

Blind Flanges Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Material (Stainless Steel, Carbon Steel, Alloy Steel, And Others), Industry (Oil & Gas, Chemical & Petrochemical, Power Generation, Manufacturing, Water Management, Food & Beverages, and Others), and Geography

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Abstracts

The blind flanges market size was valued at US\$ 857.22 million in 2025 and is projected to reach US\$ 1500.23 million by 2034; it is expected to grow at a CAGR of 6.4% during 2026–2034.

Blind flanges are critical components used to seal the ends of pipelines, valves, and pressure vessel openings, enabling safe isolation of pipeline sections during maintenance, inspection, testing, and future expansion activities. As governments and energy companies continue to invest heavily in expanding and modernizing oil, gas, and emerging hydrogen transportation networks, the demand for reliable blind flanges is increasing substantially. Large-scale pipeline projects require extensive use of flanges to ensure leakproof connections and operational safety under high-pressure conditions. Blind flanges are particularly important in newly constructed pipelines, where temporary closures, pressure testing, and phased network expansions are common.

The growing focus on enhancing energy security, increasing production capacity, and developing cross-border energy infrastructure has accelerated pipeline construction activities worldwide. Hydrogen transport networks, carbon capture infrastructure, and

natural gas distribution systems require durable and corrosion-resistant flange solutions. Aging pipeline networks across several regions are undergoing upgrades and maintenance, creating sustained demand for replacement and retrofit components such as blind flanges. The expansion of offshore oil and gas projects also contributes to market growth, as offshore facilities depend on high-performance flange systems to maintain operational integrity in harsh environments.

In April 2026, US government authorities—including the Bureau of Ocean Energy Management and the Bureau of Safety and Environmental Enforcement—announced an investment of US\$ 11 billion aimed at fully developing the nation's abundant energy resources, strengthening the economy, and benefiting American residents. The initiative followed record-breaking US energy production in 2025, when offshore oil production exceeded 714 million barrels, marking the highest annual output on record. In October 2024, GRTgaz—a French gas grid operator and subsidiary of Engie—announced plans to invest US\$ 43.4 million in the construction of a 90-kilometer hydrogen pipeline connecting France's Greater Eastern region with Germany's Saarland and the Luxembourg border. Such investments are expected to create substantial demand for blind flanges, supporting long-term market expansion.

The demand for blind flanges in North America is primarily driven by the region's mature yet continuously upgrading oil & gas, petrochemical, and power generation infrastructure. The US and Canada have extensive pipeline networks, refinery expansions, and shale gas production activities that require frequent maintenance, inspection, and system isolation—key use cases for blind flanges. Strict regulatory standards from bodies such as ASME and API also push industries to adopt high-quality, certified flange components to ensure safety and leak prevention. Additionally, the region's aging industrial infrastructure is undergoing modernization, which increases replacement demand. Growth in LNG export terminals, offshore drilling projects in the Gulf of Mexico, and hydrogen energy pilot plants further accelerates adoption. The emphasis on operational safety, downtime reduction, and efficient pressure system control continues to make blind flanges essential components, thereby supporting steady market growth across multiple industrial sectors in North America.

AFG Holdings Inc, General Flange & Forge LLC, FLANGE WORKS BEBITZ GMBH, Armetal Stainless Pipe, Metalfar Prodotti Industriali S.p.A., Coastal Flange, Inc., London Fittings & Flanges Ltd, Kerkau Manufacturing Inc, KME Germany GmbH, and Texas Flange among the key blind flanges market players that are profiled in this market study.

The overall blind flanges market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the blind flanges market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the blind flanges market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Blind Flanges market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Blind Flanges market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Blind Flanges market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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