

Europe Adhesives and Sealants Market Forecast to 2030 – Regional Analysis – by Resin Type [Adhesives (Epoxy, Polyurethane, Acrylic, and Others), and Sealants (Silicone Sealant, Urethane Sealant, Acrylic Sealant, Polysulfide Sealant, and Others)] and by End-Use Industry (Automotive, Aerospace, Paper and Packaging, Building and Construction, Electrical and Electronics, Medical, and Others)

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Abstracts

The Europe adhesives and sealants market was valued at US\$ 13,235.67 million in 2022 and is expected to reach US\$ 17,512.87 million by 2030; it is estimated to grow at a CAGR of 3.6% from 2022 to 2030.

Increasing Demand for Adhesives and Sealants from Paper & Packaging Industry fuel the Europe Adhesives and Sealants Market

Rising consumer preference for packaged food products is creating demand for high-quality food packaging products that can keep food fresh for a longer period. Further, online retail has been growing consistently in recent years. The e-commerce industry has been growing in many countries, which is positively impacting the demand for different packaging products. Furthermore, the COVID-19 pandemic crisis has transformed the way e-commerce functions. Various e-commerce websites have experienced an incredible traffic boom. The pandemic has propelled the growth of the e-commerce industry, with many consumers across the region have demonstrated a shift in buying patterns. All these factors are boosting the growth of the paper & packaging industry. In the industry, adhesives and sealants are used for laminating paper and

cardboard and gluing labels and lining food packages. Therefore, the increasing demand for adhesives and sealants from the paper & packaging industry is driving the adhesives and sealants market growth.

Europe Adhesives and Sealants Market Overview

Europe adhesives and sealants market is segmented into Germany, France, Italy, the UK, Russia, and the Rest of Europe. The surge in investments by European governments and private companies in infrastructure building and construction projects is driving the growth of the adhesives and sealants market. According to the European Construction Industry Federation, in 2020, the European Union (EU) invested US\$ 1.4 trillion in the construction industry, and the investment in the industry was reported to increase by 4.2% in 2021. Germany, France, the UK, Italy, and Spain accounted for more than 70% of the EU's total investments in the construction of buildings and other structures. Automotive is one of the major industries in Europe as it contributes significantly to the GDPs of many European countries, including Germany, Italy, and the UK. According to the report by the European Commission, turnover generated by the automotive industry in Europe represents 7% of the region's total GDP. According to a report by the International Energy Agency in 2022, 2.3 million electric vehicles were sold in Europe in 2021 (a rise from 1.4 million in 2020). Hence, the growing automotive industry is propelling the demand for adhesives and sealants in the region.

Europe Adhesives and Sealants Market Revenue and Forecast to 2030 (US\$ Million)

Europe Adhesives and Sealants Market Segmentation

The Europe adhesives and sealants market is segmented based on resin type, end-use industry, and country.

Based on resin type, the Europe adhesives and sealants market is bifurcated into adhesives and sealants. The adhesives segment held a larger market share in 2022. Additionally, the adhesives segment is categorized into epoxy, polyurethane, acrylic, and others. Further, the sealants segment is subsegmented into silicone sealant, urethane sealant, acrylic sealant, polysulfide sealant, and others.

Based on end-use industry, the Europe adhesives and sealants market is segmented into automotive, aerospace, paper and packaging, building and construction, electrical and electronics, medical, and others. The paper and packaging segment held the largest market share in 2022.

Based on country, the Europe adhesives and sealants market is segmented into Germany, France, the UK, Italy, Russia, and the Rest of Europe. The Rest of Europe dominated the Europe adhesives and sealants market share in 2022.

Henkel AG and Co KGaA, HB Fuller Company, Sika AG, 3M Co, Huntsman International LLC, Dow Inc, Wacker Chemie AG, Parker Hannifin Corp, and Dymax Corporation are some of the leading players operating in the Europe adhesives and sealants market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness
 - 2.2.1 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. EUROPE ADHESIVES AND SEALANTS MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers:
 - 4.3.2 Manufacturers:
 - 4.3.3 Distributors or Suppliers:
 - 4.3.4 End Use Industry:
- 4.4 List of Vendors in Value Chain

5. EUROPE ADHESIVES AND SEALANTS MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Strong Growth of Construction and Automotive Industries

5.1.2 Increasing Demand for Adhesives and Sealants from Paper & Packaging Industry

5.2 Market Restraints

5.2.1 Fluctuation in Prices of Raw Materials

5.3 Market Opportunities

5.3.1 Development of Bio-Based Adhesives

5.4 Future Trends

5.4.1 Sustainability Initiatives by Developed and Developing Economies

5.5 Impact Analysis

6. ADHESIVES AND SEALANTS MARKET - EUROPE MARKET ANALYSIS

6.1 Europe Adhesives and Sealants Market Volume (Kilo Tons)

6.2 Adhesives and Sealants Market Revenue (US\$ Million)

6.3 Adhesives and Sealants Market Forecast and Analysis

7. EUROPE ADHESIVES AND SEALANTS MARKET ANALYSIS - RESIN TYPE

7.1 Adhesives

7.1.1 Overview

7.1.2 Adhesives Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

7.1.3 Epoxy

7.1.3.1 Overview

7.1.4 Epoxy Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

7.1.4 Polyurethane

7.1.4.1 Overview

7.1.5 Polyurethane Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

7.1.6 Acrylic

7.1.6.1 Overview

7.1.7 Acrylic Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

7.1.8 Others

7.1.8.1 Overview

7.1.9 Others Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

7.2 Sealants

7.2.1 Overview

7.2.2 Sealants Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$ Million)

7.2.3 Silicone Sealant

7.2.3.1 Overview

7.2.4 Silicone Sealant Market Volume, Revenue and Forecast to 2030 (Kilo Tons)
(US\$ Million)

7.2.5 Urethane Sealant

7.2.5.1 Overview

7.2.6 Urethane Sealant Market Volume, Revenue and Forecast to 2030 (Kilo Tons)
(US\$ Million)

7.2.7 Acrylic Sealant

7.2.7.1 Overview

7.2.8 Acrylic Sealant Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$
Million)

7.2.9 Polysulfide Sealant

7.2.9.1 Overview

7.2.10 Polysulfide Sealant Market Volume, Revenue and Forecast to 2030 (Kilo Tons)
(US\$ Million)

7.2.11 Others

7.2.11.1 Overview

7.2.12 Others Market Volume, Revenue and Forecast to 2030 (Kilo Tons) (US\$
Million)

8. EUROPE ADHESIVES AND SEALANTS MARKET ANALYSIS - END USE INDUSTRY

8.1 Automotive

8.1.1 Overview

8.1.2 Automotive Market, Revenue, and Forecast to 2030 (US\$ Million)

8.2 Aerospace

8.2.1 Overview

8.2.2 Aerospace Market Revenue, and Forecast to 2030 (US\$ Million)

8.3 Paper and Packaging

8.3.1 Overview

8.3.2 Paper and Packaging Market Revenue and Forecast to 2030 (US\$ Million)

8.4 Building and Construction

8.4.1 Overview

8.4.2 Building and Construction Market Revenue and Forecast to 2030 (US\$ Million)

8.5 Electrical and Electronics

8.5.1 Overview

8.5.2 Electrical and Electronics Market Revenue and Forecast to 2030 (US\$ Million)

8.6 Medical

8.6.1 Overview

8.6.2 Medical Market Revenue and Forecast to 2030 (US\$ Million)

8.7 Others

8.7.1 Overview

8.7.2 Others Market Revenue and Forecast to 2030 (US\$ Million)

9. EUROPE ADHESIVES AND SEALANTS MARKET - COUNTRY ANALYSIS

9.1 Europe

9.1.1 Europe Adhesives and Sealants Market Overview

9.1.2 Europe Adhesives and Sealants Market Revenue and Forecasts and Analysis - By Countries

9.1.2.1 Adhesives and Sealants Market Breakdown by Country

9.1.2.2 Germany Adhesives and Sealants Market Volume and Forecasts to 2030 (Kilo Tons)

9.1.2.3 Germany Adhesives and Sealants Market Revenue and Forecasts to 2030 (US\$ Million)

9.1.2.3.1 Germany Adhesives and Sealants Market Breakdown by Resin Type

9.1.2.3.2 Germany Adhesives and Sealants Market Breakdown by Resin Type

9.1.2.3.3 Germany Adhesives and Sealants Market Breakdown by End Use Industry

9.1.2.4 France Adhesives and Sealants Market Volume and Forecasts to 2030 (Kilo Tons)

9.1.2.5 France Adhesives and Sealants Market Revenue and Forecasts to 2030 (US\$ Million)

9.1.2.5.1 France Adhesives and Sealants Market Breakdown by Resin Type

9.1.2.5.2 France Adhesives and Sealants Market Breakdown by Resin Type

9.1.2.5.3 France Adhesives and Sealants Market Breakdown by End Use Industry

9.1.2.6 UK Adhesives and Sealants Market Volume and Forecasts to 2030 (Kilo Tons)

9.1.2.7 UK Adhesives and Sealants Market Revenue and Forecasts to 2030 (US\$ Million)

9.1.2.7.1 UK Adhesives and Sealants Market Breakdown by Resin Type

9.1.2.7.2 UK Adhesives and Sealants Market Breakdown by Resin Type

9.1.2.7.3 UK Adhesives and Sealants Market Breakdown by End Use Industry

9.1.2.8 Italy Adhesives and Sealants Market Volume and Forecasts to 2030 (Kilo Tons)

9.1.2.9 Italy Adhesives and Sealants Market Revenue and Forecasts to 2030 (US\$ Million)

- 9.1.2.9.1 Italy Adhesives and Sealants Market Breakdown by Resin Type
- 9.1.2.9.2 Italy Adhesives and Sealants Market Breakdown by Resin Type
- 9.1.2.9.3 Italy Adhesives and Sealants Market Breakdown by End Use Industry
- 9.1.2.10 Russia Adhesives and Sealants Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.1.2.11 Russia Adhesives and Sealants Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.1.2.11.1 Russia Adhesives and Sealants Market Breakdown by Resin Type
 - 9.1.2.11.2 Russia Adhesives and Sealants Market Breakdown by Resin Type
 - 9.1.2.11.3 Russia Adhesives and Sealants Market Breakdown by End Use Industry
- 9.1.2.12 Rest of Europe Adhesives and Sealants Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.1.2.13 Rest of Europe Adhesives and Sealants Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.1.2.13.1 Rest of Europe Adhesives and Sealants Market Breakdown by Resin Type
 - 9.1.2.13.2 Rest of Europe Adhesives and Sealants Market Breakdown by Resin Type
 - 9.1.2.13.3 Rest of Europe Adhesives and Sealants Market Breakdown by End Use Industry

10. COMPETITIVE LANDSCAPE

10.1 Heat Map Analysis By Key Players

11. INDUSTRY LANDSCAPE

- 11.1 Product launch
- 11.2 Partnership
- 11.3 Merger & Acquisition

12. COMPANY PROFILES

- 12.1 Henkel AG & Co KGaA
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Products and Services
 - 12.1.4 Financial Overview
 - 12.1.5 SWOT Analysis

- 12.1.6 Key Developments
- 12.2 HB Fuller Co
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Products and Services
 - 12.2.4 Financial Overview
 - 12.2.5 SWOT Analysis
 - 12.2.6 Key Developments
- 12.3 Sika AG
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Products and Services
 - 12.3.4 Financial Overview
 - 12.3.5 SWOT Analysis
 - 12.3.6 Key Developments
- 12.4 3M Co
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Huntsman Corp
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 Dow Inc
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Wacker Chemie AG
 - 12.7.1 Key Facts
 - 12.7.2 Business Description

- 12.7.3 Products and Services
- 12.7.4 Financial Overview
- 12.7.5 SWOT Analysis
- 12.7.6 Key Developments
- 12.8 Parker Hannifin Corp
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Dymax Corp
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments

13. APPENDIX

List Of Tables

LIST OF TABLES

Table 1. Europe Adhesives and Sealants Market Segmentation

Table 2. @LIST OF Raw Material Suppliers

Table 3. @LIST OF Manufacturers

Table 4. Europe Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons)

Table 5. Europe Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million)

Table 6. Germany Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons) – By Resin Type

Table 7. Germany Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By Resin Type

Table 8. Germany Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By End Use Industry

Table 9. France Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons) – By Resin Type

Table 10. France Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By Resin Type

Table 11. France Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By End Use Industry

Table 12. UK Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons) – By Resin Type

Table 13. UK Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By Resin Type

Table 14. UK Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By End Use Industry

Table 15. Italy Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons) – By Resin Type

Table 16. Italy Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By Resin Type

Table 17. Italy Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By End Use Industry

Table 18. Russia Adhesives and Sealants Market Revenue and Forecasts To 2030 (Kilo Tons) – By Resin Type

Table 19. Russia Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By Resin Type

Table 20. Russia Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By End Use Industry

Table 21. Rest of Europe Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons) – By Resin Type

Table 22. Rest of Europe Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By Resin Type

Table 23. Rest of Europe Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million) – By End Use Industry

Table 24. Company Positioning & Concentration

List Of Figures

LIST OF FIGURES

- Figure 1. Europe Adhesives and Sealants Market Segmentation, By Country
- Figure 2. Porter's Five Forces Analysis
- Figure 3. Ecosystem: Europe Adhesives and Sealants Market
- Figure 4. Europe Adhesives and Sealants Market Impact Analysis of Drivers and Restraints
- Figure 5. Europe Adhesives and Sealants Market Volume (Kilo Tons), 2020 – 2030
- Figure 6. Europe Adhesives and Sealants Market Revenue (US\$ Million), 2020 – 2030
- Figure 7. Europe Adhesives and Sealants Market Share (%) – Resin Type, 2022 and 2030
- Figure 8. Adhesives Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 9. Adhesives Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 10. Epoxy Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 11. Epoxy Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 12. Polyurethane Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 13. Polyurethane Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 14. Acrylic Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 15. Acrylic Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 16. Others Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 17. Others Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 18. Sealants Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 19. Sealants Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 20. Silicone Sealant Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 21. Silicone Sealant Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 22. Urethane Sealant Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 23. Urethane Sealant Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 24. Acrylic Sealant Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 25. Acrylic Sealant Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 26. Polysulfide Sealant Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 27. Polysulfide Sealant Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 28. Others Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 29. Others Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 30. Europe Adhesives and Sealants Market Share (%) – End Use Industry, 2022 and 2030
- Figure 31. Automotive Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 32. Aerospace Market Revenue and Forecasts To 2030 (US\$ Million)

- Figure 33. Paper and Packaging Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 34. Building and Construction Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 35. Electrical and Electronics Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 36. Medical Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 37. Others Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 38. Europe Adhesives and Sealants Market, by Key Countries – Revenue (2022) (US\$ Million)
- Figure 39. Adhesives and Sealants Market Breakdown by Key Countries, 2022 and 2030 (%)
- Figure 40. Germany Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 41. Germany Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 42. France Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 43. France Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 44. UK Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 45. UK Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 46. Italy Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 47. Italy Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 48. Russia Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 49. Russia Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million)
- Figure 50. Rest of Europe Adhesives and Sealants Market Volume and Forecasts To 2030 (Kilo Tons)
- Figure 51. Rest of Europe Adhesives and Sealants Market Revenue and Forecasts To 2030 (US\$ Million)

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