

Data Center UPS Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Setup (Centralized, Distributed), Data Center Size (Large Data Center, Mid-Sized Data Center, Small Data Center), Product (Standby, Double Conversion, Line Interactive), End User (Enterprises, Telecom Service Providers, Cloud Service Providers) and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The Data center UPS market size was valued at US\$14.47 billion in 2025 and is expected to reach US\$38.87 billion by 2034; it is estimated to record a CAGR of 11.6% from 2026 to 2034.

The Data center UPS market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. Asia Pacific dominated the market in 2025, followed by North America and Europe, respectively.

The Asia Pacific data center UPS market is experiencing rapid growth due to accelerating digital transformation, rising cloud adoption, and increasing deployment of AI-driven infrastructure across major economies. Countries such as China, India, Japan, South Korea, Singapore, and Australia are witnessing significant investments in hyperscale facilities, colocation centers, and distributed computing networks, which are

expanding the need for reliable and scalable backup power systems. Expanding internet penetration and enterprise digitalization are increasing the demand for UPS solutions that can support both large-scale campuses and localized edge environments.

China and India remain major growth contributors due to expanding cloud ecosystems, public digital infrastructure initiatives, and rising AI adoption across enterprise sectors. Japan and South Korea continue investing in advanced digital infrastructure supporting high-performance computing and next-generation telecom networks, while Australia is emerging as a strong colocation and cloud infrastructure destination. These factors continue to support strong long-term market growth across the Asia Pacific.

China represents one of the largest and fastest-growing markets within the Asia Pacific Data center UPS market due to extensive investments in cloud computing, artificial intelligence infrastructure, hyperscale facilities, and digital transformation programs. The country's rapidly expanding digital economy and strong enterprise adoption of cloud-native technologies are significantly increasing demand for advanced UPS infrastructure that can secure continuous operations across large-scale digital workloads.

The rapid expansion of AI ecosystems and high-performance computing environments is driving strong demand for high-capacity UPS systems capable of supporting GPU-intensive facilities and elevated power requirements. Government-led digital infrastructure initiatives and the expansion of telecom and industrial digital ecosystems are also strengthening domestic data center development, creating continued opportunities for modular and energy-efficient UPS deployment.

Transformer market future trend: Lithium-ion battery-based UPS systems are replacing traditional lead-acid batteries due to their superior energy density, longer lifecycle, faster recharge capability, and reduced maintenance requirements. These systems offer enhanced operational efficiency, making them highly suitable for modern data centers that operate under continuous high-load conditions.

One of the key advantages of lithium-ion technology is its ability to support high-density computing environments with reduced physical footprint. This is particularly important in hyperscale and colocation data centers where space optimization is critical. Lithium-ion batteries also provide better thermal stability and improved performance consistency, reducing risks associated with overheating and battery degradation.

As AI workloads and cloud computing demand continue to increase, UPS systems must support frequent load fluctuations and high power intensity. Lithium-ion UPS systems

are better equipped to handle these dynamic conditions, offering improved responsiveness and higher reliability. Additionally, they integrate more effectively with renewable energy systems, supporting sustainability goals and reducing carbon emissions.

Global data center operators are increasingly transitioning toward lithium-ion UPS architectures to reduce the total cost of ownership and improve lifecycle performance. This transition is reshaping power backup strategies and accelerating innovation in compact, modular, and high-efficiency UPS system design across enterprise and hyperscale facilities.

Hitachi Ltd; Legrand SA; Dell Technologies Inc; Schneider Electric SE; Eaton Corporation plc; ABB Ltd; Huawei Technologies Co Ltd; Mitsubishi Electric Corp; Delta Electronics Inc; Toshiba Corporation. are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global Data center UPS market and its ecosystem.

The overall Data center UPS market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Data center UPS market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the Data center UPS market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Data Center UPS market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Data Center UPS market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Data Center UPS market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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