

Endpoint Security Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solution and Services), Organization Size (Large Enterprises and SMEs), Industry Vertical (BFSI, IT and Telecom, Government, Healthcare, Manufacturing, Retail and Ecommerce, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The endpoint security market size was valued at US\$58.22 billion in 2024 and is expected to reach US\$144.95 billion by 2031; it is estimated to record a CAGR of 14.2% from 2025 to 2031.

The endpoint security market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2025, followed by Europe and North America, respectively.

The solution segment in the endpoint security market encompasses the various software and technological offerings designed to protect endpoints—such as desktops, laptops, mobile devices, and servers—from cyber threats. This segment is a cornerstone of the broader cybersecurity ecosystem, as endpoints are often the most vulnerable entry points for malware, ransomware, phishing attacks, and unauthorized access. Key

solutions include antivirus and anti-malware software, endpoint detection and response (EDR), unified threat management (UTM), data loss prevention (DLP), and firewall protection. Advanced solutions increasingly leverage artificial intelligence (AI) and machine learning (ML) to detect anomalies, respond to threats in real time, and predict potential vulnerabilities. The demand for these solutions is driven by the growing adoption of remote work, cloud computing, and IoT devices, all of which expand the attack surface for organizations. Moreover, regulatory compliance requirements and the rising sophistication of cyberattacks further accelerate the deployment of endpoint security solutions. Vendors in this segment are focusing on integrated, cloud-based platforms that offer centralized management, automation, and threat intelligence sharing to enhance efficiency and reduce operational complexity. As cyber threats evolve, the solution segment remains a critical investment area for enterprises globally.

Endpoint Security market future trend: Traditional perimeter-based endpoint security approaches are increasingly inadequate as enterprises embrace cloud adoption, remote work, mobile devices, and bring-your-own-device (BYOD) policies, all of which expand the endpoint attack surface. Zero-Trust endpoint security operates on the principle of “never trust, always verify,” requiring continuous authentication, authorization, and validation of every user, device, and endpoint interaction, regardless of location or network. This paradigm drives demand for endpoint security solutions such as endpoint detection and response (EDR/XDR), identity and access management (IAM), device control, multi-factor authentication (MFA), and continuous monitoring of endpoints.

Identity-centric endpoint security enables organizations to enforce granular, context-aware access policies based on user behavior, device posture, and endpoint risk levels. As cyberattacks increasingly target endpoint credentials, malware-infected devices, and insider threats, enterprises are investing in solutions that integrate identity intelligence with endpoint protection controls. Regulatory and compliance mandates accelerate adoption, as Zero-Trust frameworks provide auditability and secure access governance. The growth of remote work, cloud integration, and digital transformation initiatives across sectors such as banking, healthcare, retail, and government further fuels demand. Vendors offering Zero-Trust-aligned endpoint security solutions benefit from long-term deployments, recurring subscription models, and growing enterprise budgets focused on safeguarding critical digital assets.

Oracle Corp, International Business Machines Corp, Open Text Corp, SAP SE, Cisco Systems Inc, Microsoft Corp, Broadcom Inc, Palo Alto Networks Inc, CrowdStrike Holdings Inc, and Fortinet Inc. are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a

holistic view of the global endpoint security market and its ecosystem.

The overall endpoint security market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the endpoint security market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the endpoint security market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Endpoint Security market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Endpoint Security market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Endpoint Security market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. END-POINT SECURITY MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
 - 2.2.1 Solution Providers:
 - 2.2.2 Regulatory and Compliance Bodies:
 - 2.2.3 Service Providers and System Integrators:
 - 2.2.4 End Users:
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Impact of Artificial Intelligence (AI)
- 2.7 Patent Analysis
- 2.8 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2024 – By Key Players
- 3.3 Market Concentration

4. END-POINT SECURITY MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
 - 4.1.1 Rising Number of Cyber Threats & Attacks
 - 4.1.2 Surging Cloud Environment & Remote Work Adoption
 - 4.1.3 Growing Digital Transformation Initiatives
- 4.2 Market Restraints
 - 4.2.1 High Implementation & Maintenance Costs
 - 4.2.2 Skills Shortage & Talent Gap

- 4.2.3 Integration Complexity with Traditional System
- 4.3 Market Opportunities
 - 4.3.1 Increasing Integration of AI & Machine Learning
 - 4.3.2 Rising Need for 5G & IoT Security
 - 4.3.3 Surging Deployment of Single Vendor Secure Access Service Edge
- 4.4 Future Trends
 - 4.4.1 Increasing Adoption of Zero-Trust & Identity-Based Security
 - 4.4.2 Growing Managed Security Services
 - 4.4.3 Rising Popularity of Post-Quantum & Advanced Encryption
- 4.5 Impact of Drivers and Restraints

5. END-POINT SECURITY MARKET – GLOBAL MARKET ANALYSIS

- 5.1 End-Point Security Market Revenue (US\$ Million), 2021–2031
- 5.2 End-Point Security Market Forecast and Analysis

6. END-POINT SECURITY MARKET REVENUE ANALYSIS –COMPONENT

- 6.1 End-Point Security Market Forecasts and Analysis by Component
 - 6.1.1 Solutions
 - 6.1.1.1 Overview
 - 6.1.1.2 Solutions: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)
 - 6.1.2 Services
 - 6.1.2.1 Overview
 - 6.1.2.2 Services: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

7. END-POINT SECURITY MARKET REVENUE ANALYSIS –ORGANIZATION SIZE

- 7.1 End-Point Security Market Forecasts and Analysis by Organization Size
 - 7.1.1 Large Enterprises
 - 7.1.1.1 Overview
 - 7.1.1.2 Large Enterprises: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)
 - 7.1.2 SMEs
 - 7.1.2.1 Overview
 - 7.1.2.2 SMEs: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

8. END-POINT SECURITY MARKET REVENUE ANALYSIS –INDUSTRY VERTICAL

8.1 End-Point Security Market Forecasts and Analysis by Industry Vertical

8.1.1 BFSI

8.1.1.1 Overview

8.1.1.2 BFSI: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

8.1.2 IT and Telecom

8.1.2.1 Overview

8.1.2.2 IT and Telecom: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

8.1.3 Government

8.1.3.1 Overview

8.1.3.2 Government: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

8.1.4 Healthcare

8.1.4.1 Overview

8.1.4.2 Healthcare: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

8.1.5 Manufacturing

8.1.5.1 Overview

8.1.5.2 Manufacturing: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

8.1.6 Retail and Ecommerce

8.1.6.1 Overview

8.1.6.2 Retail and Ecommerce: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

8.1.7 Others

8.1.7.1 Overview

8.1.7.2 Others: End-Point Security Market –Revenue, 2021–2031 (US\$ Million)

9. END-POINT SECURITY MARKET – GEOGRAPHICAL ANALYSIS

9.1 North America

9.1.1 North America End-Point Security Market Overview

9.1.2 North America: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

9.1.3 North America: End-Point Security Market– By Segmentation

9.1.3.1 Component

9.1.3.2 Organization Size

9.1.3.3 Industry Vertical

9.1.4 North America: End-Point Security Market Breakdown by Countries

9.1.4.1 United States Market

9.1.4.1.1 United States: End-Point Security Market Revenue and Forecasts,

2021–2031 (US\$ Million)

9.1.4.1.2 United States: End-Point Security Market– By Segmentation

9.1.4.1.2.1 Component

9.1.4.1.2.2 Organization Size

9.1.4.1.2.3 Industry Vertical

9.1.4.2 Canada Market

9.1.4.2.1 Canada: End-Point Security Market Revenue and Forecasts, 2021–2031

(US\$ Million)

9.1.4.2.2 Canada: End-Point Security Market– By Segmentation

9.1.4.2.2.1 Component

9.1.4.2.2.2 Organization Size

9.1.4.2.2.3 Industry Vertical

9.1.4.3 Mexico Market

9.1.4.3.1 Mexico: End-Point Security Market Revenue and Forecasts, 2021–2031

(US\$ Million)

9.1.4.3.2 Mexico: End-Point Security Market– By Segmentation

9.1.4.3.2.1 Component

9.1.4.3.2.2 Organization Size

9.1.4.3.2.3 Industry Vertical

9.2 Europe

9.2.1 Europe End-Point Security Market Overview

9.2.2 Europe: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

9.2.3 Europe: End-Point Security Market– By Segmentation

9.2.3.1 Component

9.2.3.2 Organization Size

9.2.3.3 Industry Vertical

9.2.4 Europe: End-Point Security Market Breakdown by Countries

9.2.4.1 United Kingdom Market

9.2.4.1.1 United Kingdom: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

9.2.4.1.2 United Kingdom: End-Point Security Market– By Segmentation

9.2.4.1.2.1 Component

9.2.4.1.2.2 Organization Size

9.2.4.1.2.3 Industry Vertical

9.2.4.2 Germany Market

9.2.4.2.1 Germany: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

9.2.4.2.2 Germany: End-Point Security Market– By Segmentation

9.2.4.2.2.1 Component

9.2.4.2.2.2 Organization Size

9.2.4.2.2.3 Industry Vertical

9.2.4.3 France Market

9.2.4.3.1 France: End-Point Security Market Revenue and Forecasts, 2021–2031
(US\$ Million)

9.2.4.3.2 France: End-Point Security Market– By Segmentation

9.2.4.3.2.1 Component

9.2.4.3.2.2 Organization Size

9.2.4.3.2.3 Industry Vertical

9.2.4.4 Italy Market

9.2.4.4.1 Italy: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$
Million)

9.2.4.4.2 Italy: End-Point Security Market– By Segmentation

9.2.4.4.2.1 Component

9.2.4.4.2.2 Organization Size

9.2.4.4.2.3 Industry Vertical

9.2.4.5 Russia Market

9.2.4.5.1 Russia: End-Point Security Market Revenue and Forecasts, 2021–2031
(US\$ Million)

9.2.4.5.2 Russia: End-Point Security Market– By Segmentation

9.2.4.5.2.1 Component

9.2.4.5.2.2 Organization Size

9.2.4.5.2.3 Industry Vertical

9.2.4.6 Rest of Europe Market

9.2.4.6.1 Rest of Europe: End-Point Security Market Revenue and Forecasts,
2021–2031 (US\$ Million)

9.2.4.6.2 Rest of Europe: End-Point Security Market– By Segmentation

9.2.4.6.2.1 Component

9.2.4.6.2.2 Organization Size

9.2.4.6.2.3 Industry Vertical

9.3 Asia Pacific

9.3.1 Asia Pacific End-Point Security Market Overview

9.3.2 Asia Pacific: End-Point Security Market Revenue and Forecasts, 2021–2031
(US\$ Million)

9.3.3 Asia Pacific: End-Point Security Market– By Segmentation

9.3.3.1 Component

9.3.3.2 Organization Size

9.3.3.3 Industry Vertical

9.3.4 Asia Pacific: End-Point Security Market Breakdown by Countries

9.3.4.1 China Market

9.3.4.1.1 China: End-Point Security Market Revenue and Forecasts, 2021–2031
(US\$ Million)

9.3.4.1.2 China: End-Point Security Market– By Segmentation

9.3.4.1.2.1 Component

9.3.4.1.2.2 Organization Size

9.3.4.1.2.3 Industry Vertical

9.3.4.2 Japan Market

9.3.4.2.1 Japan: End-Point Security Market Revenue and Forecasts, 2021–2031
(US\$ Million)

9.3.4.2.2 Japan: End-Point Security Market– By Segmentation

9.3.4.2.2.1 Component

9.3.4.2.2.2 Organization Size

9.3.4.2.2.3 Industry Vertical

9.3.4.3 India Market

9.3.4.3.1 India: End-Point Security Market Revenue and Forecasts, 2021–2031
(US\$ Million)

9.3.4.3.2 India: End-Point Security Market– By Segmentation

9.3.4.3.2.1 Component

9.3.4.3.2.2 Organization Size

9.3.4.3.2.3 Industry Vertical

9.3.4.4 South Korea Market

9.3.4.4.1 South Korea: End-Point Security Market Revenue and Forecasts,
2021–2031 (US\$ Million)

9.3.4.4.2 South Korea: End-Point Security Market– By Segmentation

9.3.4.4.2.1 Component

9.3.4.4.2.2 Organization Size

9.3.4.4.2.3 Industry Vertical

9.3.4.5 Australia Market

9.3.4.5.1 Australia: End-Point Security Market Revenue and Forecasts, 2021–2031
(US\$ Million)

9.3.4.5.2 Australia: End-Point Security Market– By Segmentation

9.3.4.5.2.1 Component

9.3.4.5.2.2 Organization Size

9.3.4.5.2.3 Industry Vertical

9.3.4.6 Rest of APAC Market

9.3.4.6.1 Rest of APAC: End-Point Security Market Revenue and Forecasts,
2021–2031 (US\$ Million)

- 9.3.4.6.2 Rest of APAC: End-Point Security Market– By Segmentation
 - 9.3.4.6.2.1 Component
 - 9.3.4.6.2.2 Organization Size
 - 9.3.4.6.2.3 Industry Vertical
- 9.4 Middle East and Africa
 - 9.4.1 Middle East and Africa End-Point Security Market Overview
 - 9.4.2 Middle East and Africa: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.4.3 Middle East and Africa: End-Point Security Market– By Segmentation
 - 9.4.3.1 Component
 - 9.4.3.2 Organization Size
 - 9.4.3.3 Industry Vertical
 - 9.4.4 Middle East and Africa: End-Point Security Market Breakdown by Countries
 - 9.4.4.1 Saudi Arabia Market
 - 9.4.4.1.1 Saudi Arabia: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.4.4.1.2 Saudi Arabia: End-Point Security Market– By Segmentation
 - 9.4.4.1.2.1 Component
 - 9.4.4.1.2.2 Organization Size
 - 9.4.4.1.2.3 Industry Vertical
 - 9.4.4.2 United Arab Emirates Market
 - 9.4.4.2.1 United Arab Emirates: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.4.4.2.2 United Arab Emirates: End-Point Security Market– By Segmentation
 - 9.4.4.2.2.1 Component
 - 9.4.4.2.2.2 Organization Size
 - 9.4.4.2.2.3 Industry Vertical
 - 9.4.4.3 South Africa Market
 - 9.4.4.3.1 South Africa: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.4.4.3.2 South Africa: End-Point Security Market– By Segmentation
 - 9.4.4.3.2.1 Component
 - 9.4.4.3.2.2 Organization Size
 - 9.4.4.3.2.3 Industry Vertical
 - 9.4.4.4 Rest of Middle East and Africa Market
 - 9.4.4.4.1 Rest of Middle East and Africa: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.4.4.4.2 Rest of Middle East and Africa: End-Point Security Market– By Segmentation

- 9.4.4.4.2.1 Component
- 9.4.4.4.2.2 Organization Size
- 9.4.4.4.2.3 Industry Vertical

9.5 South and Central America

- 9.5.1 South and Central America End-Point Security Market Overview
- 9.5.2 South and Central America: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
- 9.5.3 South and Central America: End-Point Security Market– By Segmentation
 - 9.5.3.1 Component
 - 9.5.3.2 Organization Size
 - 9.5.3.3 Industry Vertical
- 9.5.4 South and Central America: End-Point Security Market Breakdown by Countries
 - 9.5.4.1 Brazil Market
 - 9.5.4.1.1 Brazil: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.5.4.1.2 Brazil: End-Point Security Market– By Segmentation
 - 9.5.4.1.2.1 Component
 - 9.5.4.1.2.2 Organization Size
 - 9.5.4.1.2.3 Industry Vertical
 - 9.5.4.2 Argentina Market
 - 9.5.4.2.1 Argentina: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.5.4.2.2 Argentina: End-Point Security Market– By Segmentation
 - 9.5.4.2.2.1 Component
 - 9.5.4.2.2.2 Organization Size
 - 9.5.4.2.2.3 Industry Vertical
 - 9.5.4.3 Rest of South and Central America Market
 - 9.5.4.3.1 Rest of South and Central America: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)
 - 9.5.4.3.2 Rest of South and Central America: End-Point Security Market– By Segmentation
 - 9.5.4.3.2.1 Component
 - 9.5.4.3.2.2 Organization Size
 - 9.5.4.3.2.3 Industry Vertical

10. END-POINT SECURITY MARKET INDUSTRY LANDSCAPE

11. END-POINT SECURITY MARKET – KEY COMPANY PROFILES

- 11.1 Oracle Corp
 - 11.1.1 Key Facts
 - 11.1.2 Business Description
 - 11.1.3 Products and Services
 - 11.1.4 Financial Overview
 - 11.1.5 SWOT Analysis
 - 11.1.6 Key Developments
- 11.2 International Business Machines Corp
 - 11.2.1 Key Facts
 - 11.2.2 Business Description
 - 11.2.3 Products and Services
 - 11.2.4 Financial Overview
 - 11.2.5 SWOT Analysis
 - 11.2.6 Key Developments
- 11.3 Open Text Corp
 - 11.3.1 Key Facts
 - 11.3.2 Business Description
 - 11.3.3 Products and Services
 - 11.3.4 Financial Overview
 - 11.3.5 SWOT Analysis
 - 11.3.6 Key Developments
- 11.4 SAP SE
 - 11.4.1 Key Facts
 - 11.4.2 Business Description
 - 11.4.3 Products and Services
 - 11.4.4 Financial Overview
 - 11.4.5 SWOT Analysis
 - 11.4.6 Key Developments
- 11.5 Cisco Systems Inc
 - 11.5.1 Key Facts
 - 11.5.2 Business Description
 - 11.5.3 Products and Services
 - 11.5.4 Financial Overview
 - 11.5.5 SWOT Analysis
 - 11.5.6 Key Developments
- 11.6 Microsoft Corp
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services

- 11.6.4 Financial Overview
- 11.6.5 SWOT Analysis
- 11.6.6 Key Developments
- 11.7 Broadcom Inc
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 Palo Alto Networks Inc
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 CrowdStrike Holdings Inc
 - 11.9.1 Key Facts
 - 11.9.2 Business Description
 - 11.9.3 Products and Services
 - 11.9.4 Financial Overview
 - 11.9.5 SWOT Analysis
 - 11.9.6 Key Developments
- 11.10 Fortinet Inc
 - 11.10.1 Key Facts
 - 11.10.2 Business Description
 - 11.10.3 Products and Services
 - 11.10.4 Financial Overview
 - 11.10.5 SWOT Analysis
 - 11.10.6 Key Developments

12. LIST OF ADDITIONAL COMPANIES ANALYZED

- 12.1 List of Additional Companies Analyzed

13. APPENDIX

- 13.1 Glossary

- 13.2 Research Methodology and Approach
 - 13.2.1 Secondary Research
 - 13.2.2 Primary Research
 - 13.2.3 Market Estimation Approach
 - 13.2.3.1 Supply Side Analysis
 - 13.2.3.2 Demand Side Analysis
 - 13.2.4 Research Assumptions and Limitations
 - 13.2.5 Currency Conversion
- 13.3. About The Insight Partners
- 13.4. Market Intelligence Cloud

List Of Tables

LIST OF TABLES

- Table 1. End-Point Security Market Segmentation. 2
- Table 2. List of Patents and Description
- Table 3. List of Regulatory Bodies and Organizations
- Table 4. Ease of Doing Business: Key Country Rankings
- Table 5. Market Share Analysis, 2024 – By Key Players
- Table 6. End-Point Security Market – Revenue, 2021–2024(US\$ Million)
- Table 7. End-Point Security Market – Revenue Forecast, 2025–2031(US\$ Million)
- Table 8. End-Point Security Market – Revenue, 2021–2024(US\$ Million) – by Component
- Table 9. End-Point Security Market – Revenue Forecast, 2025–2031(US\$ Million) – by Component
- Table 10. End-Point Security Market – Revenue, 2021–2024(US\$ Million) – by Organization Size
- Table 11. End-Point Security Market – Revenue Forecast, 2025–2031(US\$ Million) – by Organization Size
- Table 12. End-Point Security Market – Revenue, 2021–2024(US\$ Million) – by Industry Vertical
- Table 13. End-Point Security Market – Revenue Forecast, 2025–2031(US\$ Million) – by Industry Vertical
- Table 14. North America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component
- Table 15. North America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component
- Table 16. North America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size
- Table 17. North America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size
- Table 18. North America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical
- Table 19. North America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical
- Table 20. North America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Country
- Table 21. North America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country
- Table 22. United States: End-Point Security Market – Revenue, 2021–2024 (US\$

Million) – by Component

Table 23. United States: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 24. United States: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 25. United States: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 26. United States: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 27. United States: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 28. Canada: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 29. Canada: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 30. Canada: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 31. Canada: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 32. Canada: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 33. Canada: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 34. Mexico: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 35. Mexico: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 36. Mexico: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 37. Mexico: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 38. Mexico: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 39. Mexico: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 40. Europe: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 41. Europe: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 42. Europe: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 43. Europe: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 44. Europe: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 45. Europe: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 46. Europe: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 47. Europe: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 48. United Kingdom: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 49. United Kingdom: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 50. United Kingdom: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 51. United Kingdom: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 52. United Kingdom: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 53. United Kingdom: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 54. Germany: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 55. Germany: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 56. Germany: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 57. Germany: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 58. Germany: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 59. Germany: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 60. France: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 61. France: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$

Million) – by Component

Table 62. France: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 63. France: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 64. France: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 65. France: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 66. Italy: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 67. Italy: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 68. Italy: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 69. Italy: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 70. Italy: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 71. Italy: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 72. Russia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 73. Russia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 74. Russia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 75. Russia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 76. Russia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 77. Russia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 78. Rest of Europe: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 79. Rest of Europe: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 80. Rest of Europe: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 81. Rest of Europe: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 82. Rest of Europe: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 83. Rest of Europe: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 84. Asia Pacific: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 85. Asia Pacific: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 86. Asia Pacific: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 87. Asia Pacific: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 88. Asia Pacific: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 89. Asia Pacific: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 90. Asia Pacific: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 91. Asia Pacific: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 92. China: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 93. China: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 94. China: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 95. China: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 96. China: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 97. China: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 98. Japan: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 99. Japan: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 100. Japan: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by

Organization Size

Table 101. Japan: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 102. Japan: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 103. Japan: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 104. India: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 105. India: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 106. India: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 107. India: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 108. India: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 109. India: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 110. South Korea: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 111. South Korea: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 112. South Korea: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 113. South Korea: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 114. South Korea: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 115. South Korea: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 116. Australia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 117. Australia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 118. Australia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 119. Australia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 120. Australia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 121. Australia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 122. Rest of APAC: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 123. Rest of APAC: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 124. Rest of APAC: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 125. Rest of APAC: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 126. Rest of APAC: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 127. Rest of APAC: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 128. Middle East and Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 129. Middle East and Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 130. Middle East and Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 131. Middle East and Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 132. Middle East and Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 133. Middle East and Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 134. Middle East and Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 135. Middle East and Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 136. Saudi Arabia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 137. Saudi Arabia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 138. Saudi Arabia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 139. Saudi Arabia: End-Point Security Market – Revenue Forecast, 2025–2031

(US\$ Million) – by Organization Size

Table 140. Saudi Arabia: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 141. Saudi Arabia: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 142. United Arab Emirates: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 143. United Arab Emirates: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 144. United Arab Emirates: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 145. United Arab Emirates: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 146. United Arab Emirates: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 147. United Arab Emirates: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 148. South Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 149. South Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 150. South Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 151. South Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 152. South Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 153. South Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 154. Rest of Middle East and Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 155. Rest of Middle East and Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 156. Rest of Middle East and Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 157. Rest of Middle East and Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 158. Rest of Middle East and Africa: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 159. Rest of Middle East and Africa: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 160. South and Central America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 161. South and Central America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 162. South and Central America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 163. South and Central America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 164. South and Central America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 165. South and Central America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 166. South and Central America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 167. South and Central America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 168. Brazil: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 169. Brazil: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 170. Brazil: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 171. Brazil: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 172. Brazil: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 173. Brazil: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 174. Argentina: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 175. Argentina: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 176. Argentina: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 177. Argentina: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 178. Argentina: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) –

by Industry Vertical

Table 179. Argentina: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 180. Rest of South and Central America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Component

Table 181. Rest of South and Central America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Component

Table 182. Rest of South and Central America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Organization Size

Table 183. Rest of South and Central America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Organization Size

Table 184. Rest of South and Central America: End-Point Security Market – Revenue, 2021–2024 (US\$ Million) – by Industry Vertical

Table 185. Rest of South and Central America: End-Point Security Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industry Vertical

Table 186. List of Additional Companies Analyzed

Table 187. Glossary – End-Point Security Market

List Of Figures

LIST OF FIGURES

Figure 1. End-Point Security Market – Value Chain Analysis

Figure 2. Porter's Five Forces Analysis

Figure 3. Pest Analysis

Figure 4. End-Point Security Market – Key Industry Dynamics

Figure 5. Impact Analysis of Drivers and Restraints

Figure 6. End-Point Security Market Revenue (US\$ Million), 2021–2031

Figure 7. End-Point Security Market Share (%) – by Component (2024 and 2031)

Figure 8. Solutions: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 9. Services: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 10. End-Point Security Market Share (%) – by Organization Size (2024 and 2031)

Figure 11. Large Enterprises: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 12. SMEs: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 13. End-Point Security Market Share (%) – by Industry Vertical (2024 and 2031)

Figure 14. BFSI: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 15. IT and Telecom: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 16. Government: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 17. Healthcare: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 18. Manufacturing: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 19. Retail and Ecommerce: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 20. Others: End-Point Security Market –Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 21. End-Point Security Market Breakdown by Geography, 2024 and 2031

Figure 22. North America: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 23. North America: End-Point Security Market Breakdown by Key Countries,

2024 and 2031 (%)

Figure 24. United States: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 25. Canada: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 26. Mexico: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 27. Europe: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 28. Europe: End-Point Security Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 29. United Kingdom: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 30. Germany: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 31. France: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 32. Italy: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 33. Russia: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 34. Rest of Europe: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 35. Asia Pacific: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 36. Asia Pacific: End-Point Security Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 37. China: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 38. Japan: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 39. India: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 40. South Korea: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 41. Australia: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 42. Rest of APAC: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 43. Middle East and Africa: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 44. Middle East and Africa: End-Point Security Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 45. Saudi Arabia: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 46. United Arab Emirates: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 47. South Africa: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 48. Rest of Middle East and Africa: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 49. South and Central America: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 50. South and Central America: End-Point Security Market Breakdown by Key Countries, 2024 and 2031 (%)

Figure 51. Brazil: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 52. Argentina: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 53. Rest of South and Central America: End-Point Security Market Revenue and Forecasts, 2021–2031 (US\$ Million)

Figure 54. Bottom–Up Approach and Top–Down Approach

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