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Decapping System Market Forecast to 2028 - Global Analysis by Type (Manual, Semi-Automated, and Automated), Application (Tubes and Vials), and End User (Pharmaceutical & Biotech Industry, CDMOs/CROs, and Others)

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Abstracts

The decapping syetem market was valued at US$ 284.67 million in 2022 and is projected to reach US$ 383.25 million by 2028; it is estimated to register a CAGR of 5.1% from 2022 to 2028. Accelerated demand for vaccine egg decapper in process industry and innovative product launches are among the factors contributing to the growing decapping system market size. However, innovative product launches hinders the growth of the decapping system market.

A decapping system is a device that is used to remove the protective caps or lid from the container or vessel. The specific design and mechanism of a decapping system may vary depending on the type of container being used such as vials, tubes, bottles, and jars. Some decapping systems are manual, requiring an operator to remove the caps using specialized tools or equipment. Other than the manual decapping semi-automated and automated decapping systems are also available.

Emergence of Fully Automated Decapping Systems is the Trend for the Fundus Camera Market

Manual decapping consists of repetitive actions/tasks resulting in errors. Also, manual steps of decapping aerosol spray during cap removal can be dangerous for employees as it can cause the contamination of specimens and cross-contamination. Such issues can be minimized through the automated decapping of sample tubes. Therefore, there is an increased demand for automated decapping of sample tubes from clinical

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laboratories.

ASP Lab Automation company's 'DeCap Pro' is a compact bench-top device intended for the automated decapping of sample tubes. Additionally, the DeCap Pro reduces the possibility of repetitive actions/tasks providing simple operations with efficient and hygienic tube handling for laboratory staff. Further, the device is explicitly designed to be compact and is a reliable alternative for labs in a scenario where throughput is too small and requires complete automation. Thus, automated decapping systems are likely to become a key trend in the global decapping system market in the future.

Segmental Analysis

Type-Based Insights

Based on type, the decapping system market is segmented into manual, semi-automated, and automated. The manual segment is further bifurcated into screw cap removers and push cap decappers. In 2022, the automated segment accounted for the largest decapping system market share and is anticipated to register a higher CAGR during the forecast period. The major driving factor for the growth of the automated segment is the rising demand for higher sampling output in laboratories the automated decappers save time and effort for the user. Over the years, better and more convenient devices and tools have been developed to productively unscrew and tighten tube caps.

Application Type-Based Insights

Based on application, the decapping system market is bifurcated into tubes and vials. The tubes segment held the largest market share in 2022 and is anticipated to register the higher CAGR in the market during the forecast period. Tube decappers, robotic tube decapping systems, magnetic tube decappers, and manual tube decappers are a few decapping systems designed explicitly for tubes. Use of decapping systems depends on factors such as the volume of tubes, type of closures, and the required level of automation.

End User-Based Insights

Based on end user, the decapping system market is segregated as pharmaceutical & biotech industry, CDMOs/CROs, and others. The pharmaceutical & biotech industry segment held the largest market share in 2022. However, CDMOs/CROs segment is anticipated to register the higher CAGR in the market during the forecast period. The

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decapping systems are used widely in the pharmaceutical and biotech industry for various applications and processes. The decapping systems improve efficiency, accuracy, sample accessibility, and compliance with quality standards that empower researchers, scientists, and laboratory technicians to perform critical processes and analyses on biological samples and pharmaceutical products.

A few of the major primary and secondary sources referred to while preparing the report on the US Fundus Camera market are the Food and Drug Administration and Atradius Collections, among others.

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