

Europe Air Ambulance Services Market Forecast to 2031 - Regional Analysis - by Aircraft Type (Rotary Wing and Fixed Wing), Service Model (Hospital-Based, Government Run, and Independent), End User (Domestic and International)

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Abstracts

The Europe air ambulance services market was valued at US\$ 3,322.96 million in 2023 and is expected to reach US\$ 6,086.77 million by 2031; it is estimated to record a CAGR of 7.9% from 2023 to 2031.

Rising Prevalence of Chronic Diseases Fuel Europe Air Ambulance Services Market

The growing occurrence of chronic diseases among the geriatric population, women of reproductive age, and children are driving the demand for proper healthcare facilities that consist of air ambulance services for transportation to hospitals or immediate medical support. Care centers and rehabilitation centers are offering chronic disease management services. In chronic care management services, patients can select premium facilities such as air ambulance services to reduce travel time to hospitals. In addition, with the help of air ambulance services, patients also get immediate medical support, which increases the chances of lifesaving. Aircraft used for medical services are sometimes equipped with basic to advanced medical support systems or devices, and they bring doctors or caregivers to the patient who needs immediate attention.

In the European Region, 60 million people—roughly 10.3% of men and 9.6% of women over the age of 25—have diabetes. Further, the prevalence of diabetes in the region is rising across all age groups, primarily as a result of rising rates of overweight and obesity, poor food, and inactivity. Also, circulatory system diseases account for about one-third (32.7%) of all deaths in the European Union in 2020, making them the primary

cause of death in the region. Also, cancer is the second leading cause of death and morbidity in Europe, accounting for almost 3.7 million new cases and 1.9 million deaths annually. Thus, the increase in cases of chronic diseases, specifically in the aged population, is anticipated to boost the demand for air ambulance services market at the global level.

Europe Air Ambulance Services Market Overview

Air ambulance service providers such as DRF Luftrettung and ?AMTC Air Rescue enhance their service offerings with high-end fleet helicopters. For instance, DRF Luftrettung planned to equip its H145 medevac helicopters with the HeliMods Powered Aero Loader. In 2023, ?AMTC Air Rescue placed an order for two Airbus H135 helicopters. Thus, the presence of key providers across Europe contributes to the air ambulance services market growth in the region.

Hospitals are focusing on the development of infrastructure required for air ambulance services. Hospitals are collaborating with air ambulance service providers to obtain emergency medical services. For instance, Essex & Herts Air Ambulance, East Anglian Air Ambulance, The Great North Air Ambulance Service, and Devon Air Ambulance are among the air ambulance service providers collaborating with private hospitals or independent medical care centers such as Grenoble Hospital and Clermont Ferrand and Limoges hospital to offer air ambulance services in Europe.

Europe Air Ambulance Services Market Revenue and Forecast to 2031 (US\$ Million)

Europe Air Ambulance Services Market Segmentation

The Europe air ambulance services market is categorized into aircraft type, service model, end user, and country.

Based on aircraft type, the Europe air ambulance services market is bifurcated into rotary wing and fixed wing. The rotary wing segment held a larger market share in 2023.

In terms of service model, the Europe air ambulance services market is categorized into hospital-based, government run, and independent. The hospital-based segment held the largest market share in 2023.

In terms of end user, the Europe air ambulance services market is bifurcated into domestic and international. The domestic segment held a larger market share in 2023.

By country, the Europe air ambulance services market is segmented into the Germany, the UK, France, Italy, Russia, and the Rest of Europe. Russia dominated the Europe air ambulance services market share in 2023.

Aero-Dienst GmbH, Babcock International Group Plc, IAS Medical, Medical Air Service, Quick Air Jet Charter GmbH, FAI Aviation Group, Airlec Air Espace, and TrustAir Aviation Ltd are among the leading companies operating in the Europe air ambulance services market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. AIR AMBULANCE SERVICES MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Overview
 - 4.3.1.1 Air Ambulance Service Providers:
 - 4.3.1.2 Medical Partners:
 - 4.3.1.3 End User:
 - 4.3.2 List of Vendors in the Value Chain

5. EUROPE AIR AMBULANCE SERVICES MARKET - KEY MARKET DYNAMICS

- 5.1 Air Ambulance Services Market - Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Increasing Spending on Healthcare-Related Services
 - 5.2.2 Rising Prevalence of Chronic Diseases
 - 5.2.3 Increasing Procurement of Fixed Wing Aircraft to Provide Air Ambulance Services
- 5.3 Market Restraints
 - 5.3.1 Financial and Regulatory Hurdles

5.4 Market Opportunities

5.4.1 Air Ambulance Cover in Health Insurance Policies

5.4.2 Strategic Partnerships, Contracts, and Agreements by Key Market Players

5.5 Future Trends

5.5.1 Infrastructure Development of Hospitals to Cater to Air Ambulance Services

5.5.2 Rising Adoption of Air Ambulance Services for Transportation of Patients

5.6 Impact of Drivers and Restraints:

6. AIR AMBULANCE SERVICES MARKET - EUROPE ANALYSIS

6.1 Overview

6.2 Air Ambulance Services Market Revenue (US\$ Million), 2021-2031

6.3 Air Ambulance Services Market Forecast Analysis

7. EUROPE AIR AMBULANCE SERVICES MARKET ANALYSIS - BY AIRCRAFT TYPE

7.1 Rotary Wing

7.1.1 Overview

7.1.2 Rotary Wing: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

7.2 Fixed Wing

7.2.1 Overview

7.2.2 Fixed Wing: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

8. EUROPE AIR AMBULANCE SERVICES MARKET ANALYSIS - BY SERVICE MODEL

8.1 Hospital-Based

8.1.1 Overview

8.1.2 Hospital-Based: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

8.2 Government Run

8.2.1 Overview

8.2.2 Government Run: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

8.3 Independent

8.3.1 Overview

8.3.2 Independent: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

9. EUROPE AIR AMBULANCE SERVICES MARKET ANALYSIS - BY END USER

9.1 Domestic

9.1.1 Overview

9.1.2 Domestic: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

9.2 International

9.2.1 Overview

9.2.2 International: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

10. AIR AMBULANCE SERVICES MARKET - COUNTRY ANALYSIS

10.1 Europe Air Ambulance Services Market Overview

10.1.1 Europe: Air Ambulance Services Market - Revenue and Forecast Analysis - by Country

10.1.1.1 Europe: Air Ambulance Services Market - Revenue and Forecast Analysis - by Country

10.1.1.2 Germany: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.2.1 Germany: Air Ambulance Services Market Breakdown, by Aircraft Type

10.1.1.2.2 Germany: Air Ambulance Services Market Breakdown, by Service Model

10.1.1.2.3 Germany: Air Ambulance Services Market Breakdown, by End User

10.1.1.3 France: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.3.1 France: Air Ambulance Services Market Breakdown, by Aircraft Type

10.1.1.3.2 France: Air Ambulance Services Market Breakdown, by Service Model

10.1.1.3.3 France: Air Ambulance Services Market Breakdown, by End User

10.1.1.4 Italy: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.4.1 Italy: Air Ambulance Services Market Breakdown, by Aircraft Type

10.1.1.4.2 Italy: Air Ambulance Services Market Breakdown, by Service Model

10.1.1.4.3 Italy: Air Ambulance Services Market Breakdown, by End User

10.1.1.5 United Kingdom: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.5.1 United Kingdom: Air Ambulance Services Market Breakdown, by Aircraft

Type

10.1.1.5.2 United Kingdom: Air Ambulance Services Market Breakdown, by Service Model

10.1.1.5.3 United Kingdom: Air Ambulance Services Market Breakdown, by End User

10.1.1.6 Russia: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.6.1 Russia: Air Ambulance Services Market Breakdown, by Aircraft Type

10.1.1.6.2 Russia: Air Ambulance Services Market Breakdown, by Service Model

10.1.1.6.3 Russia: Air Ambulance Services Market Breakdown, by End User

10.1.1.7 Rest of Europe: Air Ambulance Services Market - Revenue and Forecast to 2031 (US\$ Million)

10.1.1.7.1 Rest of Europe: Air Ambulance Services Market Breakdown, by Aircraft Type

10.1.1.7.2 Rest of Europe: Air Ambulance Services Market Breakdown, by Service Model

10.1.1.7.3 Rest of Europe: Air Ambulance Services Market Breakdown, by End User

11. COMPETITIVE LANDSCAPE

11.1 Company Positioning & Concentration

12. INDUSTRY LANDSCAPE

12.1 Overview

12.2 Market Initiative

13. COMPANY PROFILES

13.1 Aero-Dienst GmbH

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Babcock International Group Plc

13.2.1 Key Facts

13.2.2 Business Description

- 13.2.3 Products and Services
- 13.2.4 Financial Overview
- 13.2.5 SWOT Analysis
- 13.2.6 Key Developments
- 13.3 IAS Medical
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Medical Air Service
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 Quick Air Jet Charter GmbH
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 FAI Aviation Group
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Airlec Air Espace
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments

13.8 TrustAir Aviation Ltd.

13.8.1 Key Facts

13.8.2 Business Description

13.8.3 Products and Services

13.8.4 Financial Overview

13.8.5 SWOT Analysis

13.8.6 Key Developments

14. APPENDIX

14.1 About The Insight Partners

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