

Bottle and CSD Grade PET Market to 2034

<https://marketpublishers.com/r/BD34429A74B4EN.html>

Date: August 2026

Pages: 261

Price: US\$ 4,450.00 (Single User License)

ID: BD34429A74B4EN

Abstracts

The bottle and CSD grade PET market size is projected to reach US\$ 30.40 billion by 2034 from US\$ 17.60 billion in 2025. The market is expected to register a CAGR of 6.3% during 2026–2034.

Bottle and CSD grade PET has gained significant attention in the global market due to expansion of the food-grade rPET capacity.

Expansion of food-grade rPET production capacity represents a significant opportunity because the supply of recycled PET suitable for direct food and beverage applications is constrained by collection quality, recycling yields, and processing capabilities. Advanced recycling facilities can improve the conversion of post-consumer PET bottles into high-quality resin through improved sorting, hot washing, decontamination, filtration, and solid-state processing. The resulting material can be characterized more tightly in terms of intrinsic viscosity, color, moisture, and contaminant levels, making it more suitable for demanding beverage applications. The opportunity is particularly significant as beverage companies increase recycled-content use while regulations establish minimum recycled-content requirements. ALPLA, for example, has invested in recycling operations and rPET production capacity to support bottle-to-bottle packaging systems. Indorama Ventures has similarly expanded its PET recycling footprint across multiple regions. Such investments demonstrate how recycling capacity is becoming an integrated part of the PET value chain rather than a separate waste-management activity. Increased regional availability of food-grade rPET can also reduce dependence on long-distance sourcing of recycled flakes or pellets and provide beverage packaging manufacturers with more consistent feedstock. The opportunity extends across mechanical recycling infrastructure, bottle collection, sorting technologies, food-grade purification, and rPET resin production. As a result, recycling capacity expansion creates a direct commercial link between post-consumer PET recovery and future demand for recycled Bottle and CSD Grade PET.

The development of high-recycled-content CSD grades represents a specific technological opportunity because carbonated beverage bottles impose more demanding mechanical requirements than many non-pressurized PET applications. Increasing the recycled fraction can affect intrinsic viscosity, color, molecular-weight distribution, acetaldehyde generation, and processing consistency, all of which can influence final bottle performance. PET producers are therefore developing resin and processing approaches that enable higher rPET incorporation while maintaining the properties required for pressure-bearing containers. The opportunity is particularly relevant to beverage brands seeking to increase recycled content without changing existing bottle-filling infrastructure. Coca-Cola's use of recycled PET in selected beverage packaging illustrates the commercial movement toward greater recycled content within large-scale beverage portfolios. For CSD applications, however, recycled-content integration requires tighter control because the final bottle must retain dimensional stability and carbonation performance throughout its intended shelf life. Advances in rPET purification, IV restoration, solid-state processing, and blending can improve consistency between virgin and recycled material streams. Higher-recycled-content grades can therefore create a distinct product category within Bottle and CSD Grade PET, differentiated not simply by recycled percentage but by their ability to maintain high-speed preform molding and stretch-blow performance. This opportunity connects recycling technology directly with the technical requirements of carbonated beverage packaging.

Some of the key players operating in the bottle and CSD grade PET market include Mohinani Group; Indorama Ventures Public Company Limited; Indorama Corporation; Alpek Polyester; WKAI; Sanfame Group (Jiangsu Sanfame Polyester Material Co., Ltd); China Resources Chemical Materials Technology Co., Ltd.; LOTTE Chemical CORPORATION; Reliance Industries Ltd; Nan Ya Plastics Corp; JB Ecotex; Henan Fengbai Industrial Co., Ltd; Plastipak Holdings Inc; TLD Vietnam; and Chiripal Poly Films Limited. Players operating in the bottle and CSD grade PET market focus on providing innovative products at affordable prices to fulfill customer demand.

Primary and secondary sources have derived the overall bottle and CSD grade PET market size. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national

sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the bottle and CSD grade PET market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Bottle and CSD Grade PET market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Bottle and CSD Grade PET market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Bottle and CSD Grade PET market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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