

Centrifugal Mixed-flow Pump Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Stage (Single Stage and Multistage), Operation Type (Electric, Hydraulic, and Air Driven), Type (Overhung Impeller, Vertically Suspended, and Between Bearing), End User (Industrial [Water & Wastewater Treatment, Oil & Gas, Power Generation, Chemical, Food & Beverages, Others], Residential, Commercial, and Agriculture), and Geography (North America, Europe, Asia Pacific, Middle East & Africa, and South America)

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Abstracts

Centrifugal mixed-flow pump market size was valued at US\$ 4.83 billion in 2024 and is expected to reach US\$ 7.37 billion by 2031; it is estimated to record a CAGR of 6.44% from 2025 to 2031.

The centrifugal mixed-flow pump market is segmented into 5 major regions: North America, Europe, Asia Pacific, Middle East and Africa, South America. Asia Pacific dominated the centrifugal mixed-flow pump market in 2024. Europe is the second-largest contributor to the global centrifugal mixed-flow pump market, followed by North America.

The mixed-flow pump market in Asia Pacific is marked by robust growth and

dominance, primarily driven by rapid industrialization, urban expansion, and significant investments in infrastructure development. This region holds a substantial share of the global market, underscoring its critical role in the worldwide supply and demand structure for mixed-flow pumps. Government initiatives in this region are aimed at upgrading water infrastructure, wastewater treatment, and irrigation systems, particularly in China, India, and Southeast Asian countries.

Key growth drivers include the rising demand for energy-efficient pumping solutions across multiple industries such as power generation, chemical processing, oil & gas, and municipal water management. The region's manufacturing base benefits from competitive pricing and extensive local production capabilities. Technological advancements in pump design, materials, and smart monitoring systems—such as IoT-enabled predictive maintenance—have enhanced pump efficiency, reliability, and automation.

Sustainability considerations promote the adoption of mixed-flow pumps that deliver higher energy efficiency and reduced operational costs. The expanding agricultural sector—with its increasing irrigation needs, alongside urban flood management and water resource management projects—significantly contributes to sustained demand. Additionally, the integration of automation and industrial digitization has improved operational performance and minimized downtime. Thus, the market is characterized by rapid industrial and infrastructural development, technological innovation, and governmental support for water and energy projects.

Centrifugal Mixed-Flow Pump Market Trend: As industries such as water and wastewater treatment, power generation, and irrigation increasingly demand efficient fluid transport systems, manufacturers are focusing on optimizing impeller design to enhance performance and energy efficiency. Currently, advanced impeller technologies, including three-dimensional modeling and computational fluid dynamics (CFD), enable engineers to develop designs that minimize turbulence, reduce cavitation, and enhance flow uniformity. These innovations are resulting in pumps that operate with higher efficiency, lower operating costs, and longer service life, aligning with global trends toward energy conservation.

By improving hydraulic performance, these advanced technologies directly contribute to reduced power consumption, which is increasingly critical as energy prices fluctuate and regulations become tighter. Furthermore, better hydraulic performance ensures more reliable operation under varying load conditions, supporting industries with continuous and demanding processes. The integration of composite and corrosion-resistant

materials in impeller construction further enhances durability and reduces maintenance requirements. As smart manufacturing and digital twin technologies continue to evolve, manufacturers are likely to adopt predictive analytics to refine impeller behavior.

Ebara Corp, Kirloskar Brothers Limited, Sujal Engineering, Parker-Hannifin Corp, C.R.I. Pumps Private Limited, Grundfos Holding A/S, Gorman-Rupp Company, Chemlin Pumps and Valves Pvt. Ltd., Xylem, Inc., and Sulzer Ltd are among the key players profiled during this market study. Several other essential market players were also studied and analyzed to get a holistic view of the centrifugal mixed-flow pump market and its ecosystem.

The overall centrifugal mixed-flow pump market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the centrifugal mixed-flow pump market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders specializing in the centrifugal mixed-flow pump market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Centrifugal Mixed-flow Pump market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Centrifugal Mixed-flow Pump market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Centrifugal Mixed-flow Pump market trends, along

with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. INTRODUCTION

- 1.1 Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Analyst Market Outlook
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:
- 3.3 Assumptions and Limitations

4. CENTRIFUGAL MIXED-FLOW PUMP MARKET LANDSCAPE

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material/Component Suppliers:
 - 4.3.2 Mixed-Flow Pump Manufacturers:
 - 4.3.3 Distributors and Dealers:
 - 4.3.4 End Users:
 - 4.3.5 List of Vendors in the Value Chain

5. CENTRIFUGAL MIXED-FLOW PUMP MARKET – KEY MARKET DYNAMICS

- 5.1 Centrifugal Mixed-flow Pump Market – Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Growing Adoption of Energy-Efficient and Environmentally Sustainable Pump

Technologies

5.2.2 Expanding Agricultural Activities Driving Demand for Reliable Irrigation Pumps

5.2.3 Increasing Urbanization and Industrial Growth Promoting Market Expansion

5.3 Market Restraints

5.3.1 Expensive Advanced Mixed-Flow Pump Technologies Deterring Potential Customers

5.3.2 Fluctuations in Raw Material Prices Impacting Costs

5.4 Market Opportunities

5.4.1 Integrating IoT and Digital Technologies to Deliver Predictive Insights

5.4.2 Developing Advanced Pump Materials for Better Performance

5.4.3 Rising Demand for Smart Pump Systems to Minimize Operational Disruptions

5.5 Future Trends

5.5.1 Adopting Advanced Impeller Technologies to Enhance Energy Efficiency

5.5.2 Developing Hybrid Pump Technologies for Precise Control and Better Performance

5.6 Impact of Drivers and Restraints:

6. CENTRIFUGAL MIXED-FLOW PUMP MARKET – GLOBAL MARKET ANALYSIS

6.1 Centrifugal Mixed-flow Pump Market Revenue (US\$ Million), 2021–2031

6.2 Centrifugal Mixed-flow Pump Market Forecast Analysis

7. CENTRIFUGAL MIXED-FLOW PUMP MARKET ANALYSIS – BY STAGE

7.1 Single Stage

7.1.1 Overview

7.1.2 Single Stage: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

7.2 Multistage

7.2.1 Overview

7.2.2 Multistage: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

8. CENTRIFUGAL MIXED-FLOW PUMP MARKET ANALYSIS – BY OPERATION TYPE

8.1 Electric

8.1.1 Overview

8.1.2 Electric: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031

(US\$ Million)

8.2 Hydraulic

8.2.1 Overview

8.2.2 Hydraulic: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031

(US\$ Million)

8.3 Air Driven

8.3.1 Overview

8.3.2 Air Driven: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031

(US\$ Million)

9. CENTRIFUGAL MIXED-FLOW PUMP MARKET ANALYSIS – BY TYPE

9.1 Overhung Impeller

9.1.1 Overview

9.1.2 Overhung Impeller: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

9.2 Vertically Suspended

9.2.1 Overview

9.2.2 Vertically Suspended: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

9.3 Between Bearing

9.3.1 Overview

9.3.2 Between Bearing: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

10. CENTRIFUGAL MIXED-FLOW PUMP MARKET ANALYSIS – BY END USER

10.1 Industrial

10.1.1 Overview

10.1.2 Industrial: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

10.2 Residential

10.2.1 Overview

10.2.2 Residential: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

10.3 Agriculture

10.3.1 Overview

10.3.2 Agriculture: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

10.4 Commercial

10.4.1 Overview

10.4.2 Commercial: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

11. CENTRIFUGAL MIXED-FLOW PUMP MARKET ANALYSIS – BY INDUSTRIAL1

11.1 Water and Wastewater Treatment

11.1.1 Overview

11.1.2 Water and Wastewater Treatment: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

11.2 Oil and Gas

11.2.1 Overview

11.2.2 Oil and Gas: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

11.3 Power Generation

11.3.1 Overview

11.3.2 Power Generation: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

11.4 Chemical

11.4.1 Overview

11.4.2 Chemical: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

11.5 Food and Beverages

11.5.1 Overview

11.5.2 Food and Beverages: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

11.6 Others

11.6.1 Overview

11.6.2 Others: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

12. CENTRIFUGAL MIXED-FLOW PUMP MARKET – GEOGRAPHICAL ANALYSIS

12.1 Overview

12.2 North America

12.2.1 North America Centrifugal Mixed-flow Pump Market Overview

12.2.2 North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

- 12.2.3 North America: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.2.3.1 North America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Stage
- 12.2.4 North America: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.2.4.1 North America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Operation Type
- 12.2.5 North America: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.2.5.1 North America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Type
- 12.2.6 North America: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.2.6.1 North America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by End User
- 12.2.7 North America: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.2.7.1 North America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Industrial1
- 12.2.8 North America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.2.8.1 North America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.2.8.2 US: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.2.8.2.1 US: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.2.8.2.2 US: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.2.8.2.3 US: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.2.8.2.4 US: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.2.8.2.5 US: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.2.8.3 Canada: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.2.8.3.1 Canada: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.2.8.3.2 Canada: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.2.8.3.3 Canada: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.2.8.3.4 Canada: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.2.8.3.5 Canada: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.2.8.4 Mexico: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.2.8.4.1 Mexico: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.2.8.4.2 Mexico: Centrifugal Mixed-flow Pump Market Breakdown, by Operation

Type

12.2.8.4.3 Mexico: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.2.8.4.4 Mexico: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.2.8.4.5 Mexico: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.3 Europe

12.3.1 Europe Centrifugal Mixed-flow Pump Market Overview

12.3.2 Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

12.3.3 Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.3.3.1 Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Stage

12.3.4 Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

12.3.4.1 Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Operation Type

12.3.5 Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.3.5.1 Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Type

12.3.6 Europe: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.3.6.1 Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by End User

12.3.7 Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.3.7.1 Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Industrial1

12.3.8 Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country

12.3.8.1 Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country

12.3.8.2 Germany: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.3.8.2.1 Germany: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.3.8.2.2 Germany: Centrifugal Mixed-flow Pump Market Breakdown, by Operation

Type

12.3.8.2.3 Germany: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.3.8.2.4 Germany: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.3.8.2.5 Germany: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.3.8.3 UK: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.3.8.3.1 UK: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.3.8.3.2 UK: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

- 12.3.8.3.3 UK: Centrifugal Mixed-flow Pump Market Breakdown, by Type
- 12.3.8.3.4 UK: Centrifugal Mixed-flow Pump Market Breakdown, by End User
- 12.3.8.3.5 UK: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
- 12.3.8.4 France: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.3.8.4.1 France: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.3.8.4.2 France: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.3.8.4.3 France: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.3.8.4.4 France: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.3.8.4.5 France: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
- 12.3.8.5 Italy: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.3.8.5.1 Italy: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.3.8.5.2 Italy: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.3.8.5.3 Italy: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.3.8.5.4 Italy: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.3.8.5.5 Italy: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
- 12.3.8.6 Russia: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.3.8.6.1 Russia: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.3.8.6.2 Russia: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.3.8.6.3 Russia: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.3.8.6.4 Russia: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.3.8.6.5 Russia: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
- 12.3.8.7 Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.3.8.7.1 Rest of Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.3.8.7.2 Rest of Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.3.8.7.3 Rest of Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.3.8.7.4 Rest of Europe: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.3.8.7.5 Rest of Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
- 12.4 Asia Pacific

- 12.4.1 Asia Pacific Centrifugal Mixed-flow Pump Market Overview
- 12.4.2 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)
- 12.4.3 Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.4.3.1 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Stage
- 12.4.4 Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.4.4.1 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Operation Type
- 12.4.5 Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.4.5.1 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Type
- 12.4.6 Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.4.6.1 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by End User
- 12.4.7 Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.4.7.1 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Industrial1
- 12.4.8 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.4.8.1 Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.4.8.2 China: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.4.8.2.1 China: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.4.8.2.2 China: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.4.8.2.3 China: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.4.8.2.4 China: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.4.8.2.5 China: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.4.8.3 Japan: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.4.8.3.1 Japan: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.4.8.3.2 Japan: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.4.8.3.3 Japan: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.4.8.3.4 Japan: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.4.8.3.5 Japan: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.4.8.4 South Korea: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.4.8.4.1 South Korea: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.4.8.4.2 South Korea: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

12.4.8.4.3 South Korea: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.4.8.4.4 South Korea: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.4.8.4.5 South Korea: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.4.8.5 India: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.4.8.5.1 India: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.4.8.5.2 India: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

12.4.8.5.3 India: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.4.8.5.4 India: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.4.8.5.5 India: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.4.8.6 Australia: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.4.8.6.1 Australia: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.4.8.6.2 Australia: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

12.4.8.6.3 Australia: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.4.8.6.4 Australia: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.4.8.6.5 Australia: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.4.8.7 Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.4.8.7.1 Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.4.8.7.2 Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

12.4.8.7.3 Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.4.8.7.4 Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.4.8.7.5 Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.5 Middle East and Africa

- 12.5.1 Middle East and Africa Centrifugal Mixed-flow Pump Market Overview
- 12.5.2 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)
- 12.5.3 Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.5.3.1 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Stage
- 12.5.4 Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.5.4.1 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Operation Type
- 12.5.5 Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.5.5.1 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Type
- 12.5.6 Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.5.6.1 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by End User
- 12.5.7 Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.5.7.1 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Industrial1
- 12.5.8 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.5.8.1 Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.5.8.2 Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.5.8.2.1 Saudi Arabia: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.5.8.2.2 Saudi Arabia: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.5.8.2.3 Saudi Arabia: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.5.8.2.4 Saudi Arabia: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.5.8.2.5 Saudi Arabia: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.5.8.3 UAE: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.5.8.3.1 UAE: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.5.8.3.2 UAE: Centrifugal Mixed-flow Pump Market Breakdown, by Operation

Type

12.5.8.3.3 UAE: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.5.8.3.4 UAE: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.5.8.3.5 UAE: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.5.8.4 South Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.5.8.4.1 South Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.5.8.4.2 South Africa: Centrifugal Mixed-flow Pump Market Breakdown, by

Operation Type

12.5.8.4.3 South Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.5.8.4.4 South Africa: Centrifugal Mixed-flow Pump Market Breakdown, by End

User

12.5.8.4.5 South Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.5.8.5 Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

12.5.8.5.1 Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.5.8.5.2 Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

12.5.8.5.3 Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Type

12.5.8.5.4 Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by End User

12.5.8.5.5 Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1

12.6 South America

12.6.1 South America Centrifugal Mixed-flow Pump Market Overview

12.6.2 South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

12.6.3 South America: Centrifugal Mixed-flow Pump Market Breakdown, by Stage

12.6.3.1 South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Stage

12.6.4 South America: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type

12.6.4.1 South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Operation Type

- 12.6.5 South America: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.6.5.1 South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Type
- 12.6.6 South America: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.6.6.1 South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by End User
- 12.6.7 South America: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.6.7.1 South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Industrial1
- 12.6.8 South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.6.8.1 South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast Analysis – by Country
 - 12.6.8.2 Brazil: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.6.8.2.1 Brazil: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.6.8.2.2 Brazil: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.6.8.2.3 Brazil: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.6.8.2.4 Brazil: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.6.8.2.5 Brazil: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.6.8.3 Argentina: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.6.8.3.1 Argentina: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.6.8.3.2 Argentina: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.6.8.3.3 Argentina: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.6.8.3.4 Argentina: Centrifugal Mixed-flow Pump Market Breakdown, by End User
 - 12.6.8.3.5 Argentina: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1
 - 12.6.8.4 Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)
 - 12.6.8.4.1 Rest of South America: Centrifugal Mixed-flow Pump Market Breakdown, by Stage
 - 12.6.8.4.2 Rest of South America: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type
 - 12.6.8.4.3 Rest of South America: Centrifugal Mixed-flow Pump Market Breakdown, by Type
 - 12.6.8.4.4 Rest of South America: Centrifugal Mixed-flow Pump Market Breakdown,

by End User

12.6.8.4.5 Rest of South America: Centrifugal Mixed-flow Pump Market Breakdown,
by Industrial1

13. COMPETITIVE LANDSCAPE

13.1 Heat Map Analysis by Key Players

13.2 Company Positioning and Market Concentration, 2024

14. INDUSTRY LANDSCAPE

14.1 Overview

14.2 Company News

14.3 Mergers & Acquisitions

14.4 Expansion

15. COMPANY PROFILES

15.1 Ebara Corp

15.1.1 Key Facts

15.1.2 Business Description

15.1.3 Products and Services

15.1.4 Financial Overview

15.1.5 SWOT Analysis

15.1.6 Key Developments

15.2 KIRLOSKAR BROTHERS LIMITED

15.2.1 Key Facts

15.2.2 Business Description

15.2.3 Products and Services

15.2.4 Financial Overview

15.2.5 SWOT Analysis

15.2.6 Key Developments

15.3 Parker Hannifin Corporation

15.3.1 Key Facts

15.3.2 Business Description

15.3.3 Products and Services

15.3.4 Financial Overview

15.3.5 SWOT Analysis

15.3.6 Key Developments

- 15.4 C.R.I. Pumps Private Limited
 - 15.4.1 Key Facts
 - 15.4.2 Business Description
 - 15.4.3 Products and Services
 - 15.4.4 Financial Overview
 - 15.4.5 SWOT Analysis
 - 15.4.6 Key Developments
- 15.5 Sujal Engineering
 - 15.5.1 Key Facts
 - 15.5.2 Business Description
 - 15.5.3 Products and Services
 - 15.5.4 Financial Overview
 - 15.5.5 SWOT Analysis
 - 15.5.6 Key Developments
- 15.6 Chemlin Pumps & Valves Pvt. Ltd.
 - 15.6.1 Key Facts
 - 15.6.2 Business Description
 - 15.6.3 Products and Services
 - 15.6.4 Financial Overview
 - 15.6.5 SWOT Analysis
 - 15.6.6 Key Developments
- 15.7 Grundfos Holding
 - 15.7.1 Key Facts
 - 15.7.2 Business Description
 - 15.7.3 Products and Services
 - 15.7.4 Financial Overview
 - 15.7.5 SWOT Analysis
 - 15.7.6 Key Developments
- 15.8 Gorman-Rupp Company (Gorman-Rupp Pumps)
 - 15.8.1 Key Facts
 - 15.8.2 Business Description
 - 15.8.3 Products and Services
 - 15.8.4 Financial Overview
 - 15.8.5 SWOT Analysis
 - 15.8.6 Key Developments
- 15.9 Xylem Inc.
 - 15.9.1 Key Facts
 - 15.9.2 Business Description
 - 15.9.3 Products and Services

15.9.4 Financial Overview

15.9.5 SWOT Analysis

15.9.6 Key Developments

15.10 Sulzer Ltd

15.10.1 Key Facts

15.10.2 Business Description

15.10.3 Products and Services

15.10.4 Financial Overview

15.10.5 SWOT Analysis

15.10.6 Key Developments

16. APPENDIX

16.1 About The Insight Partners

16.2 List of Abbreviations

List Of Tables

LIST OF TABLES

Table 1. Centrifugal Mixed-flow Pump Market Segmentation

Table 2. List of Vendors

Table 3. Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million)

Table 4. Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million)

Table 5. Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 6. Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 7. Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 8. Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 9. Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 10. Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 11. Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 12. Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 13. Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 14. Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 15. North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 16. North America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 17. North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 18. North America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 19. North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024

(US\$ Million) – by Type

Table 20. North America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 21. North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 22. North America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 23. North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 24. North America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 25. North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 26. North America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 27. US: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 28. US: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 29. US: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 30. US: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 31. US: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 32. US: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 33. US: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 34. US: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 35. US: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 36. US: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 37. Canada: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 38. Canada: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 39. Canada: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 40. Canada: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 41. Canada: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 42. Canada: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 43. Canada: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 44. Canada: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 45. Canada: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 46. Canada: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 47. Mexico: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 48. Mexico: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 49. Mexico: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 50. Mexico: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 51. Mexico: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 52. Mexico: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 53. Mexico: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 54. Mexico: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 55. Mexico: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 56. Mexico: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 57. Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 58. Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast,

2025–2031 (US\$ Million) – by Stage

Table 59. Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 60. Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 61. Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 62. Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 63. Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 64. Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 65. Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 66. Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 67. Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 68. Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 69. Germany: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 70. Germany: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 71. Germany: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 72. Germany: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 73. Germany: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 74. Germany: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 75. Germany: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 76. Germany: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 77. Germany: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 78. Germany: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 79. UK: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 80. UK: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 81. UK: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 82. UK: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 83. UK: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 84. UK: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 85. UK: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 86. UK: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 87. UK: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 88. UK: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 89. France: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 90. France: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 91. France: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 92. France: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 93. France: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 94. France: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 95. France: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 96. France: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 97. France: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$

Million) – by Industrial1

Table 98. France: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 99. Italy: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 100. Italy: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 101. Italy: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 102. Italy: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 103. Italy: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 104. Italy: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 105. Italy: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 106. Italy: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 107. Italy: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 108. Italy: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 109. Russia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 110. Russia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 111. Russia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 112. Russia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 113. Russia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 114. Russia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 115. Russia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 116. Russia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 117. Russia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 118. Russia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 119. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 120. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 121. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 122. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 123. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 124. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 125. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 126. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 127. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 128. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 129. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 130. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 131. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 132. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 133. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 134. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 135. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 136. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast,

2025–2031 (US\$ Million) – by End User

Table 137. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 138. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 139. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 140. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 141. China: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 142. China: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 143. China: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 144. China: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 145. China: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 146. China: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 147. China: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 148. China: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 149. China: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 150. China: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 151. Japan: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 152. Japan: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 153. Japan: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 154. Japan: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 155. Japan: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 156. Japan: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 157. Japan: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 158. Japan: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 159. Japan: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 160. Japan: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 161. South Korea: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 162. South Korea: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 163. South Korea: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 164. South Korea: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 165. South Korea: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 166. South Korea: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 167. South Korea: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 168. South Korea: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 169. South Korea: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 170. South Korea: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 171. India: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 172. India: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 173. India: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 174. India: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 175. India: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$

Million) – by Type

Table 176. India: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 177. India: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 178. India: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 179. India: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 180. India: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 181. Australia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 182. Australia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 183. Australia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 184. Australia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 185. Australia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 186. Australia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 187. Australia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 188. Australia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 189. Australia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 190. Australia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 191. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 192. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 193. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 194. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 195. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 196. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 197. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 198. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 199. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 200. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 201. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 202. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 203. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 204. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 205. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 206. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 207. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 208. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 209. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 210. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 211. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 212. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 213. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 214. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue Forecast,

2025–2031 (US\$ Million) – by Stage

Table 215. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 216. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 217. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 218. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 219. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 220. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 221. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 222. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 223. UAE: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 224. UAE: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 225. UAE: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 226. UAE: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 227. UAE: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 228. UAE: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 229. UAE: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 230. UAE: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 231. UAE: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 232. UAE: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 233. South Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 234. South Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 235. South Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 236. South Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 237. South Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 238. South Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 239. South Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 240. South Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 241. South Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 242. South Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 243. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 244. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 245. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 246. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 247. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 248. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 249. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 250. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 251. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 252. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 253. South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024

(US\$ Million) – by Stage

Table 254. South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 255. South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 256. South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 257. South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 258. South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 259. South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 260. South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 261. South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 262. South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 263. South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 264. South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 265. Brazil: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 266. Brazil: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 267. Brazil: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 268. Brazil: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 269. Brazil: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 270. Brazil: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 271. Brazil: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 272. Brazil: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 273. Brazil: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 274. Brazil: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 275. Argentina: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 276. Argentina: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 277. Argentina: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 278. Argentina: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 279. Argentina: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 280. Argentina: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 281. Argentina: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 282. Argentina: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End User

Table 283. Argentina: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 284. Argentina: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 285. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Stage

Table 286. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Stage

Table 287. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Operation Type

Table 288. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Operation Type

Table 289. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 290. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 291. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by End User

Table 292. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue

Forecast, 2025–2031 (US\$ Million) – by End User

Table 293. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2024 (US\$ Million) – by Industrial1

Table 294. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Industrial1

Table 295. Heat Map Analysis by Key Players

Table 296. List of Abbreviations

List Of Figures

LIST OF FIGURES

- Figure 1. Centrifugal Mixed-flow Pump Market Segmentation, by Geography
- Figure 2. PEST Analysis
- Figure 3. Impact Analysis of Drivers and Restraints
- Figure 4. Centrifugal Mixed-flow Pump Market Revenue (US\$ Million), 2021–2031
- Figure 5. Centrifugal Mixed-flow Pump Market Share (%) – by Stage (2024 and 2031)
- Figure 6. Single Stage: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 7. Multistage: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 8. Centrifugal Mixed-flow Pump Market Share (%) – by Operation Type (2024 and 2031)
- Figure 9. Electric: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 10. Hydraulic: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 11. Air Driven: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 12. Centrifugal Mixed-flow Pump Market Share (%) – by Type (2024 and 2031)
- Figure 13. Overhung Impeller: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 14. Vertically Suspended: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 15. Between Bearing: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 16. Centrifugal Mixed-flow Pump Market Share (%) – by End User (2024 and 2031)
- Figure 17. Industrial: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 18. Residential: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 19. Agriculture: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 20. Commercial: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 21. Centrifugal Mixed-flow Pump Market Share (%) – by Industrial1 (2024 and 2031)

Figure 22. Water and Wastewater Treatment: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 23. Oil and Gas: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 24. Power Generation: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 25. Chemical: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 26. Food and Beverages: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 27. Others: Centrifugal Mixed-flow Pump Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 28. Centrifugal Mixed-flow Pump Market Breakdown by Region, 2024 and 2031 (%)

Figure 29. North America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

Figure 30. North America: Centrifugal Mixed-flow Pump Market Breakdown, by Stage (2024 and 2031)

Figure 31. North America: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type (2024 and 2031)

Figure 32. North America: Centrifugal Mixed-flow Pump Market Breakdown, by Type (2024 and 2031)

Figure 33. North America: Centrifugal Mixed-flow Pump Market Breakdown, by End User (2024 and 2031)

Figure 34. North America: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1 (2024 and 2031)

Figure 35. North America: Centrifugal Mixed-flow Pump Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 36. US: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 37. Canada: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 38. Mexico: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 39. Europe: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

Figure 40. Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Stage (2024

and 2031)

Figure 41. Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type (2024 and 2031)

Figure 42. Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Type (2024 and 2031)

Figure 43. Europe: Centrifugal Mixed-flow Pump Market Breakdown, by End User (2024 and 2031)

Figure 44. Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1 (2024 and 2031)

Figure 45. Europe: Centrifugal Mixed-flow Pump Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 46. Germany: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 47. UK: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 48. France: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 49. Italy: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 50. Russia: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 51. Rest of Europe: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 52. Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

Figure 53. Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Stage (2024 and 2031)

Figure 54. Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type (2024 and 2031)

Figure 55. Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Type (2024 and 2031)

Figure 56. Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by End User (2024 and 2031)

Figure 57. Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1 (2024 and 2031)

Figure 58. Asia Pacific: Centrifugal Mixed-flow Pump Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 59. China: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 60. Japan: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 61. South Korea: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 62. India: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 63. Australia: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 64. Rest of Asia Pacific: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 65. Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

Figure 66. Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Stage (2024 and 2031)

Figure 67. Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type (2024 and 2031)

Figure 68. Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Type (2024 and 2031)

Figure 69. Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by End User (2024 and 2031)

Figure 70. Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1 (2024 and 2031)

Figure 71. Middle East and Africa: Centrifugal Mixed-flow Pump Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 72. Saudi Arabia: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 73. UAE: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 74. South Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 75. Rest of Middle East and Africa: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 76. South America: Centrifugal Mixed-flow Pump Market – Revenue, 2021–2031 (US\$ Million)

Figure 77. South America: Centrifugal Mixed-flow Pump Market Breakdown, by Stage (2024 and 2031)

Figure 78. South America: Centrifugal Mixed-flow Pump Market Breakdown, by Operation Type (2024 and 2031)

Figure 79. South America: Centrifugal Mixed-flow Pump Market Breakdown, by Type

(2024 and 2031)

Figure 80. South America: Centrifugal Mixed-flow Pump Market Breakdown, by End User (2024 and 2031)

Figure 81. South America: Centrifugal Mixed-flow Pump Market Breakdown, by Industrial1 (2024 and 2031)

Figure 82. South America: Centrifugal Mixed-flow Pump Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 83. Brazil: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 84. Argentina: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 85. Rest of South America: Centrifugal Mixed-flow Pump Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 86. Company Positioning and Market Concentration, 2024

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