

# **C-Parts Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material Type (Steel or Stainless Steel, Plastic or Composites, Cast Iron, Steel Alloys, and Others), End-Use Industry (Automotive, Aerospace & Defense, Energy & Power, Semiconductors, and Others), Product Type (Fasteners, Bearings, and Others), Fastener Type (Nuts, Bolts, Screws, Washers, and Others), and Geography**

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## **Abstracts**

The C-Parts Market size was valued at US\$ 158.46 billion in 2024 and is expected to reach US\$ 212.80 billion by 2031; it is estimated to record a CAGR of 4.4% from 2025 to 2031.

The global C-parts market is witnessing notable changes across regions, highly influenced by economic development and industrial growth. Asia Pacific led the global C-parts market in 2024, owing to the strong industrial growth in China, India, Japan, and Southeast Asian countries. As per the data published by the International Organization of Motor Vehicle Manufacturers in 2024, the vehicle production in China reached 31 million units in 2024, from 27 million units in 2022. The flourishing aerospace, military & defense, and technology sectors also favor the market growth. The region has witnessed heavy imports of modern commercial aircraft in recent years due to the increasing number of international travelers from countries such as India, China, Japan, and Taiwan. The number of airports in the region is also growing, which, in turn, boosts

the demand for C-parts from airline companies.

Europe accounted for a significant share of the market in global C-parts market. The growth of C-parts in the region is supported by its well-established industrial machine manufacturing sector and aerospace sector. Germany is the largest economy in Europe. The demand for C-parts in the country is mainly driven by government investments in the industrial sector. In 2023, Germany invested US\$ 52.12 billion in semiconductor production to secure its position as an international microelectronics force. In March 2025, the German government announced US\$ 500 billion in funds for infrastructure developments. Apart from Germany, the UK also plays an important role in the European C-parts industry. As per the data published by the International Air Transport Association in 2024, in the UK, air cargo transported 2.4 million tonnes of cargo. Such a dependency on air transportation led the UK to secure the 9th position in the global air cargo industry. Thus, the strong growth in the aerospace industry subsequently propels the demand for C-parts in the country.

Based on material type, the global C-parts market is segmented into steel/stainless steel, plastic/composites, cast iron, steel alloys, and others. Steel/stainless steel is the most preferred material type for C-parts among the manufacturers of fasteners, bearings, and other products related to C-parts. It is preferred owing to its strength properties that are suitable for high-speed and high-strength applications. Other advantages offered by steel/stainless steel material for C-parts include corrosion resistance, heat resistance, durability, low maintenance, cheaper price, and sustainability. Due to such advantages, the majority of the C-parts applications rely on steel/stainless steel materials.

Fastenal Co; W W Grainger Inc.; ERIKS; RS Group Plc; Kaman Corp.; W?rth Industrie Service GmbH & Co. KG; Ningbo yi pian hong fastener Co., Ltd; Bossard Holding AG; MCMaster-CARR; Fabory; Nederland B.V. Bailey International LLC, Exim & Mfr Enterprise are among the key C-Parts Market players that are profiled in this market study.

The overall C-Parts Market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the C-Parts Market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers,

market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the C-Parts Market.

#### Reason to buy

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the C-parts market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations such as specific country and segmental insight highlights crucial progressive industry trends in the C-parts market, thereby allowing players across the value chain to develop effective long-term strategies.

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth market trends and outlook coupled with the factors driving the market, as well as those hindering it

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

#### The List of Companies - C-Parts Market

Fastenal Co

W W Grainger Inc

ERIKS

RS Group Plc

Kaman Corp

W?rth Industrie Service GmbH & Co. KG

Ningbo yi pian hong fastener Co., Ltd

Bossard Holding AG

MCMaster-CARR

Fabory Nederland B.V.

Bailey International LLC

Exim & Mfr Enterprise

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