

# Europe Acrylic Teeth Market Forecast to 2028 – COVID-19 Impact and Regional Analysis – by Type (Partial Denture, Complete Denture, and Overdenture), Application (Functionality and Aesthetics), and Technology (CAD/CAM and 3D Printing)

https://marketpublishers.com/r/EC29EFD65C69EN.html

Date: March 2023

Pages: 94

Price: US\$ 3,000.00 (Single User License)

ID: EC29EFD65C69EN

## **Abstracts**

The Europe acrylic teeth market is expected to grow from US\$ 114.23 million in 2022 to US\$ 183.36 million by 2028. It is estimated to register a CAGR of 8.2% from 2022 to 2028.

Surging Demand for Dental Cosmetic Procedures Fuels Europe Acrylic Teeth Market Growth

Dental cosmetic surgeries are among the most common cosmetic procedures across the region. Increasing focus on body aesthetics, surging aging population, willingness for out-of-pocket expenses for the procedures, and rising awareness about oral hygiene are a few primary factors propelling the demand for dental cosmetic surgeries. Aesthetic procedures are no longer restricted to only the rich and famous people. A large middle-class population also undergoes these procedures due to the high urge to have enhanced aesthetic appeals. The dental market players in European countries are focusing on introducing cosmetic procedures with low costs and advanced methods. Spain, Germany, Switzerland, and Hungary are among the top destinations for dental cosmetic procedures. Many patients from developed countries, such as the UK, travel to these countries for treatments. Hungary emerged as the top destination for dental tourism in Europe due to the availability of high-quality dental cosmetic procedures at lower costs, and it records ~7,000 visitors annually. According to the Hungarian Statistical Office (KSH), the country reported 2.5 million medical and wellness travelers. Dental treatments, plastic surgery, laser eye treatments, and obstetrics are among the



top preferences of medical tourists. Therefore, easy accessibility and practicality are increasing the popularity of dental and reform surgical procedures, which is driving the acrylic teeth market.

In March 2022, Dentsply Sirona introduced a new Primeprint 3D printer and post-processing unit. Dentsply's Primeprint range is made to offer dentists a user-friendly, end-to-end platform for 3D printing end-use models, guides, and splints. Powered by a 385 nm light engine, the newly unveiled printer is designed to enable dentists to produce accurate models, guides, provisional, or splints as simply as possible. Thus, the growing cosmetic dentistry is accelerating the growth of the Europe acrylic teeth market .

Europe Acrylic Teeth Market Overview

The Europe acrylic teeth market is segmented into Germany, France, Italy, Spain, the UK, and the Rest of Europe. Europe holds a significant position in the global market and is expected to register a significant growth rate during the forecast period. A few major factors driving the market are the rising prevalence of dental conditions, increasing demand for cosmetic dental procedures, and surging technological advancements in dentistry. Further, an increase in innovation, rise in product launches, favorable government initiatives, and the presence of a large geriatric population prone to various dental problems are expected to boost the growth of the acrylic teeth market in the region during the forecast period.

Europe Acrylic Teeth Market Revenue and Forecast to 2028 (US\$ Million)

Europe Acrylic Teeth Market Segmentation

The Europe acrylic teeth market is segmented into type, application, technology, and country.

Based on type, the Europe acrylic teeth market is segmented into partial denture, complete denture, and overdenture. The partial denture segment held the largest share of the Europe acrylic teeth market in 2022.

Based on application, the Europe acrylic teeth market is bifurcated into functionality and aesthetics. The functionality segment held a larger share of the Europe acrylic teeth market in 2022.



Based on technology, the Europe acrylic teeth market is divided into CAD/CAM and 3D printing. The 3D printing segment held a larger share of the Europe acrylic teeth market in 2022.

Based on country, the Europe acrylic teeth market is segmented into Germany, France, Italy, Spain, the UK, and the Rest of Europe. Germany dominated the Europe acrylic teeth market in 2022.

Dental Manufacturing SpA, Dentsply Sirona Inc, Ivoclar Vivadent AG, Kulzer GmbH, SHOFU Inc., and Yamahachi Dental MFG Co are among the leading companies operating in the Europe acrylic teeth market.



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