

Coriolis Mass Flow Controller Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Flow Rate (Low, Medium and High), Application (Semiconductors, Food and Beverages Industry, Chemicals, Pharmaceutical and Healthcare Industry, Oil and Gas, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)

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Abstracts

The Coriolis mass flow controller market size was valued at US\$ 307.00 million in 2024 and is projected to reach US\$ 464.73 million by 2031; it is expected to grow at a CAGR of 6.3% during 2025–2031.

The adoption of advanced materials and refined sensor technologies is shaping the future growth of the Coriolis mass flow controller market by improving durability, reliability, and performance under challenging operating conditions. New corrosion-resistant alloys, high-strength composites, and chemically inert coatings are being utilized in flow tubes and wetted parts to enable long-term operation with aggressive or abrasive fluids, such as strong acids, alkalis, and high-viscosity chemicals. This development extends the lifespan of the devices while maintaining high measurement accuracy, making them more attractive for industries that handle harsh or hazardous media, including petrochemicals, specialty chemicals, and wastewater treatment. Moreover, advances in vibratory sensor designs, including improved damping, higher sensitivity, and noise reduction, allow mass flow controllers to maintain precise mass flow readings under fluctuating temperature, pressure, and density conditions, which are

common in complex industrial processes.

In the US, the Coriolis mass flow controller market is primarily driven by high-tech industries, strong R&D infrastructure, and accelerated industrial automation trends. The country is witnessing substantial investment in semiconductor manufacturing, bolstered by programs such as the CHIPS and Science Act, which has fueled the construction of new fabrication facilities in states including Arizona, Texas, and New York. Each fab requires precision flow controllers for critical gas and liquid handling, positioning Coriolis mass flow controllers as indispensable tools. Beyond semiconductors, biotechnology, pharmaceuticals, and advanced materials sectors drive demand due to the need for accurate flow control in cleanroom and laboratory environments. The adoption of smart manufacturing and IoT-enabled instrumentation enables the integration of Coriolis mass flow controllers into digital control systems, allowing for real-time monitoring and process optimization. Additionally, the push for clean energy technologies such as hydrogen production, carbon capture, and fuel cells expands market potential. Stringent EPA and OSHA regulations regarding emissions, safety, and energy efficiency further reinforce the preference for high-performance, reliable flow controllers, establishing the US as a global benchmark for Coriolis mass flow controller deployment and innovation.

China's Coriolis mass flow controller market is shaped by its status as a global manufacturing powerhouse, particularly in the fields of semiconductors, chemicals, pharmaceuticals, and emerging energy technologies. The country's industrial landscape is rapidly shifting toward automation, smart factories, and IIoT-enabled production lines, creating strong demand for high-precision, digitally integrated flow controllers. Manufacturers prioritize instruments capable of real-time diagnostics, automated calibration, and multi-gas or multi-phase measurement to maintain process reliability and efficiency. Environmental regulations, energy efficiency mandates, and sustainability initiatives further underscore the importance of accurate flow measurement. Both domestic and multinational suppliers, including Bronkhorst, Siemens, and Endress+Hauser, are focusing on solutions that strike a balance between high accuracy, robustness, and operational flexibility, thereby supporting both pilot-scale experimentation and large-scale industrial applications. Chinese companies are also emphasizing the adoption of modular, scalable instruments that can integrate with advanced process control systems to optimize energy usage, reduce process variability, and meet regulatory compliance across industries.

Horiba Ltd., Sensirion Holding AG, Teledyne Technologies Inc., Brooks Instrument, Parker Hannifin Corp., Azbil Corp., Axetris AG, Dwyer Instruments, Inc., Avantor Inc., and MKS Instruments Inc. are among the key Coriolis mass flow controller market

players that are profiled in this market study.

The overall Coriolis mass flow controller market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the Coriolis mass flow controller market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the Coriolis mass flow controller market.

Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global Coriolis Mass Flow Controller market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Coriolis Mass Flow Controller market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global Coriolis Mass Flow Controller market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

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