

Data Center Infrastructure Market Size and Forecast (2021-2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Offering (Hardware (Power Distribution Units, UPS Systems, Generator, Transfer Switches, Racks, Cooling and Thermal Systems, Others), Services), Data Center Size (Small Data Center, Mid-Sized Data Center, Large Data Center), Tier Type (Tier 1, Tier 2, Tier 3, Tier 4), End User (Enterprises, Telecom Service Providers, Cloud Service Providers) and Geography (North America, Europe, Asia Pacific, Middle East and Africa, South and Central America)

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Abstracts

The Data Center Infrastructure market size was valued at US\$ 297.07 billion in 2025 and is expected to reach US\$ 752.12 billion by 2034; it is estimated to record a CAGR of 10.9% during 2026–2034.

The Data Center Infrastructure Market is geographically segmented into five key regions: North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America. In 2025, Asia Pacific emerged as the leading regional market, driven by rapid digitalization, increasing hyperscale data center investments, and expanding cloud adoption. North America and Europe followed, supported by strong enterprise IT spending and growing demand for advanced computing infrastructure.

The IT infrastructure segment represents a core component of the Data Center Infrastructure Market, encompassing servers, storage systems, networking equipment, and virtualization software. The increasing deployment of edge data centers, remote operational facilities, and localized data processing environments is significantly driving demand for compact, high-performance infrastructure solutions. These systems are engineered to provide enterprise-grade computing capabilities within a reduced physical footprint, enabling real-time analytics, ultra-low latency processing, and enhanced data security.

The growing adoption of hyperconverged infrastructure (HCI) solutions is further strengthening market growth, as HCI integrates compute, storage, and networking into a unified platform, streamlining deployment, scalability, and operational management. Industries including retail, healthcare, manufacturing, and telecommunications increasingly depend on advanced IT infrastructure to support mission-critical workloads and ensure uninterrupted business operations.

Data Center Infrastructure market future trend: A key future trend shaping the Data Center Infrastructure Market is the accelerating adoption of edge computing and Internet of Things (IoT) technologies, which are fundamentally transforming enterprise IT architectures. As organizations increasingly prioritize real-time data processing, ultra-low latency, and decentralized computing capabilities, demand for distributed data center infrastructure solutions continues to rise across industries.

The rapid proliferation of IoT-connected devices, coupled with the growing deployment of mission-critical applications, is driving enterprises toward edge-based infrastructure models that process data closer to the source. In this evolving landscape, data center infrastructure solutions provide essential compute, storage, and networking capabilities at the edge, enabling faster decision-making, reduced latency, and improved operational efficiency compared to traditional centralized cloud environments. Industries such as manufacturing, telecommunications, healthcare, transportation, and smart cities are increasingly leveraging edge-enabled data center infrastructure to support real-time analytics, automation, and connected device ecosystems. In industrial and telecom environments, localized computing infrastructure helps optimize bandwidth utilization by processing and filtering data locally before transmitting actionable insights to centralized systems.

Dell Technologies, Cisco Systems, Hewlett Packard Enterprise, ABB Ltd., Equinix, NVIDIA Corporation, Intel Corporation, Huawei Technologies, Eaton Corporation, Mitsubishi Electric Corporation, Legrand, Delta Electronics, Seagate Technology,

Lenovo Group, OSI Global IT, Aspen Systems, Cyber Power Systems, Riello UPS, Broadcom Inc., and Schneider Electric are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the global data center infrastructure market and its ecosystem.

The overall data center infrastructure market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Data Center Infrastructure market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the data center infrastructure market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Data Center Infrastructure market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Data Center Infrastructure market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Data Center Infrastructure market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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