

Cloud Infrastructure Entitlements Management (CIEM) Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Component (Solution and Services), Organization Size (Large Enterprises and SMEs), and End User (IT & Telecom, Healthcare, BFSI, Manufacturing, Retail & E-commerce, and Others)

<https://marketpublishers.com/r/CADEAB259958EN.html>

Date: March 2024

Pages: 150

Price: US\$ 5,190.00 (Single User License)

ID: CADEAB259958EN

Abstracts

The global cloud infrastructure entitlements management (CIEM) market size is expected to grow from US\$ 1.03 billion in 2022 and is expected to reach US\$ 14.11 billion by 2030; it is estimated to record a CAGR of 38.7% from 2022 to 2030.

Over the past few decades, the market for cloud infrastructure entitlements management has experienced significant growth, driven by factors such as increasing adoption of cloud-based deployment models and rising cloud-based cyberattacks. Businesses across all sectors are undergoing a digital transition due to automation. They are searching for technology that will enable them to reduce investment expenses and boost efficiency.

Europe comprises economies such as Germany, France, Italy, the UK, Russia, and the Rest of Europe. In terms of revenue, North America dominated the cloud infrastructure entitlements management (CIEM) market share. Technologies such as cloud computing, IoT, and edge computing are digital technologies that contribute to achieving sustainability goals of industries such as BFSI, IT & telecom, mobility, buildings, and manufacturing. The European Union supports the development of cloud computing in

the region by undertaking research and innovation actions under the Horizon 2020 Program. EU-funded projects accelerate the adoption of cloud infrastructures among businesses. In addition, the EU intended to invest US\$ 2.16 billion(?2 billion) via the European Data Strategy in the European High Impact Project, which will federate energy-efficient and trustworthy cloud infrastructures and related services among enterprises.

Cloud adoption in the UK has surged significantly in the last couple of years. According to Pure Cloud Solutions, the UK is the third largest investor in cloud computing (investing ~EUR 10 billion yearly). Per the Cloud Industry Forum (CIF), the overall cloud adoption rate in the UK is 84% across both the public and private sectors. A blog by WebTribunal states that the number of UK businesses using cloud services grew by 88% in 2018 from 85% in 2017. Moreover, 10% were at the trial stage, while only 2% were not using cloud computing in any way. According to the Bank of England, as of January 2020, the UK's 30 largest banks have adopted ~2,000 cloud-based applications. Thus, increasing cloud adoption among the public and private sectors in the UK favors the adoption of cloud infrastructure entitlements management (CIEM) solutions in the country.

Microsoft; Palo Alto Networks; Check Point Software Technologies Ltd.; CrowdStrike Holdings Inc; CyberArk Software Ltd; Radware Ltd; One Identity LLC; Zscaler Inc; Orca Security; and Tenable, Inc. are among are among the prominent players profiled in the cloud infrastructure entitlements management (CIEM) market report. Several other essential market players were also analyzed in the cloud infrastructure entitlements management (CIEM) market analysis for a holistic view of the market and its ecosystem.

The overall cloud infrastructure entitlements management (CIEM) market size has been derived using both primary and secondary sources. To begin the cloud infrastructure entitlements management (CIEM) market research process, thorough secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the cloud infrastructure entitlements management (CIEM) market forecast. The process also serves the purpose of obtaining an overview and market forecast of the cloud infrastructure entitlements management (CIEM) market growth with respect to all market segments. Also, multiple primary interviews have been conducted with industry participants and commentators to validate the data and gain more analytical insights about the topic. Participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts,

research analysts, and key opinion leaders—specializing in the global cloud infrastructure entitlements management (CIEM) market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 Market Definition, Assumptions and Limitations
- 1.3 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights
- 2.2 Market Attractiveness Analysis

3. RESEARCH METHODOLOGY

4. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 List of Vendors in the Value Chain

5. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET - KEY MARKET DYNAMICS

- 5.1 Key Market Drivers
- 5.2 Key Market Restraints
- 5.3 Key Market Opportunities
- 5.4 Future Trends
- 5.5 Impact Analysis of Drivers and Restraints

6. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET - GLOBAL MARKET ANALYSIS

- 6.1 Cloud Infrastructure Entitlements Management (CIEM) - Global Market Overview
- 6.2 Cloud Infrastructure Entitlements Management (CIEM) - Global Market and Forecast to 2030

7. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET – REVENUE ANALYSIS (USD MILLION) – BY COMPONENT, 2020-2030

- 7.1 Overview
- 7.2 Solutions
- 7.3 Services

8. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET – REVENUE ANALYSIS (USD MILLION) – BY ORGANIZATION SIZE, 2020-2030

- 8.1 Overview
- 8.2 SMEs
- 8.3 Large Enterprises

9. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET – REVENUE ANALYSIS (USD MILLION) – BY VERTICAL, 2020-2030

- 9.1 Overview
- 9.2 BFSI
- 9.3 Healthcare
- 9.4 IT and Telecom
- 9.5 Manufacturing
- 9.6 Retail and eCommerce
- 9.7 Others

10. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET - REVENUE ANALYSIS (USD MILLION), 2020-2030 – GEOGRAPHICAL ANALYSIS

- 10.1 North America
 - 10.1.1 North America Cloud Infrastructure Entitlements Management (CIEM) Market Overview
 - 10.1.2 North America Cloud Infrastructure Entitlements Management (CIEM) Market Revenue and Forecasts to 2030
 - 10.1.3 North America Cloud Infrastructure Entitlements Management (CIEM) Market Revenue and Forecasts and Analysis - By Component
 - 10.1.4 North America Cloud Infrastructure Entitlements Management (CIEM) Market Revenue and Forecasts and Analysis - By Organization Size
 - 10.1.5 North America Cloud Infrastructure Entitlements Management (CIEM) Market Revenue and Forecasts and Analysis - By Vertical

10.1.6 North America Cloud Infrastructure Entitlements Management (CIEM) Market Revenue and Forecasts and Analysis - By Countries

10.1.6.1 United States Cloud Infrastructure Entitlements Management (CIEM) Market

10.1.6.1.1 United States Cloud Infrastructure Entitlements Management (CIEM) Market, by Component

10.1.6.1.2 United States Cloud Infrastructure Entitlements Management (CIEM) Market, by Organization Size

10.1.6.1.3 United States Cloud Infrastructure Entitlements Management (CIEM) Market, by Vertical

10.1.6.2 Canada Cloud Infrastructure Entitlements Management (CIEM) Market

10.1.6.2.1 Canada Cloud Infrastructure Entitlements Management (CIEM) Market, by Component

10.1.6.2.2 Canada Cloud Infrastructure Entitlements Management (CIEM) Market, by Organization Size

10.1.6.2.3 Canada Cloud Infrastructure Entitlements Management (CIEM) Market, by Vertical

10.1.6.3 Mexico Cloud Infrastructure Entitlements Management (CIEM) Market

10.1.6.3.1 Mexico Cloud Infrastructure Entitlements Management (CIEM) Market, by Component

10.1.6.3.2 Mexico Cloud Infrastructure Entitlements Management (CIEM) Market, by Organization Size

10.1.6.3.3 Mexico Cloud Infrastructure Entitlements Management (CIEM) Market, by Vertical

Note - Similar analysis would be provided for below mentioned regions/countries

10.2 Europe

10.2.1 Germany

10.2.2 France

10.2.3 Italy

10.2.4 United Kingdom

10.2.5 Russia

10.2.6 Rest of Europe

10.3 Asia-Pacific

10.3.1 Australia

10.3.2 China

10.3.3 India

10.3.4 Japan

10.3.5 South Korea

10.3.6 Rest of Asia-Pacific

10.4 Middle East and Africa

- 10.4.1 South Africa
- 10.4.2 Saudi Arabia
- 10.4.3 U.A.E
- 10.4.4 Rest of Middle East and Africa
- 10.5 South and Central America
 - 10.5.1 Brazil
 - 10.5.2 Argentina
 - 10.5.3 Rest of South and Central America

11. INDUSTRY LANDSCAPE

- 11.1 Mergers and Acquisitions
- 11.2 Agreements, Collaborations, Joint Ventures
- 11.3 New Product Launches
- 11.4 Expansions and Other Strategic Developments

12. COMPETITIVE LANDSCAPE

- 12.1 Heat Map Analysis by Key Players
- 12.2 Company Positioning and Concentration

13. CLOUD INFRASTRUCTURE ENTITLEMENTS MANAGEMENT (CIEM) MARKET - KEY COMPANY PROFILES

- 13.1 Check Point Software Technologies Ltd
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments

Note - Similar information would be provided for below list of companies

- 13.2 CrowdStrike Holdings Inc
- 13.3 CyberArk Software Ltd
- 13.4 One Identity LLC
- 13.5 Microsoft Corporation
- 13.6 Palo Alto Networks
- 13.7 Radware Ltd
- 13.8 Orca Security

13.9 Tenable Inc
13.10 Zscaler Inc

14. APPENDIX

14.1 Glossary
14.2 About The Insight Partners
14.3 Market Intelligence Cloud

I would like to order

Product name: Cloud Infrastructure Entitlements Management (CIEM) Market Size and Forecast (2020 - 2030), Global and Regional Share, Trend, and Growth Opportunity Analysis Report
Coverage: By Component (Solution and Services), Organization Size (Large Enterprises and SMEs), and End User (IT & Telecom, Healthcare, BFSI, Manufacturing, Retail & E-commerce, and Others)

Product link: <https://marketpublishers.com/r/CADEAB259958EN.html>

Price: US\$ 5,190.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/CADEAB259958EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970