

# **Centrifugal Radial Flow Pump Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Stage (Single Stage and Multistage), Operation Type (Electric, Hydraulic, and Air Driven), Type (Overhung Impeller, Vertically Suspended, and Between Bearing), End User [Industrial (Water & Wastewater Treatment, Oil & Gas, Power Generation, Chemical, Food & Beverages, and Others), Residential, Commercial, and Agriculture], and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South America)**

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## **Abstracts**

Centrifugal radial flow pump market size was valued at US\$ 30.44 billion in 2024 and is expected to reach US\$ 44.01 billion by 2031; it is estimated to record a CAGR of 5.64% from 2025 to 2031.

The centrifugal radial flow pump market is segmented into 5 major regions: North America, Europe, Asia Pacific, Middle East and Africa, South America. Asia Pacific dominated the centrifugal radial flow pump market in 2024. Europe is the second-largest contributor to the global centrifugal radial flow pump market, followed by North America.

The Centrifugal radial flow pump market growth in Asia Pacific is driven by rapid industrialization, widespread adoption of Industry 4.0 technologies, and investments in

smart infrastructure in countries such as China, Japan, India, South Korea, and Australia. Asia Pacific is witnessing rapid industrialization, with expanding manufacturing, chemical, oil & gas, and water treatment sectors that rely heavily on radial flow pumps for fluid transfer, circulation, and cooling in large-scale operations. The region's rising energy infrastructure development—including conventional and renewable power plants—creates significant demand for these pumps. Moreover, government initiatives and public-private partnerships in countries such as China, India, Japan, and South Korea foster innovation, enhance local manufacturing, and encourage the adoption of technology.

Market trends are shaped by digital transformation and the adoption of cloud-based and smart pump solutions, supported by 5G networks and connected devices. Growing sustainability concerns are motivating stricter environmental regulations, which in turn are pushing the adoption of eco-friendly pump technologies. Favorable government policies such as China's 'Made in China 2025' and India's 'Digital India' also catalyze market expansion by supporting infrastructure development and technological advancements. Market restraints include regulatory fragmentation, data privacy issues, and infrastructure disparities across countries. However, Asia Pacific continues to maintain a competitive edge and is emerging as a key hub for the radial flow pump market growth.

**Centrifugal Radial Flow Pump Market Trend:** Radial flow pumps have been crucial for water distribution, wastewater treatment, and irrigation due to their efficiency in handling large volumes of fluid. The escalating global demand for sustainability, precision water management, and automation has catalyzed the adoption of smart technologies within these systems. Moreover, the integration of IoT sensors, AI-based analytics, and cloud connectivity into radial flow pump networks enables continuous monitoring of performance metrics, including flow rates, pressure, energy consumption, and pump health.

Real-time smart water systems allow operators to detect anomalies and predict maintenance needs. They also dynamically optimize pump operations to adapt to fluctuating demand, improving efficiency and reliability. As a result, water utilities and industrial users can significantly reduce energy costs, minimize downtime, and extend the service life of their pumps. Moreover, such integration also supports data-driven decision-making, helping organizations balance operational efficiency with environmental responsibility. Additionally, for governments and municipalities engaged in smart infrastructure development, such systems offer actionable insights for managing urban water distribution and mitigating losses due to leaks or inefficiencies.

By aligning with digital transformation initiatives across water, energy, and environmental sectors, manufacturers are innovating to produce smarter, more adaptive pump technologies. Moreover, these trends also align with the global movement toward sustainable resource management and regulatory mandates that emphasize real-time monitoring and reporting. Thus, manufacturers that embed advanced sensing, automation, and analytics capabilities into radial flow pumps are poised to gain a competitive advantage in the market.

Xylem Inc., Sulzer Ltd., Sujal Engineering, Gorman-Rupp Company (Gorman-Rupp Pumps), Grundfos Holding A/S, C.R.I. Pumps Private Limited, Parker Hannifin Corporation, Denwell Fluid Controls, Kirloskar Brothers Limited (KBL), and Ebara Corporation are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the centrifugal radial flow pump market and its ecosystem.

The overall centrifugal radial flow pump market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the centrifugal radial flow pump market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the centrifugal radial flow pump market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Centrifugal Radial Flow Pump market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Centrifugal Radial Flow Pump market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Centrifugal Radial Flow Pump market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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