

# **Coordinate Grinding Machine Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage:By Industry (Medical, Mold and Die Industry, Aerospace and Defense, Automotive, Electronics and Electrics, Industrial Machinery and Others), Machine Technology (CNC or NC Machine and Conventional Machine), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South America)**

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## **Abstracts**

The global coordinate grinding machine market size was valued at US\$ 491.85 million in 2024 and is expected to reach US\$ 678.33 million by 2031; it is estimated to record a CAGR of 4.8% from 2025 to 2031.

Increased implementation in the Automotive Sector

Advanced grinding machines, especially coordinate grinding machines, are being rapidly adopted in automotive facilities as a result of manufacturers' constant efforts to increase production efficiency, save costs, and achieve improved product quality. Coordinate grinding machines are essential for crucial grinding applications like body panels, chassis parts, and engine parts because of their high precision, adaptability, and automation capabilities. Coordinate grinders are used in many phases of the automobile production process, from creating individual precision parts like camshafts, crankshafts, gears, and cylinder heads to creating and completing assemblies like

braking discs, pads, control arms, and bushings.

Since even small deviations can lead to decreased efficiency or greater wear in engine and transmission parts, coordinate grinding machines' ultra-tight tolerances and perfect surface finishes are crucial for optimizing component performance and guaranteeing lifespan. For instance, gears and crankshafts are machined to exact specifications to maximize engine performance and seamless transmission. Furthermore, precision grinding of brake parts guarantees that strict safety regulations and noise reduction are fulfilled, while suspension parts enjoy the best possible fit and surface quality for improved vehicle handling and stability.

The need for sophisticated coordinate grinding technologies is being driven by the automotive industry's continuous growth, which is evidenced by rising worldwide auto sales, a sharp increase in battery-electric vehicle registrations, and significant investments in new assembly facilities. Sales of new battery-electric vehicles rose by over 34% to 124,341 units in January 2025, accounting for almost 15% of the market. Together, three of the region's four biggest markets accounted for over 64% of all battery-electric vehicle registrations and saw notable double-digit increase. According to the European Automobile Manufacturers' Association, this includes Germany, which saw a 53.5% increase, Belgium, which had a 37.2% increase, and the Netherlands, which saw a 28.2% increase. Global car sales in 2024 totaled 74.6 million units, up about 2.5% from 2023, according to figures released by the European Automobile Manufacturers' Association, or ACEA. In 2024, the car market in Europe expanded by 0.8%, with 10.6 million units sold overall. North American auto sales grew by about 3.8% in 2024, demonstrating the region's resilience. Coordinate grinding machines and other highly adaptable, automated, and repeatable grinding solutions are becoming increasingly necessary as the market share of electric vehicles grows and manufacturing volumes rise in important regions like North America and Europe. These machines enable automotive manufacturers to meet strict quality standards and maintain competitiveness in a fast-evolving market driven by innovation and customer demands for performance and reliability.

Alongside the larger grinding machinery industry, the market for coordinate grinding machines is expanding rapidly due to the growing need for precision-engineered parts in sectors like automotive, aerospace, medical devices, electronics, and military. Advanced grinding solutions-in particular, CNC-enabled coordinate grinders-are in more demand as industrial requirements increase because they provide improved surface finishes and tolerance down to the micron level.

In the present situation, the market for coordinate grinding has changed due to the integration of CNC and automation technologies, which have improved productivity, accuracy, and repeatability. In an effort to improve manufacturing processes for the manufacture of higher-value components, industrializing economies in the Asia Pacific and Latin American regions are speeding up adoption. Furthermore, increasing defense and aerospace spending directly boosts the industry by necessitating highly accurate grinding for intricate parts.

The need for coordinate grinders that can interface with smart manufacturing systems will increase in the future as end users in many industries embrace automation and digital workflows. Additionally, the worldwide market leaders' constant technological innovation guarantees continual improvements in machine accuracy, dependability, and operational efficiency, which supports the larger trend in advanced manufacturing toward high-mix, low-volume production.

HMT Machine Tools Limited, Fehlmann AG, Moore Tool Company, Inc., Danobatgroup, Okamoto (Singapore) PTE Ltd, United Grinding Group, DMG Mori Co. Ltd., Kveenberger Switzerland AG, Kehren GMBH and Pamary Machinery Co. Ltd. are among the key global market players that are profiled in this market study.

The overall global coordinate grinding machine market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the global coordinate grinding market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the global coordinate grinding machine market.

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