Craniomaxillofacial Devices Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Craniomaxillofacial Plate and Screw Fixation, Cranial Flap Fixation, Craniomaxillofacial Distraction, Temporomandibular Joint Replacement, Thoracic Fixation, and Bone Graft Substitute)), Material (Metals, Bioabsorbable Materials, and Ceramics), Technology (Neurosurgery and ENT, Orthognathic and Dental Surgery, and Plastic Surgery), and Geography

https://marketpublishers.com/r/C81BB83CF410EN.html
Date: March 2024
Pages: 150
Price: US$ 5,190.00 (Single User License)
ID: C81BB83CF410EN

Abstracts

The craniomaxillofacial devices market is expected to grow from US$ 1.68 billion in 2023 to US$ 2.66 billion by 2031; the market is anticipated to record a CAGR of 5.9% from 2023 to 2031.

Craniomaxillofacial devices are specialized equipment used for facial, skull, and jaw treatments. These devices are vital for the treatment of illnesses, congenital disabilities, trauma-related injuries, deformities, and anomalies associated with the abovementioned areas. They consist of surgical instruments, plates, screws, and implants made to fit the unique cranial and face anatomical structures.

The craniomaxillofacial devices market is flourishing with the rising demand for cosmetic and reconstructive procedures. While cosmetic procedures are carried out to improve overall appearance by reshaping and altering anatomical characteristics to gain a visually more appealing look, reconstructive surgeries are carried out to address

deformities induced by birth abnormalities, trauma, or medical diseases, including cancer. The 2020–2021 Aesthetic Plastic Surgery Statistics report of Aesthetic Society, a US-based authority on aesthetic plastic surgeries, states that the number of aesthetic operations such as liposuction, buttock augmentation, and abdominoplasty grew by 63% in 2021 compared to 2020. On average, each plastic surgeon executed 320 surgical procedures in 2021 compared to 220 in 2020. Therefore, the rising number of reconstructive and cosmetic procedures contributes to the expansion of the craniomaxillofacial devices market.

On the other hand, the high cost associated with craniomaxillofacial devices limits the market growth. Craniomaxillofacial devices are intricate and specialized instruments designed for complex surgeries involving the skull, face, and jaws; the manufacturing of these products requires advanced materials and technologies. Research and development, regulatory compliance, and precision engineering requirements further contribute to the high cost of craniomaxillofacial device manufacturing. For healthcare facilities, procuring expensive craniomaxillofacial devices represents a significant financial investment, often requiring budget allocations and careful resource management. Additionally, the high cost of craniomaxillofacial devices can affect patients' access to advanced craniomaxillofacial treatments and potentially lead to limitations in healthcare coverage. The cost barrier may restrict the adoption of cutting-edge craniomaxillofacial technologies. As a result, the high cost of craniomaxillofacial devices limits the market growth of craniomaxillofacial devices. To lower the cost of craniomaxillofacial devices to maximize their affordability and accessibility, industry stakeholders need to explore cost-effective manufacturing processes, pricing strategies, reimbursement models, and value-based care approaches.

The craniomaxillofacial devices market analysis has been carried out by considering the following segments: product, material, and application. By product, the market is divided into craniomaxillofacial plate and screw fixation, cranial flap fixation, Craniomaxillofacial distraction, temporomandibular joint replacement, thoracic fixation, and bone graft substitute. Based on material, the market is segmented into metals, bioabsorbable materials, and ceramics. In terms of application, the market is fragmented into neurosurgery and ENT, orthognathic and dental surgery, and plastic surgery.

The scope of the craniomaxillofacial devices market report includes North America (US, Canada, and Mexico), Europe (UK, Germany, France, Italy, Spain, and Rest of Europe), Asia Pacific (China, Japan, India, Australia, South Korea, and Rest of Asia Pacific), the Middle East & Africa (UAE, Saudi Arabia, South Africa, and Rest of Middle East & Africa), and South & Central America (Brazil, Argentina, and Rest of South & Central

America). In 2023, North America held the largest craniomaxillofacial devices market share. A surge in participation in sports, an increase in the number of facial fracture cases, and the presence of a large number of international athletes contribute to the market growth in the US.

Based on geography, the craniomaxillofacial devices market is classified into North America, Europe, Asia Pacific, Middle East & Africa, and South & Central America.

The scope of the Craniomaxillofacial (CMF) Devices Market report encompasses North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. North America held the largest share of the Craniomaxillofacial (CMF) Devices Market in 2023, and it is projected to maintain its dominance (in terms of share) during the forecast period. The US holds the largest market share in North America and the world. The rise in sports and facial fractures and the national presence of all international athletes are driving the market growth in the US. The demand for minimally invasive operations is rising, and advances in technology in craniomaxillofacial fixation contribute to this rise in the investigated region.

Contents

12. COMPETITIVE LANDSCAPE

13. CRANIOMAXILLOFACIAL DEVICES MARKET - KEY COMPANY PROFILES

14. APPENDIX

+44 20 8123 2220
info@marketpublishers.com

I would like to order

Product name: Craniomaxillofacial Devices Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Craniomaxillofacial Plate and Screw Fixation, Cranial Flap Fixation, Craniomaxillofacial Distraction, Temporomandibular Joint Replacement, Thoracic Fixation, and Bone Graft Substitute)), Material (Metals, Bioabsorbable Materials, and Ceramics), Technology (Neurosurgery and ENT, Orthognathic and Dental Surgery, and Plastic Surgery), and Geography

Product link: https://marketpublishers.com/r/C81BB83CF410EN.html

Price: US$ 5,190.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/C81BB83CF410EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**All fields are required

Custumer signature ____

+44 20 8123 2220
info@marketpublishers.com

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970