

# **Dry Pasta Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Spaghetti, Macaroni or Elbow, Farfalle, Penne, Fusilli, Fettuccine, Rigatoni, Lasagna, and Others), Category (Gluten-Free and Conventional), and Distribution Channel (Supermarkets and Hypermarkets, Convenience Stores, Online Retail, and Others)**

<https://marketpublishers.com/r/D7D3324B5227EN.html>

Date: April 2026

Pages: 336

Price: US\$ 4,450.00 (Single User License)

ID: D7D3324B5227EN

## **Abstracts**

The dry pasta market size market was valued at US\$ 60.14 billion in 2025 and is expected to reach US\$ 116.02 billion by 2034; it is estimated to register a CAGR of 7.6% during 2026–2034.

The global dry pasta market growth is attributed to the increasing demand for convenient, versatile, and shelf-stable food products in retail. Dry pasta, a staple carbohydrate, plays a critical role in providing quick, affordable, and nutritious meal options for households. Its long shelf life, ease of preparation, and compatibility with a wide range of sauces and ingredients make it a preferred choice for home cooking. Poor-quality or improperly processed pasta can result in breakage, uneven cooking, and reduced texture and taste, negatively affecting consumer satisfaction. The growing popularity of premium, whole grain, and gluten-free pasta products is driving retail demand. Additionally, advancements in extrusion, drying, and packaging technologies, innovation in alternative ingredients, and increasing consumer focus on quality, convenience, and nutrition are supporting market expansion. The dry pasta market will remain significant as a reliable, high-quality, and convenient staple in household retail, meeting the evolving needs of modern consumers.

The dry pasta market analysis has been performed by considering the following segments: type, category, and distribution channel. By type, the market is segmented into spaghetti, macaroni (elbow), farfalle, penne, fusilli, fettuccine, rigatoni, lasagna, and others. The spaghetti segment accounted for the largest market share in 2025. Its universal appeal, consistent cooking properties, and adaptability to a wide range of home recipes make it highly preferred among retail consumers. Spaghetti is widely used across households due to its familiarity, versatility, and ease of preparation. Manufacturers favor spaghetti in retail because of strong consumer demand, ease of packaging, and established brand recognition. Its ability to retain texture and taste during cooking, combined with variety in size, composition, and flavor, further strengthens its retail adoption. Well-developed retail supply chains, rising interest in health-focused variants, and continuous product innovation contribute to the sustained leadership of this segment. Spaghetti continues to hold a dominant market position due to its proven performance, household acceptance, and broad culinary applicability.

The dry pasta market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. Europe held the largest share of the global dry pasta market in 2025, supported by high household consumption, strong cultural preference, and the presence of leading retail pasta brands in countries such as Italy, Germany, and France. The mature retail network, particularly supermarkets and hypermarkets, offers a wide variety of pasta types and price points, strengthening consumer access. Asia Pacific is projected to register the fastest CAGR from 2025 to 2034, driven by rapid urbanization, rising disposable incomes, and growing household adoption of western-style diets. Countries such as China, India, Japan, and South Korea are witnessing expanding supermarket penetration, increasing online grocery retail, and greater demand for convenient, premium, and health-oriented pasta products. Regional growth is further supported by domestic production expansion, cost-effective manufacturing, and rising consumer awareness of product quality and nutrition. Manufacturers are focusing on consistent product quality, localized flavors, and strong retail distribution networks to capture the growing household market.

Some of the key players operating in the global dry pasta market include Colussi S.p.A.; Barilla G. e R. F.lli S.p.A.; F.lli De Cecco di Filippo S.p.A.; Di Martino Air S.r.l.; De Angelis Food S.p.A.; Bioitalia SRL; DeLallo; Rummo S.p.A.; La Casa del Grano; and Winland Foods, Inc. Players operating in the dry pasta market focus on delivering high-quality and regulatory-compliant products to meet diverse customer requirements. They are also emphasizing product innovation, expanding production capacities, and developing customized solutions to strengthen their market presence and cater to

evolving industry demands.

The overall global dry pasta market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the dry pasta market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the dry pasta market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Dry Pasta market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Dry Pasta market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Dry Pasta market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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