

**Epichlorohydrin (ECH) Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Production Method (Propylene Process (Petroleum Based) and Glycerin Process (Bio-Based)), Application (Epoxy Resins, Water Treatment Chemicals, Synthetic Glycerin, Epichlorohydrin Elastomers, Pharmaceuticals, and Others), and End-Use Industry (Automotive (Conventional Vehicles and Electric or Hybrid vehicles), Energy and Power (Solar Panel, Wind Energy, and Others), Paints and Coatings, Building and Construction, Water Treatment, Electrical and Electronics, Textiles, Pharmaceuticals, Consumer Goods, and Others)**

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## Abstracts

The epichlorohydrin (ECH) market size was valued at US\$ 3.11 billion in 2025 and is expected to reach US\$ 4.45 billion by 2034; it is estimated to register a CAGR of 4.1% from 2026 to 2034.

The epichlorohydrin (ECH) market growth is fueled by the rising demand for epoxy resins and intermediates that enhance strength, durability, and chemical resistance in a variety of industries. They are crucial features to guarantee the quality, reliability, and performance of coatings, composites, construction materials, electronics, and

automotive parts, where failure of materials can cause inefficiency, shorter life cycle, and loss of operations. The demand increases with the growth of wind energy and transportation industries, as well as the infrastructure development in the emerging economies. Epichlorohydrin will continue to play a significant role as a consistent building block in the development of materials that are high performing and more compliant with the changing environmental standards in the extremely competitive global manufacturing environment to meet the long-term industrial development goals in the worldwide marketplace.

The epichlorohydrin (ECH) market analysis has been performed by considering the following segments: production method, application, and end-use industry. By production method, the epichlorohydrin (ECH) market is bifurcated into propylene process (petroleum-based) and glycerin process (bio-based). The propylene process (petroleum-based) segment accounted for the largest epichlorohydrin (ECH) market share in 2025. The ethylene process of petroleum origin is used to make epichlorohydrin as it is technologically established, owing to the constant availability of feedstock, and owing to it producing large volumes of high purity, at industrial volumes. It is a well-known path that provides good control of reactions, stationary operating conditions, and predictable products, thus it is applicable in large volume production of the epoxy resins and the downstream intermediates. Its demonstrated process efficiency reduces variability, allows continuous operation, and fits well with the existing petrochemical infrastructure, which minimizes disruptions during the operations and minimizes cost uncertainty. The process is highly resistant to extreme manufacturing environments and helps in facilitating the efficient management, storage, and transportation of intermediates. Major chemical producers prefer the petroleum-based propylene route since it is the best commercialized and most common route in the epichlorohydrin (SCH) market, especially in the high-volume applications with a consistent quality and reliable supply chains.

The epichlorohydrin (ECH) market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. Asia Pacific is expected to register the fastest CAGR in the global epichlorohydrin (ECH) market from 2026 to 2034. Asia Pacific had the largest share of the epichlorohydrin (ECH) market on revenue, and much of the production was aimed at epoxy resins in construction, automotive, and electronics production. The region has a robust demand for epoxy coating, adhesives, and composite materials that enable speedy industrialization and infrastructure development. Increased production of resin, construction, automobile manufacturing, and electronic assembly plants in China, India, Japan, South Korea, and Southeast Asia has been a continued source of consumption

as these sectors need constant and high-quality intermediates to achieve performance, structural durability, and uninterrupted output of their material selection, regardless of location in the growing regional and global supply networks.

Some of the key players operating in the global epichlorohydrin (ECH) market include OCI Holdings Co Ltd, Aditya Birla Chemicals (Thailand) Limited, Wuxi High Mountain Hi-tech Development Co Ltd, AGC VINYTHAI PCL, DCM Shriram Ltd, Kanto Chemical Co Inc, Sumitomo Chemical Co Ltd, Lotte Fine Chemical Co Ltd, Olin Corp, Nama Chemicals Co SJSC, INEOS Group Holdings SA, Hanwha Solutions Corp, Daisco Chemical Co Ltd, Epigral Ltd, OSAKA SODA CO LTD, Shandong Haili Chemical Co Ltd, Spolchemie, and Shandong Ruifeng Chemical Co Ltd. Players operating in the epichlorohydrin (ECH) market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global epichlorohydrin (ECH) market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the epichlorohydrin (ECH) market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the epichlorohydrin (ECH) market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Epichlorohydrin (ECH) market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Epichlorohydrin (ECH) market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth

prospects in mature and emerging markets

Scrutinizes in-depth global Epichlorohydrin (ECH) market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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