

# **Electronic Health Record Market Size and Forecast (2021 - 2031) , Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage:By Installation Type (Cloud Based and On-Premise), Type (Acute EHR, Ambulatory EHR, and Post-Acute EHR), Application (Clinical Records, Administrative Task and Billing, Physician Support, and Patient Portal), Distribution Channel (Hospitals and Clinics, Ambulatory Care Centers and Physicians' Offices, or Specialty Care Centers), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, South and Central America)**

<https://marketpublishers.com/r/EE28060E631FEN.html>

Date: September 2025

Pages: 248

Price: US\$ 4,450.00 (Single User License)

ID: EE28060E631FEN

## **Abstracts**

The electronic health record market was valued at US\$ 40.54 billion in 2024 and is expected to reach US\$ 79.42 billion by 2031. The electronic health record market size is estimated to register a CAGR of 10.3% during 2025-2031.

Europe is a mature and evolving market for EHR systems, supported by well-established healthcare infrastructure, government-led digital health initiatives, and strong regulatory oversight. Countries across the region are actively investing in modernizing healthcare delivery through the adoption of digital tools, including EHR platforms that improve data sharing, patient outcomes, and operational efficiency.

A key development in the region is the rollout of Germany's electronic patient record

(ePA). As of January 2025, the ePA is being introduced automatically for all individuals with statutory health insurance, unless they choose to opt out. This marks a significant step toward standardizing digital health records across the country. However, a recent Civey survey commissioned by the Association of the Internet Industry- showed that 65% of respondents did not feel well informed about the ePA rollout. While the association acknowledges the potential of the ePA to enhance patient care and healthcare efficiency, it also highlights the need for stronger public engagement and clearer communication from government and healthcare institutions. Building trust through technical safeguards and transparent policies is seen as essential for widespread adoption.

Across Europe, interoperability and data privacy remain top priorities. The implementation of the General Data Protection Regulation (GDPR) has pushed EHR providers to develop secure, compliant systems that respect patient rights while enabling efficient data exchange. Countries such as the UK, the Netherlands, and Nordic nations continue to lead in health IT innovation, while others are catching up through EU-funded initiatives.

As healthcare systems shift toward value-based care and integrated delivery, the demand for intelligent, interoperable EHR platforms is expected to grow. Europe's commitment to digital transformation, combined with a focus on patient privacy and system security, positions the region for steady long-term growth in the electronic health record market

The Middle East and Africa (MEA) is witnessing steady growth in the electronic health record market, driven by ambitious government-led digital health initiatives and healthcare modernization programs. In particular, countries within the Gulf Cooperation Council (GCC), such as Saudi Arabia and the UAE, are playing leading roles in advancing healthcare digitization. The South America electronic health record market is steadily growing, driven by increasing government focus on digital health transformation and the need for more efficient healthcare delivery. Brazil, as the region's largest healthcare market, has developed a comprehensive Digital Health Strategy for 2020-2028.

AMETEK Inc., Element Materials Technology, Bureau Veritas, Eurofins Scientific, Intertek Group plc, NTS, ROHDE&SCHWARZ, SGS SA, and T?V S?D are among the key electronic health record market players that are profiled in this market study.

The overall electronic health record market size has been derived using both primary

and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the electronic health record market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the electronic health record market

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