

Embolization Devices Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product Type (Embolization Coils, Plugs, Beads, Glues, and Others), Application (Neurology, Peripheral Vascular Disease, Oncology, Urology, and Others), End User (Hospitals, Ambulatory Centers, and Others), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America)

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Abstracts

According to our new research study on “Embolization Devices Market Forecast to 2031 –Global Analysis – by Product, Lead Type, Technology, End User,” the market is anticipated to grow from US\$ 3.07 billion in 2024 and is projected to reach US\$ 5.89 billion by 2031; it is expected to register a CAGR of 9.9% from 2025 to 2031. The embolization devices market growth is attributed to the rising prevalence of clinical conditions and burgeoning demand for minimally invasive techniques.

Embolization devices are medical tools used in a minimally invasive procedure wherein targeted blood vessels are intentionally blocked to control or stop blood flow. This technique is employed to treat conditions such as aneurysms, arteriovenous malformations (AVMs), tumors, and bleeding.

The embolization devices market in North America is segmented into the US, Canada, and Mexico. The embolization devices market in North America is driven by the region’s advanced healthcare infrastructure, increasing prevalence of vascular diseases, and growing adoption of minimally invasive procedures. Technological

advancements have led to a significant enhancement in the precision and safety of embolization techniques, making them a preferred choice for treating conditions such as aneurysms, arteriovenous malformations, and tumors. The high patient awareness about various medical conditions and treatment options, strong healthcare reimbursement systems, and the presence of leading medical device companies contribute to market maturity in North America. Additionally, public health campaigns play a crucial role in promoting embolization procedures. Ongoing research and clinical trials are further expanding the scope of embolization technologies, with a particular focus on biodegradable and drug-eluting embolic agents. While the US leads in terms of adoption and innovation, Canada and Mexico are progressively increasing their market participation through supportive policies and infrastructure development. However, disparities in healthcare access across rural and urban settings remain a challenge. The region continues to attract significant investments and collaborations among hospitals, research institutes, and device manufacturers, ensuring sustained development and innovation in embolization technologies.

In North America, the US holds a significant share of the embolization devices market. In the US, the embolization devices market is characterized by a high level of innovation, early adoption of emerging technologies, and a strong clinical focus on minimally invasive treatments. As per the study "Minimally Invasive Surgery in the United States, 2022: Understanding Its Value Using New Datasets," the US exhibited a surging trend of minimally invasive surgeries (MIS), including robotic-assisted procedures, across both inpatient and ambulatory settings from 2016 to 2018.

According to the National Cancer Institute, HCC is the most prevalent type of liver cancer in the US, accounting for over 80% of all cases. Healthcare providers increasingly favor embolization procedures for treating conditions such as HCC, uterine fibroids, and brain aneurysms, given their lower risk profiles and quicker recovery times compared to traditional surgeries. The embolization devices market in the US also benefits from substantial investments made in medical technology and robust clinical research supporting the efficacy and safety of embolization therapies. The study titled "Results from a United States Investigational Device Study of Adhesive Capsulitis Embolization in the Treatment of Shoulder Pain," conducted at Prostate Centers USA and published in February 2022, aimed to assess the safety and efficacy of arterial embolization for treating shoulder pain caused by adhesive capsulitis (AC). The findings demonstrated that adhesive capsulitis embolization (ACE) significantly reduced pain and improved shoulder function in patients who were unresponsive to conservative treatments. The study also highlighted statistically significant improvements in VAS (Visual Analog Scale) and SANE (Single Assessment Numeric Evaluation) scores after

one-month post-procedure, with these benefits persisting through the six-month follow-up. Additionally, no major adverse events were reported, whereas minor adverse events subsided on their own without the need for intervention.

Growing awareness among both patients and physicians regarding interventional radiology options contributes to the rising utilization of embolization techniques. The presence of major players such as Medtronic, Boston Scientific, and Stryker ensure continuous innovation and competition, keeping the market dynamic and progressive. Academic and medical institutions collaborate frequently with manufacturers to develop and evaluate new devices. In addition, the regulatory framework, although rigorous, supports a structured path of product approval.

Transforming Embolization Through Clinical Innovation to Provide Market Opportunities in Future

Innovations such as improved catheter designs, new embolic agents, and detachable coils have enhanced the efficacy and safety of embolization procedures. For example, the development of flow-diverting devices has revolutionized the treatment of complex intracranial aneurysms by redirecting blood flow away from the aneurysm sac, promoting thrombosis within the aneurysm.

Clinical studies are pivotal in advancing embolization techniques, leading to broader indications and improved patient outcomes. For instance, the IMPASS embolic coil device developed by Fluidx Medical Technology has shown promise in treating chronic subdural hematomas by embolizing the middle meningeal artery (MMA) in January 2023, as demonstrated in in-vivo studies. The Fluidx embolic platform is expected to bring simple preparation and controllable material delivery to various applications. The US FDA granted Investigational Device Exemption (IDE) approval to Fluidx Medical Technology to begin a pivotal clinical trial of the GPX embolic device in May 2024; the trial is designed to assess the safety and effectiveness of the device. Results from the study were recently published in the *Journal of Vascular and Interventional Radiology*, showing 100% technical success and high physician ratings for ease of preparation, deliverability, and visibility.

In July 2024, MicroVention published the CLEVER study, evaluating the WEB 17 Aneurysm Embolization System in treating both ruptured and unruptured intracranial aneurysms. This multicenter prospective study involved 163 patients across 17 European centers to understand the safety and effectiveness of the newest and smallest WEB system. The results indicate that the WEB 17 system is as safe and

effective as previous generations, with low complication rates and no rebleeding incidents at 30 days and for one year post-treatment. Such studies are instrumental in refining device efficacy and expanding the therapeutic scope of embolization devices.

With the numerous applications for peripheral vascular embolization and the wide range of vessel sizes to be treated, no single agent or device fits all indications. The article titled "Results from the First-in-Human Study of the Caterpillar Arterial Embolization System," published in November 2022, assessed occlusion success and events associated with the use of a self-expanding device for peripheral artery embolization. The study was based on clinical outcomes of the Caterpillar Arterial Embolization Device, which features opposing nitinol fibers and a flow-occluding membrane. The device is designed for use in a broad range of arteries, aiming to reduce the number of devices required to achieve effective occlusion. In this first-in-human trial, the Caterpillar device was successfully deployed to embolize peripheral arteries. The procedure resulted in periprocedural occlusion in all participants and demonstrated a 94.7% rate of freedom from device-related serious adverse events (SAEs) at 30 days. The findings also suggest that the Caterpillar device can be used with minimal risk of SAEs related to the device or procedure.

As the market continues to evolve, the synergy between clinical research and device innovation will be crucial in addressing the growing demand for effective embolization therapies. Therefore, the integration of clinical studies into the development of embolization devices, fostering significant advancements in the field and leading to expanded treatment options and improved patient outcomes, is emerging as a significant trend in the embolization devices market.

The US Food and Drug Administration, National Cancer Institute, Brain Aneurysm Foundation, and Our World in data are among the primary and secondary sources referred to while preparing the embolization devices market report.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players, and segments in the embolization devices market.

Highlights key business priorities in order to assist companies to realign their business strategies.

The key findings and recommendations highlight crucial progressive industry

trends in the embolization devices market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets.

Scrutinize in-depth market trends and outlook coupled with the factors driving the embolization devices market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin security interest with respect to client products, segmentation, pricing, and distribution.

The List of Companies - Embolization Devices Market

Medtronic Plc

Cook Medical Holdings LLC

Stryker Corp

Boston Scientific Corp

Terumo Corp

Johnson & Johnson

Abbott Laboratories

NeuroSafe Medical Co. Ltd

Wallaby Medical

Sirtex Medical Ltd

GEM srl

Balt

Lepu Medical Technology Beijing Co Ltd

INVAMED

Meril Life Sciences Pvt Ltd

Merit Medical Systems Inc

Lifetech Scientific Corp

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