

# **Distributed Antenna System (DAS) Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Offerings (Component and Service), Coverage (Indoor and Outdoor), Ownership (Carrier Ownership, Neutral Host, and Enterprise Ownership), Frequency Protocol (Cellular and VHF/UHF), End User (Public Venue, Transportation, Industrial, Healthcare, Education, and Others), and Region (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)**

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## **Abstracts**

The distributed antenna system (DAS) market size was valued at US\$ 12.41 billion in 2024 and is projected to reach US\$ 23.79 billion by 2031; it is expected to grow at a CAGR of 10.1% during 2025–2031.

The adoption of private LTE and 5G networks by enterprises is creating a new and lucrative opportunity for the DAS market. Large-scale facilities such as manufacturing plants, logistics hubs, warehouses, and corporate campuses are increasingly deploying private networks to meet the specific connectivity demands of their operations. These networks require robust, high-capacity indoor coverage to support critical applications such as automated production lines, real-time monitoring, industrial IoT, robotics, and AR/VR-based training or maintenance. DAS infrastructure becomes essential in such environments, as it ensures reliable, low-latency connectivity across expansive indoor and industrial spaces.

Private LTE and 5G deployments also offer enterprises greater control over security, bandwidth allocation, and network management compared to public networks. By leveraging DAS, organizations can extend these private networks seamlessly throughout buildings, multi-level complexes, and remote operational areas. This capability not only enhances operational efficiency but also reduces downtime and safety risks associated with connectivity failures. The growing emphasis on digital transformation and Industry 4.0 initiatives is further fueling demand, as enterprises increasingly rely on real-time data, cloud computing, and connected devices for decision-making and process automation.

Moreover, the trend of hybrid working environments and digitally connected campuses expands the need for enterprise-grade indoor networks that can support thousands of simultaneous users and devices. DAS vendors that can integrate with private LTE/5G networks and provide scalable, customizable solutions are positioned to capture significant market share. The combination of enterprise demand for high-performance wireless networks and the ability of DAS to deliver consistent indoor coverage creates a strong, long-term growth trajectory for the market.

The distributed antenna system (DAS) market in North America is experiencing strong growth due to the rapid adoption of advanced wireless technologies, particularly 5G, and the rising demand for uninterrupted indoor connectivity. With North America being home to major technology hubs, large corporate campuses, and high-density urban centers, the need for seamless mobile coverage has become critical. Enterprises, airports, stadiums, hospitals, universities, and shopping malls are increasingly deploying DAS solutions to ensure reliable voice, data, and video services across multi-floor buildings and complex infrastructures. High mobile device penetration and data-intensive applications, including video streaming, cloud computing, and IoT-driven automation, are creating pressure on traditional macrocell networks, making DAS an indispensable solution. Additionally, regulatory frameworks and public safety initiatives in the US and Canada, such as FirstNet for emergency responders, require robust indoor coverage, further propelling the adoption of DAS solutions.

Furthermore, infrastructure investments in transportation, including metro networks, airports, and public transit hubs, are creating additional demand for DAS, particularly in high-density public areas. Advanced digital DAS architectures, AI-enabled network management, and multi-carrier support are positioning North America as a leading market with sustained growth potential.

Amphenol Corporation, American Tower Corp, AT&T, TE Connectivity Ltd, JMA Wireless, SOLiD, Boingo Wireless, Inc., PBE Axell, Advanced RF Technologies, Inc. (ADRF), and Comba Telecom Systems Holdings Ltd. are among the key distributed antenna system (DAS) market players that are profiled in this market study.

The overall distributed antenna system (DAS) market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the distributed antenna system (DAS) market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the distributed antenna system (DAS) market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Distributed Antenna System (DAS) market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Distributed Antenna System (DAS) market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Distributed Antenna System (DAS) market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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