

Cone Beam Computed Tomography Market Forecast to 2028 - COVID-19 Impact and Global Analysis By Type (Standing, Sitting, and Supine), Application (Dental, ENT, Breast Cancer, Orthopedic, Skull Base, and Others), and End User (Hospitals & Clinics, Diagnostic Centers, and Others)

<https://marketpublishers.com/r/C9428143B4F6EN.html>

Date: February 2023

Pages: 199

Price: US\$ 4,550.00 (Single User License)

ID: C9428143B4F6EN

Abstracts

The cone beam computed tomography market is expected to reach US\$ 2,278.41 million by 2028 from US\$ 1,214.51 million in 2022; it is estimated to grow at a CAGR of 11.1% from 2022 to 2028.

The increasing cases of dental disorders and the integration of software tools into cone beam computed tomography devices are among the key forces bolstering the market. However, high initial and maintenance cost hinders the cone beam computed tomography market growth.

Cone beam computed tomography is a modification of the traditional computed tomography (CT) system. The cone beam computed tomography systems used by dental professionals rotate around the patient, capturing data using a cone-shaped X-ray beam. These data are used to reconstruct a three-dimensional image of the dental (teeth); oral and maxillofacial region (mouth, jaw, and neck); and ears, nose, and throat.

Dental diseases are the most common noncommunicable diseases (NCDs), which affect people throughout their lives. The Global Oral Health Status Report 2022 by the World Health Organization (WHO) estimates that oral diseases affect ~3.5 billion people worldwide, with 3 in 4 sufferers living in middle-income countries. The prevalence of the most important oral diseases continues to increase with changing lifestyles worldwide.

According to the Centers for Disease Control and Prevention (CDC), over 85% of children, and ~65% of adults (including people aged 65 and above), have various dental diseases. In addition, trauma resulting from factors such as tooth injury, oral or oral cavity, or teeth misalignment is common. According to the WHO, ~20% of people experience such trauma in the orodental region at some point in their lives. As stated by Nguyen Van Chuyen et al. in a research report published in July 2021, dental caries is a global health problem. Moreover, malocclusion is considered one of the most important dental health problems, along with periodontitis and tooth decay, according to a report published in Dentistry Journal in October 2021. The WHO considers the prevalence of malocclusion highly variable, with an estimated rate of 39% and 93% in children and adolescents, respectively. The prevalence of malocclusion is projected to rise in the coming years, thereby increasing the demand for invisible orthodontics, which, in turn, boosts the cone beam computed tomography market. Dental treatment procedures are carried out with the assistance of digital imaging techniques. CBCT helps conduct anatomical characterization and find specific anomalies in dental implants through imaging. Moreover, it helps make procedures more interactive and easier for dentists. Hence, the increasing prevalence of dental diseases bolsters the growth of the cone beam computed tomography market.

The advantages of cone beam computed tomography have led to its widespread adoption in dentistry; maxillofacial surgeries; ear, nose, and throat (ENT) medicine; rheumatology; and traumatology. cone beam computed tomography produces 3D images that are useful in orthodontics and periodontology; this represents an undisputed advantage over conventional radiography. Further, the quality of the device is one of the key aspects that influences the usefulness of cone beam computed tomography in ENT and reconstructive head & neck surgeries. Moreover, the number of referrals and the variety of anatomical regions requested for imaging are also increasing. cone beam computed tomography features a new dedicated breast CT imaging technology based on cone beam X-rays and a flat panel detector, which has opened a new chapter in breast imaging. This revolutionary modality helps overcome the limitations of current imaging techniques used for the examination of dense breast tissues and overlapping structures. These benefits could translate into reduced morbidity and mortality from breast cancer. It also allows easy administration of contrast media for functional imaging.

Cone beam computed tomography is used in the diagnosis of chronic sinusitis due to the lower radiation dose and the lesser cost than conventional CT. Cone beam computed tomography provides a clear distinction between air, membrane, and bone density, which enables the visualization of anatomical structures and their

pneumatization. It also aids visibility into inflammation without being able to differentiate between simple mucous membrane thickening, cysts, polyps, or fluid accumulation. CBCT has been used in research on middle ear pathologies, focusing on auditory ossicles. In otologic surgery, Cone beam computed tomography is used for assessing the detailed dimensions of the cochlea and the position of cochlear implant electrodes in the inner ear, which are extremely important for maintaining residual hearing.

In orthopedics, a cone beam computed tomography scanner allows a greater degree of patient positioning. Thus, the use of this technique is no longer limited to the dentomaxillofacial area. cone beam computed tomography scanners enable faster, more accurate, three-dimensional imaging at a fraction of the radiation dose. Owing to smaller imaging equipment, these new scanners can bring CT imaging from radiology departments to clinical rooms, emergency rooms, community facilities, and operating rooms. The scanners can be aligned vertically to examine patients when they are standing. Weight-bearing scans provide better visualization of some pathologies. Therefore, the expanding range of applications of cone beam computed tomography in various areas of healthcare is expected to provide growth opportunities to the global cone beam computed tomography market players in the future.

Patient Positioning Insights

Based on patient positioning, the cone beam computed tomography market is segmented standing, sitting, and supine. The standing segment held the largest market share in 2021, whereas the sitting position is anticipated to register the highest CAGR of 11.2% during the forecast period (2022–2028). CBCT scans can be acquired for patients in different positions. CBCT hardware that allows for image acquisition in a standing position requires less space, making it, particularly, attractive in dental, orthodontic, and maxillofacial units. However, a standing position leaves space for involuntary motion, resulting in image artifacts. Dental-maxillofacial practitioners often favor image acquisition when patients are in the standing position because of the optimal space requirements of these devices.

Application Insights

Based on application, the cone beam computed tomography market is divided into dental, ENT, breast cancer, skull base, and orthopedic applications. The dental segment held the largest share of the market in 2021. The cone beam computed tomography market for the ENT segment is expected to grow at the highest CAGR of 11.9% during the forecast period. High-quality cone beam computed tomography scans

help in post-operative, middle, and inner ear cochlear implant visualization and evaluation, reuniting duct (of the inner ear) visualization, and intraoperative temporal bone surgical guidance. Superior image quality, validity, reproducibility, and less radiation exposure are the characteristics of cone beam computed tomography imaging that have made it an attractive alternative to traditional imaging methods in ENT. The technique is gradually replacing the native X-ray method in ENT, as. Cone beam computed tomography can be used in ENT applications such as sino-nasal pathology, maxillofacial and nose trauma evaluation, cochlear implant visualization, middle/inner ear malformation and ossicular chain malformation diagnosis, and obstructive sleep apnea examination.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Global Cone Beam Computed Tomography Market – by Patient Positioning
 - 1.3.2 Global Cone Beam Computed Tomography Market – by Application
 - 1.3.3 Global Cone Beam Computed Tomography Market – by End User
 - 1.3.4 Global Cone Beam Computed Tomography Market – by Geography

2. CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. CONE BEAM COMPUTED TOMOGRAPHY MARKET – MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
 - 4.2.1 North America PEST Analysis
 - 4.2.2 Europe PEST Analysis
 - 4.2.3 Asia Pacific PEST Analysis
 - 4.2.4 South & Central America PEST Analysis
 - 4.2.5 Middle East & Africa PEST Analysis
- 4.3 Expert's Opinion

5. CONE BEAM COMPUTED TOMOGRAPHY MARKET – KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Increasing Cases of Dental Disorders
 - 5.1.2 Integration of Software Tools into CBCT Devices
- 5.2 Market Restraints
 - 5.2.1 High Initial and Maintenance Cost

5.3 Market Opportunities

5.3.1 Expanding Application Areas of CBCT Devices

5.4 Future Trends

5.4.1 Technological Advancements and R&D

5.5 Impact Analysis

6. CONE BEAM COMPUTED TOMOGRAPHY MARKET – GLOBAL ANALYSIS

6.1 Global Cone Beam Computed Tomography Market Revenue Forecast and Analysis

6.2 Global Cone Beam Computed Tomography Market, by Geography – Forecast and Analysis

6.3 Market Positioning of Key Players

7. GLOBAL CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY PATIENT POSITIONING

7.1 Overview

7.2 Cone Beam Computed Tomography Market Revenue Share, by Patient Positioning, 2021 & 2028 (%)

7.3 Standing

7.3.1 Overview

7.3.2 Standing: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.4 Sitting

7.4.1 Overview

7.4.2 Sitting: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

7.5 Supine

7.5.1 Overview

7.5.2 Supine: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8. GLOBAL CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECASTS TO 2028 – BY APPLICATION

8.1 Overview

8.2 Global Cone Beam Computed Tomography Market, by Application 2021 & 2028 (%)

8.3 Dental

8.3.1 Overview

8.3.2 Dental: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.3 Dental Implantology

8.3.3.1 Overview

8.3.4 Dental Implantology: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.5 Orthodontics

8.3.5.1 Overview

8.3.6 Orthodontics: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.7 Endodontics

8.3.7.1 Overview

8.3.8 Endodontics: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.9 Periodontics

8.3.9.1 Overview

8.3.10 Periodontics: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.11 General Dentistry

8.3.11.1 Overview

8.3.12 General Dentistry: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.3.13 Others

8.3.13.1 Overview

8.3.14 Others: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.4 ENT

8.4.1 Overview

8.4.2 ENT: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.5 Breast Cancer

8.5.1 Overview

8.5.2 Breast Cancer: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.6 Orthopedic

8.6.1 Overview

8.6.2 Orthopedic: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.7 Skull Base

8.7.1 Overview

8.7.2 Skull Base: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

8.9 Others

8.9.1 Overview

8.9.2 Others: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9. GLOBAL CONE BEAM COMPUTED TOMOGRAPHY MARKET ANALYSIS AND FORECAST TO 2028 – BY END USER

9.1 Overview

9.2 Global Cone Beam Computed Tomography Market, by End User, 2021 & 2028 (%)

9.3 Hospitals and Clinics

9.3.1 Overview

9.3.2 Hospitals and Clinics: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.4 Diagnostic Centers

9.4.1 Overview

9.4.2 Diagnostic Centers: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

9.5 Others

9.5.1 Overview

9.5.2 Others: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10. CONE BEAM COMPUTED TOMOGRAPHY MARKET – REVENUE AND FORECAST TO 2028 – GEOGRAPHIC ANALYSIS

10.1 North America: Cone Beam Computed Tomography Market

10.1.1 Overview

10.1.2 North America: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.3 North America: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.4 North America: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.4.1 North America: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)

10.1.5 North America: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.5.1 US: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.5.1.1 Overview

10.1.5.1.2 US: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.5.1.3 US: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.5.1.4 US: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.5.1.4.1 US: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)

10.1.5.1.5 US: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.5.2 Canada: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.5.2.1 Overview

10.1.5.2.2 Canada: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.5.2.3 Canada: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.5.2.4 Canada: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.5.2.4.1 Canada: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)

10.1.5.2.5 Canada: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)

10.1.5.3 Mexico: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.5.3.1 Overview

10.1.5.3.2 Mexico: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)

10.1.5.3.3 Mexico: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)

10.1.5.3.4 Mexico: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)

10.1.5.3.4.1 Mexico: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)

- 10.1.5.3.5 Mexico: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)
- 10.2 Europe: Cone Beam Computed Tomography Market
 - 10.2.1 Overview
 - 10.2.2 Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
 - 10.2.3 Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)
 - 10.2.4 Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)
 - 10.2.4.1 Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)
 - 10.2.5 Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)
 - 10.2.6 Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Country (%)
 - 10.2.6.1 UK Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
 - 10.2.6.1.1 UK Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
 - 10.2.6.1.2 UK Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)
 - 10.2.6.1.3 UK Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)
 - 10.2.6.1.3.1 UK Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)
 - 10.2.6.1.4 UK Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)
 - 10.2.6.2 Germany Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
 - 10.2.6.2.1 Germany Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)
 - 10.2.6.2.2 Germany Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)
 - 10.2.6.2.3 Germany Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)
 - 10.2.6.2.3.1 Germany Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)
 - 10.2.6.2.4 Germany Cone Beam Computed Tomography Market Revenue and

Forecasts to 2028, By End User (US\$ Million)

10.2.6.3 France Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.2.6.3.1 France Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)

10.2.6.3.2 France Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)0

10.2.6.3.3 France Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)0

10.2.6.3.3.1 France Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)1

10.2.6.3.4 France Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)1

10.2.6.4 Italy Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)2

10.2.6.4.1 Italy Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)2

10.2.6.4.2 Italy Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)3

10.2.6.4.3 Italy Cone Beam Computed Tomography Market Revenue And Forecasts to 2028, By Application (US\$ Million)3

10.2.6.4.3.1 Italy Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)4

10.2.6.4.4 Italy Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)4

10.2.6.5 Spain Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)5

10.2.6.5.1 Spain Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)5

10.2.6.5.2 Spain Cone Beam Computed Tomography Market Revenue And Forecasts to 2028, By Patient Positioning (US\$ Million)6

10.2.6.5.3 Spain Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)6

10.2.6.5.3.1 Spain Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)7

10.2.6.5.4 Spain Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)7

10.2.6.6 Rest of Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)8

- 10.2.6.6.1 Rest of Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028 (US\$ Million)8
- 10.2.6.6.2 Rest of Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Patient Positioning (US\$ Million)9
- 10.2.6.6.3 Rest of Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Application (US\$ Million)9
 - 10.2.6.6.3.1 Rest of Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By Dental Application (US\$ Million)0
- 10.2.6.6.4 Rest Europe Cone Beam Computed Tomography Market Revenue and Forecasts to 2028, By End User (US\$ Million)0
- 10.3 Asia Pacific: Cone Beam Computed Tomography Market1
 - 10.3.1 Overview1
 - 10.3.2 Asia Pacific: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)2
 - 10.3.3 Asia Pacific: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)2
 - 10.3.4 Asia Pacific: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)3
 - 10.3.4.1 Asia Pacific: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)3
 - 10.3.5 Asia Pacific: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)4
 - 10.3.6 Asia Pacific: Cone Beam Computed Tomography Market, by Country, 2021 & 2028 (%)4
 - 10.3.6.1 China: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)5
 - 10.3.6.1.1 Overview5
 - 10.3.6.1.2 China: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)5
 - 10.3.6.1.3 China: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)6
 - 10.3.6.1.4 China: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)6
 - 10.3.6.1.4.1 China: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)7
 - 10.3.6.1.5 China Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)7
 - 10.3.6.2 Japan: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)8

- 10.3.6.2.1 Overview8
- 10.3.6.2.2 Japan: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)8
- 10.3.6.2.3 Japan: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)9
- 10.3.6.2.4 Japan: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)9
 - 10.3.6.2.4.1 Japan: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)0
- 10.3.6.2.5 Japan: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)0
- 10.3.6.3 India: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)1
 - 10.3.6.3.1 Overview1
 - 10.3.6.3.2 India: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)1
 - 10.3.6.3.3 India: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)2
 - 10.3.6.3.4 India: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)2
 - 10.3.6.3.4.1 India: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)3
 - 10.3.6.3.5 India: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)3
- 10.3.6.4 South Korea: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)4
 - 10.3.6.4.1 Overview4
 - 10.3.6.4.2 South Korea: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)4
 - 10.3.6.4.3 South Korea: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)5
 - 10.3.6.4.4 South Korea: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)5
 - 10.3.6.4.4.1 South Korea: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)6
 - 10.3.6.4.5 South Korea: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)6
- 10.3.6.5 Australia: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)7

- 10.3.6.5.1 Overview7
- 10.3.6.5.2 Australia: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)7
- 10.3.6.5.3 Australia: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)8
- 10.3.6.5.4 Australia: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)8
 - 10.3.6.5.4.1 Australia: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)9
 - 10.3.6.5.5 Australia: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)9
- 10.3.6.6 Rest of Asia Pacific: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)0
 - 10.3.6.6.1 Overview0
 - 10.3.6.6.2 Rest of Asia Pacific: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)0
 - 10.3.6.6.3 Rest of Asia Pacific: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)1
 - 10.3.6.6.4 Rest of Asia Pacific: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)1
 - 10.3.6.6.4.1 Rest of Asia Pacific: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)2
 - 10.3.6.6.5 Rest of Asia Pacific: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)2
- 10.4 Middle East & Africa Cone Beam Computed Tomography Market3
 - 10.4.1 Overview3
 - 10.4.2 Middle East & Africa: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)4
 - 10.4.3 Middle East & Africa: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)4
 - 10.4.4 Middle East & Africa: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)5
 - 10.4.4.1 Middle East & Africa: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)5
 - 10.4.5 Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)6
 - 10.4.6 Middle East & Africa: Cone Beam Computed Tomography Market, by Country, 2021 & 2028 (%)6
 - 10.4.6.1 UAE: Cone Beam Computed Tomography Market – Revenue and Forecast to

- 2028 (US\$ Million)7
- 10.4.6.1.1 Overview7
- 10.4.6.1.2 UAE: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)7
- 10.4.6.1.3 UAE: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)8
- 10.4.6.1.4 UAE: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)8
 - 10.4.6.1.4.1 UAE: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)9
 - 10.4.6.1.5 UAE Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)9
- 10.4.6.2 Saudi Arabia: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)0
 - 10.4.6.2.1 Overview0
 - 10.4.6.2.2 Saudi Arabia: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)0
 - 10.4.6.2.3 Saudi Arabia: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)1
 - 10.4.6.2.4 Saudi Arabia: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)1
 - 10.4.6.2.4.1 Saudi Arabia: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)2
 - 10.4.6.2.5 Saudi Arabia Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)2
- 10.4.6.3 South Africa: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)3
 - 10.4.6.3.1 Overview3
 - 10.4.6.3.2 South Africa: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)3
 - 10.4.6.3.3 South Africa: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)4
 - 10.4.6.3.4 South Africa: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)4
 - 10.4.6.3.4.1 South Africa: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)5
 - 10.4.6.3.5 South Africa Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)5
- 10.4.6.4 Rest of Middle East & Africa: Cone Beam Computed Tomography Market –

Revenue and Forecast to 2028 (US\$ Million)6

10.4.6.4.1 Overview6

10.4.6.4.2 Rest of Middle East & Africa: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)6

10.4.6.4.3 Rest of Middle East & Africa: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)7

10.4.6.4.4 Rest of Middle East & Africa: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)7

10.4.6.4.4.1 Rest of Middle East & Africa: Cone Beam Computed Tomography Market, by Dental Application, 2019–2028 (US\$ Million)8

10.4.6.4.5 Rest of Middle East & Africa Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)8

10.5 South & Central America Cone Beam Computed Tomography Market9

10.5.1 Overview9

10.5.2 South & Central America: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)0

10.5.3 South & Central America: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)0

10.5.4 South & Central America: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)1

10.5.4.1 South & Central America: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)1

10.5.5 South & Central America: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)2

10.5.6 South & Central America: Cone Beam Computed Tomography Market, by Country, 2021 & 2028 (%)2

10.5.6.1 Brazil: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)3

10.5.6.1.1 Overview3

10.5.6.1.2 Brazil: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)3

10.5.6.1.3 Brazil: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)4

10.5.6.1.4 Brazil: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)4

10.5.6.1.4.1 Brazil: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)5

10.5.6.1.5 Brazil: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)5

- 10.5.6.2 Argentina: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)6
 - 10.5.6.2.1 Overview6
 - 10.5.6.2.2 Argentina: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)6
 - 10.5.6.2.3 Argentina: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)7
 - 10.5.6.2.4 Argentina: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)7
 - 10.5.6.2.4.1 Argentina: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)8
 - 10.5.6.2.5 Argentina: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)8
- 10.5.6.3 Rest of South & Central America: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)9
 - 10.5.6.3.1 Overview9
 - 10.5.6.3.2 Rest of South & Central America: Cone Beam Computed Tomography Market – Revenue and Forecast to 2028 (US\$ Million)9
 - 10.5.6.3.3 Rest of South & Central America: Cone Beam Computed Tomography Market, by Patient Positioning, 2019–2028 (US\$ Million)0
 - 10.5.6.3.4 Rest of South & Central America: Cone Beam Computed Tomography Market, by Application, 2019–2028 (US\$ Million)0
 - 10.5.6.3.4.1 Rest of South & Central America: Cone Beam Computed Tomography Market, by Dental, 2019–2028 (US\$ Million)1
 - 10.5.6.3.5 Rest of South & Central America: Cone Beam Computed Tomography Market, by End User, 2019–2028 (US\$ Million)1

11. IMPACT OF COVID-19 PANDEMIC ON CONE BEAM COMPUTED TOMOGRAPHY MARKET2

- 11.1 North America: Impact Assessment of COVID-19 Pandemic2
- 11.2 Europe: Impact Assessment of COVID-19 Pandemic4
- 11.3 Asia Pacific: Impact Assessment of COVID-19 Pandemic6
- 11.4 Middle East & Africa: Impact Assessment of COVID-19 Pandemic8
- 11.5 South & Central America: Impact Assessment of COVID-19 Pandemic0

12. CONE BEAM COMPUTED TOMOGRAPHY MARKET – INDUSTRY LANDSCAPE2

- 12.1 Overview2
- 12.2 Growth Strategies in Cone Beam Computed Tomography Market2
- 12.3 Inorganic Growth Strategies3
 - 12.3.1 Overview3
- 12.4 Organic Growth Strategies3
 - 12.4.1 Overview3

13. COMPANY PROFILES4

- 13.1 Dentsply Sirona Inc4
 - 13.1.1 Key Facts4
 - 13.1.2 Business Description4
 - 13.1.3 Products and Services4
 - 13.1.4 Financial Overview5
 - 13.1.5 SWOT Analysis6
 - 13.1.6 Key Developments7
- 13.2 Newtom8
 - 13.2.1 Key Facts8
 - 13.2.2 Business Description8
 - 13.2.3 Products and Services8
 - 13.2.4 Financial Overview8
 - 13.2.5 SWOT Analysis9
 - 13.2.6 Key Developments9
- 13.3 Carestream Dental LLC.0
 - 13.3.1 Key Facts0
 - 13.3.2 Business Description0
 - 13.3.3 Products and Services0
 - 13.3.4 Financial Overview0
 - 13.3.5 SWOT Analysis1
 - 13.3.6 Key Developments1
- 13.4 Fussen Group2
 - 13.4.1 Key Facts2
 - 13.4.2 Business Description2
 - 13.4.3 Products and Services2
 - 13.4.4 Financial Overview2
 - 13.4.5 SWOT Analysis3
 - 13.4.6 Key Developments3
- 13.5 PreXion4
 - 13.5.1 Key Facts4

- 13.5.2 Business Description4
- 13.5.3 Products and Services4
- 13.5.4 Financial Overview4
- 13.5.5 SWOT Analysis5
- 13.5.6 Key Developments5
- 13.6 Brainlab AG6
- 13.6.1 Key Facts6
- 13.6.2 Business Description6
- 13.6.3 Products and Services6
- 13.6.4 Financial Overview6
- 13.6.5 SWOT Analysis7
- 13.6.6 Key Developments7
- 13.7 IDETEC MEDICAL IMAGING8
- 13.7.1 Key Facts8
- 13.7.2 Business Description8
- 13.7.3 Products and Services8
- 13.7.4 Financial Overview8
- 13.7.5 SWOT Analysis9
- 13.7.6 Key Developments9
- 13.8 Vatech Co., Ltd.0
- 13.8.1 Key Facts0
- 13.8.2 Business Description0
- 13.8.3 Products and Services0
- 13.8.4 Financial Overview1
- 13.8.5 SWOT Analysis1
- 13.8.6 Key Developments1
- 13.9 Planmeca Oy2
- 13.9.1 Key Facts2
- 13.9.2 Business Description2
- 13.9.3 Products and Services2
- 13.9.4 Financial Overview2
- 13.9.5 SWOT Analysis3
- 13.9.6 Key Developments3
- 13.10 Canon Medical Systems4
- 13.10.1 Key Facts4
- 13.10.2 Business Description4
- 13.10.3 Products and Services4
- 13.10.4 Financial Overview5
- 13.10.5 SWOT Analysis6

13.10.6 Key Developments7

List Of Tables

LIST OF TABLES

Table 1. North America Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 2. North America Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 3. North America: Cone Beam Computed Tomography Market, by Dental – Revenue and Forecast to 2028 (US\$ Million)

Table 4. North America Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 5. US Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 6. US Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 7. US: Cone Beam Computed Tomography Market, by Dental – Revenue and Forecast to 2028 (US\$ Million)

Table 8. US Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 9. Canada Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 10. Canada Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 11. Canada: Cone Beam Computed Tomography Market, by Dental – Revenue and Forecast to 2028 (US\$ Million)

Table 12. Canada Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 13. Mexico Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 14. Mexico Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 15. Mexico: Cone Beam Computed Tomography Market, by Dental – Revenue and Forecast to 2028 (US\$ Million)

Table 16. Mexico Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 17. Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 18. Europe Cone Beam Computed Tomography Market, by Application –

Revenue and Forecast to 2028 (US\$ Million)

Table 19. Europe Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 20. Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 21. UK Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 22. UK Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 23. UK Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 24. UK Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 25. Germany Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 26. Germany Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 27. Germany Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 28. Germany Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 29. France Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 30. France Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 31. France Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 32. France Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 33. Italy Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 34. Italy Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)

Table 35. Italy Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)

Table 36. Italy Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)

Table 37. Spain Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)

Table 38. Spain Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)6

Table 39. Spain Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)7

Table 40. Spain Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)7

Table 41. Rest of Europe Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)9

Table 42. Rest of Europe Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)9

Table 43. Rest of Europe Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)0

Table 44. Rest of Europe Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)0

Table 45. Asia Pacific Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)2

Table 46. Asia Pacific Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)3

Table 47. Asia Pacific Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)3

Table 48. Asia Pacific Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)4

Table 49. China Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)6

Table 50. China Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)6

Table 51. China Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)7

Table 52. China Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)7

Table 53. Japan Cone Beam Computed Tomography Market, by Patient Positioning – Revenue and Forecast to 2028 (US\$ Million)9

Table 54. Japan Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)9

Table 55. Japan Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)0

Table 56. Japan Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)0

Table 57. India Cone Beam Computed Tomography Market, by Patient Positioning –

Revenue and Forecast to 2028 (US\$ Million)²

Table 58. India Cone Beam Computed Tomography Market, by Application – Revenue and Forecast to 2028 (US\$ Million)²

Table 59. India Cone Beam Computed Tomography Market, by Dental Application – Revenue and Forecast to 2028 (US\$ Million)³

Table 60. India Cone Beam Computed Tomography Market, by End User – Revenue and Forecast to 2028 (US\$ Million)³

Table 61. South Korea Cone Beam Computed Tomography Mark

I would like to order

Product name: Cone Beam Computed Tomography Market Forecast to 2028 - COVID-19 Impact and Global Analysis By Type (Standing, Sitting, and Supine), Application (Dental, ENT, Breast Cancer, Orthopedic, Skull Base, and Others), and End User (Hospitals & Clinics, Diagnostic Centers, and Others)

Product link: <https://marketpublishers.com/r/C9428143B4F6EN.html>

Price: US\$ 4,550.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/C9428143B4F6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970