

Enteral Nutrition Market Size and Forecasts (2020 - 2030), Global and Regional Share, Trends, and Growth Opportunity Analysis Report Coverage: By Product Type (General and Disease Specific), Application (Gastrointestinal Disorders, Metabolic/Inborn Errors of Metabolism, Food Allergy, Renal Disease, Liver Disease, Oncology, Neurology, and Others), Age Group (Adult and Pediatric), Distribution Channel (Hospital Pharmacies, Retail Stores, E-Commerce, and Others), and Geography (North America, Europe, Asia Pacific, South & Central America, and Middle East & Africa)

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Abstracts

The enteral nutrition market size is expected to grow from US\$ 8.276 billion in 2022 to US\$ 13.204 billion by 2030; it is estimated to grow at a CAGR of 6.0% during 2022–2030. The growth of the market is attributed to a rise in the prevalence of gastrointestinal diseases and increasing cases of malnutrition and premature births.

There is a surge in the demand for products that help consumers proactively manage their health, especially those focused on specific needs in terms of energy levels, immunity, and disease treatment. Nutritional requirements differ based on the type of illness. Functionality and specific formulations of the enteral and parenteral products do not interfere with the existing treatment provided to patients and help deliver a more precise and enhanced treatment as per the requirement. The macro and micronutrient

formulations of enteral and parenteral nutrition and its applications vary based on various diseases, such as cancer and gastrointestinal diseases. Moreover, pharmaceutical companies provide enteral and parenteral nutrition with individualized (patient-specific) constituents. For example, Impact (offered by Nestle) is a clinically proven nutritional solution for managing patients undergoing major elective surgeries to reduce postoperative complications and hospital stay duration and improve clinical outcomes. Efforts of companies for offering such formulations for unique need will propel the growth of the enteral nutrition market.

Additionally, various organizations are making efforts to spread awareness of the use of specific nutritional formulations. For instance, the American Society for Parenteral and Enteral Nutrition (called ASPEN) is a US-based medical professional organization that employs dietitians, pharmacists, physicians and assistants, nurses, nurse practitioners, scientists, students, and other health professionals from every field of nutrition to provide clinical nutrition to patients and educate them. Such factors will support the enteral nutrition market growth in the future.

Further, a surge in the number of people turning to plant-based food triggers the demand for plant-based nutrition products worldwide. People are more likely to show intolerance to artificial/synthetically sourced ingredients used in higher numbers, which may lead to adverse reactions. Thus, the fewer ingredients, the better the final product. The Innova Consumer Survey 2020 showed that health, diet variety, sustainability, and taste are among the top reasons why people consider plant-based alternatives. According to Abbott, consumers and patients relying on tube feeding are no exception to this trend. The American Medical Association is calling on healthcare facilities to propose plant-based meal options to improve patients' health. States including California, New York, and the District of Columbia have asked hospitals to make healthy, plant-based meals available to all patients. Companies in the enteral nutrition market anticipate that a growing focus on healthy foods would translate into a preference for healthier nutrition products.

Therefore, functional, and patient-centric formulations and plant-based nutrition products are the prime emerging trends in the enteral nutrition market.

Age Group -Based Insights

Based on age group, the enteral nutrition market is categorized into adult and pediatric. In 2022, the adult segment held the largest market share. However, the pediatric segment is anticipated to record a CAGR of 6.8% during 2022–2030. A standard tube-

feeding formula is designed for adults who have regular digestion. They also contain added ingredients such as fibers for better digestive health and bowel management. Like standard formulas, peptide formulas are nutritionally complete. However, unlike standard formulas, some components of peptide formulas, such as proteins, are broken down into smaller components to make them easier to digest and absorb. The easy digestibility and absorption highlight the suitability of peptide formulas in adults with digestive problems, including short bowel syndrome, inflammatory bowel disease, malabsorption, and cystic fibrosis. Specialized disease-specific enteral formulas are available for adults with special nutritional needs, such as diabetes, kidney failure, respiratory disease, or liver disorders. Several adult enteral medical nutrition formulas are available in the market. The main ingredients of medical nutritional formulas are lipid emulsions, dextrose, amino acids, vitamins, electrolytes, minerals, and trace elements. These active ingredients help prevent villous atrophy and promote the local immune function of the gut. Elecare by Ross is one of the tube-feeding formulas approved for adults. ELECARE is indicated for the dietary management of protein maldigestion, malabsorption, severe food allergies, short-bowel syndrome, and eosinophilic GI disorders, among others.

The British Association for Parenteral and Enteral Nutrition, Centers for Disease Control and Prevention (CDC), and Global Burden of Disease Study are among the primary and secondary sources referred to while preparing the enteral nutrition market report.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ENTERAL NUTRITION MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis

5. ENTERAL NUTRITION MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Key Market Drivers:
 - 5.1.1 Increasing Prevalence of Gastrointestinal Diseases
 - 5.1.2 Rising Cases of Malnutrition and Premature Births
- 5.2 Market Restraints
 - 5.2.1 Complications Associated with Enteral Feeding Systems
- 5.3 Market Opportunities
 - 5.3.1 Strategic Initiatives by Key Market Players
- 5.4 Future Trends
 - 5.4.1 Specific Formulations and Plant-Based Nutrition Products
- 5.5 Impact Analysis

6. ENTERAL NUTRITION MARKET - GLOBAL MARKET ANALYSIS

- 6.1 Enteral Nutrition Market Revenue (US\$ million), 2022 – 2030
- 6.2 Geography Analysis Market Revenue (US\$ million), 2022 – 2030

7. GLOBAL ENTERAL NUTRITION MARKET – REVENUE AND FORECAST TO 2030 – BY PRODUCT TYPE

7.1 Overview

7.2 Enteral Nutrition Market Revenue Share, by Product Type 2022 & 2030 (%)

7.3 General

7.3.1 Overview

7.3.2 General: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

7.3.2.1 Global Enteral Nutrition Market, by General

7.3.2.1.1 Global Enteral Nutrition Market, by Elemental Formula

7.4 Disease Specific

7.4.1 Overview

7.4.2 Disease Specific: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

8. GLOBAL ENTERAL NUTRITION MARKET – REVENUE AND FORECAST TO 2030 – BY APPLICATION

8.1 Overview

8.2 Enteral Nutrition Market Revenue Share, by Application 2022 & 2030 (%)

8.3 Gastrointestinal Disorder

8.3.1 Overview

8.3.2 Gastrointestinal Disorder: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

8.4 Metabolic/Inborn Errors of Metabolism

8.4.1 Overview

8.4.2 Metabolic/Inborn Errors of Metabolism: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

8.5 Allergy

8.5.1 Overview

8.5.2 Allergy: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

8.6 Renal Disease

8.6.1 Overview

8.6.2 Renal Disease: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

8.7 Liver Disease

8.7.1 Overview

8.7.2 Liver Disease: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

Million)

8.8 Oncology

8.8.1 Overview

8.8.2 Oncology: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$

Million)

8.9 Neurology

8.9.1 Overview

8.9.2 Neurology: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$

Million)

8.10 Others

8.10.1 Overview

8.10.2 Others: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

9. GLOBAL ENTERAL NUTRITION MARKET – REVENUE AND FORECAST TO 2030 – BY AGE GROUP

9.1 Overview

9.2 Enteral Nutrition Market Revenue Share, by Age Group 2022 & 2030 (%)

9.3 Adult

9.3.1 Overview

9.3.2 Adult: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

9.4 Pediatric

9.4.1 Overview

9.4.2 Pediatric: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

10. GLOBAL ENTERAL NUTRITION MARKET – REVENUE AND FORECAST TO 2030 – BY DISTRIBUTION CHANNEL

10.1 Overview

10.2 Enteral Nutrition Market Revenue Share, by Distribution Channel 2022 & 2030 (%)

10.3 Hospital Pharmacies

10.3.1 Overview

10.3.2 Hospital Pharmacies: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

10.4 Retail Stores

10.4.1 Overview

10.4.2 Retail Stores: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

10.5 E-Commerce

10.5.1 Overview

10.5.2 E-Commerce: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

10.6 Others

10.6.1 Overview

10.6.2 Others: Enteral Nutrition Market – Revenue and Forecast to 2030 (US\$ Million)

11. ENTERAL NUTRITION MARKET - GEOGRAPHICAL ANALYSIS

11.1 North America Enteral Nutrition Market, Revenue And Forecast To 2030

11.1.1 Overview

11.1.2 North America Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)

11.1.2.1 North America Enteral Nutrition Market, by Product Type

11.1.2.1.1 North America Enteral Nutrition Market, by General

11.1.2.1.1.1 North America Enteral Nutrition Market, by Elemental Formula

11.1.3 North America Enteral Nutrition Market, by Application

11.1.4 North America Enteral Nutrition Market, by Age Group

11.1.5 North America Enteral Nutrition Market, by Distribution Channel

11.1.6 North America Enteral Nutrition Market, by Country

11.1.6.1 US

11.1.6.1.1 Overview

11.1.6.1.2 US Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)

11.1.6.1.3 US Enteral Nutrition Market, by Product Type

11.1.6.1.3.1 US Enteral Nutrition Market, by General

11.1.6.1.3.1.1 US Enteral Nutrition Market, by Elemental Formula

11.1.6.1.4 US Enteral Nutrition Market, by Application

11.1.6.1.5 US Enteral Nutrition Market, by Age Group

11.1.6.1.6 US Enteral Nutrition Market, by Distribution Channel

11.1.6.2 Canada

11.1.6.2.1 Overview

11.1.6.2.2 Canada Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)

11.1.6.2.3 Canada Enteral Nutrition Market, by Product Type

11.1.6.2.3.1 Canada Enteral Nutrition Market, by General

11.1.6.2.3.1.1 Canada Enteral Nutrition Market, by Elemental Formula

11.1.6.2.4 Canada Enteral Nutrition Market, by Application

11.1.6.2.5 Canada Enteral Nutrition Market, by Age Group

11.1.6.2.6 Canada Enteral Nutrition Market, by Distribution Channel

- 11.1.6.3 Mexico
 - 11.1.6.3.1 Overview
 - 11.1.6.3.2 Mexico Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.1.6.3.3 Mexico Enteral Nutrition Market, by Product Type
 - 11.1.6.3.3.1 Mexico Enteral Nutrition Market, by General
 - 11.1.6.3.3.1.1 Mexico Enteral Nutrition Market, by Elemental Formula
 - 11.1.6.3.4 Mexico Enteral Nutrition Market, by Application
 - 11.1.6.3.5 Mexico Enteral Nutrition Market, by Age Group
 - 11.1.6.3.6 Mexico Enteral Nutrition Market, by Distribution Channel
- 11.2 Europe Enteral Nutrition Market, Revenue And Forecast to 2030
 - 11.2.1 Overview
 - 11.2.2 Europe Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.2.3 Europe Enteral Nutrition Market, by Product Type
 - 11.2.3.1 Europe Enteral Nutrition Market, by General
 - 11.2.3.1.1 Europe Enteral Nutrition Market, by Elemental Formula
 - 11.2.4 Europe Enteral Nutrition Market, by Application
 - 11.2.5 Europe Enteral Nutrition Market, by Age Group
 - 11.2.6 Europe Enteral Nutrition Market, by Distribution Channel
 - 11.2.7 Europe Enteral Nutrition Market by Country
 - 11.2.7.1 Germany
 - 11.2.7.1.1 Overview
 - 11.2.7.1.2 Germany Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.2.7.1.3 Germany Enteral Nutrition Market, by Product Type
 - 11.2.7.1.3.1 Germany Enteral Nutrition Market, by General
 - 11.2.7.1.3.1.1 Germany Enteral Nutrition Market, by Elemental Formula
 - 11.2.7.1.4 Germany Enteral Nutrition Market, by Application
 - 11.2.7.1.5 Germany Enteral Nutrition Market, by Age Group
 - 11.2.7.1.6 Germany Enteral Nutrition Market, by Distribution Channel
 - 11.2.7.2 UK
 - 11.2.7.2.1 Overview
 - 11.2.7.2.2 UK Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.2.7.2.3 UK Enteral Nutrition Market, by Product Type
 - 11.2.7.2.3.1 UK Enteral Nutrition Market, by General
 - 11.2.7.2.3.1.1 UK Enteral Nutrition Market, by Elemental Formula
 - 11.2.7.2.4 UK Enteral Nutrition Market, by Application
 - 11.2.7.2.5 UK Enteral Nutrition Market, by Age Group
 - 11.2.7.2.6 UK Enteral Nutrition Market, by Distribution Channel

- 11.2.7.3 France
 - 11.2.7.3.1 Overview
 - 11.2.7.3.2 France Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.2.7.3.3 France Enteral Nutrition Market, by Product Type
 - 11.2.7.3.3.1 France Enteral Nutrition Market, by General
 - 11.2.7.3.3.1.1 France Enteral Nutrition Market, by Elemental Formula
 - 11.2.7.3.4 France Enteral Nutrition Market, by Application
 - 11.2.7.3.5 France Enteral Nutrition Market, by Age Group
 - 11.2.7.3.6 France Enteral Nutrition Market, by Distribution Channel
- 11.2.7.4 Italy
 - 11.2.7.4.1 Overview
 - 11.2.7.4.2 Italy Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.2.7.4.3 Italy Enteral Nutrition Market, by Product Type
 - 11.2.7.4.3.1 Italy Enteral Nutrition Market, by General
 - 11.2.7.4.3.1.1 Italy Enteral Nutrition Market, by Elemental Formula
 - 11.2.7.4.4 Italy Enteral Nutrition Market, by Application
 - 11.2.7.4.5 Italy Enteral Nutrition Market, by Age Group
 - 11.2.7.4.6 Italy Enteral Nutrition Market, by Distribution Channel
- 11.2.7.5 Spain
 - 11.2.7.5.1 Overview
 - 11.2.7.5.2 Spain Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.2.7.5.3 Spain Enteral Nutrition Market, by Product Type
 - 11.2.7.5.3.1 Spain Enteral Nutrition Market, by General
 - 11.2.7.5.3.1.1 Spain Enteral Nutrition Market, by Elemental Formula
 - 11.2.7.5.4 Spain Enteral Nutrition Market, by Application
 - 11.2.7.5.5 Spain Enteral Nutrition Market, by Age Group
 - 11.2.7.5.6 Spain Enteral Nutrition Market, by Distribution Channel
- 11.2.7.6 Rest of Europe
 - 11.2.7.6.1 Overview
 - 11.2.7.6.2 Rest of Europe Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.2.7.6.3 Rest of Europe Enteral Nutrition Market, by Product Type
 - 11.2.7.6.3.1 Rest of Europe Enteral Nutrition Market, by General
 - 11.2.7.6.3.1.1 Rest of Europe Enteral Nutrition Market, by Elemental Formula
 - 11.2.7.6.4 Rest of Europe Enteral Nutrition Market, by Application
 - 11.2.7.6.5 Rest of Europe Enteral Nutrition Market, by Age Group

- 11.2.7.6.6 Rest of Europe Enteral Nutrition Market, by Distribution Channel
- 11.3 Asia Pacific Enteral Nutrition Market, Revenue and Forecast to 2030
 - 11.3.1 Overview
 - 11.3.2 Pacific Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.3.3 Asia Pacific Enteral Nutrition Market, by Product Type
 - 11.3.3.1 Asia Pacific Enteral Nutrition Market, by General
 - 11.3.3.1.1 Asia Pacific Enteral Nutrition Market, by Elemental Formula
 - 11.3.4 Asia Pacific Enteral Nutrition Market, by Application
 - 11.3.5 Asia Pacific Enteral Nutrition Market, by Age Group
 - 11.3.6 Asia Pacific Enteral Nutrition Market, by Distribution Channel
 - 11.3.7 Asia Pacific Enteral Nutrition Market by Country
 - 11.3.7.1 China
 - 11.3.7.1.1 Overview
 - 11.3.7.1.2 China Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.3.7.1.3 China Enteral Nutrition Market, by Product Type
 - 11.3.7.1.3.1 Chian Enteral Nutrition Market, by General
 - 11.3.7.1.3.1.1 China Enteral Nutrition Market, by Elemental Formula
 - 11.3.7.1.4 China Enteral Nutrition Market, by Application
 - 11.3.7.1.5 China Enteral Nutrition Market, by Age Group
 - 11.3.7.1.6 China Enteral Nutrition Market, by Distribution Channel
 - 11.3.7.2 Japan
 - 11.3.7.2.1 Overview
 - 11.3.7.2.2 Japan Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.3.7.2.3 Japan Enteral Nutrition Market, by Product Type
 - 11.3.7.2.3.1 Japan Enteral Nutrition Market, by General
 - 11.3.7.2.3.1.1 Japan Enteral Nutrition Market, by Elemental Formula
 - 11.3.7.2.4 Japan Enteral Nutrition Market, by Application
 - 11.3.7.2.5 Japan Enteral Nutrition Market, by Age Group
 - 11.3.7.2.6 Japan Enteral Nutrition Market, by Distribution Channel
 - 11.3.7.3 India
 - 11.3.7.3.1 Overview
 - 11.3.7.3.2 India Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.3.7.3.3 India Enteral Nutrition Market, by Product Type
 - 11.3.7.3.3.1 India Enteral Nutrition Market, by General
 - 11.3.7.3.3.1.1 India Enteral Nutrition Market, by Elemental Formula
 - 11.3.7.3.4 India Enteral Nutrition Market, by Application

- 11.3.7.3.5 India Enteral Nutrition Market, by Age Group
- 11.3.7.3.6 India Enteral Nutrition Market, by Distribution Channel
- 11.3.7.4 Australia
 - 11.3.7.4.1 Overview
 - 11.3.7.4.2 Australia Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.3.7.4.3 Australia Enteral Nutrition Market, by Product Type
 - 11.3.7.4.3.1 Australia Enteral Nutrition Market, by General
 - 11.3.7.4.3.1.1 Australia Enteral Nutrition Market, by Elemental Formula
 - 11.3.7.4.4 Australia Enteral Nutrition Market, by Application
 - 11.3.7.4.5 Australia Enteral Nutrition Market, by Age Group
 - 11.3.7.4.6 Australia Enteral Nutrition Market, by Distribution Channel
 - 11.3.7.5 South Korea
 - 11.3.7.5.1 Overview
 - 11.3.7.5.2 South Korea Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.3.7.5.3 South Korea Enteral Nutrition Market, by Product Type
 - 11.3.7.5.3.1 South Korea Enteral Nutrition Market, by General
 - 11.3.7.5.3.1.1 South Korea Enteral Nutrition Market, by Elemental Formula
 - 11.3.7.5.4 South Korea Enteral Nutrition Market, by Application
 - 11.3.7.5.5 South Korea Enteral Nutrition Market, by Age Group
 - 11.3.7.5.6 South Korea Enteral Nutrition Market, by Distribution Channel
 - 11.3.7.6 Rest of Asia Pacific
 - 11.3.7.6.1 Overview
 - 11.3.7.6.2 Rest of Asia Pacific Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.3.7.6.3 Rest of Asia Pacific Enteral Nutrition Market, by Product Type
 - 11.3.7.6.3.1 Rest of Asia Pacific Enteral Nutrition Market, by General
 - 11.3.7.6.3.1.1 Rest of Asia Pacific Enteral Nutrition Market, by Elemental Formula
 - 11.3.7.6.4 Rest of Asia Pacific Enteral Nutrition Market, by Application
 - 11.3.7.6.5 Rest of Asia Pacific Enteral Nutrition Market, by Age Group
 - 11.3.7.6.6 Rest of Asia Pacific Enteral Nutrition Market, by Distribution Channel
 - 11.4 Middle East & Africa Enteral Nutrition Market, Revenue and Forecast to 2030
 - 11.4.1 Overview
 - 11.4.2 Middle East & Africa Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.4.3 Middle East & Africa Enteral Nutrition Market, by Product Type
 - 11.4.3.1 Middle East & Africa Enteral Nutrition Market, by General
 - 11.4.3.1.1 Middle East & Africa Enteral Nutrition Market, by Elemental Formula

- 11.4.4 Middle East & Africa Enteral Nutrition Market, by Application
- 11.4.5 Middle East & Africa Enteral Nutrition Market, by Age Group
- 11.4.6 Middle East & Africa Enteral Nutrition Market, by Distribution Channel
- 11.4.7 Middle East & Africa Enteral Nutrition Market by Country
 - 11.4.7.1 Saudi Arabia
 - 11.4.7.1.1 Overview
 - 11.4.7.1.2 Saudi Arabia Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.4.7.1.3 Saudi Arabia Enteral Nutrition Market, by Product Type
 - 11.4.7.1.3.1 Saudi Arabia Enteral Nutrition Market, by General
 - 11.4.7.1.3.1.1 Saudi Arabia Enteral Nutrition Market, by Elemental Formula
 - 11.4.7.1.4 Saudi Arabia Enteral Nutrition Market, by Application
 - 11.4.7.1.5 Saudi Arabia Enteral Nutrition Market, by Age Group
 - 11.4.7.1.6 Saudi Arabia Enteral Nutrition Market, by Distribution Channel
 - 11.4.7.2 South Africa
 - 11.4.7.2.1 Overview
 - 11.4.7.2.2 South Africa Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.4.7.2.3 South Africa Enteral Nutrition Market, by Product Type
 - 11.4.7.2.3.1 South Africa Enteral Nutrition Market, by General
 - 11.4.7.2.3.1.1 South Africa Enteral Nutrition Market, by Elemental Formula
 - 11.4.7.2.4 South Africa Enteral Nutrition Market, by Application
 - 11.4.7.2.5 South Africa Enteral Nutrition Market, by Age Group
 - 11.4.7.2.6 South Africa Enteral Nutrition Market, by Distribution Channel
 - 11.4.7.3 UAE
 - 11.4.7.3.1 Overview
 - 11.4.7.3.2 UAE Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.4.7.3.3 UAE Enteral Nutrition Market, by Product Type
 - 11.4.7.3.3.1 UAE Enteral Nutrition Market, by General
 - 11.4.7.3.3.1.1 UAE Enteral Nutrition Market, by Elemental Formula
 - 11.4.7.3.4 UAE Enteral Nutrition Market, by Application
 - 11.4.7.3.5 UAE Enteral Nutrition Market, by Age Group
 - 11.4.7.3.6 UAE Enteral Nutrition Market, by Distribution Channel
 - 11.4.7.4 Rest of Middle East & Africa
 - 11.4.7.4.1 Overview
 - 11.4.7.4.2 Rest of Middle East & Africa Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.4.7.4.3 Rest of Middle East & Africa Enteral Nutrition Market, by Product Type

- 11.4.7.4.3.1 Rest of Middle East & Africa Enteral Nutrition Market, by General
 - 11.4.7.4.3.1.1 Rest of Middle East & Africa Enteral Nutrition Market, by Elemental Formula
 - 11.4.7.4.4 Rest of Middle East & Africa Enteral Nutrition Market, by Application
 - 11.4.7.4.5 Rest of Middle East & Africa Enteral Nutrition Market, by Age Group
 - 11.4.7.4.6 Rest of Middle East & Africa Enteral Nutrition Market, by Distribution Channel
- 11.5 South & Central America Enteral Nutrition Market, Revenue and Forecast to 2030
 - 11.5.1 Overview
 - 11.5.2 South & Central America Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.5.3 South & Central America Enteral Nutrition Market, by Product Type
 - 11.5.3.1 South & Central America Enteral Nutrition Market, by General
 - 11.5.3.1.1 South & Central America Enteral Nutrition Market, by Elemental Formula
 - 11.5.4 South & Central America Enteral Nutrition Market, by Application
 - 11.5.5 South & Central America Enteral Nutrition Market, by Age Group
 - 11.5.6 South & Central America Enteral Nutrition Market, by Distribution Channel
 - 11.5.7 South & Central America Enteral Nutrition Market by Country
 - 11.5.7.1 Brazil
 - 11.5.7.1.1 Overview
 - 11.5.7.1.2 Brazil Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.5.7.1.3 Brazil Enteral Nutrition Market, by Product Type
 - 11.5.7.1.3.1 Brazil Enteral Nutrition Market, by General
 - 11.5.7.1.3.1.1 Brazil Enteral Nutrition Market, by Elemental Formula
 - 11.5.7.1.4 Brazil Enteral Nutrition Market, by Application
 - 11.5.7.1.5 Brazil Enteral Nutrition Market, by Age Group
 - 11.5.7.1.6 Brazil Enteral Nutrition Market, by Distribution Channel
 - 11.5.7.2 Argentina
 - 11.5.7.2.1 Overview
 - 11.5.7.2.2 Argentina Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)
 - 11.5.7.2.3 Argentina Enteral Nutrition Market, by Product Type
 - 11.5.7.2.3.1 Argentina Enteral Nutrition Market, by General
 - 11.5.7.2.3.1.1 Argentina Enteral Nutrition Market, by Elemental Formula
 - 11.5.7.2.4 Argentina Enteral Nutrition Market, by Application
 - 11.5.7.2.5 Argentina Enteral Nutrition Market, by Age Group
 - 11.5.7.2.6 Argentina Enteral Nutrition Market, by Distribution Channel
 - 11.5.7.3 Rest of South & Central America

11.5.7.3.1 Overview

11.5.7.3.2 Rest of South & Central America Enteral Nutrition Market Revenue and Forecast to 2030 (US\$ million)

11.5.7.3.3 Rest of South & Central America Enteral Nutrition Market, by Product Type

11.5.7.3.3.1 Rest of South & Central America Enteral Nutrition Market, by General

11.5.7.3.3.1.1 Rest of South & Central America Enteral Nutrition Market, by Elemental Formula

11.5.7.3.4 Rest of South & Central America Enteral Nutrition Market, by Application

11.5.7.3.5 Rest of South & Central America Enteral Nutrition Market, by Age Group

11.5.7.3.6 Rest of South & Central America Enteral Nutrition Market, by Distribution Channel

12. ENTERAL NUTRITION MARKET-INDUSTRY LANDSCAPE

12.1 Overview

12.2 Growth Strategies in the Enteral Nutrition Market

12.3 Inorganic Growth Strategies

12.3.1 Overview

12.4 Organic Growth Strategies

12.4.1 Overview

13. COMPANY PROFILES

13.1 Abbott Laboratories

13.1.1 Key Facts

13.1.2 Business Description

13.1.3 Products and Services

13.1.4 Financial Overview

13.1.5 SWOT Analysis

13.1.6 Key Developments

13.2 Nestle SA

13.2.1 Key Facts

13.2.2 Business Description

13.2.3 Products and Services

13.2.4 Financial Overview

13.2.5 SWOT Analysis

13.2.6 Key Developments

13.3 Danone SA

- 13.3.1 Key Facts
- 13.3.2 Business Description
- 13.3.3 Products and Services
- 13.3.4 Financial Overview
- 13.3.5 SWOT Analysis
- 13.3.6 Key Developments
- 13.4 Fresenius SE & Co KGaA
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 B Braun SE
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Dr Schar AG
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Reckitt Benckiser Group Plc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Nutritional Medicinals LLC
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview

- 13.8.5 SWOT Analysis
- 13.8.6 Key Developments
- 13.9 Kate Farms Inc
 - 13.9.1 Key Facts
 - 13.9.2 Business Description
 - 13.9.3 Products and Services
 - 13.9.4 Financial Overview
 - 13.9.5 SWOT Analysis
 - 13.9.6 Key Developments
- 13.10 Royal FrieslandCampina NV
 - 13.10.1 Key Facts
 - 13.10.2 Business Description
 - 13.10.3 Products and Services
 - 13.10.4 Financial Overview
 - 13.10.5 SWOT Analysis
 - 13.10.6 Key Developments
- 13.11 Arla Foods amba
 - 13.11.1 Key Facts
 - 13.11.2 Business Description
 - 13.11.3 Products and Services
 - 13.11.4 Financial Overview
 - 13.11.5 SWOT Analysis
 - 13.11.6 Key Developments
- 13.12 Perrigo Co Plc
 - 13.12.1 Key Facts
 - 13.12.2 Business Description
 - 13.12.3 Products and Services
 - 13.12.4 Financial Overview
 - 13.12.5 SWOT Analysis
 - 13.12.6 Key Developments
- 13.13 Fonterra Co-Operative Group Ltd
 - 13.13.1 Key Facts
 - 13.13.2 Business Description
 - 13.13.3 Products and Services
 - 13.13.4 Financial Overview
 - 13.13.5 SWOT Analysis
 - 13.13.6 Key Developments

14. APPENDIX

14.1 About Us

14.2 Glossary of Terms

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