

# **AutoStore ASRS Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Assembly, Distribution, Kitting, Order Picking, Storage, and Others), End-Use Industry (Automotive, Food and Beverages, Electronic and Semiconductors, E-Commerce, Chemicals, Aerospace, Retail, Pharmaceuticals, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)**

<https://marketpublishers.com/r/A063457D0F8DEN.html>

Date: October 2025

Pages: 265

Price: US\$ 4,450.00 (Single User License)

ID: A063457D0F8DEN

## **Abstracts**

The AutoStore ASRS market was valued US\$ 350.68 million in 2024 and is projected to reach US\$ 751.96 million by 2031; it is expected to register a CAGR of 11.8% during 2025-2031.

The Middle East & Africa (MEA) region presents a mixed but expanding opportunity for the AutoStore Automated Storage and Retrieval System (ASRS) market, driven by ongoing industrial diversification, e-commerce growth, and logistics modernization. High-income economies such as Saudi Arabia, the UAE, and Qatar are at the forefront of automation adoption, supported by national transformation agendas like Vision 2030, which emphasize digital infrastructure, supply chain efficiency, and smart warehousing. Government-led investments, free-zone initiatives, and partnerships with global technology providers are accelerating the deployment of automated fulfillment centers and advanced intralogistics systems.

In parallel, the rapid growth of online retail, third-party logistics (3PL) operations, and last-mile delivery networks is increasing demand for scalable and high-density storage solutions, particularly in urban hubs. The region's growing cold chain logistics and pharmaceutical sectors are also emerging application areas, where ASRS solutions enhance inventory accuracy, throughput, and space utilization.

Across Africa, market penetration remains lower but is gaining traction as economies like South Africa, advance industrial automation and modern retail infrastructure. Investments from multinational distributors, donor-funded infrastructure projects, and regional manufacturing initiatives are supporting gradual adoption. The growing need for operational efficiency, inventory control, and space optimization in constrained facilities is encouraging interest in modular ASRS solutions such as AutoStore's cube-based design.

Bastian Solutions, Inc.; Daifuku Co., Ltd.; KION GROUP AG; Kardex Group; Knapp AG; Mecalux, S.A.; SSI Schaefer Group; Swisslog Holding AG; System Logistics Spa; and Vanderlande Industries are among the key global AutoStore ASRS players that are profiled in this market study.

The overall global AutoStore ASRS market size has been derived using both primary and secondary sources. Exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the global AutoStore ASRS market size. The process also helps obtain an overview and forecast of the market with respect to all the market segments. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain analytical insights. This process includes industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders, specializing in the global AutoStore ASRS market.

## **Reason to buy**

Save and reduce time carrying out entry-level research by identifying the growth, size, leading players and segments in the global AutoStore ASRS market.

Highlights key business priorities in order to assist companies to realign their business strategies

The key findings and recommendations highlight crucial progressive industry

trends in the global AutoStore ASRS market, thereby allowing players across the value chain to develop effective long-term strategies

Develop/modify business expansion plans by using substantial growth offering developed and emerging markets

Scrutinize in-depth global AutoStore ASRS market trends and outlook coupled with the factors driving the market, as well as those hindering it.

Enhance the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing and distribution

## **Companies**

### The List of Companies - AutoStore ASRS Market

Bastian Solutions, Inc.

Daifuku Co., Ltd.

KION GROUP AG

Kardex Group

Knapp AG

Mecalux, S.A.

SSI Schaefer Group

Swisslog Holding AG

System Logistics Spa

Vanderlande Industries

## Contents

### **1. INTRODUCTION**

- 1.1 Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Analyst Market Outlook
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Secondary Research
- 3.2 Primary Research
  - 3.2.1 Hypothesis formulation:
  - 3.2.2 Macro-economic factor analysis:
  - 3.2.3 Developing base number:
  - 3.2.4 Data Triangulation:
  - 3.2.5 Country level data:
- 3.3 Assumptions and Limitations

### **4. AUTOSTORE ASRS MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 PEST Analysis
- 4.3 Ecosystem Analysis
  - 4.3.1 List of Vendors in the Value Chain

### **5. AUTOSTORE ASRS MARKET – KEY MARKET DYNAMICS**

- 5.1 AutoStore ASRS Market – Key Market Dynamics
- 5.2 Market Drivers
  - 5.2.1 Rise of E-commerce and Omnichannel Fulfillment
  - 5.2.2 Labor Costs, Labor Shortages, and Efficiency Needs
  - 5.2.3 Technological Advancements and Integration
- 5.3 Market Restraints
  - 5.3.1 High Initial Capital Investment

- 5.3.2 Integration and Operational Complexity
- 5.3.3 Risk of Technical Failure and Downtime
- 5.4 Market Opportunities
  - 5.4.1 Emerging Markets and Cold Chain / Healthcare Sectors
  - 5.4.2 Modular, Scalable Systems for SMEs
  - 5.4.3 Integration with AI, IoT and Predictive Analytics
- 5.5 Future Trends
  - 5.5.1 Robotic Shuttles and Flexible Cube-Based Storage
  - 5.5.2 Sustainability, Efficiency, and Green Warehousing
  - 5.5.3 Software-Driven Digitization: AI, IoT, ML, Digital Twins
- 5.6 Impact of Drivers and Restraints:

## **6. AUTOSTORE ASRS MARKET – GLOBAL MARKET ANALYSIS**

- 6.1 AutoStore ASRS Market Revenue (US\$ Million), 2021–2031
- 6.2 AutoStore ASRS Market Forecast Analysis
- 6.3 Global AutoStore ASRS Market Volume Forecast and Analysis (Units)

## **7. AUTOSTORE ASRS MARKET ANALYSIS – BY TYPE**

- 7.1 Storage
  - 7.1.1 Overview
  - 7.1.2 Storage: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.2 Order Picking
  - 7.2.1 Overview
  - 7.2.2 Order Picking: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.3 Distribution
  - 7.3.1 Overview
  - 7.3.2 Distribution: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.4 Kitting
  - 7.4.1 Overview
  - 7.4.2 Kitting: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.5 Assembly
  - 7.5.1 Overview
  - 7.5.2 Assembly: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- 7.6 Others
  - 7.6.1 Overview

7.6.2 Others: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

## **8. AUTOSTORE ASRS MARKET ANALYSIS – BY END USE INDUSTRY**

8.1 Automotive

8.1.1 Overview

8.1.2 Automotive: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.2 Food and Beverage

8.2.1 Overview

8.2.2 Food and Beverage: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.3 Electronic and Semiconductors

8.3.1 Overview

8.3.2 Electronic and Semiconductors: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.4 E-commerce

8.4.1 Overview

8.4.2 E-commerce: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.5 Chemicals

8.5.1 Overview

8.5.2 Chemicals: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.6 Aerospace

8.6.1 Overview

8.6.2 Aerospace: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.7 Retail

8.7.1 Overview

8.7.2 Retail: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.8 Pharmaceutical

8.8.1 Overview

8.8.2 Pharmaceutical: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

8.9 Others

8.9.1 Overview

8.9.2 Others: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

## 9. AUTOSTORE ASRS MARKET – GEOGRAPHICAL ANALYSIS

### 9.1 Overview

### 9.2 North America

#### 9.2.1 North America AutoStore ASRS Market Overview

#### 9.2.2 North America: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

#### 9.2.3 North America: AutoStore ASRS Market Breakdown, by Type

##### 9.2.3.1 North America: AutoStore ASRS Market – Revenue and Forecast Analysis – by Type

#### 9.2.4 North America: AutoStore ASRS Market Breakdown, by End Use Industry

##### 9.2.4.1 North America: AutoStore ASRS Market – Revenue and Forecast Analysis – by End Use Industry

#### 9.2.5 North America: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

##### 9.2.5.1 North America: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

##### 9.2.5.2 United States: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

###### 9.2.5.2.1 United States: AutoStore ASRS Market Breakdown, by Type

###### 9.2.5.2.2 United States: AutoStore ASRS Market Breakdown, by End Use Industry

##### 9.2.5.3 Canada: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

###### 9.2.5.3.1 Canada: AutoStore ASRS Market Breakdown, by Type

###### 9.2.5.3.2 Canada: AutoStore ASRS Market Breakdown, by End Use Industry

##### 9.2.5.4 Mexico: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

###### 9.2.5.4.1 Mexico: AutoStore ASRS Market Breakdown, by Type

###### 9.2.5.4.2 Mexico: AutoStore ASRS Market Breakdown, by End Use Industry

### 9.3 Europe

#### 9.3.1 Europe AutoStore ASRS Market Overview

#### 9.3.2 Europe: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

#### 9.3.3 Europe: AutoStore ASRS Market Breakdown, by Type

##### 9.3.3.1 Europe: AutoStore ASRS Market – Revenue and Forecast Analysis – by Type

#### 9.3.4 Europe: AutoStore ASRS Market Breakdown, by End Use Industry

##### 9.3.4.1 Europe: AutoStore ASRS Market – Revenue and Forecast Analysis – by End Use Industry

#### 9.3.5 Europe: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

##### 9.3.5.1 Europe: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

9.3.5.2 France: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.2.1 France: AutoStore ASRS Market Breakdown, by Type

9.3.5.2.2 France: AutoStore ASRS Market Breakdown, by End Use Industry

9.3.5.3 Germany: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.3.1 Germany: AutoStore ASRS Market Breakdown, by Type

9.3.5.3.2 Germany: AutoStore ASRS Market Breakdown, by End Use Industry

9.3.5.4 Italy: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.4.1 Italy: AutoStore ASRS Market Breakdown, by Type

9.3.5.4.2 Italy: AutoStore ASRS Market Breakdown, by End Use Industry

9.3.5.5 United Kingdom: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.5.1 United Kingdom: AutoStore ASRS Market Breakdown, by Type

9.3.5.5.2 United Kingdom: AutoStore ASRS Market Breakdown, by End Use Industry

9.3.5.6 Spain: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.6.1 Spain: AutoStore ASRS Market Breakdown, by Type

9.3.5.6.2 Spain: AutoStore ASRS Market Breakdown, by End Use Industry

9.3.5.7 Sweden: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.7.1 Sweden: AutoStore ASRS Market Breakdown, by Type

9.3.5.7.2 Sweden: AutoStore ASRS Market Breakdown, by End Use Industry

9.3.5.8 Netherlands: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.8.1 Netherlands: AutoStore ASRS Market Breakdown, by Type

9.3.5.8.2 Netherlands: AutoStore ASRS Market Breakdown, by End Use Industry

9.3.5.9 Rest of Europe: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.3.5.9.1 Rest of Europe: AutoStore ASRS Market Breakdown, by Type

9.3.5.9.2 Rest of Europe: AutoStore ASRS Market Breakdown, by End Use Industry

9.4 Asia Pacific

9.4.1 Asia Pacific AutoStore ASRS Market Overview

9.4.2 Asia Pacific: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

9.4.3 Asia Pacific: AutoStore ASRS Market Breakdown, by Type

9.4.3.1 Asia Pacific: AutoStore ASRS Market – Revenue and Forecast Analysis – by Type

9.4.4 Asia Pacific: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.4.1 Asia Pacific: AutoStore ASRS Market – Revenue and Forecast Analysis – by End Use Industry

9.4.5 Asia Pacific: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

9.4.5.1 Asia Pacific: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

9.4.5.2 Australia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.2.1 Australia: AutoStore ASRS Market Breakdown, by Type

9.4.5.2.2 Australia: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.3 China: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.3.1 China: AutoStore ASRS Market Breakdown, by Type

9.4.5.3.2 China: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.4 India: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.4.1 India: AutoStore ASRS Market Breakdown, by Type

9.4.5.4.2 India: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.5 Japan: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.5.1 Japan: AutoStore ASRS Market Breakdown, by Type

9.4.5.5.2 Japan: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.6 South Korea: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.6.1 South Korea: AutoStore ASRS Market Breakdown, by Type

9.4.5.6.2 South Korea: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.7 Indonesia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.7.1 Indonesia: AutoStore ASRS Market Breakdown, by Type

9.4.5.7.2 Indonesia: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.8 Malaysia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.8.1 Malaysia: AutoStore ASRS Market Breakdown, by Type

9.4.5.8.2 Malaysia: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.9 Taiwan: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.4.5.9.1 Taiwan: AutoStore ASRS Market Breakdown, by Type

9.4.5.9.2 Taiwan: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.10 Singapore: AutoStore ASRS Market – Revenue and Forecast, 2021–2031

(US\$ Million)

9.4.5.10.1 Singapore: AutoStore ASRS Market Breakdown, by Type

9.4.5.10.2 Singapore: AutoStore ASRS Market Breakdown, by End Use Industry

9.4.5.11 Rest of APAC: AutoStore ASRS Market – Revenue and Forecast, 2021–2031

(US\$ Million)

9.4.5.11.1 Rest of APAC: AutoStore ASRS Market Breakdown, by Type

9.4.5.11.2 Rest of APAC: AutoStore ASRS Market Breakdown, by End Use Industry

9.5 Middle East and Africa

9.5.1 Middle East and Africa AutoStore ASRS Market Overview

9.5.2 Middle East and Africa: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

9.5.3 Middle East and Africa: AutoStore ASRS Market Breakdown, by Type

9.5.3.1 Middle East and Africa: AutoStore ASRS Market – Revenue and Forecast Analysis – by Type

9.5.4 Middle East and Africa: AutoStore ASRS Market Breakdown, by End Use Industry

9.5.4.1 Middle East and Africa: AutoStore ASRS Market – Revenue and Forecast Analysis – by End Use Industry

9.5.5 Middle East and Africa: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

9.5.5.1 Middle East and Africa: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

9.5.5.2 Saudi Arabia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.5.5.2.1 Saudi Arabia: AutoStore ASRS Market Breakdown, by Type

9.5.5.2.2 Saudi Arabia: AutoStore ASRS Market Breakdown, by End Use Industry

9.5.5.3 United Arab Emirates: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.5.5.3.1 United Arab Emirates: AutoStore ASRS Market Breakdown, by Type

9.5.5.3.2 United Arab Emirates: AutoStore ASRS Market Breakdown, by End Use Industry

9.5.5.4 South Africa: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.5.5.4.1 South Africa: AutoStore ASRS Market Breakdown, by Type

9.5.5.4.2 South Africa: AutoStore ASRS Market Breakdown, by End Use Industry

9.5.5.5 Rest of Middle East and Africa: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

9.5.5.5.1 Rest of Middle East and Africa: AutoStore ASRS Market Breakdown, by Type

9.5.5.5.2 Rest of Middle East and Africa: AutoStore ASRS Market Breakdown, by End Use Industry

## 9.6 South and Central America

### 9.6.1 South and Central America AutoStore ASRS Market Overview

### 9.6.2 South and Central America: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

### 9.6.3 South and Central America: AutoStore ASRS Market Breakdown, by Type

#### 9.6.3.1 South and Central America: AutoStore ASRS Market – Revenue and Forecast Analysis – by Type

### 9.6.4 South and Central America: AutoStore ASRS Market Breakdown, by End Use Industry

#### 9.6.4.1 South and Central America: AutoStore ASRS Market – Revenue and Forecast Analysis – by End Use Industry

### 9.6.5 South and Central America: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

#### 9.6.5.1 South and Central America: AutoStore ASRS Market – Revenue and Forecast Analysis – by Country

#### 9.6.5.2 Brazil: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

##### 9.6.5.2.1 Brazil: AutoStore ASRS Market Breakdown, by Type

##### 9.6.5.2.2 Brazil: AutoStore ASRS Market Breakdown, by End Use Industry

#### 9.6.5.3 Argentina: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

##### 9.6.5.3.1 Argentina: AutoStore ASRS Market Breakdown, by Type

##### 9.6.5.3.2 Argentina: AutoStore ASRS Market Breakdown, by End Use Industry

#### 9.6.5.4 Rest of South and Central America: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

##### 9.6.5.4.1 Rest of South and Central America: AutoStore ASRS Market Breakdown, by Type

##### 9.6.5.4.2 Rest of South and Central America: AutoStore ASRS Market Breakdown, by End Use Industry

## 10. COMPETITIVE LANDSCAPE

### 10.1 Heat Map Analysis by Key Players

### 10.2 Company Market Share Analysis, 2024

## 11. INDUSTRY LANDSCAPE

### 11.1 Overview

### 11.2 Market Initiative

- 11.3 Product Development
- 11.4 Mergers & Acquisitions

## **12. COMPANY PROFILES**

- 12.1 SSI SCHAEFER Group
  - 12.1.1 Key Facts
  - 12.1.2 Business Description
  - 12.1.3 Products and Services
  - 12.1.4 Financial Overview
  - 12.1.5 SWOT Analysis
  - 12.1.6 Key Developments
- 12.2 Swisslog Holding AG
  - 12.2.1 Key Facts
  - 12.2.2 Business Description
  - 12.2.3 Products and Services
  - 12.2.4 Financial Overview
  - 12.2.5 SWOT Analysis
  - 12.2.6 Key Developments
- 12.3 System Logistics SpA
  - 12.3.1 Key Facts
  - 12.3.2 Business Description
  - 12.3.3 Products and Services
  - 12.3.4 Financial Overview
  - 12.3.5 SWOT Analysis
  - 12.3.6 Key Developments
- 12.4 Bastian Solutions LLC
  - 12.4.1 Key Facts
  - 12.4.2 Business Description
  - 12.4.3 Products and Services
  - 12.4.4 Financial Overview
  - 12.4.5 SWOT Analysis
  - 12.4.6 Key Developments
- 12.5 Daifuku Co Ltd
  - 12.5.1 Key Facts
  - 12.5.2 Business Description
  - 12.5.3 Products and Services
  - 12.5.4 Financial Overview
  - 12.5.5 SWOT Analysis

- 12.5.6 Key Developments
- 12.6 Kardex Holding AG
  - 12.6.1 Key Facts
  - 12.6.2 Business Description
  - 12.6.3 Products and Services
  - 12.6.4 Financial Overview
  - 12.6.5 SWOT Analysis
  - 12.6.6 Key Developments
- 12.7 KNAPP AG
  - 12.7.1 Key Facts
  - 12.7.2 Business Description
  - 12.7.3 Products and Services
  - 12.7.4 Financial Overview
  - 12.7.5 SWOT Analysis
  - 12.7.6 Key Developments
- 12.8 Mecalux SA
  - 12.8.1 Key Facts
  - 12.8.2 Business Description
  - 12.8.3 Products and Services
  - 12.8.4 Financial Overview
  - 12.8.5 SWOT Analysis
  - 12.8.6 Key Developments
- 12.9 Vanderlande Industries BV
  - 12.9.1 Key Facts
  - 12.9.2 Business Description
  - 12.9.3 Products and Services
  - 12.9.4 Financial Overview
  - 12.9.5 SWOT Analysis
  - 12.9.6 Key Developments
- 12.10 Autocrib Inc
  - 12.10.1 Key Facts
  - 12.10.2 Business Description
  - 12.10.3 Products and Services
  - 12.10.4 Financial Overview
  - 12.10.5 SWOT Analysis
  - 12.10.6 Key Developments
- 12.11 KNAPP AG
  - 12.11.1 Key Facts
  - 12.11.2 Business Description

- 12.11.3 Products and Services
- 12.11.4 Financial Overview
- 12.11.5 SWOT Analysis
- 12.11.6 Key Developments
- 12.12 Gonvarri Material Handling
- 12.12.1 Key Facts
- 12.12.2 Business Description
- 12.12.3 Products and Services
- 12.12.4 Financial Overview
- 12.12.5 SWOT Analysis
- 12.12.6 Key Developments
- 12.13 Beijing Geekplus Technology Co Ltd
- 12.13.1 Key Facts
- 12.13.2 Business Description
- 12.13.3 Products and Services
- 12.13.4 Financial Overview
- 12.13.5 SWOT Analysis
- 12.13.6 Key Developments
- 12.14 Exotec SAS
- 12.14.1 Key Facts
- 12.14.2 Business Description
- 12.14.3 Products and Services
- 12.14.4 Financial Overview
- 12.14.5 SWOT Analysis
- 12.14.6 Key Developments
- 12.15 Hai Robotics Co Ltd
- 12.15.1 Key Facts
- 12.15.2 Business Description
- 12.15.3 Products and Services
- 12.15.4 Financial Overview
- 12.15.5 SWOT Analysis
- 12.15.6 Key Developments
- 12.16 Modula GROUP
- 12.16.1 Key Facts
- 12.16.2 Business Description
- 12.16.3 Products and Services
- 12.16.4 Financial Overview
- 12.16.5 SWOT Analysis
- 12.16.6 Key Developments

- 12.17 Ferretto Group SpA
  - 12.17.1 Key Facts
  - 12.17.2 Business Description
  - 12.17.3 Products and Services
  - 12.17.4 Financial Overview
  - 12.17.5 SWOT Analysis
- 12.18 H?nel GmbH & Co. KG
  - 12.18.1 Key Facts
  - 12.18.2 Business Description
  - 12.18.3 Products and Services
  - 12.18.4 Financial Overview
  - 12.18.5 SWOT Analysis
  - 12.18.6 Key Developments
- 12.19 Craftsman Storage Systems
  - 12.19.1 Key Facts
  - 12.19.2 Business Description
  - 12.19.3 Products and Services
  - 12.19.4 Financial Overview
  - 12.19.5 SWOT Analysis
  - 12.19.6 Key Developments
- 12.20 Weland Solutions AB
  - 12.20.1 Key Facts
  - 12.20.2 Business Description
  - 12.20.3 Products and Services
  - 12.20.4 Financial Overview
  - 12.20.5 SWOT Analysis
  - 12.20.6 Key Developments

## **13. APPENDIX**

- 13.1 About The Insight Partners
- 13.2 List of Abbreviations

## List Of Tables

### LIST OF TABLES

Table 1. AutoStore ASRS Market Segmentation

Table 2. List of Vendors

Table 3. AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million)

Table 4. AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million)

Analysis

Table 5. AutoStore ASRS Market – Volume, 2021–2024 (Units)

Table 6. AutoStore ASRS Market – Volume Forecast, 2025–2031 (Units)

Table 7. AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 8. AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 9. AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 10. AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 11. North America: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 12. North America: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 13. North America: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 14. North America: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 15. North America: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 16. North America: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 17. United States: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 18. United States: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 19. United States: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 20. United States: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 21. Canada: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 22. Canada: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 23. Canada: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 24. Canada: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 25. Mexico: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 26. Mexico: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 27. Mexico: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 28. Mexico: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 29. Europe: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 30. Europe: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 31. Europe: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 32. Europe: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 33. Europe: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 34. Europe: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 35. France: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 36. France: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 37. France: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 38. France: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 39. Germany: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 40. Germany: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$

Million) – by Type

Table 41. Germany: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 42. Germany: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 43. Italy: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 44. Italy: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 45. Italy: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 46. Italy: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 47. United Kingdom: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 48. United Kingdom: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 49. United Kingdom: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 50. United Kingdom: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 51. Spain: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 52. Spain: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 53. Spain: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 54. Spain: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 55. Sweden: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 56. Sweden: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 57. Sweden: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 58. Sweden: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 59. Netherlands: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 60. Netherlands: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$

Million) – by Type

Table 61. Netherlands: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 62. Netherlands: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 63. Rest of Europe: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 64. Rest of Europe: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 65. Rest of Europe: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 66. Rest of Europe: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 67. Asia Pacific: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 68. Asia Pacific: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 69. Asia Pacific: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 70. Asia Pacific: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 71. Asia Pacific: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 72. Asia Pacific: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 73. Australia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 74. Australia: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 75. Australia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 76. Australia: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 77. China: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 78. China: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 79. China: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 80. China: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 81. India: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 82. India: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 83. India: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 84. India: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 85. Japan: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 86. Japan: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 87. Japan: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 88. Japan: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 89. South Korea: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 90. South Korea: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 91. South Korea: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 92. South Korea: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 93. Indonesia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 94. Indonesia: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 95. Indonesia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 96. Indonesia: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 97. Malaysia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 98. Malaysia: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 99. Malaysia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by

## End Use Industry

Table 100. Malaysia: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 101. Taiwan: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 102. Taiwan: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 103. Taiwan: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 104. Taiwan: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 105. Singapore: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 106. Singapore: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 107. Singapore: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 108. Singapore: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 109. Rest of APAC: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 110. Rest of APAC: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 111. Rest of APAC: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 112. Rest of APAC: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 113. Middle East and Africa: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 114. Middle East and Africa: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 115. Middle East and Africa: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 116. Middle East and Africa: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 117. Middle East and Africa: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 118. Middle East and Africa: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 119. Saudi Arabia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million)  
– by Type

Table 120. Saudi Arabia: AutoStore ASRS Market – Revenue Forecast, 2025–2031  
(US\$ Million) – by Type

Table 121. Saudi Arabia: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million)  
– by End Use Industry

Table 122. Saudi Arabia: AutoStore ASRS Market – Revenue Forecast, 2025–2031  
(US\$ Million) – by End Use Industry

Table 123. United Arab Emirates: AutoStore ASRS Market – Revenue, 2021–2024  
(US\$ Million) – by Type

Table 124. United Arab Emirates: AutoStore ASRS Market – Revenue Forecast,  
2025–2031 (US\$ Million) – by Type

Table 125. United Arab Emirates: AutoStore ASRS Market – Revenue, 2021–2024  
(US\$ Million) – by End Use Industry

Table 126. United Arab Emirates: AutoStore ASRS Market – Revenue Forecast,  
2025–2031 (US\$ Million) – by End Use Industry

Table 127. South Africa: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million)  
– by Type

Table 128. South Africa: AutoStore ASRS Market – Revenue Forecast, 2025–2031  
(US\$ Million) – by Type

Table 129. South Africa: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million)  
– by End Use Industry

Table 130. South Africa: AutoStore ASRS Market – Revenue Forecast, 2025–2031  
(US\$ Million) – by End Use Industry

Table 131. Rest of Middle East and Africa: AutoStore ASRS Market – Revenue,  
2021–2024 (US\$ Million) – by Type

Table 132. Rest of Middle East and Africa: AutoStore ASRS Market – Revenue  
Forecast, 2025–2031 (US\$ Million) – by Type

Table 133. Rest of Middle East and Africa: AutoStore ASRS Market – Revenue,  
2021–2024 (US\$ Million) – by End Use Industry

Table 134. Rest of Middle East and Africa: AutoStore ASRS Market – Revenue  
Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 135. South and Central America: AutoStore ASRS Market – Revenue, 2021–2024  
(US\$ Million) – by Type

Table 136. South and Central America: AutoStore ASRS Market – Revenue Forecast,  
2025–2031 (US\$ Million) – by Type

Table 137. South and Central America: AutoStore ASRS Market – Revenue, 2021–2024  
(US\$ Million) – by End Use Industry

Table 138. South and Central America: AutoStore ASRS Market – Revenue Forecast,

2025–2031 (US\$ Million) – by End Use Industry

Table 139. South and Central America: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 140. South and Central America: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 141. Brazil: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 142. Brazil: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 143. Brazil: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 144. Brazil: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 145. Argentina: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 146. Argentina: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 147. Argentina: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 148. Argentina: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 149. Rest of South and Central America: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 150. Rest of South and Central America: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 151. Rest of South and Central America: AutoStore ASRS Market – Revenue, 2021–2024 (US\$ Million) – by End Use Industry

Table 152. Rest of South and Central America: AutoStore ASRS Market – Revenue Forecast, 2025–2031 (US\$ Million) – by End Use Industry

Table 153. Heat Map Analysis by Key Players

Table 154. List of Abbreviations

## List Of Figures

### LIST OF FIGURES

- Figure 1. AutoStore ASRS Market Segmentation, by Geography
- Figure 2. PEST Analysis
- Figure 3. Impact Analysis of Drivers and Restraints
- Figure 4. AutoStore ASRS Market Revenue (US\$ Million), 2021–2031
- Figure 5. AutoStore ASRS Market Share (%) – by Type (2024 and 2031)
- Figure 6. Storage: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 7. Order Picking: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 8. Distribution: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 9. Kitting: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 10. Assembly: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 11. Others: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 12. AutoStore ASRS Market Share (%) – by End Use Industry (2024 and 2031)
- Figure 13. Automotive: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 14. Food and Beverage: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 15. Electronic and Semiconductors: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 16. E-commerce: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 17. Chemicals: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 18. Aerospace: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 19. Retail: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)
- Figure 20. Pharmaceutical: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 21. Others: AutoStore ASRS Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 22. AutoStore ASRS Market Breakdown by Region, 2024 and 2031 (%)

Figure 23. North America: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

Figure 24. North America: AutoStore ASRS Market Breakdown, by Type (2024 and 2031)

Figure 25. North America: AutoStore ASRS Market Breakdown, by End Use Industry (2024 and 2031)

Figure 26. North America: AutoStore ASRS Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 27. United States: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 28. Canada: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 29. Mexico: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 30. Europe: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

Figure 31. Europe: AutoStore ASRS Market Breakdown, by Type (2024 and 2031)

Figure 32. Europe: AutoStore ASRS Market Breakdown, by End Use Industry (2024 and 2031)

Figure 33. Europe: AutoStore ASRS Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 34. France: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 35. Germany: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 36. Italy: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 37. United Kingdom: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 38. Spain: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 39. Sweden: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 40. Netherlands: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 41. Rest of Europe: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 42. Asia Pacific: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

Figure 43. Asia Pacific: AutoStore ASRS Market Breakdown, by Type (2024 and 2031)

Figure 44. Asia Pacific: AutoStore ASRS Market Breakdown, by End Use Industry (2024 and 2031)

Figure 45. Asia Pacific: AutoStore ASRS Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 46. Australia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 47. China: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 48. India: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 49. Japan: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 50. South Korea: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 51. Indonesia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 52. Malaysia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 53. Taiwan: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 54. Singapore: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 55. Rest of APAC: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 56. Middle East and Africa: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

Figure 57. Middle East and Africa: AutoStore ASRS Market Breakdown, by Type (2024 and 2031)

Figure 58. Middle East and Africa: AutoStore ASRS Market Breakdown, by End Use Industry (2024 and 2031)

Figure 59. Middle East and Africa: AutoStore ASRS Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 60. Saudi Arabia: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 61. United Arab Emirates: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 62. South Africa: AutoStore ASRS Market – Revenue and Forecast, 2021–2031

(US\$ Million)

Figure 63. Rest of Middle East and Africa: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 64. South and Central America: AutoStore ASRS Market – Revenue, 2021–2031 (US\$ Million)

Figure 65. South and Central America: AutoStore ASRS Market Breakdown, by Type (2024 and 2031)

Figure 66. South and Central America: AutoStore ASRS Market Breakdown, by End Use Industry (2024 and 2031)

Figure 67. South and Central America: AutoStore ASRS Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 68. Brazil: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 69. Argentina: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 70. Rest of South and Central America: AutoStore ASRS Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 71. Company Market Share Analysis, 2024

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