

Energy-Based Devices Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Laser-based Devices, Radiofrequency (RF) Devices, Light-based Devices, Ultrasound Devices, Cryolipolysis or Cryotherapy Devices, Microwave-based Devices, Plasma energy Devices, Infrared or UV Energy Devices, Electrical or Electromagnetic Energy Devices, Thermal Energy Devices, and Others), Application (Skin Rejuvenation or Anti-aging, Body Contouring and Fat Reduction, Hair Removal, Tattoo Removal, Scar and Acne Treatment, Wrinkle Reduction, Vascular Lesion Treatment, Breast Enhancement, Reconstructive Surgery, and Others), Technology Invasiveness (Noninvasive Devices and Minimally Invasive Devices), End User (Hospitals, Dermatology and Cosmetic Clinics, Medical Spas or Beauty Centers, Ambulatory Surgery Centers, Home-care Settings, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The energy-based devices market is projected to reach US\$17.21 billion by 2034 from US\$7.03 billion in 2025. The market is estimated to register a CAGR of 10.5% during 2026–2034. Major factors driving market growth include the increasing incidence of skin disorders, rising demand for aesthetic procedures, and surging technological advancements in energy-based devices are propelling the adoption of energy-based devices. Further, rising cosmetic/aesthetic medical tourism hubs will likely boost the market during the forecast period. However, high initial and treatment costs, regulatory and approval complexities, and risk of side effects and safety concerns are among the market deterrents.

Increasing prevalence of conditions such as acne, psoriasis, eczema, rosacea, and hyperpigmentation, linked to urban pollution, changing lifestyles, stress, and UV exposure, fuels the need for advanced therapeutic solutions.

According to the World Health Organization (WHO) and dermatology associations, skin diseases are among the most common health conditions, affecting nearly 2 billion people worldwide. Acne affects 80–90% of adolescents and a significant proportion of adults. Meanwhile, the prevalence of conditions such as eczema and psoriasis is also rising, particularly within urban populations. Increased UV exposure has contributed to higher rates of skin damage and related disorders, fueling treatment demand. According to the World Health Organization (GLOBOCAN) 2022, skin cancer cases have been steadily increasing, with 1,234,533 cases of non-melanoma skin cancer diagnosed each year globally. This alarming rise in skin diseases has created a pressing need for therapeutic options, such as laser treatments and radiofrequency devices, which can deliver targeted interventions with minimal invasiveness. Laser therapy has emerged as a preferred option for treating acne scars, offering patients quick recovery times and enhanced results compared to traditional methods. As demand for advanced treatments continues to grow, energy-based devices are recognized as vital tools in dermatology.

Rising skin disease prevalence is accelerating the adoption of energy-based devices such as laser systems, radiofrequency devices, and intense pulsed light (IPL) technologies, which offer targeted, noninvasive treatment for acne scars, pigmentation, vascular lesions, and skin rejuvenation. These devices deliver controlled energy to the skin, improving clinical outcomes with reduced downtime and greater precision, making them preferred over traditional methods. New tools include AI-assisted laser platforms, better cooling systems, and devices for diverse skin tones. These address safety and efficacy limits. Regulatory approvals for new uses expand clinical applications.

The convergence of rising skin disease incidence and increased patient awareness is reinforcing a central trend: energy-based therapies are now pivotal in meeting the escalating demand for advanced dermatological care and are shaping the market's evolution.

The comparative company analysis evaluates and categorizes the energy-based devices market based on product portfolio (product satisfaction, product features, and availability), recent market developments (merger & acquisition, new product launch & enhancement, investment & funding, award, agreement, collaboration, partnership, and expansion), and geographic presence that aids better decision-making and understanding of the competitive landscape. The report profoundly explores the recent significant developments and innovations by the leading vendors in the global Energy-Based Devices market. The key market players are Alma Lasers Ltd, Lumenis Be Ltd, Cutera Inc, Cynosure Lutronic, Candela Corporation, Bausch Health Companies Inc, Merz Pharma GmbH & Co KGaA, Venus Concept Inc, Sciton Inc, and Aerolase Corp.

In terms of product, the energy-based devices market is bifurcated into laser-based devices, radiofrequency (RF) devices, light-based devices, ultrasound devices, cryolipolysis or cryotherapy devices, microwave-based devices, plasma energy devices, infrared or UV energy devices, electrical or electromagnetic energy devices, thermal energy devices, and others. The laser-based devices segment held a larger market share in 2025, owing to acceptance due to their usage in different dermatological conditions and aesthetic needs that is leading the energy-based devices market.

Based on application, the energy-based devices market is categorized into skin rejuvenation or anti-aging, body contouring and fat reduction, hair removal, tattoo removal, scar and acne treatment, wrinkle reduction, vascular lesion treatment, breast enhancement, reconstructive surgery, and others. The skin rejuvenation or anti-aging segment accounted for the largest share of the energy-based devices market in 2025. This growth is fueled by an aging population, increased aesthetic awareness, and demand for minimally invasive procedures. Energy-based devices such as lasers, IPL, and RF are commonly used to address wrinkles, pigmentation, sun damage, and uneven skin texture.

Based on technology invasiveness, the energy-based devices market is categorized into noninvasive devices and minimally invasive devices. The noninvasive devices segment held a larger share of the market in 2025. These devices use technologies such as laser, radiofrequency (RF), ultrasound, cryolipolysis, and intense pulsed light

(IPL). Because they do not penetrate the skin barrier, they deliver therapeutic or aesthetic outcomes without surgery. Non-invasive procedures are typically more cost-effective than surgical alternatives. This makes them accessible to a broader population.

Based on end user, the energy-based devices market is categorized into hospitals, dermatology and cosmetic clinics, medical spas or beauty centers, ambulatory surgery centers, home-care settings, and others. The dermatology and cosmetic clinics segment held a larger share of the market in 2025. These clinics focus on aesthetic and skin-related treatments, which drives primary adoption of energy-based devices such as lasers, IPL systems, RF devices, and ultrasound technologies. High patient visits for skin rejuvenation, hair removal, acne treatment, and tattoo removal sustain demand. Globally, dermatology clinics carry out over 50% of all aesthetic energy-based procedures.

Companies operating in the Energy-Based Devices market adopt various organic and inorganic strategies. Organic strategies mainly include product launches and product approvals. Inorganic growth strategies witnessed in the market are acquisitions, collaborations, and partnerships. These growth strategies allow the market players to expand their businesses, enhance their geographic presence, and contribute to the overall market growth. Furthermore, acquisitions and partnerships helped strengthen their customer base and extend their product portfolios. A few significant developments by key Energy-Based Devices market players are listed below.

In February 2026, Bausch Health Companies Inc. launched Clear + Brilliant Touch laser in Canada. The device was approved by Health Canada on May 20, 2025, marking an important milestone as demand for non-invasive skin rejuvenation treatments continues to grow across Canada. With this approval, Canadian physicians are able to offer one of the most advanced dual-wavelength laser technologies on the market, expanding access to customizable treatments that align with the country's growing preference for effective yet approachable skin rejuvenation options.

In January 2026, Candela had European launch of the Glace System, a facial treatment platform that signals a bold new chapter for the company and the future of aesthetic medicine. The launch of the Glace system, together with the upcoming launch of the Matrix and VBeam Pro systems, provides best-in-class treatment solutions for skin health including skin tightening, texture, acne, scars, advanced vascular treatments and overall skin quality.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Energy-Based Devices market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Energy-Based Devices market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Energy-Based Devices market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. ENERGY-BASED DEVICES MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
 - 2.2.1 Raw Material Suppliers / Components
 - 2.2.2 Manufacturers / Process / Technology
 - 2.2.3 Distribution Landscape
 - 2.2.4 End User
 - 2.2.5 Level of Integration
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers (Up to 50)
- 2.4 Porter`s Five Force Analysis
 - 2.4.1 Bargaining Power of Suppliers:
 - 2.4.2 Bargaining Power of Buyers:
 - 2.4.3 Threat of New Entrants:
 - 2.4.4 Threat of Substitutes:
 - 2.4.5 Competitive Rivalry:
- 2.5 PEST Analysis
- 2.6 Import–Export Analysis for Key Countries
 - 2.6.1 Import Analysis for Key Countries (901320: Lasers (Excl. Laser Diodes))
 - 2.6.2 Export Analysis for Key Countries (901320: Lasers (Excl. Laser Diodes))
 - 2.6.3 Import Analysis for Key Countries (901820: Ultraviolet or infra-red ray apparatus used in medical, surgical, dental or veterinary sciences)
 - 2.6.4 Export Analysis for Key Countries (901820: Ultraviolet or infra-red ray apparatus used in medical, surgical, dental or veterinary sciences)
- 2.7 Impact of Artificial Intelligence (AI)
 - 2.7.1 AI-Driven Treatment Personalization and Precision
 - 2.7.2 Advanced Diagnostics and Imaging Integration
 - 2.7.3 Real-Time Feedback and Closed-Loop Systems
 - 2.7.4 Predictive Analytics and Treatment Optimization
 - 2.7.5 Automation and Workflow Efficiency

- 2.7.6 Integration with Multi-Modal and Smart Devices
- 2.7.7 Expansion of At-Home and Portable Devices
- 2.7.8 Role in Research, Development, and Device Design
- 2.7.9 Challenges and Considerations
- 2.7.10 Conclusion
- 2.8 Product or Technology Roadmap
 - 2.8.15–2010: Early Energy-Based Systems & Standardization:
 - 2.8.20–2015: Expansion of Technologies & Multi-Modal Platforms:
 - 2.8.35–2020: Clinical Adoption of Advanced & Smart Devices:
 - 2.8.40–2025: AI Integration, Personalization & Digital Ecosystems:
- 2.9 Sustainability and ESG Trends
 - 2.9.1 Environmental Trends
 - 2.9.2 Social Trends
 - 2.9.3 Governance Trends
- 2.10 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. ENERGY-BASED DEVICES MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Increasing Incidence of Skin Disorders
 - 4.1.2 Rising Demand for Aesthetic Procedures
 - 4.1.3 Surging Technological Advancements in Energy-Based Devices
- 4.2 Market Restraints
 - 4.2.1 High Initial and Treatment Costs
 - 4.2.2 Regulatory and Approval Complexities
 - 4.2.3 Risk of Side Effects and Safety Concerns
- 4.3 Market Opportunities
 - 4.3.1 Expansion of Healthcare Facilities
 - 4.3.2 Rising Cosmetic/Aesthetic Medical Tourism
 - 4.3.3 Growing Aesthetic Market in Male Consumers and Diverse Age Groups
- 4.4 Future Trends
 - 4.4.1 Integration of AI and Data-Driven Treatment Systems
 - 4.4.2 Personalized and Precision Treatments

- 4.4.3 Regenerative and Healing? Focused Energy Therapies
- 4.5 Impact of Drivers and Restraints

5. ENERGY-BASED DEVICES MARKET – GLOBAL MARKET ANALYSIS

- 5.1 Energy-Based Devices Market Volume (Units), 2021–2034
- 5.2 Energy-Based Devices Market Volume Forecast and Analysis (Units)
- 5.3 Energy-Based Devices Market Revenue and Forecast (US\$ Million), 2021–2034
- 5.4 Energy-Based Devices Market Revenue Forecast and Analysis

6. ENERGY-BASED DEVICES MARKET VOLUME AND REVENUE ANALYSIS – PRODUCT

- 6.1 Energy-Based Devices Market Forecasts and Analysis by Product
 - 6.1.1 Laser-based Devices
 - 6.1.1.1 Overview
 - 6.1.1.2 Laser-based Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
 - 6.1.1.3 Laser-based Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.2 Radiofrequency (RF) Devices
 - 6.1.2.1 Overview
 - 6.1.2.2 Radiofrequency (RF) Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
 - 6.1.2.3 Radiofrequency (RF) Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.3 Light-based Devices
 - 6.1.3.1 Overview
 - 6.1.3.2 Light-based Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
 - 6.1.3.3 Light-based Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.4 Ultrasound Devices
 - 6.1.4.1 Overview
 - 6.1.4.2 Ultrasound Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
 - 6.1.4.3 Ultrasound Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)
 - 6.1.5 Cryolipolysis or Cryotherapy Devices

6.1.5.1 Overview

6.1.5.2 Cryolipolysis or Cryotherapy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

6.1.5.3 Cryolipolysis or Cryotherapy Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

6.1.6 Microwave-based Devices

6.1.6.1 Overview

6.1.6.2 Microwave-based Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

6.1.6.3 Microwave-based Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

6.1.7 Plasma energy Devices

6.1.7.1 Overview

6.1.7.2 Plasma energy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

6.1.7.3 Plasma energy Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

6.1.8 Infrared or UV Energy Devices

6.1.8.1 Overview

6.1.8.2 Infrared or UV Energy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

6.1.8.3 Infrared or UV Energy Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

6.1.9 Electrical or Electromagnetic Energy Devices

6.1.9.1 Overview

6.1.9.2 Electrical or Electromagnetic Energy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

6.1.9.3 Electrical or Electromagnetic Energy Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

6.1.10 Thermal Energy Devices

6.1.10.1 Overview

6.1.10.2 Thermal Energy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

6.1.10.3 Thermal Energy Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

6.1.11 Others

6.1.11.1 Overview

6.1.11.2 Others: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

6.1.11.3 Others: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7. ENERGY-BASED DEVICES MARKET VOLUME AND REVENUE ANALYSIS – APPLICATION

7.1 Energy-Based Devices Market Forecasts and Analysis by Application

7.1.1 Skin Rejuvenation or Anti-aging

7.1.1.1 Overview

7.1.1.2 Skin Rejuvenation or Anti-aging: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.1.3 Skin Rejuvenation or Anti-aging: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Body Contouring and Fat Reduction

7.1.2.1 Overview

7.1.2.2 Body Contouring and Fat Reduction: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.2.3 Body Contouring and Fat Reduction: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.3 Hair Removal

7.1.3.1 Overview

7.1.3.2 Hair Removal: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.3.3 Hair Removal: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.4 Tattoo Removal

7.1.4.1 Overview

7.1.4.2 Tattoo Removal: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.4.3 Tattoo Removal: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.5 Scar and Acne Treatment

7.1.5.1 Overview

7.1.5.2 Scar and Acne Treatment: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.5.3 Scar and Acne Treatment: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.6 Wrinkle Reduction

7.1.6.1 Overview

7.1.6.2 Wrinkle Reduction: Energy-Based Devices Market – Volume and Forecast,

2021 – 2034 (Units)

7.1.6.3 Wrinkle Reduction: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.7 Vascular Lesion Treatment

7.1.7.1 Overview

7.1.7.2 Vascular Lesion Treatment: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.7.3 Vascular Lesion Treatment: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.8 Breast Enhancement

7.1.8.1 Overview

7.1.8.2 Breast Enhancement: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.8.3 Breast Enhancement: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.9 Reconstructive Surgery

7.1.9.1 Overview

7.1.9.2 Reconstructive Surgery: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.9.3 Reconstructive Surgery: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

7.1.10 Others

7.1.10.1 Overview

7.1.10.2 Others: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

7.1.10.3 Others: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

8. ENERGY-BASED DEVICES MARKET VOLUME AND REVENUE ANALYSIS – TECHNOLOGY INVASIVENESS

8.1 Energy-Based Devices Market Forecasts and Analysis by Technology Invasiveness

8.1.1 Non-Invasive Devices

8.1.1.1 Overview

8.1.1.2 Non-Invasive Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

8.1.2 Minimally Invasive Devices

8.1.2.1 Overview

8.1.2.2 Minimally Invasive Devices: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

9. ENERGY-BASED DEVICES MARKET VOLUME AND REVENUE ANALYSIS – END USER

9.1 Energy-Based Devices Market Forecasts and Analysis by End User

9.1.1 Hospitals

9.1.1.1 Overview

9.1.1.2 Hospitals: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

9.1.2 Dermatology and Cosmetic Clinics

9.1.2.1 Overview

9.1.2.2 Dermatology and Cosmetic Clinics: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

9.1.3 Medical Spas or Beauty Centers

9.1.3.1 Overview

9.1.3.2 Medical Spas or Beauty Centers: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

9.1.4 Ambulatory Surgery Centers

9.1.4.1 Overview

9.1.4.2 Ambulatory Surgery Centers: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

9.1.5 Home-care Settings

9.1.5.1 Overview

9.1.5.2 Home-care Settings: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

9.1.6 Others

9.1.6.1 Overview

9.1.6.2 Others: Energy-Based Devices Market – Revenue, 2021–2034 (US\$ Million)

10. ENERGY-BASED DEVICES MARKET – GEOGRAPHICAL ANALYSIS

10.1 North America

10.1.1 North America Energy-Based Devices Market Overview

10.1.2 North America: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)

10.1.3 North America: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.1.4 North America: Energy-Based Devices Market – By Segmentation

10.1.4.1 Product

- 10.1.4.2 Application
- 10.1.4.3 Technology Invasiveness
- 10.1.4.4 End User
- 10.1.5 North America: Energy-Based Devices Market Breakdown by Countries
 - 10.1.5.1 United States Market
 - 10.1.5.1.1 United States: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.5.1.2 United States: Energy-Based Devices Market – By Segmentation
 - 10.1.5.1.2.1 Product
 - 10.1.5.1.2.2 Application
 - 10.1.5.1.2.3 Technology Invasiveness
 - 10.1.5.1.2.4 End User
 - 10.1.5.2 Canada Market
 - 10.1.5.2.1 Canada: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.5.2.2 Canada: Energy-Based Devices Market – By Segmentation
 - 10.1.5.2.2.1 Product
 - 10.1.5.2.2.2 Application
 - 10.1.5.2.2.3 Technology Invasiveness
 - 10.1.5.2.2.4 End User
 - 10.1.5.3 Mexico Market
 - 10.1.5.3.1 Mexico: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.1.5.3.2 Mexico: Energy-Based Devices Market – By Segmentation
 - 10.1.5.3.2.1 Product
 - 10.1.5.3.2.2 Application
 - 10.1.5.3.2.3 Technology Invasiveness
 - 10.1.5.3.2.4 End User
 - 10.2 Europe
 - 10.2.1 Europe Energy-Based Devices Market Overview
 - 10.2.2 Europe: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)
 - 10.2.3 Europe: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.4 Europe: Energy-Based Devices Market – By Segmentation
 - 10.2.4.1 Product
 - 10.2.4.2 Application
 - 10.2.4.3 Technology Invasiveness
 - 10.2.4.4 End User

- 10.2.5 Europe: Energy-Based Devices Market Breakdown by Countries
 - 10.2.5.1 Germany Market
 - 10.2.5.1.1 Germany: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.1.2 Germany: Energy-Based Devices Market – By Segmentation
 - 10.2.5.1.2.1 Product
 - 10.2.5.1.2.2 Application
 - 10.2.5.1.2.3 Technology Invasiveness
 - 10.2.5.1.2.4 End User
 - 10.2.5.2 United Kingdom Market
 - 10.2.5.2.1 United Kingdom: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.2.2 United Kingdom: Energy-Based Devices Market – By Segmentation
 - 10.2.5.2.2.1 Product
 - 10.2.5.2.2.2 Application
 - 10.2.5.2.2.3 Technology Invasiveness
 - 10.2.5.2.2.4 End User
 - 10.2.5.3 France Market
 - 10.2.5.3.1 France: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.3.2 France: Energy-Based Devices Market – By Segmentation
 - 10.2.5.3.2.1 Product
 - 10.2.5.3.2.2 Application
 - 10.2.5.3.2.3 Technology Invasiveness
 - 10.2.5.3.2.4 End User
 - 10.2.5.4 Italy Market
 - 10.2.5.4.1 Italy: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.4.2 Italy: Energy-Based Devices Market – By Segmentation
 - 10.2.5.4.2.1 Product
 - 10.2.5.4.2.2 Application
 - 10.2.5.4.2.3 Technology Invasiveness
 - 10.2.5.4.2.4 End User
 - 10.2.5.5 Spain Market
 - 10.2.5.5.1 Spain: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.5.2 Spain: Energy-Based Devices Market – By Segmentation
 - 10.2.5.5.2.1 Product
 - 10.2.5.5.2.2 Application

- 10.2.5.5.2.3 Technology Invasiveness
- 10.2.5.5.2.4 End User
- 10.2.5.6 Rest of Europe Market
 - 10.2.5.6.1 Rest of Europe: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.6.2 Rest of Europe: Energy-Based Devices Market – By Segmentation
 - 10.2.5.6.2.1 Product
 - 10.2.5.6.2.2 Application
 - 10.2.5.6.2.3 Technology Invasiveness
 - 10.2.5.6.2.4 End User
- 10.3 Asia Pacific
 - 10.3.1 Asia Pacific Energy-Based Devices Market Overview
 - 10.3.2 Asia Pacific: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)
 - 10.3.3 Asia Pacific: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.4 Asia Pacific: Energy-Based Devices Market – By Segmentation
 - 10.3.4.1 Product
 - 10.3.4.2 Application
 - 10.3.4.3 Technology Invasiveness
 - 10.3.4.4 End User
 - 10.3.5 Asia Pacific: Energy-Based Devices Market Breakdown by Countries
 - 10.3.5.1 China Market
 - 10.3.5.1.1 China: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.5.1.2 China: Energy-Based Devices Market – By Segmentation
 - 10.3.5.1.2.1 Product
 - 10.3.5.1.2.2 Application
 - 10.3.5.1.2.3 Technology Invasiveness
 - 10.3.5.1.2.4 End User
 - 10.3.5.1.2.3 Technology Invasiveness
 - 10.3.5.1.2.4 End User
 - 10.3.5.2 Japan Market
 - 10.3.5.2.1 Japan: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.5.2.2 Japan: Energy-Based Devices Market – By Segmentation
 - 10.3.5.2.2.1 Product
 - 10.3.5.2.2.2 Application
 - 10.3.5.2.2.3 Technology Invasiveness
 - 10.3.5.2.2.4 End User
 - 10.3.5.3 India Market

- 10.3.5.3.1 India: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- 10.3.5.3.2 India: Energy-Based Devices Market – By Segmentation
 - 10.3.5.3.2.1 Product
 - 10.3.5.3.2.2 Application
 - 10.3.5.3.2.3 Technology Invasiveness
 - 10.3.5.3.2.4 End User
- 10.3.5.4 Australia Market
 - 10.3.5.4.1 Australia: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.5.4.2 Australia: Energy-Based Devices Market – By Segmentation
 - 10.3.5.4.2.1 Product
 - 10.3.5.4.2.2 Application
 - 10.3.5.4.2.3 Technology Invasiveness
 - 10.3.5.4.2.4 End User
 - 10.3.5.5 South Korea Market
 - 10.3.5.5.1 South Korea: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.5.5.2 South Korea: Energy-Based Devices Market – By Segmentation
 - 10.3.5.5.2.1 Product
 - 10.3.5.5.2.2 Application
 - 10.3.5.5.2.3 Technology Invasiveness
 - 10.3.5.5.2.4 End User
 - 10.3.5.6 Rest of Asia Pacific Market
 - 10.3.5.6.1 Rest of Asia Pacific: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.5.6.2 Rest of Asia Pacific: Energy-Based Devices Market – By Segmentation
 - 10.3.5.6.2.1 Product
 - 10.3.5.6.2.2 Application
 - 10.3.5.6.2.3 Technology Invasiveness
 - 10.3.5.6.2.4 End User
 - 10.4 Middle East and Africa
 - 10.4.1 Middle East and Africa Energy-Based Devices Market Overview
 - 10.4.2 Middle East and Africa: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)
 - 10.4.3 Middle East and Africa: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.4.4 Middle East and Africa: Energy-Based Devices Market – By Segmentation
 - 10.4.4.1 Product

- 10.4.4.2 Application
- 10.4.4.3 Technology Invasiveness
- 10.4.4.4 End User
- 10.4.5 Middle East and Africa: Energy-Based Devices Market Breakdown by Countries
 - 10.4.5.1 Saudi Arabia Market
 - 10.4.5.1.1 Saudi Arabia: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.4.5.1.2 Saudi Arabia: Energy-Based Devices Market – By Segmentation
 - 10.4.5.1.2.1 Product
 - 10.4.5.1.2.2 Application
 - 10.4.5.1.2.3 Technology Invasiveness
 - 10.4.5.1.2.4 End User
 - 10.4.5.1.2 Saudi Arabia: Energy-Based Devices Market – By Segmentation
 - 10.4.5.1.2.1 Product
 - 10.4.5.1.2.2 Application
 - 10.4.5.1.2.3 Technology Invasiveness
 - 10.4.5.1.2.4 End User
 - 10.4.5.2 South Africa Market
 - 10.4.5.2.1 South Africa: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.4.5.2.2 South Africa: Energy-Based Devices Market – By Segmentation
 - 10.4.5.2.2.1 Product
 - 10.4.5.2.2.2 Application
 - 10.4.5.2.2.3 Technology Invasiveness
 - 10.4.5.2.2.4 End User
 - 10.4.5.3 United Arab Emirates Market
 - 10.4.5.3.1 United Arab Emirates: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.4.5.3.2 United Arab Emirates: Energy-Based Devices Market – By Segmentation
 - 10.4.5.3.2.1 Product
 - 10.4.5.3.2.2 Application
 - 10.4.5.3.2.3 Technology Invasiveness
 - 10.4.5.3.2.4 End User
 - 10.4.5.4 Rest of Middle East and Africa Market
 - 10.4.5.4.1 Rest of Middle East and Africa: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.4.5.4.2 Rest of Middle East and Africa: Energy-Based Devices Market – By Segmentation
 - 10.4.5.4.2.1 Product
 - 10.4.5.4.2.2 Application
 - 10.4.5.4.2.3 Technology Invasiveness
 - 10.4.5.4.2.4 End User
- 10.5 South and Central America
 - 10.5.1 South and Central America Energy-Based Devices Market Overview

- 10.5.2 South and Central America: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)
- 10.5.3 South and Central America: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- 10.5.4 South and Central America: Energy-Based Devices Market – By Segmentation
 - 10.5.4.1 Product
 - 10.5.4.2 Application
 - 10.5.4.3 Technology Invasiveness
 - 10.5.4.4 End User
- 10.5.5 South and Central America: Energy-Based Devices Market Breakdown by Countries
 - 10.5.5.1 Brazil Market
 - 10.5.5.1.1 Brazil: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.5.5.1.2 Brazil: Energy-Based Devices Market – By Segmentation
 - 10.5.5.1.2.1 Product
 - 10.5.5.1.2.2 Application
 - 10.5.5.1.2.3 Technology Invasiveness
 - 10.5.5.1.2.4 End User
 - 10.5.5.2 Argentina Market
 - 10.5.5.2.1 Argentina: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.5.5.2.2 Argentina: Energy-Based Devices Market – By Segmentation
 - 10.5.5.2.2.1 Product
 - 10.5.5.2.2.2 Application
 - 10.5.5.2.2.3 Technology Invasiveness
 - 10.5.5.2.2.4 End User
 - 10.5.5.3 Rest of South and Central America Market
 - 10.5.5.3.1 Rest of South and Central America: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.5.5.3.2 Rest of South and Central America: Energy-Based Devices Market – By Segmentation
 - 10.5.5.3.2.1 Product
 - 10.5.5.3.2.2 Application
 - 10.5.5.3.2.3 Technology Invasiveness
 - 10.5.5.3.2.4 End User

11. ENERGY-BASED DEVICES MARKET INDUSTRY LANDSCAPE

12. ENERGY-BASED DEVICES MARKET – KEY COMPANY PROFILES

12.1 Alma Lasers Ltd

- 12.1.1 Key Facts
- 12.1.2 Business Description
- 12.1.3 Products and Services
- 12.1.4 Financial Overview
- 12.1.5 SWOT Analysis
- 12.1.6 Key Developments

12.2 Lumenis Be Ltd

- 12.2.1 Key Facts
- 12.2.2 Business Description
- 12.2.3 Products and Services
- 12.2.4 Financial Overview
- 12.2.5 SWOT Analysis
- 12.2.6 Key Developments

12.3 Cutera Inc

- 12.3.1 Key Facts
- 12.3.2 Business Description
- 12.3.3 Products and Services
- 12.3.4 Financial Overview
- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments

12.4 Cynosure Lutronic

- 12.4.1 Key Facts
- 12.4.2 Business Description
- 12.4.3 Products and Services
- 12.4.4 Financial Overview
- 12.4.5 SWOT Analysis
- 12.4.6 Key Developments

12.5 Candela Corporation

- 12.5.1 Key Facts
- 12.5.2 Business Description
- 12.5.3 Products and Services
- 12.5.4 Financial Overview
- 12.5.5 SWOT Analysis
- 12.5.6 Key Developments

12.6 Bausch Health Companies Inc

- 12.6.1 Key Facts

- 12.6.2 Business Description
- 12.6.3 Products and Services
- 12.6.4 Financial Overview
- 12.6.5 SWOT Analysis
- 12.6.6 Key Developments
- 12.7 Merz Pharma GmbH & Co KGaA
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Venus Concept Inc
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Sciton Inc
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Products and Services
 - 12.9.4 Financial Overview
 - 12.9.5 SWOT Analysis
 - 12.9.6 Key Developments
- 12.10 Aerolase Corp
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments

13. APPENDIX

- 13.1 Glossary
- 13.2 Research Methodology and Approach
 - 13.2.1 Secondary Research

- 13.2.2 Primary Research
- 13.2.3 Market Estimation Approach
 - 13.2.3.1 Supply Side Analysis
 - 13.2.3.2 Demand Side Analysis
- 13.2.4 Research Assumptions and Limitations
- 13.2.5 Currency Conversion
- 13.3 About The Insight Partners
- 13.4 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

- Table 1. List of Regulatory Bodies and Organizations
- Table 2. Ease of Doing Business: Key Country Rankings
- Table 3. Market Share Analysis, 2025 – By Key Players
- Table 4. Energy-Based Devices Market – Volume, 2021–2025 (Units)
- Table 5. Energy-Based Devices Market – Volume Forecast, 2026–2034 (Units)
- Table 6. Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
- Table 7. Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million)
- Table 8. Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product
- Table 9. Energy-Based Devices Market – Volume, 2026 – 2034 (Units) – by Product
- Table 10. Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product
- Table 11. Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product
- Table 12. Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application
- Table 13. Energy-Based Devices Market – Volume, 2026 – 2034 (Units) – by Application
- Table 14. Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application
- Table 15. Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application
- Table 16. Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness
- Table 17. Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness
- Table 18. Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User
- Table 19. Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User
- Table 20. North America: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product
- Table 21. North America: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product
- Table 22. North America: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 23. North America: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 24. North America: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 25. North America: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 26. North America: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 27. North America: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 28. North America: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 29. North America: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 30. North America: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 31. North America: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 32. United States: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 33. United States: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 34. United States: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 35. United States: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 36. United States: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 37. United States: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 38. United States: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 39. United States: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 40. United States: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 41. United States: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 42. United States: Energy-Based Devices Market – Revenue, 2021–2025 (US\$

Million) – by End User

Table 43. United States: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 44. Canada: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 45. Canada: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 46. Canada: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 47. Canada: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 48. Canada: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 49. Canada: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 50. Canada: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 51. Canada: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 52. Canada: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 53. Canada: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 54. Canada: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 55. Canada: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 56. Mexico: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 57. Mexico: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 58. Mexico: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 59. Mexico: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 60. Mexico: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 61. Mexico: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 62. Mexico: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
– by Application

Table 63. Mexico: Energy-Based Devices Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Application

Table 64. Mexico: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
– by Technology Invasiveness

Table 65. Mexico: Energy-Based Devices Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Technology Invasiveness

Table 66. Mexico: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
– by End User

Table 67. Mexico: Energy-Based Devices Market – Revenue Forecast, 2026–2034
(US\$ Million) – by End User

Table 68. Europe: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by
Product

Table 69. Europe: Energy-Based Devices Market – Volume Forecast, 2026 – 2034
(Units) – by Product

Table 70. Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
– by Product

Table 71. Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Product

Table 72. Europe: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by
Application

Table 73. Europe: Energy-Based Devices Market – Volume Forecast, 2026 – 2034
(Units) – by Application

Table 74. Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
– by Application

Table 75. Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Application

Table 76. Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
– by Technology Invasiveness

Table 77. Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034
(US\$ Million) – by Technology Invasiveness

Table 78. Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million)
– by End User

Table 79. Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034
(US\$ Million) – by End User

Table 80. Germany: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by
Product

Table 81. Germany: Energy-Based Devices Market – Volume Forecast, 2026 – 2034

(Units) – by Product

Table 82. Germany: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 83. Germany: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 84. Germany: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 85. Germany: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 86. Germany: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 87. Germany: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 88. Germany: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 89. Germany: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 90. Germany: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 91. Germany: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 92. United Kingdom: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 93. United Kingdom: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 94. United Kingdom: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 95. United Kingdom: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 96. United Kingdom: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 97. United Kingdom: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 98. United Kingdom: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 99. United Kingdom: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 100. United Kingdom: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 101. United Kingdom: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 102. United Kingdom: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 103. United Kingdom: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 104. France: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 105. France: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 106. France: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 107. France: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 108. France: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 109. France: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 110. France: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 111. France: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 112. France: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 113. France: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 114. France: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 115. France: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 116. Italy: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 117. Italy: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 118. Italy: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 119. Italy: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 120. Italy: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by

Application

Table 121. Italy: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 122. Italy: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 123. Italy: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 124. Italy: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 125. Italy: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 126. Italy: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 127. Italy: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 128. Spain: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 129. Spain: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 130. Spain: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 131. Spain: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 132. Spain: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 133. Spain: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 134. Spain: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 135. Spain: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 136. Spain: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 137. Spain: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 138. Spain: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 139. Spain: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 140. Rest of Europe: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 141. Rest of Europe: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 142. Rest of Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 143. Rest of Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 144. Rest of Europe: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 145. Rest of Europe: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 146. Rest of Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 147. Rest of Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 148. Rest of Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 149. Rest of Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 150. Rest of Europe: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 151. Rest of Europe: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 152. Asia Pacific: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 153. Asia Pacific: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 154. Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 155. Asia Pacific: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 156. Asia Pacific: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 157. Asia Pacific: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 158. Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 159. Asia Pacific: Energy-Based Devices Market – Revenue Forecast,

2026–2034 (US\$ Million) – by Application

Table 160. Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 161. Asia Pacific: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 162. Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 163. Asia Pacific: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 164. China: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 165. China: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 166. China: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 167. China: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 168. China: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 169. China: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 170. China: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 171. China: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 172. China: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 173. China: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 174. China: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 175. China: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 176. Japan: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 177. Japan: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 178. Japan: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 179. Japan: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 180. Japan: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 181. Japan: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 182. Japan: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 183. Japan: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 184. Japan: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 185. Japan: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 186. Japan: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 187. Japan: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 188. India: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 189. India: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 190. India: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 191. India: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 192. India: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 193. India: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 194. India: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 195. India: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 196. India: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 197. India: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 198. India: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) –

by End User

Table 199. India: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 200. Australia: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 201. Australia: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 202. Australia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 203. Australia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 204. Australia: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 205. Australia: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 206. Australia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 207. Australia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 208. Australia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 209. Australia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 210. Australia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 211. Australia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 212. South Korea: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 213. South Korea: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 214. South Korea: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 215. South Korea: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 216. South Korea: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 217. South Korea: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 218. South Korea: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 219. South Korea: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 220. South Korea: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 221. South Korea: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 222. South Korea: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 223. South Korea: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 224. Rest of Asia Pacific: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 225. Rest of Asia Pacific: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 226. Rest of Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 227. Rest of Asia Pacific: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 228. Rest of Asia Pacific: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 229. Rest of Asia Pacific: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 230. Rest of Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 231. Rest of Asia Pacific: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 232. Rest of Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 233. Rest of Asia Pacific: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 234. Rest of Asia Pacific: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 235. Rest of Asia Pacific: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 236. Middle East and Africa: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 237. Middle East and Africa: Energy-Based Devices Market – Volume Forecast,

2026 – 2034 (Units) – by Product

Table 238. Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 239. Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 240. Middle East and Africa: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 241. Middle East and Africa: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 242. Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 243. Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 244. Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 245. Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 246. Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 247. Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 248. Saudi Arabia: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 249. Saudi Arabia: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 250. Saudi Arabia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 251. Saudi Arabia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 252. Saudi Arabia: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 253. Saudi Arabia: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 254. Saudi Arabia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 255. Saudi Arabia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 256. Saudi Arabia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 257. Saudi Arabia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 258. Saudi Arabia: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 259. Saudi Arabia: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 260. South Africa: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 261. South Africa: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 262. South Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 263. South Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 264. South Africa: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 265. South Africa: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 266. South Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 267. South Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 268. South Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 269. South Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 270. South Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 271. South Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 272. United Arab Emirates: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 273. United Arab Emirates: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 274. United Arab Emirates: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 275. United Arab Emirates: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 276. United Arab Emirates: Energy-Based Devices Market – Volume, 2021 –

2025 (Units) – by Application

Table 277. United Arab Emirates: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 278. United Arab Emirates: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 279. United Arab Emirates: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 280. United Arab Emirates: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 281. United Arab Emirates: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 282. United Arab Emirates: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 283. United Arab Emirates: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 284. Rest of Middle East and Africa: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 285. Rest of Middle East and Africa: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 286. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 287. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 288. Rest of Middle East and Africa: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 289. Rest of Middle East and Africa: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 290. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 291. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 292. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 293. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

Table 294. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by End User

Table 295. Rest of Middle East and Africa: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by End User

Table 296. South and Central America: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Product

Table 297. South and Central America: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Product

Table 298. South and Central America: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Product

Table 299. South and Central America: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Product

Table 300. South and Central America: Energy-Based Devices Market – Volume, 2021 – 2025 (Units) – by Application

Table 301. South and Central America: Energy-Based Devices Market – Volume Forecast, 2026 – 2034 (Units) – by Application

Table 302. South and Central America: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Application

Table 303. South and Central America: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Application

Table 304. South and Central America: Energy-Based Devices Market – Revenue, 2021–2025 (US\$ Million) – by Technology Invasiveness

Table 305. South and Central America: Energy-Based Devices Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Technology Invasiveness

List Of Figures

LIST OF FIGURES

- Figure 1. Energy-Based Devices Market Segmentation. 2
- Figure 2. Energy-Based Devices Market – Value Chain Analysis
- Figure 3. Porter’s Five Forces Analysis
- Figure 4. Pest Analysis
- Figure 5. Energy-Based Devices Market – Key Industry Dynamics
- Figure 6. Impact Analysis of Drivers and Restraints
- Figure 7. Energy-Based Devices Market Volume (Units) (US\$ Million), 2021–2034
- Figure 8. Energy-Based Devices Market Revenue and Forecast (US\$ Million), 2021–2034
- Figure 9. Energy-Based Devices Market Share (%) – by Product (2025 and 2034)
- Figure 10. Laser-based Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
- Figure 11. Laser-based Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 12. Radiofrequency (RF) Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
- Figure 13. Radiofrequency (RF) Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Light-based Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
- Figure 15. Light-based Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 16. Ultrasound Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
- Figure 17. Ultrasound Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 18. Cryolipolysis or Cryotherapy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
- Figure 19. Cryolipolysis or Cryotherapy Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 20. Microwave-based Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)
- Figure 21. Microwave-based Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 22. Plasma energy Devices: Energy-Based Devices Market – Volume and

Forecast, 2021 – 2034 (Units)

Figure 23. Plasma energy Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 24. Infrared or UV Energy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 25. Infrared or UV Energy Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 26. Electrical or Electromagnetic Energy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 27. Electrical or Electromagnetic Energy Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 28. Thermal Energy Devices: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 29. Thermal Energy Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Others: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 31. Others: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Energy-Based Devices Market Share (%) – by Application (2025 and 2034)

Figure 33. Skin Rejuvenation or Anti-aging: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 34. Skin Rejuvenation or Anti-aging: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 35. Body Contouring and Fat Reduction: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 36. Body Contouring and Fat Reduction: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. Hair Removal: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 38. Hair Removal: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 39. Tattoo Removal: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 40. Tattoo Removal: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 41. Scar and Acne Treatment: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 42. Scar and Acne Treatment: Energy-Based Devices Market – Revenue and

Forecasts, 2021–2034 (US\$ Million)

Figure 43. Wrinkle Reduction: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 44. Wrinkle Reduction: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Vascular Lesion Treatment: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 46. Vascular Lesion Treatment: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. Breast Enhancement: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 48. Breast Enhancement: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 49. Reconstructive Surgery: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 50. Reconstructive Surgery: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. Others: Energy-Based Devices Market – Volume and Forecast, 2021 – 2034 (Units)

Figure 52. Others: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 53. Energy-Based Devices Market Share (%) – by Technology Invasiveness (2025 and 2034)

Figure 54. Non-Invasive Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 55. Minimally Invasive Devices: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 56. Energy-Based Devices Market Share (%) – by End User (2025 and 2034)

Figure 57. Hospitals: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 58. Dermatology and Cosmetic Clinics: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 59. Medical Spas or Beauty Centers: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 60. Ambulatory Surgery Centers: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 61. Home-care Settings: Energy-Based Devices Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 62. Others: Energy-Based Devices Market – Revenue and Forecasts,

2021–2034 (US\$ Million)

Figure 63. Energy-Based Devices Market Breakdown by Geography, 2025 and 2034

Figure 64. North America: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)

Figure 65. North America: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 66. North America: Energy-Based Devices Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 67. United States: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 68. Canada: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 69. Mexico: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 70. Europe: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)

Figure 71. Europe: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 72. Europe: Energy-Based Devices Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 73. Germany: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 74. United Kingdom: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 75. France: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 76. Italy: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 77. Spain: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 78. Rest of Europe: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 79. Asia Pacific: Energy-Based Devices Market – Volume and Forecast, 2021–2034 (Units)

Figure 80. Asia Pacific: Energy-Based Devices Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 81. Asia Pacific: Energy-Based Devices Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 82. China: Energy-Based Devices Market Revenue and Forecasts, 2021–2034

(US\$ Million)

Figure 83. Japan: Energy-Based Devices Market Revenue and Forecasts, 2021–2034

(US\$ Million)

Figure 84. India: Energy-Based Devices Market Revenue and Forecasts, 2021–2034

(US\$ Million)

Figure 85. Australia: Energy-Based Devices Market Revenue and Forecasts,
2021–2034 (US\$ Million)

Figure 86. South Korea: Energy-Based Devices Market Revenue and Forecasts,
2021–2034 (US\$ Million)

Figure 87. Rest of Asia Pacific: Energy-Based Devices Market Revenue and Forecasts,
2021–2034 (US\$ Million)

Figure 88. Middle East and Africa: Energy-Based Devices Market – Volume and
Forecast, 2021–2034 (Units)

Figure 89. Middle East and Africa: Energy-Based Devices Market Revenue and
Forecasts, 2021–2034 (US\$ Million)

Figure 90. Middle East and Africa: Energy-Based Devices Market Breakdown by Key
Countries, 2025 and 2034 (%)

Figure 91. Saudi Arabia: Energy-Based Devices Market Revenue and Forecasts,
2021–2034 (US\$ Million)

Figure 92. South Africa: Energy-Based Devices Market Revenue and Forecasts,
2021–2034 (US\$ Million)

Figure 93. United Arab Emirates: Energy-Based Devices Market Revenue and
Forecasts, 2021–2034 (US\$ Million)

Figure 94. Rest of Middle East and Africa: Energy-Based Devices Market Revenue and
Forecasts, 2021–2034 (US\$ Million)

Figure 95. South and Central America: Energy-Based Devices Market – Volume and
Forecast, 2021–2034 (Units)

Figure 96. South and Central America: Energy-Based Devices Market Revenue and
Forecasts, 2021–2034 (US\$ Million)

Figure 97. South and Central America: Energy-Based Devices Market Breakdown by
Key Countries, 2025 and 2034 (%)

Figure 98. Brazil: Energy-Based Devices Market Revenue and Forecasts, 2021–2034
(US\$ Million)

Figure 99. Argentina: Energy-Based Devices Market Revenue and Forecasts,
2021–2034 (US\$ Million)

Figure 100. Rest of South and Central America: Energy-Based Devices Market
Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 101. Bottom–Up Approach and Top–Down Approach

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