

Drilling Machine Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Sensitive Drilling Machine, Upright Drilling Machine, Radial Drilling Machine, Gang Drilling Machine, Multiple Spindle Drilling Machine, Deep Hole Drilling Machine, and Others), Application (Aerospace, Heavy Equipment, Automotive, Energy Industry, Military and Defense, Oil and Gas, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The drilling machine market size is expected to reach US\$ 12.6 billion by 2034 from US\$ 7.6 billion in 2025. The market is anticipated to register a CAGR of 5.72% during 2026–2034.

The drilling machine market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2025, followed by North America and, Europe, respectively. The adoption of drilling machines in North America is increasing due to strong investments in oil and gas exploration, mining activities, and infrastructure development projects. The region has a mature industrial sector that continuously demands advanced drilling technologies for efficient operations in construction, energy, and manufacturing industries. Growing shale gas exploration in the United States and Canada has significantly accelerated the need for high-performance drilling equipment

capable of operating in challenging geological conditions. In addition, the adoption of automation and smart drilling technologies improve operational efficiency, safety, and precision, encouraging companies to upgrade their machinery. Government investments in transportation, renewable energy, and urban development projects also contribute to the growing demand for drilling machines. Furthermore, strict workplace safety regulations are driving the use of technologically advanced and automated drilling systems that minimize human intervention and reduce operational risks. The presence of major equipment manufacturers and continuous technological innovation further support market expansion across the region.

In Europe, the increasing adoption of drilling machines is driven by expanding construction activities, renewable energy projects, and modernization of industrial infrastructure. Countries across the region are heavily investing in railways, tunnels, smart cities, and commercial buildings, which require efficient drilling solutions for excavation and foundation work. The growing emphasis on offshore wind farms and geothermal energy projects has also created strong demand for advanced drilling equipment capable of operating in complex environments. Additionally, stringent environmental and safety regulations encourage industries to adopt energy-efficient and low-emission drilling technologies. Automation and digitalization trends in manufacturing and mining sectors are further promoting the use of precision drilling machines integrated with monitoring and control systems.

Drilling machine market future trend: The electrification of drilling machine power systems and the broader push toward sustainable manufacturing practices represent a defining transformation trend in the global drilling machine market. Diesel and conventional electric motor-driven drilling machines are under increasing pressure from regulators, corporate ESG commitments, and customer sustainability procurement criteria to transition toward greener power architectures.

For field-deployed drilling equipment including large radial drilling machines used in structural fabrication, magnetic base drills for on-site maintenance, and portable specialized machines for field repair battery electric and hybrid power systems are gaining commercial traction, eliminating diesel exhaust and reducing noise pollution in urban and environmentally sensitive work sites.

Across workshop based machines sensitive, upright, gang, and multiple spindle configurations the shift toward high efficiency inverter driven motors, regenerative braking systems, and energy-optimized spindle drives is reducing power consumption and operational carbon footprints. Deep hole drilling machines, among the most energy-

intensive in the workshop category due to high-pressure coolant pump requirements, are benefiting from variable frequency drive adoption that matches pump energy output to actual process demand.

DATRON AG, ERLO Group, DMG MORI Co., Ltd., Fehlmann AG, Entrust Manufacturing Technologies, Inc., CHUAN KING SANG MACHINERY CO., LTD., Gate Machinery International Ltd., S.K. Industries, Om International Machine Tools, Autorich Machinery & Automation are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global drilling machine market and its ecosystem.

The overall drilling machine market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the drilling machine market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the drilling machine market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Drilling Machine market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Drilling Machine market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Drilling Machine market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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