

Data Center Networking Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Switches, Routers, Network Interface Cards, Offloading Hardware, and Others), Data Center Size (Large Data Center, Mid-Sized Data Center, and Small Data Center), Tier Type (Tier 1, Tier 2, Tier 3, and Tier 4), End User (Enterprises, Telecom Service Providers, and Cloud Service Providers) and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The Data Center Networking market size was valued at US\$ 33.71 billion in 2025 and is expected to reach US\$ 81.86 billion by 2034; it is estimated to record a CAGR of 10.4% during 2026–2034.

The Data Center Networking market is segmented into five major regions—North America, Europe, Asia Pacific (APAC), the Middle East & Africa (MEA), and South & Central America. North America dominated the market in 2025, followed by Europe and Asia Pacific, respectively.

The Data Center Networking market comprises core infrastructure components such as switches, routers, network interface cards (NICs), offloading hardware, and other networking technologies that enable high-speed connectivity, low-latency communication, and efficient data transmission across modern data center

environments. As enterprises increasingly rely on cloud computing, artificial intelligence, big data analytics, and hyperscale computing environments, the demand for advanced data center networking solutions continues to rise. These technologies are essential for optimizing network performance, supporting scalable workloads, improving bandwidth efficiency, and ensuring seamless operations across highly dynamic digital infrastructure.

The rapid expansion of cloud services, edge computing deployments, and data-intensive applications has significantly accelerated the need for advanced Data Center Networking solutions. Increasing workloads generated by AI processing, real-time analytics, high-performance computing, and virtualization are placing greater pressure on network architectures to deliver higher throughput, lower latency, and greater scalability. As a result, organizations across industries are prioritizing investments in modern networking technologies to support seamless data movement, improve operational efficiency, and enable reliable connectivity across hybrid and multi-cloud environments.

Future Trend: Rapid Expansion of Edge Computing Driving Distributed Networking Architectures

Unlike hyperscale data centers, edge facilities are smaller, geographically dispersed, and often operate with limited on-site IT resources, creating greater complexity in network management and performance optimization. This has driven the development of cloud-managed, centrally orchestrated networking frameworks capable of maintaining consistent connectivity, visibility, and control across thousands of distributed nodes.

Lightweight network functions, remote configuration capabilities, and automated traffic optimization tools are becoming standard components of edge deployments. Latency-sensitive applications require networking technologies that can support real-time data exchange without introducing performance bottlenecks, encouraging innovation in localized traffic management, software-defined networking, and intelligent workload distribution. As organizations scale edge deployments to support IoT, 5G, and real-time analytics workloads, the need for scalable, low-latency, and highly efficient networking architectures is becoming a defining trend in the Data Center Networking landscape.

Schneider Electric SE, Dell Technologies Inc, Eaton Corporation plc, Hewlett Packard Enterprise Development LP, Legrand SA, Cisco Systems Inc, International Business Machines Corp, Fujitsu Ltd, Rittal GmbH & Co KG, and Huawei Technologies Co Ltd are among the key players profiled during this market study. Several other essential

market players were also studied and analyzed to get a holistic view of the global Data Center Networking market and its ecosystem.

The overall Data Center Networking market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Data Center Networking market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the Data Center Networking market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Data Center Networking market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Data Center Networking market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Data Center Networking market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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