

Berries Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Blueberry, Strawberry, Raspberry, and Others), Nature (Organic and Conventional), Packaging Type (Clamshells, Pouches, Cartons, Tubs, and Others), and Distribution Channel [B2B (Food and Beverage, Pharmaceuticals and Dietary Supplements, Personal Care and Cosmetics, Others) and Retail (Supermarkets and Hypermarkets, Convenience Stores, Online Retail, Farmers Market, and Others)]

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Abstracts

The berries market was valued at US\$ 120.57 billion in 2025 and is expected to reach US\$ 248.03 billion by 2034; it is estimated to register a CAGR of 8.4% during 2026–2034.

Berries are a diverse group of small, pulpy, edible fruits that include strawberries, blueberries, raspberries, blackberries, and cranberries, among others. Highly regarded for their rich antioxidant content, vitamins, and flavor profiles, berries are consumed fresh, frozen, or processed. Berries find applications in various end-use sectors, including the food and beverage industry (in yogurts, bakery goods, jams, juices, and smoothies), pharmaceuticals and nutraceuticals (for dietary supplements and extracts), and personal care and cosmetics.

The berries market analysis has been performed by considering the following segments:

type, nature, packaging type, and distribution channel. By type, the berries market is segmented into blueberry, strawberry, raspberry, and others. The strawberry segment accounted for the largest berries market share in 2025. Strawberries are one of the most popular and widely cultivated berries, recognized for their bright red color, juicy texture, and balanced sweet flavor. They are consumed fresh and used in processed products such as jams, dairy items, confectionery, beverages, and baked goods. Strawberries are preferred due to their familiar taste, visual appeal, and nutritional benefits, particularly vitamin C and antioxidants. Their wide availability and adaptability to various culinary applications enhance their market presence.

Consumers are seeking products that utilize minimally processed, plant-based, and naturally derived components due to growing awareness of health, wellness, and environmental sustainability. Berries, inherently rich in vitamins, antioxidants, and phytonutrients, are well-positioned to meet this demand. In processed foods, beverages, confectionery, and dietary supplements, the inclusion of berries provides natural coloring, flavoring, and nutritional benefits without reliance on synthetic additives or artificial preservatives. This trend reflects a shift in consumer behavior, wherein transparency in ingredient sourcing and production methods has become a critical consideration. Labels emphasizing “all-natural” or “clean-label” products resonate strongly with consumers who are attentive to ingredient composition and potential health impacts.

The berries market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. Asia Pacific is expected to register the fastest CAGR in the global berries market from 2026 to 2034. China's berry market is growing, fueled by rising urban incomes, health awareness, and a preference for antioxidant-rich fruits. Strawberries and blueberries are the most consumed varieties, with domestic production concentrated in Shandong, Liaoning, and Yunnan. Off-season demand is largely met through imports, especially from Australia, the US, and South America. Modern retail chains and e-commerce platforms play a crucial role in delivering fresh and frozen berries to urban consumers, while processed berry products, including juices and jams, are gaining popularity. Challenges include regional supply inconsistencies, high logistics costs, and perishability. Government support for horticultural modernization, cold chain expansion, and varietal development is enhancing productivity and quality.

Some of the key players operating in the global berries market include Driscoll's, Inc.; Naturipe Farms LLC; BerryWorld Group Holdings Limited; Wish Farms Inc.; Dole Plc; S&A Group Holdings Limited; Fresh Del Monte Produce Inc; Berries Paradise, S.A.P.I

de C.V.; Camposol Holding PLC; Euroberry; Fruitist (Agrovision Corp); Vanguard Group International; Hortifrut S.A.; Trucao Berries; and Berries Pride. Players operating in the berries market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global berries market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the berries market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the berries market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global berries market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global berries market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global berries market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

Contents

1. EXECUTIVE SUMMARY

- 1.1 Analyst Market Outlook
- 1.2 Market Attractiveness

2. BERRIES MARKET LANDSCAPE

- 2.1 Overview
- 2.2 Value Chain Analysis
- 2.3 Supply Chain Analysis
 - 2.3.1 List of Manufacturers/Suppliers
 - 2.3.2 List of Potential Customers (Upto 50)
- 2.4 Porter`s Five Force Analysis
- 2.5 PEST Analysis
- 2.6 Import–Export Analysis for Key Countries (As per the nearest HS Code)
 - 2.6.1 Import–Export Analysis for Key Countries
- 2.7 Impact of Artificial Intelligence (AI)
- 2.8 Product or Technology Roadmap
- 2.9 Sustainability and ESG Trends
- 2.10 Patent Analysis
- 2.11 Regulatory Framework

3. COMPETITIVE LANDSCAPE

- 3.1 Company Benchmarking by Key Players
- 3.2 Market Share Analysis, 2025 – By Key Players
- 3.3 Market Concentration

4. BERRIES MARKET – KEY INDUSTRY DYNAMICS

- 4.1 Market Drivers
- 4.2 Market Restraints
- 4.3 Market Opportunities
- 4.4 Future Trends
- 4.5 Impact of Drivers and Restraints

5. BERRIES MARKET – GLOBAL MARKET ANALYSIS

- 5.1 Berries Market Volume (Kilo Tons), 2021–2034
- 5.2 Berries Market Volume Forecast and Analysis (Kilo Tons)
- 5.3 Berries Market Revenue and Forecast (US\$ Million), 2021–2034
- 5.4 Berries Market Revenue Forecast and Analysis

6. BERRIES MARKET VOLUME AND REVENUE ANALYSIS – TYPE

6.1 Berries Market Forecasts and Analysis by Type

6.1.1 Blueberry

6.1.1.1 Overview

6.1.1.2 Blueberry: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.1.3 Blueberry: Berries Market – Revenue, 2021–2034 (US\$ Million)

6.1.2 Strawberry

6.1.2.1 Overview

6.1.2.2 Strawberry: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.2.3 Strawberry: Berries Market – Revenue, 2021–2034 (US\$ Million)

6.1.3 Raspberry

6.1.3.1 Overview

6.1.3.2 Raspberry: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.3.3 Raspberry: Berries Market – Revenue, 2021–2034 (US\$ Million)

6.1.4 Others

6.1.4.1 Overview

6.1.4.2 Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

6.1.4.3 Others: Berries Market – Revenue, 2021–2034 (US\$ Million)

7. BERRIES MARKET VOLUME AND REVENUE ANALYSIS – NATURE

7.1 Berries Market Forecasts and Analysis by Nature

7.1.1 Organic

7.1.1.1 Overview

7.1.1.2 Organic: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

7.1.1.3 Organic: Berries Market – Revenue, 2021–2034 (US\$ Million)

7.1.2 Conventional

7.1.2.1 Overview

7.1.2.2 Conventional: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

7.1.2.3 Conventional: Berries Market – Revenue, 2021–2034 (US\$ Million)

8. BERRIES MARKET VOLUME AND REVENUE ANALYSIS – PACKAGING TYPE

8.1 Berries Market Forecasts and Analysis by Packaging Type

8.1.1 Clamshells

8.1.1.1 Overview

8.1.1.2 Clamshells: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

8.1.1.3 Clamshells: Berries Market – Revenue, 2021–2034 (US\$ Million)

8.1.2 Pouches

8.1.2.1 Overview

8.1.2.2 Pouches: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

8.1.2.3 Pouches: Berries Market – Revenue, 2021–2034 (US\$ Million)

8.1.3 Cartons

8.1.3.1 Overview

8.1.3.2 Cartons: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

8.1.3.3 Cartons: Berries Market – Revenue, 2021–2034 (US\$ Million)

8.1.4 Tubs

8.1.4.1 Overview

8.1.4.2 Tubs: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

8.1.4.3 Tubs: Berries Market – Revenue, 2021–2034 (US\$ Million)

8.1.5 Others

8.1.5.1 Overview

8.1.5.2 Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

8.1.5.3 Others: Berries Market – Revenue, 2021–2034 (US\$ Million)

9. BERRIES MARKET VOLUME AND REVENUE ANALYSIS – DISTRIBUTION CHANNEL

9.1 Berries Market Forecasts and Analysis by Distribution Channel

9.1.1 B2B

9.1.1.1 Overview

9.1.1.2 B2B: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.1.3 B2B: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.2 Food and Beverage

9.1.2.1 Overview

9.1.2.2 Food and Beverage: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.2.3 Food and Beverage: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.3 Pharmaceuticals and Dietary Supplements

9.1.3.1 Overview

9.1.3.2 Pharmaceuticals and Dietary Supplements: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.3.3 Pharmaceuticals and Dietary Supplements: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.4 Personal Care and Cosmetics

9.1.4.1 Overview

9.1.4.2 Personal Care and Cosmetics: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.4.3 Personal Care and Cosmetics: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.5 Others

9.1.5.1 Overview

9.1.5.2 Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.5.3 Others: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.6 Retail

9.1.6.1 Overview

9.1.6.2 Retail: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.6.3 Retail: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.7 Supermarkets and Hypermarkets

9.1.7.1 Overview

9.1.7.2 Supermarkets and Hypermarkets: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.7.3 Supermarkets and Hypermarkets: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.8 Convenience Stores

9.1.8.1 Overview

9.1.8.2 Convenience Stores: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.8.3 Convenience Stores: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.9 Online Retail

9.1.9.1 Overview

9.1.9.2 Online Retail: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.9.3 Online Retail: Berries Market – Revenue, 2021–2034 (US\$ Million)

9.1.10 Farmers Market and Others

9.1.10.1 Overview

9.1.10.2 Farmers Market and Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

9.1.10.3 Farmers Market and Others: Berries Market – Revenue, 2021–2034 (US\$

Million)

10. BERRIES MARKET – GEOGRAPHICAL ANALYSIS

10.1 North America

10.1.1 North America Berries Market Overview

10.1.2 North America: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

10.1.3 North America: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.1.4 North America: Berries Market – By Segmentation

10.1.4.1 Type

10.1.4.2 Nature

10.1.4.3 Packaging Type

10.1.4.4 Distribution Channel

10.1.5 North America: Berries Market Breakdown by Countries

10.1.5.1 United States Market

10.1.5.1.1 United States: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.1.5.1.2 United States: Berries Market – By Segmentation

10.1.5.1.2.1 Type

10.1.5.1.2.2 Nature

10.1.5.1.2.3 Packaging Type

10.1.5.1.2.4 Distribution Channel

10.1.5.2 Canada Market

10.1.5.2.1 Canada: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.1.5.2.2 Canada: Berries Market – By Segmentation

10.1.5.2.2.1 Type

10.1.5.2.2.2 Nature

10.1.5.2.2.3 Packaging Type

10.1.5.2.2.4 Distribution Channel

10.1.5.3 Mexico Market

10.1.5.3.1 Mexico: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.1.5.3.2 Mexico: Berries Market – By Segmentation

10.1.5.3.2.1 Type

10.1.5.3.2.2 Nature

10.1.5.3.2.3 Packaging Type

10.1.5.3.2.4 Distribution Channel

10.2 Europe

- 10.2.1 Europe Berries Market Overview
- 10.2.2 Europe: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)
- 10.2.3 Europe: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- 10.2.4 Europe: Berries Market – By Segmentation
 - 10.2.4.1 Type
 - 10.2.4.2 Nature
 - 10.2.4.3 Packaging Type
 - 10.2.4.4 Distribution Channel
- 10.2.5 Europe: Berries Market Breakdown by Countries
 - 10.2.5.1 Germany Market
 - 10.2.5.1.1 Germany: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.1.2 Germany: Berries Market – By Segmentation
 - 10.2.5.1.2.1 Type
 - 10.2.5.1.2.2 Nature
 - 10.2.5.1.2.3 Packaging Type
 - 10.2.5.1.2.4 Distribution Channel
 - 10.2.5.2 France Market
 - 10.2.5.2.1 France: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.2.2 France: Berries Market – By Segmentation
 - 10.2.5.2.2.1 Type
 - 10.2.5.2.2.2 Nature
 - 10.2.5.2.2.3 Packaging Type
 - 10.2.5.2.2.4 Distribution Channel
 - 10.2.5.3 Italy Market
 - 10.2.5.3.1 Italy: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.3.2 Italy: Berries Market – By Segmentation
 - 10.2.5.3.2.1 Type
 - 10.2.5.3.2.2 Nature
 - 10.2.5.3.2.3 Packaging Type
 - 10.2.5.3.2.4 Distribution Channel
 - 10.2.5.4 Spain Market
 - 10.2.5.4.1 Spain: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.4.2 Spain: Berries Market – By Segmentation
 - 10.2.5.4.2.1 Type
 - 10.2.5.4.2.2 Nature
 - 10.2.5.4.2.3 Packaging Type
 - 10.2.5.4.2.4 Distribution Channel
 - 10.2.5.5 United Kingdom Market

- 10.2.5.5.1 United Kingdom: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.5.2 United Kingdom: Berries Market – By Segmentation
 - 10.2.5.5.2.1 Type
 - 10.2.5.5.2.2 Nature
 - 10.2.5.5.2.3 Packaging Type
 - 10.2.5.5.2.4 Distribution Channel
- 10.2.5.6 Poland Market
 - 10.2.5.6.1 Poland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.6.2 Poland: Berries Market – By Segmentation
 - 10.2.5.6.2.1 Type
 - 10.2.5.6.2.2 Nature
 - 10.2.5.6.2.3 Packaging Type
 - 10.2.5.6.2.4 Distribution Channel
- 10.2.5.7 Austria Market
 - 10.2.5.7.1 Austria: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.7.2 Austria: Berries Market – By Segmentation
 - 10.2.5.7.2.1 Type
 - 10.2.5.7.2.2 Nature
 - 10.2.5.7.2.3 Packaging Type
 - 10.2.5.7.2.4 Distribution Channel
- 10.2.5.8 Switzerland Market
 - 10.2.5.8.1 Switzerland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.8.2 Switzerland: Berries Market – By Segmentation
 - 10.2.5.8.2.1 Type
 - 10.2.5.8.2.2 Nature
 - 10.2.5.8.2.3 Packaging Type
 - 10.2.5.8.2.4 Distribution Channel
- 10.2.5.9 Sweden Market
 - 10.2.5.9.1 Sweden: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.9.2 Sweden: Berries Market – By Segmentation
 - 10.2.5.9.2.1 Type
 - 10.2.5.9.2.2 Nature
 - 10.2.5.9.2.3 Packaging Type
 - 10.2.5.9.2.4 Distribution Channel
- 10.2.5.10 Norway Market
 - 10.2.5.10.1 Norway: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.2.5.10.2 Norway: Berries Market – By Segmentation

10.2.5.10.2.1 Type

10.2.5.10.2.2 Nature

10.2.5.10.2.3 Packaging Type

10.2.5.10.2.4 Distribution Channel

10.2.5.11 Denmark Market

10.2.5.11.1 Denmark: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.2.5.11.2 Denmark: Berries Market – By Segmentation

10.2.5.11.2.1 Type

10.2.5.11.2.2 Nature

10.2.5.11.2.3 Packaging Type

10.2.5.11.2.4 Distribution Channel

10.2.5.12 Belgium Market

10.2.5.12.1 Belgium: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.2.5.12.2 Belgium: Berries Market – By Segmentation

10.2.5.12.2.1 Type

10.2.5.12.2.2 Nature

10.2.5.12.2.3 Packaging Type

10.2.5.12.2.4 Distribution Channel

10.2.5.13 Netherlands Market

10.2.5.13.1 Netherlands: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.2.5.13.2 Netherlands: Berries Market – By Segmentation

10.2.5.13.2.1 Type

10.2.5.13.2.2 Nature

10.2.5.13.2.3 Packaging Type

10.2.5.13.2.4 Distribution Channel

10.2.5.14 Ireland Market

10.2.5.14.1 Ireland: Berries Market Revenue and Forecasts, 2021–2034 (US\$

Million)

10.2.5.14.2 Ireland: Berries Market – By Segmentation

10.2.5.14.2.1 Type

10.2.5.14.2.2 Nature

10.2.5.14.2.3 Packaging Type

10.2.5.14.2.4 Distribution Channel

10.2.5.15 Finland Market

- 10.2.5.15.1 Finland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
- 10.2.5.15.2 Finland: Berries Market – By Segmentation
 - 10.2.5.15.2.1 Type
 - 10.2.5.15.2.2 Nature
 - 10.2.5.15.2.3 Packaging Type
 - 10.2.5.15.2.4 Distribution Channel
- 10.2.5.16 Iceland Market
 - 10.2.5.16.1 Iceland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.16.2 Iceland: Berries Market – By Segmentation
 - 10.2.5.16.2.1 Type
 - 10.2.5.16.2.2 Nature
 - 10.2.5.16.2.3 Packaging Type
 - 10.2.5.16.2.4 Distribution Channel
- 10.2.5.17 Rest of Europe Market
 - 10.2.5.17.1 Rest of Europe: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.2.5.17.2 Rest of Europe: Berries Market – By Segmentation
 - 10.2.5.17.2.1 Type
 - 10.2.5.17.2.2 Nature
 - 10.2.5.17.2.3 Packaging Type
 - 10.2.5.17.2.4 Distribution Channel
- 10.3 Asia Pacific
 - 10.3.1 Asia Pacific Berries Market Overview
 - 10.3.2 Asia Pacific: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)
 - 10.3.3 Asia Pacific: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.4 Asia Pacific: Berries Market – By Segmentation
 - 10.3.4.1 Type
 - 10.3.4.2 Nature
 - 10.3.4.3 Packaging Type
 - 10.3.4.4 Distribution Channel
 - 10.3.5 Asia Pacific: Berries Market Breakdown by Countries
 - 10.3.5.1 Australia Market
 - 10.3.5.1.1 Australia: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)
 - 10.3.5.1.2 Australia: Berries Market – By Segmentation
 - 10.3.5.1.2.1 Type
 - 10.3.5.1.2.2 Nature

10.3.5.1.2.3 Packaging Type

10.3.5.1.2.4 Distribution Channel

10.3.5.2 China Market

10.3.5.2.1 China: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.3.5.2.2 China: Berries Market – By Segmentation

10.3.5.2.2.1 Type

10.3.5.2.2.2 Nature

10.3.5.2.2.3 Packaging Type

10.3.5.2.2.4 Distribution Channel

10.3.5.3 India Market

10.3.5.3.1 India: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.3.5.3.2 India: Berries Market – By Segmentation

10.3.5.3.2.1 Type

10.3.5.3.2.2 Nature

10.3.5.3.2.3 Packaging Type

10.3.5.3.2.4 Distribution Channel

10.3.5.4 Japan Market

10.3.5.4.1 Japan: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.3.5.4.2 Japan: Berries Market – By Segmentation

10.3.5.4.2.1 Type

10.3.5.4.2.2 Nature

10.3.5.4.2.3 Packaging Type

10.3.5.4.2.4 Distribution Channel

10.3.5.5 South Korea Market

10.3.5.5.1 South Korea: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.3.5.5.2 South Korea: Berries Market – By Segmentation

10.3.5.5.2.1 Type

10.3.5.5.2.2 Nature

10.3.5.5.2.3 Packaging Type

10.3.5.5.2.4 Distribution Channel

10.3.5.6 Rest of Asia Pacific Market

10.3.5.6.1 Rest of Asia Pacific: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.3.5.6.2 Rest of Asia Pacific: Berries Market – By Segmentation

10.3.5.6.2.1 Type

10.3.5.6.2.2 Nature

10.3.5.6.2.3 Packaging Type

10.3.5.6.2.4 Distribution Channel

10.4 Middle East and Africa

10.4.1 Middle East and Africa Berries Market Overview

10.4.2 Middle East and Africa: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

10.4.3 Middle East and Africa: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.4 Middle East and Africa: Berries Market – By Segmentation

10.4.4.1 Type

10.4.4.2 Nature

10.4.4.3 Packaging Type

10.4.4.4 Distribution Channel

10.4.5 Middle East and Africa: Berries Market Breakdown by Countries

10.4.5.1 South Africa Market

10.4.5.1.1 South Africa: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.5.1.2 South Africa: Berries Market – By Segmentation

10.4.5.1.2.1 Type

10.4.5.1.2.2 Nature

10.4.5.1.2.3 Packaging Type

10.4.5.1.2.4 Distribution Channel

10.4.5.2 Saudi Arabia Market

10.4.5.2.1 Saudi Arabia: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.5.2.2 Saudi Arabia: Berries Market – By Segmentation

10.4.5.2.2.1 Type

10.4.5.2.2.2 Nature

10.4.5.2.2.3 Packaging Type

10.4.5.2.2.4 Distribution Channel

10.4.5.3 United Arab Emirates Market

10.4.5.3.1 United Arab Emirates: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.5.3.2 United Arab Emirates: Berries Market – By Segmentation

10.4.5.3.2.1 Type

10.4.5.3.2.2 Nature

10.4.5.3.2.3 Packaging Type

10.4.5.3.2.4 Distribution Channel

10.4.5.4 Rest of Middle East and Africa Market

10.4.5.4.1 Rest of Middle East and Africa: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.4.5.4.2 Rest of Middle East and Africa: Berries Market – By Segmentation

10.4.5.4.2.1 Type

10.4.5.4.2.2 Nature

10.4.5.4.2.3 Packaging Type

10.4.5.4.2.4 Distribution Channel

10.5 South and Central America

10.5.1 South and Central America Berries Market Overview

10.5.2 South and Central America: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

10.5.3 South and Central America: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.5.4 South and Central America: Berries Market – By Segmentation

10.5.4.1 Type

10.5.4.2 Nature

10.5.4.3 Packaging Type

10.5.4.4 Distribution Channel

10.5.5 South and Central America: Berries Market Breakdown by Countries

10.5.5.1 Brazil Market

10.5.5.1.1 Brazil: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.5.5.1.2 Brazil: Berries Market – By Segmentation

10.5.5.1.2.1 Type

10.5.5.1.2.2 Nature

10.5.5.1.2.3 Packaging Type

10.5.5.1.2.4 Distribution Channel

10.5.5.2 Chile Market

10.5.5.2.1 Chile: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.5.5.2.2 Chile: Berries Market – By Segmentation

10.5.5.2.2.1 Type

10.5.5.2.2.2 Nature

10.5.5.2.2.3 Packaging Type

10.5.5.2.2.4 Distribution Channel

10.5.5.3 Peru Market

10.5.5.3.1 Peru: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.5.5.3.2 Peru: Berries Market – By Segmentation

10.5.5.3.2.1 Type

10.5.5.3.2.2 Nature

10.5.5.3.2.3 Packaging Type

10.5.5.3.2.4 Distribution Channel

10.5.5.4 Colombia Market

10.5.5.4.1 Colombia: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.5.5.4.2 Colombia: Berries Market – By Segmentation

10.5.5.4.2.1 Type

10.5.5.4.2.2 Nature

10.5.5.4.2.3 Packaging Type

10.5.5.4.2.4 Distribution Channel

10.5.5.5 Rest of South and Central America Market

10.5.5.5.1 Rest of South and Central America: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

10.5.5.5.2 Rest of South and Central America: Berries Market – By Segmentation

10.5.5.5.2.1 Type

10.5.5.5.2.2 Nature

10.5.5.5.2.3 Packaging Type

10.5.5.5.2.4 Distribution Channel

11. BERRIES MARKET INDUSTRY LANDSCAPE

12. BERRIES MARKET – KEY COMPANY PROFILES

12.1 Driscoll's, Inc.

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Naturipe Farms LLC

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 BerryWorld Group Holdings Limited

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

- 12.3.5 SWOT Analysis
- 12.3.6 Key Developments
- 12.4 Wish Farms Inc.
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Products and Services
 - 12.4.4 Financial Overview
 - 12.4.5 SWOT Analysis
 - 12.4.6 Key Developments
- 12.5 Dole Plc
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Products and Services
 - 12.5.4 Financial Overview
 - 12.5.5 SWOT Analysis
 - 12.5.6 Key Developments
- 12.6 S&A Group Holdings Limited
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Products and Services
 - 12.6.4 Financial Overview
 - 12.6.5 SWOT Analysis
 - 12.6.6 Key Developments
- 12.7 Fresh Del Monte Produce Inc
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Products and Services
 - 12.7.4 Financial Overview
 - 12.7.5 SWOT Analysis
 - 12.7.6 Key Developments
- 12.8 Berries Paradise, S.A.P.I de C.V.
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Products and Services
 - 12.8.4 Financial Overview
 - 12.8.5 SWOT Analysis
 - 12.8.6 Key Developments
- 12.9 Camposol Holding PLC
 - 12.9.1 Key Facts

- 12.9.2 Business Description
- 12.9.3 Products and Services
- 12.9.4 Financial Overview
- 12.9.5 SWOT Analysis
- 12.9.6 Key Developments
- 12.10 Euroberry
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Products and Services
 - 12.10.4 Financial Overview
 - 12.10.5 SWOT Analysis
 - 12.10.6 Key Developments
- 12.11 Vanguard Group International
 - 12.11.1 Key Facts
 - 12.11.2 Business Description
 - 12.11.3 Products and Services
 - 12.11.4 Financial Overview
 - 12.11.5 SWOT Analysis
 - 12.11.6 Key Developments
- 12.12 Fruitist (Agrovision Corp)
 - 12.12.1 Key Facts
 - 12.12.2 Business Description
 - 12.12.3 Products and Services
 - 12.12.4 Financial Overview
 - 12.12.5 SWOT Analysis
 - 12.12.6 Key Developments
- 12.13 Hortifrut S.A.
 - 12.13.1 Key Facts
 - 12.13.2 Business Description
 - 12.13.3 Products and Services
 - 12.13.4 Financial Overview
 - 12.13.5 SWOT Analysis
 - 12.13.6 Key Developments
- 12.14 Trucao Berries
 - 12.14.1 Key Facts
 - 12.14.2 Business Description
 - 12.14.3 Products and Services
 - 12.14.4 Financial Overview
 - 12.14.5 SWOT Analysis

- 12.14.6 Key Developments
- 12.15 Berries Pride
 - 12.15.1 Key Facts
 - 12.15.2 Business Description
 - 12.15.3 Products and Services
 - 12.15.4 Financial Overview
 - 12.15.5 SWOT Analysis
 - 12.15.6 Key Developments

13. LIST OF ADDITIONAL COMPANIES ANALYZED

- 13.1 List of Additional Companies Analyzed

14. APPENDIX

- 14.1 Glossary
- 14.2 Research Methodology and Approach
 - 14.2.1 Secondary Research
 - 14.2.2 Primary Research
 - 14.2.3 Market Estimation Approach
 - 14.2.3.1 Supply Side Analysis
 - 14.2.3.2 Demand Side Analysis
 - 14.2.4 Research Assumptions and Limitations
 - 14.2.5 Currency Conversion
- 14.3 About The Insight Partners
- 14.4 Market Intelligence Cloud

List Of Tables

LIST OF TABLES

- Table 1. List of Patents and Description
- Table 2. List of Regulatory Bodies and Organizations
- Table 3. Ease of Doing Business: Key Country Rankings
- Table 4. Market Share Analysis, 2025 – By Key Players
- Table 5. Berries Market – Volume, 2021–2025 (Kilo Tons)
- Table 6. Berries Market – Volume Forecast, 2026–2034 (Kilo Tons)
- Table 7. Berries Market – Revenue, 2021–2025 (US\$ Million)
- Table 8. Berries Market – Revenue Forecast, 2026–2034 (US\$ Million)
- Table 9. Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type
- Table 10. Berries Market – Volume, 2026 – 2034 (Kilo Tons) – by Type
- Table 11. Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type
- Table 12. Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type
- Table 13. Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature
- Table 14. Berries Market – Volume, 2026 – 2034 (Kilo Tons) – by Nature
- Table 15. Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature
- Table 16. Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature
- Table 17. Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type
- Table 18. Berries Market – Volume, 2026 – 2034 (Kilo Tons) – by Packaging Type
- Table 19. Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type
- Table 20. Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type
- Table 21. Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel
- Table 22. Berries Market – Volume, 2026 – 2034 (Kilo Tons) – by Distribution Channel
- Table 23. Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel
- Table 24. Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel
- Table 25. North America: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type
- Table 26. North America: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type
- Table 27. North America: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type
- Table 28. North America: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type
- Table 29. North America: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature
- Table 30. North America: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) –

by Nature

Table 31. North America: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 32. North America: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 33. North America: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 34. North America: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 35. North America: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 36. North America: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 37. North America: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 38. North America: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 39. North America: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 40. North America: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 41. North America: Berries Market – Volume, 2021–2025(Kilo Tons) –by Country

Table 42. North America: Berries Market – Volume Forecast, 2026–2034 (Kilo Tons) –by Country

Table 43. North America: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 44. North America: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 45. United States: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 46. United States: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 47. United States: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 48. United States: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 49. United States: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 50. United States: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 51. United States: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 52. United States: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 53. United States: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 54. United States: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 55. United States: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 56. United States: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 57. United States: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 58. United States: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 59. United States: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 60. United States: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 61. Canada: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 62. Canada: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 63. Canada: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 64. Canada: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 65. Canada: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 66. Canada: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 67. Canada: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 68. Canada: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 69. Canada: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 70. Canada: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 71. Canada: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 72. Canada: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 73. Canada: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution

Channel

Table 74. Canada: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 75. Canada: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 76. Canada: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 77. Mexico: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 78. Mexico: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 79. Mexico: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 80. Mexico: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 81. Mexico: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 82. Mexico: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 83. Mexico: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 84. Mexico: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 85. Mexico: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 86. Mexico: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 87. Mexico: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 88. Mexico: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 89. Mexico: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 90. Mexico: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 91. Mexico: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 92. Mexico: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 93. Europe: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 94. Europe: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 95. Europe: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 96. Europe: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 97. Europe: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 98. Europe: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 99. Europe: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 100. Europe: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 101. Europe: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 102. Europe: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 103. Europe: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 104. Europe: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 105. Europe: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 106. Europe: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 107. Europe: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 108. Europe: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 109. Europe: Berries Market – Volume, 2021–2025(Kilo Tons) –by Country

Table 110. Europe: Berries Market – Volume Forecast, 2026–2034 (Kilo Tons) –by Country

Table 111. Europe: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Country

Table 112. Europe: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Country

Table 113. Germany: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 114. Germany: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 115. Germany: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 116. Germany: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 117. Germany: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 118. Germany: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

- Table 119. Germany: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature
- Table 120. Germany: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature
- Table 121. Germany: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type
- Table 122. Germany: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type
- Table 123. Germany: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type
- Table 124. Germany: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type
- Table 125. Germany: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel
- Table 126. Germany: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel
- Table 127. Germany: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel
- Table 128. Germany: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel
- Table 129. France: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type
- Table 130. France: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type
- Table 131. France: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type
- Table 132. France: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type
- Table 133. France: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature
- Table 134. France: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature
- Table 135. France: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature
- Table 136. France: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature
- Table 137. France: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type
- Table 138. France: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type
- Table 139. France: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type
- Table 140. France: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 141. France: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 142. France: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 143. France: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 144. France: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 145. Italy: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 146. Italy: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 147. Italy: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 148. Italy: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 149. Italy: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 150. Italy: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 151. Italy: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 152. Italy: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 153. Italy: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 154. Italy: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 155. Italy: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 156. Italy: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 157. Italy: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 158. Italy: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 159. Italy: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 160. Italy: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 161. Spain: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 162. Spain: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 163. Spain: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 164. Spain: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 165. Spain: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 166. Spain: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 167. Spain: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 168. Spain: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 169. Spain: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 170. Spain: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 171. Spain: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 172. Spain: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 173. Spain: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 174. Spain: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 175. Spain: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 176. Spain: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 177. United Kingdom: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 178. United Kingdom: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 179. United Kingdom: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 180. United Kingdom: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 181. United Kingdom: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 182. United Kingdom: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 183. United Kingdom: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 184. United Kingdom: Berries Market – Revenue Forecast, 2026–2034 (US\$

Million) – by Nature

Table 185. United Kingdom: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 186. United Kingdom: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 187. United Kingdom: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 188. United Kingdom: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 189. United Kingdom: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 190. United Kingdom: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 191. United Kingdom: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 192. United Kingdom: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 193. Poland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 194. Poland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 195. Poland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 196. Poland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 197. Poland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 198. Poland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 199. Poland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 200. Poland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 201. Poland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 202. Poland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 203. Poland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 204. Poland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 205. Poland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 206. Poland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 207. Poland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 208. Poland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 209. Austria: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 210. Austria: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 211. Austria: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 212. Austria: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 213. Austria: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 214. Austria: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 215. Austria: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 216. Austria: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 217. Austria: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 218. Austria: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 219. Austria: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 220. Austria: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 221. Austria: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 222. Austria: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 223. Austria: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 224. Austria: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 225. Switzerland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 226. Switzerland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 227. Switzerland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 228. Switzerland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) –

by Type

Table 229. Switzerland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 230. Switzerland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 231. Switzerland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 232. Switzerland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 233. Switzerland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 234. Switzerland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 235. Switzerland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 236. Switzerland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 237. Switzerland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 238. Switzerland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 239. Switzerland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 240. Switzerland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 241. Sweden: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 242. Sweden: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 243. Sweden: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 244. Sweden: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 245. Sweden: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 246. Sweden: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 247. Sweden: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 248. Sweden: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 249. Sweden: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 250. Sweden: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by

Packaging Type

Table 251. Sweden: Berries Market – Revenue, 2021–2025 (US\$ Million) – by

Packaging Type

Table 252. Sweden: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by

Packaging Type

Table 253. Sweden: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 254. Sweden: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 255. Sweden: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 256. Sweden: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 257. Norway: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 258. Norway: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 259. Norway: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 260. Norway: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 261. Norway: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 262. Norway: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 263. Norway: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 264. Norway: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 265. Norway: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 266. Norway: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 267. Norway: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 268. Norway: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 269. Norway: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 270. Norway: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 271. Norway: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 272. Norway: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 273. Denmark: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 274. Denmark: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 275. Denmark: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 276. Denmark: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 277. Denmark: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 278. Denmark: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 279. Denmark: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 280. Denmark: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 281. Denmark: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 282. Denmark: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 283. Denmark: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 284. Denmark: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 285. Denmark: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 286. Denmark: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 287. Denmark: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 288. Denmark: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 289. Belgium: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 290. Belgium: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 291. Belgium: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 292. Belgium: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 293. Belgium: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 294. Belgium: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 295. Belgium: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 296. Belgium: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 297. Belgium: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 298. Belgium: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 299. Belgium: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 300. Belgium: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 301. Belgium: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 302. Belgium: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 303. Belgium: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 304. Belgium: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 305. Netherlands: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 306. Netherlands: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 307. Netherlands: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 308. Netherlands: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 309. Netherlands: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 310. Netherlands: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 311. Netherlands: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 312. Netherlands: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 313. Netherlands: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 314. Netherlands: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 315. Netherlands: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 316. Netherlands: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million)

– by Packaging Type

Table 317. Netherlands: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 318. Netherlands: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 319. Netherlands: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 320. Netherlands: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 321. Ireland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 322. Ireland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 323. Ireland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 324. Ireland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 325. Ireland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 326. Ireland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 327. Ireland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 328. Ireland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 329. Ireland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 330. Ireland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 331. Ireland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 332. Ireland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 333. Ireland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 334. Ireland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 335. Ireland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 336. Ireland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 337. Finland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 338. Finland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by

Type

Table 339. Finland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 340. Finland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 341. Finland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 342. Finland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 343. Finland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 344. Finland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

Table 345. Finland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Packaging Type

Table 346. Finland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Packaging Type

Table 347. Finland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Packaging Type

Table 348. Finland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Packaging Type

Table 349. Finland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Distribution Channel

Table 350. Finland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Distribution Channel

Table 351. Finland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Distribution Channel

Table 352. Finland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Distribution Channel

Table 353. Iceland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Type

Table 354. Iceland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Type

Table 355. Iceland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Type

Table 356. Iceland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Type

Table 357. Iceland: Berries Market – Volume, 2021 – 2025 (Kilo Tons) – by Nature

Table 358. Iceland: Berries Market – Volume Forecast, 2026 – 2034 (Kilo Tons) – by Nature

Table 359. Iceland: Berries Market – Revenue, 2021–2025 (US\$ Million) – by Nature

Table 360. Iceland: Berries Market – Revenue Forecast, 2026–2034 (US\$ Million) – by Nature

List Of Figures

LIST OF FIGURES

- Figure 1. Berries Market Segmentation
- Figure 2. Berries Market – Value Chain Analysis
- Figure 3. Porter’s Five Forces Analysis
- Figure 4. Pest Analysis
- Figure 5. Berries Market – Key Industry Dynamics
- Figure 6. Impact Analysis of Drivers and Restraints
- Figure 7. Berries Market Volume (Kilo Tons), 2021–2034
- Figure 8. Berries Market Revenue and Forecast (US\$ Million), 2021–2034
- Figure 9. Berries Market Share (%) – by Type (2025 and 2034)
- Figure 10. Blueberry: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 11. Blueberry: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 12. Strawberry: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 13. Strawberry: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 14. Raspberry: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 15. Raspberry: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 16. Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 17. Others: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 18. Berries Market Share (%) – by Nature (2025 and 2034)
- Figure 19. Organic: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 20. Organic: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 21. Conventional: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 22. Conventional: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 23. Berries Market Share (%) – by Packaging Type (2025 and 2034)
- Figure 24. Clamshells: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 25. Clamshells: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 26. Pouches: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 27. Pouches: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)
- Figure 28. Cartons: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)
- Figure 29. Cartons: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 30. Tubs: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 31. Tubs: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 32. Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 33. Others: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 34. Berries Market Share (%) – by Distribution Channel (2025 and 2034)

Figure 35. B2B: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 36. B2B: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 37. Food and Beverage: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 38. Food and Beverage: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 39. Pharmaceuticals and Dietary Supplements: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 40. Pharmaceuticals and Dietary Supplements: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 41. Personal Care and Cosmetics: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 42. Personal Care and Cosmetics: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 43. Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 44. Others: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 45. Retail: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 46. Retail: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 47. Supermarkets and Hypermarkets: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 48. Supermarkets and Hypermarkets: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 49. Convenience Stores: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 50. Convenience Stores: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 51. Online Retail: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 52. Online Retail: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 53. Farmers Market and Others: Berries Market – Volume and Forecast, 2021 – 2034 (Kilo Tons)

Figure 54. Farmers Market and Others: Berries Market – Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 55. Berries Market Breakdown by Geography, 2025 and 2034

Figure 56. North America: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

Figure 57. North America: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 58. North America: Berries Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 59. United States: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 60. Canada: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 61. Mexico: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 62. Europe: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

Figure 63. Europe: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 64. Europe: Berries Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 65. Germany: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 66. France: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 67. Italy: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 68. Spain: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 69. United Kingdom: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 70. Poland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 71. Austria: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 72. Switzerland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 73. Sweden: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 74. Norway: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 75. Denmark: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 76. Belgium: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 77. Netherlands: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 78. Ireland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 79. Finland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 80. Iceland: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 81. Rest of Europe: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 82. Asia Pacific: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

Figure 83. Asia Pacific: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 84. Asia Pacific: Berries Market Breakdown by Key Countries, 2025 and 2034

(%)

Figure 85. Australia: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 86. China: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 87. India: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 88. Japan: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 89. South Korea: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 90. Rest of Asia Pacific: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 91. Middle East and Africa: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

Figure 92. Middle East and Africa: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 93. Middle East and Africa: Berries Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 94. South Africa: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 95. Saudi Arabia: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 96. United Arab Emirates: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 97. Rest of Middle East and Africa: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 98. South and Central America: Berries Market – Volume and Forecast, 2021–2034 (Kilo Tons)

Figure 99. South and Central America: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 100. South and Central America: Berries Market Breakdown by Key Countries, 2025 and 2034 (%)

Figure 101. Brazil: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 102. Chile: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 103. Peru: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 104. Colombia: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 105. Rest of South and Central America: Berries Market Revenue and Forecasts, 2021–2034 (US\$ Million)

Figure 106. Bottom–Up Approach and Top–Down Approach

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