipment market in 2022.

Based on power source, the Europe airport fueling equipment market is bifurcated into

electric and non-electric. The non-electric segment held a larger share of the Europe airport fueling equipment market in 2022.

By country, the Europe airport fueling equipment market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. Germany dominated the Europe airport fueling equipment market in 2022.

Titan Aviation SA, Fuel Proof Ltd, Dr Ing. Ulrich Esterer GmbH & Co Fahrzeugaufbauten und Anlagen KG, Stokota NV, BP Plc, TotalEnergies SE, and Gaussin SA are some of the leading companies operating in the Europe airport fueling equipment market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE AIRPORT FUELING EQUIPMENT MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PORTER'S Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Component Supplier
 - 4.3.2 Equipment Manufacturer
 - 4.3.3 Service Providers
 - 4.3.4 End Users

5. EUROPE AIRPORT FUELING EQUIPMENT MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Europe Airport Fueling Equipment Market - Key Industry Dynamics
- 5.2 Market Drivers
 - 5.2.1 Accentuating Aircraft Order and Delivery Volumes
 - 5.2.2 Rising Investment in Airport Projects
- 5.3 Market Restraints
 - 5.3.1 Enhanced Lifespan and High Capital Investment
- 5.4 Market Opportunities
 - 5.4.1 Rising Demand from the Emerging Countries for Airports

5.5 Future Trends

5.5.1 Advent of the Electric Refuelers

5.6 Impact of Drivers and Restraints:

6. EUROPE AIRPORT FUELING EQUIPMENT MARKET - MARKET ANALYSIS

6.1 Europe Airport Fueling Equipment Market Revenue (US\$ Million), 2022 – 2030

6.2 Europe Airport Fueling Equipment Market Forecast and Analysis

7. EUROPE AIRPORT FUELING EQUIPMENT MARKET ANALYSIS – TANKER CAPACITY

7.1.1 Europe Airport Fueling Equipment Market, By Tanker Capacity (2022 and 2030)

7.2 Below 5000 Liters

7.2.1 Overview

7.2.2 Below 5000 Liters Market, Revenue and Forecast to 2030 (US\$ Million)

7.30-20000 Liters

7.3.1 Overview

7.3.20-20000 Liters Market, Revenue and Forecast to 2030 (US\$ Million)

7.4 Above 20000 Liters

7.4.1 Overview

7.4.2 Above 20000 Liters Market Revenue and Forecast to 2030 (US\$ Million)

8. EUROPE AIRPORT FUELING EQUIPMENT MARKET ANALYSIS – AIRCRAFT TYPE

8.1 Overview

8.1.1 Europe Airport Fueling Equipment Market, By Aircraft Type (2022 and 2030)

8.2 Civil Aircraft

8.2.1 Overview

8.2.2 Civil Aircraft Market Revenue, and Forecast to 2030 (US\$ Million)

8.3 Military Aircraft

8.3.1 Overview

8.3.2 Military Aircraft Market Revenue, and Forecast to 2030 (US\$ Million)

9. EUROPE AIRPORT FUELING EQUIPMENT MARKET ANALYSIS – POWER SOURCE

9.1 Overview

- 9.1.1 Europe Airport Fueling Equipment Market, By Power Source (2022 and 2030)
- 9.2 Electric
 - 9.2.1 Overview
 - 9.2.2 Electric Market Revenue, and Forecast to 2030 (US\$ Million)
- 9.3 Non-Electric
 - 9.3.1 Overview
 - 9.3.2 Non-Electric Market Revenue, and Forecast to 2030 (US\$ Million)

10. EUROPE AIRPORT FUELING EQUIPMENT MARKET – COUNTRY ANALYSIS

- 10.1 Europe
 - 10.1.1 Overview
 - 10.1.2 Europe Airport Fueling Equipment Market, By Key Country- Revenue 2022 (US\$ Mn)
 - 10.1.3 Europe Airport Fueling Equipment Market Breakdown by Tanker Capacity
 - 10.1.4 Europe Airport Fueling Equipment Market Revenue and Forecasts and Analysis - By Country
 - 10.1.4.1 Europe Airport Fueling Equipment Market Revenue and Forecasts and Analysis - By Country
 - 10.1.4.2 Germany Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.4.2.1 Germany Airport Fueling Equipment Market Breakdown by Tanker Capacity
 - 10.1.4.2.2 Germany Airport Fueling Equipment Market Breakdown by Aircraft Type
 - 10.1.4.2.3 Germany Airport Fueling Equipment Market Breakdown by Power Source
 - 10.1.4.3 France Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.4.3.1 France Airport Fueling Equipment Market Breakdown by Tanker Capacity
 - 10.1.4.3.2 France Airport Fueling Equipment Market Breakdown by Aircraft Type
 - 10.1.4.3.3 France Airport Fueling Equipment Market Breakdown by Power Source
 - 10.1.4.4 Italy Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.4.4.1 Italy Airport Fueling Equipment Market Breakdown by Tanker Capacity
 - 10.1.4.4.2 Italy Airport Fueling Equipment Market Breakdown by Aircraft Type
 - 10.1.4.4.3 Italy Airport Fueling Equipment Market Breakdown by Power Source
 - 10.1.4.5 UK Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.4.5.1 UK Airport Fueling Equipment Market Breakdown by Tanker Capacity
 - 10.1.4.5.2 UK Airport Fueling Equipment Market Breakdown by Aircraft Type

- 10.1.4.5.3 UK Airport Fueling Equipment Market Breakdown by Power Source
- 10.1.4.6 Russia Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.4.6.1 Russia Airport Fueling Equipment Market Breakdown by Tanker Capacity
 - 10.1.4.6.2 Russia Airport Fueling Equipment Market Breakdown by Aircraft Type
 - 10.1.4.6.3 Russia Airport Fueling Equipment Market Breakdown by Power Source
- 10.1.4.7 Rest of Europe Airport Fueling Equipment Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 10.1.4.7.1 Rest of Europe Airport Fueling Equipment Market Breakdown by Tanker Capacity
 - 10.1.4.7.2 Rest of Europe Airport Fueling Equipment Market Breakdown by Aircraft Type
 - 10.1.4.7.3 Rest of Europe Airport Fueling Equipment Market Breakdown by Power Source

11. INDUSTRY LANDSCAPE

- 11.1 Overview
- 11.2 Market Initiative
- 11.3 Product Development
- 11.4 Mergers & Acquisitions

12. COMPANY PROFILES

- 12.1 Titan Aviation SA
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis
 - 12.1.6 Key Developments
- 12.2 Fuel Proof Ltd
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Dr Ing. Ulrich Esterer GmbH & Co Fahrzeugaufbauten und Anlagen KG

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Stokota NV
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 BP Plc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 TotalEnergies SE
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Gaussin SA
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments

13. APPENDIX

13.1 About The Insight Partners

List Of Tables

LIST OF TABLES

- Table 1. Europe Airport Fueling Equipment Market Segmentation
- Table 2. Aircraft Orders and Deliveries, by Boeing and Airbus, 2020, 2021, and 2022
- Table 3. Europe Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million)
- Table 4. Europe Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million) – Tanker Capacity
- Table 5. Europe Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million) – Aircraft Type
- Table 6. Europe Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Million) – Power Source
- Table 7. Europe Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn) – By Country
- Table 8. Germany Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity
- Table 9. Germany Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type
- Table 10. Germany Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source
- Table 11. France Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity
- Table 12. France Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type
- Table 13. France Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source
- Table 14. Italy Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity
- Table 15. Italy Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type
- Table 16. Italy Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source
- Table 17. UK Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity
- Table 18. UK Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type
- Table 19. UK Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$

Mn) – Power Source

Table 20. Russia Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity

Table 21. Russia Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type

Table 22. Russia Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source

Table 23. Rest of Europe Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Tanker Capacity

Table 24. Rest of Europe Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Aircraft Type

Table 25. Rest of Europe Airport Fueling Equipment Market Revenue And Forecasts To 2030 (US\$ Mn) – Power Source

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Airport Fueling Equipment Market Segmentation, By Country
- Figure 2. PORTER'S Analysis
- Figure 3. Ecosystem: Europe Airport Fueling Equipment Market
- Figure 4. Impact Analysis of Drivers and Restraints
- Figure 5. Europe Airport Fueling Equipment Market Revenue (US\$ Million), 2022 – 2030
- Figure 6. Europe Airport Fueling Equipment Market Share (%) – Tanker Capacity, 2022 and 2030
- Figure 7. Below 5000 Liters Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 8. 0-20000 Liters Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 9. Above 20000 Liters Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 10. Europe Airport Fueling Equipment Market Share (%) – Aircraft Type, 2022 and 2030
- Figure 11. Civil Aircraft Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 12. Military Aircraft Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 13. Europe Airport Fueling Equipment Market, By Power Source (2022 and 2030)
- Figure 14. Electric Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 15. Non-Electric Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 16. Europe Airport Fueling Equipment Market, By Key Country- Revenue 2022 (US\$ Mn)
- Figure 17. Europe Airport Fueling Equipment Market Breakdown by Key Countries, 2022 and 2030 (%)
- Figure 18. Germany Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)
- Figure 19. France Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)
- Figure 20. Italy Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)
- Figure 21. UK Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)
- Figure 22. Russia Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)
- Figure 23. Rest of Europe Airport Fueling Equipment Market Revenue and Forecasts To 2030 (US\$ Mn)

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