

Europe Aesthetic Injectable Devices Market Size and Forecast (2021 - 2031)

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Abstracts

The Europe Aesthetic Injectable Devices Market is projected to grow significantly, reaching an estimated US\$ 4,157.3 million by 2031, up from US\$ 2,474.7 million in 2024. This growth represents a compound annual growth rate (CAGR) of 7.9% from 2025 to 2031.

Executive Summary and Market Analysis

The market for aesthetic injectable devices in Europe is divided into several key regions, including Germany, the UK, France, Italy, Spain, and the Rest of Europe. A major factor driving this market is the rising demand for minimally invasive cosmetic procedures. Consumers are increasingly favoring non-surgical treatments such as botulinum toxin and dermal fillers due to their shorter recovery times, reduced risks, and more natural-looking results. Additionally, demographic changes, particularly the aging population seeking to maintain a youthful appearance, are significantly influencing market dynamics. The growing acceptance of aesthetic procedures among men and younger individuals has also broadened the market's consumer base.

Technological advancements in injectable formulations and delivery devices have improved safety, efficacy, and patient comfort, which in turn has bolstered consumer confidence in these treatments. Furthermore, rising disposable incomes and increased awareness through social media and celebrity endorsements are encouraging more individuals to consider aesthetic treatments. Europe's robust healthcare infrastructure and stringent regulatory frameworks ensure high safety and product quality standards, further supporting market growth. Key countries like Germany, France, and the UK are major hubs for aesthetic injectables, benefiting from a concentration of trained professionals and the appeal of medical tourism.

Market Segmentation Analysis

The Europe Aesthetic Injectable Devices Market can be segmented based on various criteria:

By Product: The market is divided into Dermal Fillers, Botulinum Toxin, and Others. In 2024, Botulinum Toxin held the largest market share.

By Dermal Fillers: This segment includes Calcium Hydroxylapatite, Hyaluronic Acid, Collagen, Poly-L-Lactic Acid, Polymethylmethacrylate (PMMA), Fat Fillers, and Others. Hyaluronic Acid was the leading product in this category in 2024.

By Device: The market is segmented into Microcannulas, Pre-Filled Syringes, Mesotherapy Guns, and Others, with Pre-Filled Syringes capturing the largest share in 2024.

By Application: Applications include Facial Line Correction, Face Lift, Lip Treatment, Anti-Aging and Wrinkle Treatment, Acne and Scar Treatment, Stretch Marks, and Others. Facial Line Correction was the most common application in 2024.

By Age Group: The market is segmented into Up to 30, 31-40, 41-50, 51-60, and More Than 60, with the 31-40 age group holding the largest share in 2024.

By Gender: The market is divided into Female and Male, with females representing the majority of the market share in 2024.

By End User: This includes Medical Spas, Dermatology Clinics, Hospitals, and Others, with Dermatology Clinics leading the market in 2024.

Market Outlook

Companies in the aesthetic injectable devices market are focusing on strategic developments, including geographic expansion, new product launches, and technological advancements to enhance their revenue streams. These strategies are crucial for increasing sales, expanding market reach, and improving capacity to serve a larger customer base. Notable developments in the market include partnerships,

product launches, and professional training programs that are fostering innovation and expanding market presence.

For instance, in September 2025, Hugel Inc. partnered with Derma Dream to distribute and train professionals on its botulinum toxin product, Letybo, in Brazil. This partnership is part of Hugel's global growth strategy, which includes selling products in approximately 70 countries, with regulatory approvals in the US, China, and Europe. Such strategic initiatives are vital for increasing the adoption of injectables in emerging markets and solidifying brand relevance globally.

Country Insights

The market is further analyzed by country, with Germany holding the largest share in 2024. According to the ISAPS survey, around 1.24 million cosmetic procedures were performed in Germany in 2023, with nonsurgical procedures accounting for approximately 0.78 million. The demand for aesthetic injectables is bolstered by the increasing elderly population, with projections indicating that the share of individuals aged 65 and over will reach 22% by 2030. This demographic is increasingly seeking aesthetic interventions to combat aging signs and enhance their quality of life.

Strategic initiatives by market players in Germany are expected to further stimulate growth. For example, in February 2023, Evolus, Inc. launched Nuceiva (botulinum toxin type A) in Germany and Austria, targeting adults under 65 with moderate to severe glabellar lines. Additionally, Merz Aesthetics introduced Ultherapy PRIME across Europe, the Middle East, and Africa in January 2025, showcasing ongoing contributions to regenerative aesthetics.

Company Profiles

Key players in the Europe Aesthetic Injectable Devices Market include Merz Pharma GmbH & Co KGaA, AbbVie Inc, Ipsen SA, Mesoestetic E-Commerce SL, Galderma SA, Revance Therapeutics Inc, Medytox Inc, Sinopharm Group Co Ltd, Evolus Inc, Hugel Inc, Sinclair Pharma Ltd, and Laboratoires Vivacy, S.A.S. These companies are employing various strategies such as expansion, product innovation, and mergers and acquisitions to enhance their market share and provide innovative products to consumers.

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macroeconomic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country-level data:

4. AESTHETIC INJECTABLE DEVICES MARKET LANDSCAPE

- 4.2 PEST Analysis
- 4.3 Global and Regional Average Cost Range, 2024

5. EUROPE AESTHETIC INJECTABLE DEVICES MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
- 5.2 Market Restraints
- 5.3 Market Opportunities
- 5.4 Future Trends
- 5.5 Impact of Drivers and Restraints:

6. AESTHETIC INJECTABLE DEVICES MARKET - EUROPE MARKET ANALYSIS

- 6.1 Europe Aesthetic Injectable Devices Market Revenue (US\$ Million), 2024 - 2031
- 6.2 Europe Aesthetic Injectable Devices Market Forecast and Analysis

7. EUROPE AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY PRODUCT

7.1 Dermal Filler

7.1.1 Overview

7.1.2 Dermal Filler: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.2 Botulinum Toxin

7.2.1 Overview

7.2.2 Botulinum Toxin: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

7.3 Others

7.3.1 Overview

7.3.2 Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8. EUROPE AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY DERMAL FILLERS

8.1 Calcium Hydroxylapatite

8.1.1 Overview

8.1.2 Calcium Hydroxylapatite: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.2 Hyaluronic Acid

8.2.1 Overview

8.2.2 Hyaluronic Acid: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.3 Collagen

8.3.1 Overview

8.3.2 Collagen: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.4 Poly-L-Lactic Acid

8.4.1 Overview

8.4.2 Poly-L-Lactic Acid: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.5 Polymethylmethacrylate (PMMA)

8.5.1 Overview

8.5.2 Polymethylmethacrylate (PMMA): Europe Aesthetic Injectable Devices Market -

Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.6 Fat Fillers

8.6.1 Overview

8.6.2 Fat Fillers: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

8.7 Others

8.7.1 Overview

8.7.2 Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9. EUROPE AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY DEVICE

9.1 Microcannulas

9.1.1 Overview

9.1.2 Microcannulas: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.2 Pre-Filled Syringes

9.2.1 Overview

9.2.2 Pre-Filled Syringes: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.3 Mesotherapy Guns

9.3.1 Overview

9.3.2 Mesotherapy Guns: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

9.4 Others

9.4.1 Overview

9.4.2 Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10. EUROPE AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY APPLICATION

10.1 Facial Line Correction

10.1.1 Overview

10.1.2 Facial Line Correction: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.2 Face Lift

10.2.1 Overview

10.2.2 Face Lift: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.3 Lip Treatment

10.3.1 Overview

10.3.2 Lip Treatment: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.4 Anti-Ageing and Wrinkle Treatment

10.4.1 Overview

10.4.2 Anti-Ageing and Wrinkle Treatment: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.5 Acne and Scar Treatment

10.5.1 Overview

10.5.2 Acne and Scar Treatment: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.6 Stretch Marks

10.6.1 Overview

10.6.2 Stretch Marks: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

10.7 Others

10.7.1 Overview

10.7.2 Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11. EUROPE AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY AGE GROUP

11.1 Up to

11.1.1 Overview

11.1.2 Up to 30: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.2 31-40

11.2.1 Overview

11.2.2 31-40: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.3 41-50

11.3.1 Overview

11.3.2 41-50: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.4 51-60

11.4.1 Overview

11.4.2 51-60: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

11.5 More Than

11.5.1 Overview

11.5.2 More Than 60: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12. EUROPE AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY GENDER

12.1 Female

12.1.1 Overview

12.1.2 Female: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

12.2 Male

12.2.1 Overview

12.2.2 Male: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13. EUROPE AESTHETIC INJECTABLE DEVICES MARKET REVENUE ANALYSIS - BY END USER

13.1 Medical Spas

13.1.1 Overview

13.1.2 Medical Spas: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.2 Dermatology Clinics

13.2.1 Overview

13.2.2 Dermatology Clinics: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.3 Hospitals

13.3.1 Overview

13.3.2 Hospitals: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

13.4 Others

13.4.1 Overview

13.4.2 Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

14. EUROPE AESTHETIC INJECTABLE DEVICES MARKET - COUNTRY ANALYSIS

14.1 Europe

14.1.1 Europe Aesthetic Injectable Devices Market Revenue and Forecast and Analysis - by Country

14.1.1.1 Europe Aesthetic Injectable Devices Market Revenue and Forecast and Analysis - by Country

14.1.2.2 Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

14.1.2.2.1 Germany: Europe Aesthetic Injectable Devices Market Share - by Product

14.1.2.2.2 Germany: Europe Aesthetic Injectable Devices Market Share - by Dermal Fillers

14.1.2.2.3 Germany: Europe Aesthetic Injectable Devices Market Share - by Device

14.1.2.2.4 Germany: Europe Aesthetic Injectable Devices Market Share - by Application

14.1.2.2.5 Germany: Europe Aesthetic Injectable Devices Market Share - by Age Group

14.1.2.2.6 Germany: Europe Aesthetic Injectable Devices Market Share - by Gender

14.1.2.2.7 Germany: Europe Aesthetic Injectable Devices Market Share - by End User

14.2.3.3 United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

14.2.3.3.1 United Kingdom: Europe Aesthetic Injectable Devices Market Share - by Product

14.2.3.3.2 United Kingdom: Europe Aesthetic Injectable Devices Market Share - by Dermal Fillers

14.2.3.3.3 United Kingdom: Europe Aesthetic Injectable Devices Market Share - by Device

14.2.3.3.4 United Kingdom: Europe Aesthetic Injectable Devices Market Share - by Application

14.2.3.3.5 United Kingdom: Europe Aesthetic Injectable Devices Market Share - by Age Group

14.2.3.3.6 United Kingdom: Europe Aesthetic Injectable Devices Market Share - by Gender

14.2.3.3.7 United Kingdom: Europe Aesthetic Injectable Devices Market Share - by End User

14.3.4.4 France: Europe Aesthetic Injectable Devices Market - Revenue and

Forecast, 2021 - 2031 (US\$ Million)

14.3.4.4.1 France: Europe Aesthetic Injectable Devices Market Share - by Product

14.3.4.4.2 France: Europe Aesthetic Injectable Devices Market Share - by Dermal Fillers

14.3.4.4.3 France: Europe Aesthetic Injectable Devices Market Share - by Device

14.3.4.4.4 France: Europe Aesthetic Injectable Devices Market Share - by Application

14.3.4.4.5 France: Europe Aesthetic Injectable Devices Market Share - by Age Group

14.3.4.4.6 France: Europe Aesthetic Injectable Devices Market Share - by Gender

14.3.4.4.7 France: Europe Aesthetic Injectable Devices Market Share - by End User

14.4.5.5 Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

14.4.5.5.1 Spain: Europe Aesthetic Injectable Devices Market Share - by Product

14.4.5.5.2 Spain: Europe Aesthetic Injectable Devices Market Share - by Dermal Fillers

14.4.5.5.3 Spain: Europe Aesthetic Injectable Devices Market Share - by Device

14.4.5.5.4 Spain: Europe Aesthetic Injectable Devices Market Share - by Application

14.4.5.5.5 Spain: Europe Aesthetic Injectable Devices Market Share - by Age Group

14.4.5.5.6 Spain: Europe Aesthetic Injectable Devices Market Share - by Gender

14.4.5.5.7 Spain: Europe Aesthetic Injectable Devices Market Share - by End User

14.5.6.6 Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

14.5.6.6.1 Italy: Europe Aesthetic Injectable Devices Market Share - by Product

14.5.6.6.2 Italy: Europe Aesthetic Injectable Devices Market Share - by Dermal Fillers

14.5.6.6.3 Italy: Europe Aesthetic Injectable Devices Market Share - by Device

14.5.6.6.4 Italy: Europe Aesthetic Injectable Devices Market Share - by Application

14.5.6.6.5 Italy: Europe Aesthetic Injectable Devices Market Share - by Age Group

14.5.6.6.6 Italy: Europe Aesthetic Injectable Devices Market Share - by Gender

14.5.6.6.7 Italy: Europe Aesthetic Injectable Devices Market Share - by End User

14.6.7.7 Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

14.6.7.7.1 Rest of Europe: Europe Aesthetic Injectable Devices Market Share - by Product

14.6.7.7.2 Rest of Europe: Europe Aesthetic Injectable Devices Market Share - by Dermal Fillers

14.6.7.7.3 Rest of Europe: Europe Aesthetic Injectable Devices Market Share - by Device

14.6.7.7.4 Rest of Europe: Europe Aesthetic Injectable Devices Market Share - by Application

14.6.7.7.5 Rest of Europe: Europe Aesthetic Injectable Devices Market Share - by Age Group

14.6.7.7.6 Rest of Europe: Europe Aesthetic Injectable Devices Market Share - by Gender

14.6.7.7.7 Rest of Europe: Europe Aesthetic Injectable Devices Market Share - by End User

15 COMPETITIVE LANDSCAPE

15.1 Heat Map Analysis by Key Players

15.2 Company Positioning & Concentration

16 INDUSTRY LANDSCAPE

16.1 Overview

16.2 New Product Development

16.3 Merger and Acquisition

16.4 Other Strategic Developments

17 COMPANY PROFILES

17.1 Merz Pharma GmbH & Co KGaA

17.1.1 Key Facts

17.1.2 Business Description

17.1.3 Products and Services

17.1.4 Financial Overview

17.1.5 SWOT Analysis

17.1.6 Key Developments

17.2 AbbVie Inc

17.2.1 Key Facts

17.2.2 Business Description

17.2.3 Products and Services

17.2.4 Financial Overview

17.2.5 SWOT Analysis

17.2.6 Key Developments

17.3 Ipsen SA

17.3.1 Key Facts

- 17.3.2 Business Description
- 17.3.3 Products and Services
- 17.3.4 Financial Overview
- 17.3.5 SWOT Analysis
- 17.3.6 Key Developments
- 17.4 Mesoestetic E-Commerce SL
 - 17.4.1 Key Facts
 - 17.4.2 Business Description
 - 17.4.3 Products and Services
 - 17.4.4 Financial Overview
 - 17.4.5 SWOT Analysis
 - 17.4.6 Key Developments
- 17.5 Galderma SA
 - 17.5.1 Key Facts
 - 17.5.2 Business Description
 - 17.5.3 Products and Services
 - 17.5.4 Financial Overview
 - 17.5.5 SWOT Analysis
 - 17.5.6 Key Developments
- 17.6 Revance Therapeutics Inc
 - 17.6.1 Key Facts
 - 17.6.2 Business Description
 - 17.6.3 Products and Services
 - 17.6.4 Financial Overview
 - 17.6.5 SWOT Analysis
 - 17.6.6 Key Developments
- 17.7 Medytox Inc
 - 17.7.1 Key Facts
 - 17.7.2 Business Description
 - 17.7.3 Products and Services
 - 17.7.4 Financial Overview
 - 17.7.5 SWOT Analysis
 - 17.7.6 Key Developments
- 17.8 Sinopharm Group Co Ltd
 - 17.8.1 Key Facts
 - 17.8.2 Business Description
 - 17.8.3 Products and Services
 - 17.8.4 Financial Overview
 - 17.8.5 SWOT Analysis

- 17.8.6 Key Developments
- 17.9 Evolus Inc
 - 17.9.1 Key Facts
 - 17.9.2 Business Description
 - 17.9.3 Products and Services
 - 17.9.4 Financial Overview
 - 17.9.5 SWOT Analysis
 - 17.9.6 Key Developments
- 17.10 Hugel Inc
 - 17.10.1 Key Facts
 - 17.10.2 Business Description
 - 17.10.3 Products and Services
 - 17.10.4 Financial Overview
 - 17.10.5 SWOT Analysis
 - 17.10.6 Key Developments
- 17.11 Sinclair Pharma Ltd
 - 17.11.1 Key Facts
 - 17.11.2 Business Description
 - 17.11.3 Products and Services
 - 17.11.4 Financial Overview
 - 17.11.5 SWOT Analysis
 - 17.11.6 Key Developments
- 17.12 Laboratoires Vivacy, S.A.S.
 - 17.12.1 Key Facts
 - 17.12.2 Business Description
 - 17.12.3 Products and Services
 - 17.12.4 Financial Overview
 - 17.12.5 SWOT Analysis
 - 17.12.6 Key Developments

18. APPENDIX

18.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Europe Aesthetic Injectable Devices Market Segmentation

Table 3. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Table 4. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 5. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 6. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 7. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 8. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 9. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 10. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 11. Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Country

Table 12. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 13. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 14. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 15. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 16. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 17. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 18. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 19. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and

Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 20. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 21. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 22. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 23. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 24. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 25. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 26. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 27. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 28. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 29. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 30. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 31. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 32. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 33. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 34. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 35. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 36. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 37. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 38. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 39. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 40. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 41. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 42. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 43. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 44. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 45. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 46. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 47. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Product

Table 48. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Dermal Fillers

Table 49. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Device

Table 50. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Application

Table 51. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Age Group

Table 52. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by Gender

Table 53. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million) - by End User

Table 54. Heat Map Analysis by Key Players

List Of Figures

LIST OF FIGURES

Figure 1. Europe Aesthetic Injectable Devices Market Segmentation - Country

Figure 2. PEST Analysis

Figure 4. Europe Aesthetic Injectable Devices Market - Key Market Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. Europe Aesthetic Injectable Devices Market Revenue (US\$ Million), 2024 - 2031

Figure 7. Europe Aesthetic Injectable Devices Market Share (%) - by Product, 2024 and 2031

Figure 8. Dermal Filler: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 9. Botulinum Toxin: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 10. Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 11. Europe Aesthetic Injectable Devices Market Share (%) - by Dermal Fillers, 2024 and 2031

Figure 12. Calcium Hydroxylapatite: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 13. Hyaluronic Acid: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 14. Collagen: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 15. Poly-L-Lactic Acid: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 16. Polymethylmethacrylate (PMMA): Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 17. Fat Fillers: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 18. Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 19. Europe Aesthetic Injectable Devices Market Share (%) - by Device, 2024 and 2031

Figure 20. Microcannulas: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 21. Pre-Filled Syringes: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 22. Mesotherapy Guns: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 23. Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 24. Europe Aesthetic Injectable Devices Market Share (%) - by Application, 2024 and 2031

Figure 25. Facial Line Correction: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 26. Face Lift: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 27. Lip Treatment: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 28. Anti-Ageing and Wrinkle Treatment: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 29. Acne and Scar Treatment: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 30. Stretch Marks: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 31. Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 32. Europe Aesthetic Injectable Devices Market Share (%) - by Age Group, 2024 and 2031

Figure 33. Up to 30: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 34. 31-40: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 35. 41-50: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 36. 51-60: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 37. More Than 60: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 38. Europe Aesthetic Injectable Devices Market Share (%) - by Gender, 2024 and 2031

Figure 39. Female: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 40. Male: Europe Aesthetic Injectable Devices Market - Revenue and Forecast,

2021 - 2031 (US\$ Million)

Figure 41. Europe Aesthetic Injectable Devices Market Share (%) - by End User, 2024 and 2031

Figure 42. Medical Spas: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 43. Dermatology Clinics: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 44. Hospitals: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 45. Others: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 46. Europe Aesthetic Injectable Devices Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 47. Germany: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 48. United Kingdom: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 49. France: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 50. Spain: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 51. Italy: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 52. Rest of Europe: Europe Aesthetic Injectable Devices Market - Revenue and Forecast, 2021 - 2031 (US\$ Million)

Figure 53. Company Positioning & Concentration

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