

# **Board-to-Board EV Connectors Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Sealed Connector System and Unsealed Connector System), Application (ADAS and Safety System, Body Controls and Interior, Infotainment System, Engine Management and Powertrain, Battery Management System, Vehicle Lighting, and Others), Propulsion Type (Battery Electric Vehicle, Plug-In Hybrid Vehicle, Fuel Cell Electric Vehicle, and Hybrid Electric Vehicle), Voltage (Low Voltage, Medium Voltage, and High Voltage), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)**

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## **Abstracts**

The Board-to-Board EV Connectors Market size was US\$ 351.72 million in 2024 and is expected to reach US\$ 1609.35 million by 2031. The board-to-board EV connectors market size is estimated to register a CAGR of 24.5% during 2025-2031.

The U.S. electric vehicle (EV) market is experiencing steady growth, driven by technological advancements, stronger consumer adoption, and expanding model availability from major automakers. As EV designs become more sophisticated, there is

an increasing need for advanced electronic architectures that support high-speed data transfer, efficient power management, and enhanced safety features. This evolution directly impacts the demand for compact, durable, and high-performance board-to-board connectors that enable reliable communication between critical systems such as battery management systems (BMS), infotainment modules, and advanced driver assistance systems (ADAS). According to Cox Automotive, nearly 300,000 new EVs were sold in the United States during the first quarter of 2025, representing an 11.4% increase from the same period in 2024. General Motors led this surge with over 30,000 EV sales—almost doubling its previous year’s total—surpassing Ford and the Hyundai Group. Honda and Acura also contributed significantly, selling more than 14,000 EVs combined. This growing adoption underscores the need for miniaturized, reliable, and high-density board-to-board connectors that can support increasingly complex electronic platforms, ensuring optimal performance, safety, and efficiency in next-generation electric vehicles.

The Middle East and Africa (MEA) market is segmented into Saudi Arabia, the UAE, South Africa, and the Rest of MEA. As part of efforts to diversify their economies and reduce reliance on oil, countries across the region are actively developing comprehensive electric vehicle (EV) infrastructure to support the growing shift toward e-mobility. A key example is the establishment of the Electric Vehicle Infrastructure Company (EVIC), a joint venture between the Public Investment Fund (PIF) and the Saudi Electricity Company (SEC). EVIC aims to install over 5,000 fast-charging stations across more than 1,000 locations by 2030, covering major cities and highways. This large-scale initiative will make EVs more accessible and practical for both urban and intercity travel, driving greater demand for board-to-board connectors that enable reliable internal electrical connections within charging networks and vehicles. In the UAE, the Ministry of Energy and Infrastructure (MoEI) launched the Global EV Market Project in May 2023, aligned with the 2023 National Electric Vehicle Policy. The policy targets increasing the share of EVs to 50% of all vehicles on UAE roads by 2050. This ambitious transition will accelerate EV infrastructure development and amplify the need for high-performance board-to-board connectors that ensure efficient, standardized electrical connectivity across the nation’s EV ecosystem. Meanwhile, Africa holds significant potential to leverage its abundant natural resources for sustainable growth, with electric mobility playing a crucial role. Backed by organizations such as the United Nations Economic Commission for Africa (ECA), the continent’s growing EV market can support progress toward the Sustainable Development Goals (SDGs). This emerging landscape presents a substantial opportunity for the MEA board-to-board EV connectors market as electric mobility continues to expand across the region.

Molex LLC, TE Connectivity Ltd, Rosenberger Hochfrequenztechnik GmbH & Co KG, Guchen Electronics, Amphenol Corporation, Japan Aviation Electronics Industry, Ltd., Yazaki Corp, Sumitomo Electric Industries Ltd, KYOCERA Corporation, and ENNOVI Holdings Pte. Ltd. are among the key EMEA board-to-board EV connectors market players that are profiled in this market study.

The overall board-to-board EV connectors market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the EMEA board-to-board EV connectors market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the EMEA board-to-board EV connectors market.

### **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global Board-to-Board EV Connectors market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry trends in the global Board-to-Board EV Connectors market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global Board-to-Board EV Connectors market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation,

pricing and distribution

## **The List of Companies - Board-to-Board EV Connectors Market**

Molex LLC

TE Connectivity Ltd

Rosenberger Hochfrequenztechnik GmbH & Co KG

Guchen Electronics

Amphenol Corporation

Japan Aviation Electronics Industry, Ltd

Yazaki Corp

Sumitomo Electric Industries Ltd

KYOCERA Corporation

ENNOVI Holdings Pte. Ltd.

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