

# **Canned Seafood Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Product (Tuna, Salmon, Sardines, Mackerel, Shrimps and Prawns, Clams, Crabs, Lobsters, and Others) and Distribution Channel (Supermarket and Hypermarkets, Convenience Stores, Online Retail, and Others)**

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## **Abstracts**

The canned seafood market size was valued at US\$ 33.45 billion in 2025 and is expected to reach US\$ 56.56 billion by 2034; it is estimated to register a CAGR of 6.0% from 2026 to 2034.

There is a growing focus of consumers on balanced diets and preventive healthcare across both developed and emerging economies. Seafood is recognized as a rich source of high-quality protein, essential omega-3 fatty acids, vitamins (such as B12 and D), and minerals, including iodine, zinc, and selenium. These nutritional benefits align with globally promoted dietary patterns such as the Mediterranean, pescatarian, and flexitarian diets, which emphasize seafood consumption for cardiovascular health, cognitive function, and overall well-being. Advancements in processing and preservation techniques, including freezing, canning, and vacuum packaging, have strengthened the perception of seafood as a nutritionally reliable food category. The increasing prevalence of lifestyle-related conditions such as obesity, cardiovascular diseases, and diabetes has encouraged consumers to incorporate nutrient-dense and lean protein sources into their diets.

Seafood also benefits from its versatility, offering portion control, convenience, and suitability across diverse cuisines. Public health campaigns, improved labeling

standards, and rising demand for functional and protein-rich foods, particularly among aging populations, are reinforcing market growth. Younger consumers, including urban professionals and fitness-conscious individuals, are adopting seafood as part of convenient and health-oriented eating habits, supporting sustained global demand.

The canned seafood market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. In 2025, Asia Pacific led the canned seafood market share in terms of revenue. Demand for canned seafood in the Asia-Pacific region is rising due to a combination of economic, lifestyle, and supply-chain factors. Rapid urbanization and busier lifestyles have increased preference for convenient, ready-to-eat protein sources, making canned seafood an attractive option. Growing middle-class populations with higher disposable incomes are also seeking affordable yet nutritious food, and canned fish provides a rich source of protein, omega-3 fatty acids, and essential nutrients at a relatively low cost. Additionally, improvements in packaging technology have enhanced shelf life and product quality, boosting consumer confidence. In regions prone to natural disasters or supply disruptions, canned seafood offers a reliable, long-lasting food option. Expanding retail networks, e-commerce penetration, and aggressive marketing by brands have further increased accessibility and awareness. Health-conscious consumers are also shifting toward seafood as an alternative to red meat, further driving demand across diverse demographic segments in the region.

Some of the key players operating in the global canned seafood market include Bolton Group S.p.A., Princes Limited, Frinsa, Petrossian, John West Foods Limited, King Oscar AS, Pinhais & Ca Lda, RAMIREZ, Conservas Ortiz S.A., and FANGST. Players operating in the canned seafood market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global canned seafood market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the canned seafood market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the canned seafood market.

## Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Canned Seafood market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Canned Seafood market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Canned Seafood market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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