

# **Automotive Lubricants Market Size and Forecast (2021 - 2031), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Type (Mineral Oil, Synthetic Oil, and Bio-Based Oil), Product Type (Engine Oil, Hydraulic Oil, Gear Oil, Grease, and Others), By Vehicle Type (Passenger Cars, Light Commercial Vehicles, Heavy Commercial Vehicles, and Others), and Geography (North America, Europe, Asia Pacific, Middle East and Africa, and South and Central America)**

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## **Abstracts**

The automotive lubricants market size is projected to reach US\$ 122.93 billion by 2031 from US\$ 86.15 billion in 2024. The market is expected to register a CAGR of 5.4% during 2025–2031.

Automotive lubricants have gained significant attention in the global market due to the growing demand for high-performance lubricants in the automotive sector.

The global automotive lubricants market is primarily driven by the increasing vehicle production and ownership, especially in emerging economies where rising disposable incomes boost demand for personal and commercial vehicles. Advancements in lubricant technology aimed at enhancing fuel efficiency and reducing emissions are critical drivers, spurred by stringent environmental regulations worldwide. The shift towards synthetic and semi-synthetic lubricants, which offer superior performance and environmental benefits compared to mineral oils, also fuels the market. Growth in the

aftermarket for vehicle maintenance and repair services adds to demand, along with the emergence of electric and hybrid vehicles that require specialized lubricant formulations. Additionally, innovation in biodegradable and eco-friendly lubricants reflects the industry's response to sustainability concerns. Expanding automotive manufacturing bases, particularly in Asia Pacific and North America, further support market growth. Increasing urbanization and regulatory pressure for cleaner mobility contribute to innovation and the adoption of advanced lubricants worldwide.

Advances in engine design—such as turbocharging, direct injection, and low-viscosity formulations—coupled with superior lubricant technologies, have pushed recommended intervals from 5,000–7,500 miles for conventional oils to 10,000–15,000 miles for synthetics, and up to 25,000–40,000 miles in heavy-duty diesel applications, including Class 8 trucks. Independent testing underscores synthetics' dominance. The American Automobile Association's 2017 study (validated in subsequent analyses through 2024) found synthetic oils outperforming conventional by an average 47% across American Society for Testing and Materials (ASTM) metrics, including shear stability, oxidation resistance, volatility, and deposit control—enabling 2–3x longer service life without compromising protection. For a Class 8 truck averaging 100,000–120,000 miles annually, conventional intervals demand 4–8 changes yearly at US\$ 300–500 each (including labor, filters, disposal, and downtime). Synthetic-enabled programs extend to 50,000–60,000 miles, slashing changes to 2 per year and yielding 50–75% maintenance savings.

Real-world case studies amplify these benefits. According to COMPRESSOR Tech magazine, in a 10,000-hour compressor trial, PAO-based synthetics consumed 66 gallons versus 555 gallons for mineral oil—an 88% reduction—due to superior volatility control and carryover resistance (3 ppm vs. 24 ppm). Broader fleet audits report 1–8% energy savings from friction reduction, translating to US\$ 200–500 annual per-vehicle fuel efficiencies. Synthetics' oxidative stability, thermal resilience, and low sludge formation support these extensions, reducing friction in harsh conditions like towing or extreme climates.

Some of the key players operating in the automotive lubricants market include China Petroleum & Chemical Corp (Sinopec), Exxon Mobil Corp, BP Plc, Shell plc, Chevron Corp, TotalEnergies SE, Valvoline Inc, Gulf Oil International, Idemitsu Kosan Co Ltd, and China National Petroleum Corporation (CNPC). Players operating in the automotive lubricants market focus on providing innovative products at affordable prices to fulfill customer demand.

Primary and secondary sources have derived the overall automotive lubricants market size. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers—along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the automotive lubricants market.

### **Reason to buy**

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Automotive Lubricants market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Automotive Lubricants market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Automotive Lubricants market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

## Contents

### **1. INTRODUCTION**

- 1.1 Report Guidance
- 1.2 Market Segmentation

### **2. EXECUTIVE SUMMARY**

- 2.1 Analyst Market Outlook
- 2.2 Market Attractiveness

### **3. RESEARCH METHODOLOGY**

- 3.1 Secondary Research
- 3.2 Primary Research
  - 3.2.1 Hypothesis formulation:
  - 3.2.2 Macro-economic factor analysis:
  - 3.2.3 Developing base number:
  - 3.2.4 Data Triangulation:
  - 3.2.5 Country level data:
- 3.3 Assumptions and Limitations

### **4. AUTOMOTIVE LUBRICANTS MARKET LANDSCAPE**

- 4.1 Overview
- 4.2 Porters Five Forces Analysis
  - 4.2.1 Threat of New Entrants:
  - 4.2.2 Threat of Substitutes:
  - 4.2.3 Bargaining Power of Buyers:
  - 4.2.4 Bargaining Power of Suppliers:
  - 4.2.5 Competitive Rivalry:
- 4.3 Ecosystem Analysis
  - 4.3.1 Raw Material Suppliers
  - 4.3.2 Manufacturers
  - 4.3.3 Distributors or Suppliers
  - 4.3.4 End-Use Industry
  - 4.3.5 List of Vendors in the Value Chain

## **5. AUTOMOTIVE LUBRICANTS MARKET – KEY MARKET DYNAMICS**

### 5.1 Automotive Lubricants Market – Key Market Dynamics

#### 5.2 Market Drivers

5.2.1 Surging Global Fuel-Economy and Emission Regulations

5.2.2 Electric Vehicle Market Expansion Creating Specialized Lubrication Demands

5.2.3 Surging Demand for Extended Drain Intervals Reducing Maintenance Costs

#### 5.3 Market Restraints

5.3.1 High Production Costs and Raw Material Price Volatility

5.3.2 Competition from Alternative Lubricant Technologies

5.3.3 Regulatory Complexity and Certification Requirements

#### 5.4 Market Opportunities

5.4.1 Circular Economy and Lubricant Recycling Technologies

5.4.2 Industry 4.0 and Smart Manufacturing Integration

5.4.3 Emerging Propulsion Technologies and Alternative Fuel Vehicles

#### 5.5 Future Trends

5.5.1 Advanced Nanotechnology Integration for Enhanced Friction Reduction Performance

5.5.2 Multifunctional Lubricant Formulations Addressing Multiple Performance Requirements

5.5.3 Sustainable Manufacturing and Carbon Footprint Reduction Technologies

#### 5.6 Impact of Drivers and Restraints:

## **6. AUTOMOTIVE LUBRICANTS MARKET – GLOBAL MARKET ANALYSIS**

### 6.1 Automotive Lubricants Market Volume (Kilo Tons), 2021–2031

### 6.2 Automotive Lubricants Market Volume Forecast and Analysis (Kilo Tons)

### 6.3 Automotive Lubricants Market Revenue and Forecast (US\$ Million), 2021–2031

### 6.4 Automotive Lubricants Market Forecast and Analysis, (US\$ Million)

## **7. AUTOMOTIVE LUBRICANTS MARKET VOLUME AND REVENUE ANALYSIS – BY TYPE**

### 7.1 Mineral Oil

#### 7.1.1 Overview

7.1.2 Mineral Oil: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

7.1.3 Mineral Oil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

## 7.2 Synthetic Oil

### 7.2.1 Overview

7.2.2 Synthetic Oil: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

7.2.3 Synthetic Oil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

## 7.3 Bio-based Oil

### 7.3.1 Overview

7.3.2 Bio-based Oil: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

7.3.3 Bio-based Oil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

## **8. AUTOMOTIVE LUBRICANTS MARKET VOLUME AND REVENUE ANALYSIS – BY PRODUCT TYPE**

### 8.1 Engine Oil

#### 8.1.1 Overview

8.1.2 Engine Oil: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

8.1.3 Engine Oil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

### 8.2 Hydraulic Oil

#### 8.2.1 Overview

8.2.2 Hydraulic Oil: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

8.2.3 Hydraulic Oil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

### 8.3 Gear Oil

#### 8.3.1 Overview

8.3.2 Gear Oil: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

8.3.3 Gear Oil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

### 8.4 Grease

#### 8.4.1 Overview

8.4.2 Grease: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

8.4.3 Grease: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Million)

8.5 Others

8.5.1 Overview

8.5.2 Others: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

8.5.3 Others: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

## **9. AUTOMOTIVE LUBRICANTS MARKET VOLUME AND REVENUE ANALYSIS – BY VEHICLE TYPE**

9.1 Passenger Cars

9.1.1 Overview

9.1.2 Passenger Cars: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

9.1.3 Passenger Cars: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

9.2 Light Commercial Vehicles

9.2.1 Overview

9.2.2 Light Commercial Vehicles: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

9.2.3 Light Commercial Vehicles: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

9.3 Heavy Commercial Vehicles

9.3.1 Overview

9.3.2 Heavy Commercial Vehicles: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

9.3.3 Heavy Commercial Vehicles: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

9.4 Others

9.4.1 Overview

9.4.2 Others: Automotive Lubricants Market – Volume and Forecast to 2031 (Kilo Tons)

9.4.3 Others: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

## **10. AUTOMOTIVE LUBRICANTS MARKET – GEOGRAPHICAL ANALYSIS**

10.1 Overview

## 10.2 North America

### 10.2.1 North America Automotive Lubricants Market Overview

### 10.2.2 North America: Automotive Lubricants Market – Volume and Forecast, 2021–2031 (Kilo Tons)

### 10.2.3 North America: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$Million)

### 10.2.4 North America: Automotive Lubricants Market Breakdown, by Type

#### 10.2.4.1 North America: Automotive Lubricants Market Volume and Forecast and Analysis – by Type

#### 10.2.4.2 North America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Type

### 10.2.5 North America: Automotive Lubricants Market Breakdown, by Product Type

#### 10.2.5.1 North America: Automotive Lubricants Market Volume and Forecast and Analysis – by Product Type

#### 10.2.5.2 North America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Product Type

### 10.2.6 North America: Automotive Lubricants Market Breakdown, by Vehicle Type

#### 10.2.6.1 North America: Automotive Lubricants Market Volume and Forecast and Analysis – by Vehicle Type

#### 10.2.6.2 North America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Vehicle Type

### 10.2.7 North America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

#### 10.2.7.1 North America: Automotive Lubricants Market – Volume and Forecast and Analysis – by Country

#### 10.2.7.2 North America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

#### 10.2.7.3 United States: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

##### 10.2.7.3.1 United States: Automotive Lubricants Market Breakdown, by Type

##### 10.2.7.3.2 United States: Automotive Lubricants Market Breakdown, by Product Type

##### 10.2.7.3.3 United States: Automotive Lubricants Market Breakdown, by Vehicle Type

#### 10.2.7.4 Canada: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

##### 10.2.7.4.1 Canada: Automotive Lubricants Market Breakdown, by Type

##### 10.2.7.4.2 Canada: Automotive Lubricants Market Breakdown, by Product Type

##### 10.2.7.4.3 Canada: Automotive Lubricants Market Breakdown, by Vehicle Type

#### 10.2.7.5 Mexico: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.2.7.5.1 Mexico: Automotive Lubricants Market Breakdown, by Type

10.2.7.5.2 Mexico: Automotive Lubricants Market Breakdown, by Product Type

10.2.7.5.3 Mexico: Automotive Lubricants Market Breakdown, by Vehicle Type

#### 10.3 Europe

10.3.1 Europe Automotive Lubricants Market Overview

#### 10.3.2 Europe: Automotive Lubricants Market – Volume and Forecast, 2021–2031 (Kilo Tons)

#### 10.3.3 Europe: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$Million)

10.3.4 Europe: Automotive Lubricants Market Breakdown, by Type

10.3.4.1 Europe: Automotive Lubricants Market Volume and Forecast and Analysis – by Type

10.3.4.2 Europe: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Type

10.3.5 Europe: Automotive Lubricants Market Breakdown, by Product Type

10.3.5.1 Europe: Automotive Lubricants Market Volume and Forecast and Analysis – by Product Type

10.3.5.2 Europe: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Product Type

10.3.6 Europe: Automotive Lubricants Market Breakdown, by Vehicle Type

10.3.6.1 Europe: Automotive Lubricants Market Volume and Forecast and Analysis – by Vehicle Type

10.3.6.2 Europe: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Vehicle Type

10.3.7 Europe: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

10.3.7.1 Europe: Automotive Lubricants Market – Volume and Forecast and Analysis – by Country

10.3.7.2 Europe: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

#### 10.3.7.3 Germany: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.3.7.3.1 Germany: Automotive Lubricants Market Breakdown, by Type

10.3.7.3.2 Germany: Automotive Lubricants Market Breakdown, by Product Type

10.3.7.3.3 Germany: Automotive Lubricants Market Breakdown, by Vehicle Type

#### 10.3.7.4 France: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

- 10.3.7.4.1 France: Automotive Lubricants Market Breakdown, by Type
- 10.3.7.4.2 France: Automotive Lubricants Market Breakdown, by Product Type
- 10.3.7.4.3 France: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.3.7.5 Italy: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.3.7.5.1 Italy: Automotive Lubricants Market Breakdown, by Type
  - 10.3.7.5.2 Italy: Automotive Lubricants Market Breakdown, by Product Type
  - 10.3.7.5.3 Italy: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.3.7.6 United Kingdom: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.3.7.6.1 United Kingdom: Automotive Lubricants Market Breakdown, by Type
  - 10.3.7.6.2 United Kingdom: Automotive Lubricants Market Breakdown, by Product Type
  - 10.3.7.6.3 United Kingdom: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.3.7.7 Russia: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.3.7.7.1 Russia: Automotive Lubricants Market Breakdown, by Type
  - 10.3.7.7.2 Russia: Automotive Lubricants Market Breakdown, by Product Type
  - 10.3.7.7.3 Russia: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.3.7.8 Rest of Europe: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.3.7.8.1 Rest of Europe: Automotive Lubricants Market Breakdown, by Type
  - 10.3.7.8.2 Rest of Europe: Automotive Lubricants Market Breakdown, by Product Type
  - 10.3.7.8.3 Rest of Europe: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.4 Asia Pacific
  - 10.4.1 Asia Pacific Automotive Lubricants Market Overview
  - 10.4.2 Asia Pacific: Automotive Lubricants Market – Volume and Forecast, 2021–2031 (Kilo Tons)
  - 10.4.3 Asia Pacific: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
  - 10.4.4 Asia Pacific: Automotive Lubricants Market Breakdown, by Type
    - 10.4.4.1 Asia Pacific: Automotive Lubricants Market Volume and Forecast and Analysis – by Type
    - 10.4.4.2 Asia Pacific: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Type
  - 10.4.5 Asia Pacific: Automotive Lubricants Market Breakdown, by Product Type

10.4.5.1 Asia Pacific: Automotive Lubricants Market Volume and Forecast and Analysis – by Product Type

10.4.5.2 Asia Pacific: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Product Type

10.4.6 Asia Pacific: Automotive Lubricants Market Breakdown, by Vehicle Type

10.4.6.1 Asia Pacific: Automotive Lubricants Market Volume and Forecast and Analysis – by Vehicle Type

10.4.6.2 Asia Pacific: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Vehicle Type

10.4.7 Asia Pacific: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

10.4.7.1 Asia Pacific: Automotive Lubricants Market – Volume and Forecast and Analysis – by Country

10.4.7.2 Asia Pacific: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

10.4.7.3 Australia: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.3.1 Australia: Automotive Lubricants Market Breakdown, by Type

10.4.7.3.2 Australia: Automotive Lubricants Market Breakdown, by Product Type

10.4.7.3.3 Australia: Automotive Lubricants Market Breakdown, by Vehicle Type

10.4.7.4 China: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.4.1 China: Automotive Lubricants Market Breakdown, by Type

10.4.7.4.2 China: Automotive Lubricants Market Breakdown, by Product Type

10.4.7.4.3 China: Automotive Lubricants Market Breakdown, by Vehicle Type

10.4.7.5 India: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.5.1 India: Automotive Lubricants Market Breakdown, by Type

10.4.7.5.2 India: Automotive Lubricants Market Breakdown, by Product Type

10.4.7.5.3 India: Automotive Lubricants Market Breakdown, by Vehicle Type

10.4.7.6 Japan: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.6.1 Japan: Automotive Lubricants Market Breakdown, by Type

10.4.7.6.2 Japan: Automotive Lubricants Market Breakdown, by Product Type

10.4.7.6.3 Japan: Automotive Lubricants Market Breakdown, by Vehicle Type

10.4.7.7 South Korea: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.4.7.7.1 South Korea: Automotive Lubricants Market Breakdown, by Type

10.4.7.7.2 South Korea: Automotive Lubricants Market Breakdown, by Product Type

- 10.4.7.7.3 South Korea: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.4.7.8 Rest of APAC: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.4.7.8.1 Rest of APAC: Automotive Lubricants Market Breakdown, by Type
  - 10.4.7.8.2 Rest of APAC: Automotive Lubricants Market Breakdown, by Product Type
  - 10.4.7.8.3 Rest of APAC: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.5 Middle East and Africa
  - 10.5.1 Middle East and Africa Automotive Lubricants Market Overview
  - 10.5.2 Middle East and Africa: Automotive Lubricants Market – Volume and Forecast, 2021–2031 (Kilo Tons)
  - 10.5.3 Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
  - 10.5.4 Middle East and Africa: Automotive Lubricants Market Breakdown, by Type
    - 10.5.4.1 Middle East and Africa: Automotive Lubricants Market Volume and Forecast and Analysis – by Type
    - 10.5.4.2 Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Type
  - 10.5.5 Middle East and Africa: Automotive Lubricants Market Breakdown, by Product Type
    - 10.5.5.1 Middle East and Africa: Automotive Lubricants Market Volume and Forecast and Analysis – by Product Type
    - 10.5.5.2 Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Product Type
  - 10.5.6 Middle East and Africa: Automotive Lubricants Market Breakdown, by Vehicle Type
    - 10.5.6.1 Middle East and Africa: Automotive Lubricants Market Volume and Forecast and Analysis – by Vehicle Type
    - 10.5.6.2 Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Vehicle Type
  - 10.5.7 Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country
    - 10.5.7.1 Middle East and Africa: Automotive Lubricants Market – Volume and Forecast and Analysis – by Country
    - 10.5.7.2 Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country
    - 10.5.7.3 South Africa: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

- 10.5.7.3.1 South Africa: Automotive Lubricants Market Breakdown, by Type
- 10.5.7.3.2 South Africa: Automotive Lubricants Market Breakdown, by Product Type
- 10.5.7.3.3 South Africa: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.5.7.4 Saudi Arabia: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.5.7.4.1 Saudi Arabia: Automotive Lubricants Market Breakdown, by Type
  - 10.5.7.4.2 Saudi Arabia: Automotive Lubricants Market Breakdown, by Product Type
  - 10.5.7.4.3 Saudi Arabia: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.5.7.5 United Arab Emirates: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.5.7.5.1 United Arab Emirates: Automotive Lubricants Market Breakdown, by Type
  - 10.5.7.5.2 United Arab Emirates: Automotive Lubricants Market Breakdown, by Product Type
  - 10.5.7.5.3 United Arab Emirates: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.5.7.6 Rest of Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)
  - 10.5.7.6.1 Rest of Middle East and Africa: Automotive Lubricants Market Breakdown, by Type
  - 10.5.7.6.2 Rest of Middle East and Africa: Automotive Lubricants Market Breakdown, by Product Type
  - 10.5.7.6.3 Rest of Middle East and Africa: Automotive Lubricants Market Breakdown, by Vehicle Type
- 10.6 South and Central America
  - 10.6.1 South and Central America Automotive Lubricants Market Overview
  - 10.6.2 South and Central America: Automotive Lubricants Market – Volume and Forecast, 2021–2031 (Kilo Tons)
  - 10.6.3 South and Central America: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)
  - 10.6.4 South and Central America: Automotive Lubricants Market Breakdown, by Type
    - 10.6.4.1 South and Central America: Automotive Lubricants Market Volume and Forecast and Analysis – by Type
    - 10.6.4.2 South and Central America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Type
  - 10.6.5 South and Central America: Automotive Lubricants Market Breakdown, by Product Type
    - 10.6.5.1 South and Central America: Automotive Lubricants Market Volume and

## Forecast and Analysis – by Product Type

10.6.5.2 South and Central America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Product Type

10.6.6 South and Central America: Automotive Lubricants Market Breakdown, by Vehicle Type

10.6.6.1 South and Central America: Automotive Lubricants Market Volume and Forecast and Analysis – by Vehicle Type

10.6.6.2 South and Central America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Vehicle Type

10.6.7 South and Central America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

10.6.7.1 South and Central America: Automotive Lubricants Market – Volume and Forecast and Analysis – by Country

10.6.7.2 South and Central America: Automotive Lubricants Market – Revenue and Forecast and Analysis – by Country

10.6.7.3 Brazil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.6.7.3.1 Brazil: Automotive Lubricants Market Breakdown, by Type

10.6.7.3.2 Brazil: Automotive Lubricants Market Breakdown, by Product Type

10.6.7.3.3 Brazil: Automotive Lubricants Market Breakdown, by Vehicle Type

10.6.7.4 Argentina: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.6.7.4.1 Argentina: Automotive Lubricants Market Breakdown, by Type

10.6.7.4.2 Argentina: Automotive Lubricants Market Breakdown, by Product Type

10.6.7.4.3 Argentina: Automotive Lubricants Market Breakdown, by Vehicle Type

10.6.7.5 Rest of South and Central America: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

10.6.7.5.1 Rest of South and Central America: Automotive Lubricants Market Breakdown, by Type

10.6.7.5.2 Rest of South and Central America: Automotive Lubricants Market Breakdown, by Product Type

10.6.7.5.3 Rest of South and Central America: Automotive Lubricants Market Breakdown, by Vehicle Type

## 11. COMPETITIVE LANDSCAPE

11.1 Heat Map Analysis by Key Players

11.2 Company Market Share Analysis, 2024

## **12. INDUSTRY LANDSCAPE**

- 12.1 Overview
- 12.2 Market Initiative
- 12.3 Merger and Acquisition

## **13. COMPANY PROFILES**

- 13.1 Shell Plc
  - 13.1.1 Key Facts
  - 13.1.2 Business Description
  - 13.1.3 Products and Services
  - 13.1.4 Financial Overview
  - 13.1.5 SWOT Analysis
  - 13.1.6 Key Developments
- 13.2 Exxon Mobil Corp
  - 13.2.1 Key Facts
  - 13.2.2 Business Description
  - 13.2.3 Products and Services
  - 13.2.4 Financial Overview
  - 13.2.5 SWOT Analysis
  - 13.2.6 Key Developments
- 13.3 Chevron Corp
  - 13.3.1 Key Facts
  - 13.3.2 Business Description
  - 13.3.3 Products and Services
  - 13.3.4 Financial Overview
  - 13.3.5 SWOT Analysis
  - 13.3.6 Key Developments
- 13.4 TotalEnergies SE
  - 13.4.1 Key Facts
  - 13.4.2 Business Description
  - 13.4.3 Products and Services
  - 13.4.4 Financial Overview
  - 13.4.5 SWOT Analysis
  - 13.4.6 Key Developments
- 13.5 Gulf Oil International Ltd
  - 13.5.1 Key Facts
  - 13.5.2 Business Description

- 13.5.3 Products and Services
- 13.5.4 Financial Overview
- 13.5.5 SWOT Analysis
- 13.5.6 Key Developments
- 13.6 Idemitsu Kosan Co Ltd
  - 13.6.1 Key Facts
  - 13.6.2 Business Description
  - 13.6.3 Products and Services
  - 13.6.4 Financial Overview
  - 13.6.5 SWOT Analysis
  - 13.6.6 Key Developments
- 13.7 BP Plc
  - 13.7.1 Key Facts
  - 13.7.2 Business Description
  - 13.7.3 Products and Services
  - 13.7.4 Financial Overview
  - 13.7.5 SWOT Analysis
  - 13.7.6 Key Developments
- 13.8 China National Petroleum Corporation (CNPC)
  - 13.8.1 Key Facts
  - 13.8.2 Business Description
  - 13.8.3 Products and Services
  - 13.8.4 Financial Overview
  - 13.8.5 SWOT Analysis
  - 13.8.6 Key Developments
- 13.9 China Petroleum & Chemical Corp (Sinopec)
  - 13.9.1 Key Facts
  - 13.9.2 Business Description
  - 13.9.3 Products and Services
  - 13.9.4 Financial Overview
  - 13.9.5 SWOT Analysis
  - 13.9.6 Key Developments
- 13.10 Valvoline Inc
  - 13.10.1 Key Facts
  - 13.10.2 Business Description
  - 13.10.3 Products and Services
  - 13.10.4 Financial Overview
  - 13.10.5 SWOT Analysis
  - 13.10.6 Key Developments

## **14. APPENDIX**

14.1 About The Insight Partners

14.2 List of Abbreviations

## List Of Tables

### LIST OF TABLES

- Table 1. Automotive Lubricants Market Segmentation
- Table 2. List of Vendors
- Table 3. Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons)
- Table 4. Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons)
- Table 5. Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million)
- Table 6. Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million)
- Table 7. Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type
- Table 8. Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) –by Type
- Table 9. Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type
- Table 10. Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type
- Table 11. Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type
- Table 12. Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) –by Product Type
- Table 13. Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type
- Table 14. Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type
- Table 15. Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Vehicle Type
- Table 16. Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) –by Vehicle Type
- Table 17. Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type
- Table 18. Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type
- Table 19. North America: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type
- Table 20. North America: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type
- Table 21. North America: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 22. North America: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 23. North America: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 24. North America: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 25. North America: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 26. North America: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 27. North America: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 28. North America: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 29. North America: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 30. North America: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 31. North America: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Country

Table 32. North America: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Country

Table 33. North America: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 34. North America: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 35. United States: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 36. United States: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 37. United States: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 38. United States: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 39. United States: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 40. United States: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 41. United States: Automotive Lubricants Market – Revenue, 2021–2024 (US\$

Million) – by Product Type

Table 42. United States: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 43. United States: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 44. United States: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 45. United States: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 46. United States: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 47. Canada: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 48. Canada: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 49. Canada: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 50. Canada: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 51. Canada: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 52. Canada: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 53. Canada: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 54. Canada: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 55. Canada: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 56. Canada: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 57. Canada: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 58. Canada: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 59. Mexico: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 60. Mexico: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 61. Mexico: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 62. Mexico: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 63. Mexico: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 64. Mexico: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 65. Mexico: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 66. Mexico: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 67. Mexico: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 68. Mexico: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 69. Mexico: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 70. Mexico: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 71. Europe: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 72. Europe: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 73. Europe: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 74. Europe: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 75. Europe: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 76. Europe: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 77. Europe: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 78. Europe: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 79. Europe: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 80. Europe: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo

Tons) – by Vehicle Type

Table 81. Europe: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 82. Europe: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 83. Europe: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Country

Table 84. Europe: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Country

Table 85. Europe: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 86. Europe: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 87. Germany: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 88. Germany: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 89. Germany: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 90. Germany: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 91. Germany: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 92. Germany: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 93. Germany: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 94. Germany: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 95. Germany: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 96. Germany: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 97. Germany: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 98. Germany: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 99. France: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

- Table 100. France: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type
- Table 101. France: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type
- Table 102. France: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type
- Table 103. France: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type
- Table 104. France: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type
- Table 105. France: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type
- Table 106. France: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type
- Table 107. France: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type
- Table 108. France: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type
- Table 109. France: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type
- Table 110. France: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type
- Table 111. Italy: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type
- Table 112. Italy: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type
- Table 113. Italy: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type
- Table 114. Italy: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type
- Table 115. Italy: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type
- Table 116. Italy: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type
- Table 117. Italy: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type
- Table 118. Italy: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type
- Table 119. Italy: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by

## Vehicle Type

Table 120. Italy: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 121. Italy: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 122. Italy: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 123. United Kingdom: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 124. United Kingdom: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 125. United Kingdom: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 126. United Kingdom: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 127. United Kingdom: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 128. United Kingdom: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 129. United Kingdom: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 130. United Kingdom: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 131. United Kingdom: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 132. United Kingdom: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 133. United Kingdom: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 134. United Kingdom: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 135. Russia: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 136. Russia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 137. Russia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 138. Russia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 139. Russia: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 140. Russia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 141. Russia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 142. Russia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 143. Russia: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 144. Russia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 145. Russia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 146. Russia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 147. Rest of Europe: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 148. Rest of Europe: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 149. Rest of Europe: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 150. Rest of Europe: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 151. Rest of Europe: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 152. Rest of Europe: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 153. Rest of Europe: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 154. Rest of Europe: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 155. Rest of Europe: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 156. Rest of Europe: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 157. Rest of Europe: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 158. Rest of Europe: Automotive Lubricants Market – Revenue Forecast,

2025–2031 (US\$ Million) – by Vehicle Type

Table 159. Asia Pacific: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 160. Asia Pacific: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 161. Asia Pacific: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 162. Asia Pacific: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 163. Asia Pacific: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 164. Asia Pacific: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 165. Asia Pacific: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 166. Asia Pacific: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 167. Asia Pacific: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 168. Asia Pacific: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 169. Asia Pacific: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 170. Asia Pacific: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 171. Asia Pacific: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Country

Table 172. Asia Pacific: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Country

Table 173. Asia Pacific: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 174. Asia Pacific: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 175. Australia: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 176. Australia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 177. Australia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 178. Australia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 179. Australia: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 180. Australia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 181. Australia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 182. Australia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 183. Australia: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 184. Australia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 185. Australia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 186. Australia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 187. China: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 188. China: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 189. China: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 190. China: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 191. China: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 192. China: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 193. China: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 194. China: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 195. China: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 196. China: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 197. China: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) –

by Vehicle Type

Table 198. China: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 199. India: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 200. India: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 201. India: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 202. India: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 203. India: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 204. India: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 205. India: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 206. India: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 207. India: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 208. India: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 209. India: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 210. India: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 211. Japan: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 212. Japan: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 213. Japan: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 214. Japan: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 215. Japan: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 216. Japan: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 217. Japan: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 218. Japan: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 219. Japan: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 220. Japan: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 221. Japan: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 222. Japan: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 223. South Korea: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 224. South Korea: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 225. South Korea: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 226. South Korea: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 227. South Korea: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 228. South Korea: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 229. South Korea: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 230. South Korea: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 231. South Korea: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 232. South Korea: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 233. South Korea: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 234. South Korea: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 235. Rest of APAC: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 236. Rest of APAC: Automotive Lubricants Market – Volume Forecast,

2025–2031 (Kilo Tons) – by Type

Table 237. Rest of APAC: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 238. Rest of APAC: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 239. Rest of APAC: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 240. Rest of APAC: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 241. Rest of APAC: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 242. Rest of APAC: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 243. Rest of APAC: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 244. Rest of APAC: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 245. Rest of APAC: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 246. Rest of APAC: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 247. Middle East and Africa: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 248. Middle East and Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 249. Middle East and Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 250. Middle East and Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 251. Middle East and Africa: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 252. Middle East and Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 253. Middle East and Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 254. Middle East and Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 255. Middle East and Africa: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 256. Middle East and Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 257. Middle East and Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 258. Middle East and Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 259. Middle East and Africa: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Country

Table 260. Middle East and Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Country

Table 261. Middle East and Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Country

Table 262. Middle East and Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Country

Table 263. South Africa: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 264. South Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 265. South Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 266. South Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 267. South Africa: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 268. South Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 269. South Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 270. South Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 271. South Africa: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 272. South Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 273. South Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 274. South Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 275. Saudi Arabia: Automotive Lubricants Market – Volume, 2021–2024 (Kilo

Tons) – by Type

Table 276. Saudi Arabia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 277. Saudi Arabia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 278. Saudi Arabia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 279. Saudi Arabia: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 280. Saudi Arabia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 281. Saudi Arabia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 282. Saudi Arabia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 283. Saudi Arabia: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 284. Saudi Arabia: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 285. Saudi Arabia: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 286. Saudi Arabia: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 287. United Arab Emirates: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 288. United Arab Emirates: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 289. United Arab Emirates: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 290. United Arab Emirates: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 291. United Arab Emirates: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 292. United Arab Emirates: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 293. United Arab Emirates: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 294. United Arab Emirates: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 295. United Arab Emirates: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 296. United Arab Emirates: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 297. United Arab Emirates: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 298. United Arab Emirates: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 299. Rest of Middle East and Africa: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Type

Table 300. Rest of Middle East and Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 301. Rest of Middle East and Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Table 302. Rest of Middle East and Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Type

Table 303. Rest of Middle East and Africa: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Product Type

Table 304. Rest of Middle East and Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Product Type

Table 305. Rest of Middle East and Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Product Type

Table 306. Rest of Middle East and Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Product Type

Table 307. Rest of Middle East and Africa: Automotive Lubricants Market –Volume, 2021–2024 (Kilo Tons) – by Vehicle Type

Table 308. Rest of Middle East and Africa: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Vehicle Type

Table 309. Rest of Middle East and Africa: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Vehicle Type

Table 310. Rest of Middle East and Africa: Automotive Lubricants Market – Revenue Forecast, 2025–2031 (US\$ Million) – by Vehicle Type

Table 311. South and Central America: Automotive Lubricants Market – Volume, 2021–2024 (Kilo Tons) – by Type

Table 312. South and Central America: Automotive Lubricants Market – Volume Forecast, 2025–2031 (Kilo Tons) – by Type

Table 313. South and Central America: Automotive Lubricants Market – Revenue, 2021–2024 (US\$ Million) – by Type

Ta

## List Of Figures

### LIST OF FIGURES

Figure 1. Automotive Lubricants Market Segmentation, by Geography

Figure 2. Porters Five Forces Analysis-Automotive Lubricants Market

Figure 3. Impact Analysis of Drivers and Restraints

Figure 4. Automotive Lubricants Market Volume (Kilo Tons), 2021–2031

Figure 5. Automotive Lubricants Market Revenue and Forecast (US\$ Million), 2021–2031

Figure 6. Automotive Lubricants Market Share (%) – Type, 2024 and 2031

Figure 7. Mineral Oil: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 8. Mineral Oil: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 9. Synthetic Oil: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 10. Synthetic Oil: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 11. Bio-based Oil: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 12. Bio-based Oil: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 13. Automotive Lubricants Market Share (%) – Product Type, 2024 and 2031

Figure 14. Engine Oil: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 15. Engine Oil: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 16. Hydraulic Oil: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 17. Hydraulic Oil: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 18. Gear Oil: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 19. Gear Oil: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 20. Grease: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 21. Grease: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 22. Others: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 23. Others: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 24. Automotive Lubricants Market Share (%) – Vehicle Type, 2024 and 2031

Figure 25. Passenger Cars: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 26. Passenger Cars: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 27. Light Commercial Vehicles: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 28. Light Commercial Vehicles: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 29. Heavy Commercial Vehicles: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 30. Heavy Commercial Vehicles: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 31. Others: Automotive Lubricants Market – Volume and Forecast to 2031(Kilo Tons)

Figure 32. Others: Automotive Lubricants Market – Revenue and Forecast to2031 (US\$ Million)

Figure 33. Automotive Lubricants Market Breakdown by Region, 2024 and 2031 (%)

Figure 34. North America: Automotive Lubricants Market – Volume and Forecast, 2021–2031(Kilo Tons)

Figure 35. North America: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 36. North America: Automotive Lubricants Market Breakdown, by Type (2024 and 2031)

Figure 37. North America: Automotive Lubricants Market Breakdown, by Product Type (2024 and 2031)

Figure 38. North America: Automotive Lubricants Market Breakdown, by Vehicle Type (2024 and 2031)

Figure 39. North America: Automotive Lubricants Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 40. United States: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 41. Canada: Automotive Lubricants Market – Revenue and Forecast to 2031

(US\$ Million)

Figure 42. Mexico: Automotive Lubricants Market – Revenue and Forecast to 2031

(US\$ Million)

Figure 43. Europe: Automotive Lubricants Market – Volume and Forecast, 2021–2031(Kilo Tons)

Figure 44. Europe: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 45. Europe: Automotive Lubricants Market Breakdown, by Type (2024 and 2031)

Figure 46. Europe: Automotive Lubricants Market Breakdown, by Product Type (2024 and 2031)

Figure 47. Europe: Automotive Lubricants Market Breakdown, by Vehicle Type (2024 and 2031)

Figure 48. Europe: Automotive Lubricants Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 49. Germany: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 50. France: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 51. Italy: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 52. United Kingdom: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 53. Russia: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 54. Rest of Europe: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 55. Asia Pacific: Automotive Lubricants Market – Volume and Forecast, 2021–2031(Kilo Tons)

Figure 56. Asia Pacific: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 57. Asia Pacific: Automotive Lubricants Market Breakdown, by Type (2024 and 2031)

Figure 58. Asia Pacific: Automotive Lubricants Market Breakdown, by Product Type (2024 and 2031)

Figure 59. Asia Pacific: Automotive Lubricants Market Breakdown, by Vehicle Type (2024 and 2031)

Figure 60. Asia Pacific: Automotive Lubricants Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 61. Australia: Automotive Lubricants Market – Revenue and Forecast to 2031

(US\$ Million)

Figure 62. China: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 63. India: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 64. Japan: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 65. South Korea: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 66. Rest of APAC: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 67. Middle East and Africa: Automotive Lubricants Market – Volume and Forecast, 2021–2031(Kilo Tons)

Figure 68. Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 69. Middle East and Africa: Automotive Lubricants Market Breakdown, by Type (2024 and 2031)

Figure 70. Middle East and Africa: Automotive Lubricants Market Breakdown, by Product Type (2024 and 2031)

Figure 71. Middle East and Africa: Automotive Lubricants Market Breakdown, by Vehicle Type (2024 and 2031)

Figure 72. Middle East and Africa: Automotive Lubricants Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 73. South Africa: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 74. Saudi Arabia: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 75. United Arab Emirates: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 76. Rest of Middle East and Africa: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 77. South and Central America: Automotive Lubricants Market – Volume and Forecast, 2021–2031(Kilo Tons)

Figure 78. South and Central America: Automotive Lubricants Market – Revenue and Forecast, 2021–2031 (US\$ Million)

Figure 79. South and Central America: Automotive Lubricants Market Breakdown, by Type (2024 and 2031)

Figure 80. South and Central America: Automotive Lubricants Market Breakdown, by Product Type (2024 and 2031)

Figure 81. South and Central America: Automotive Lubricants Market Breakdown, by Vehicle Type (2024 and 2031)

Figure 82. South and Central America: Automotive Lubricants Market Breakdown, by Key Countries, 2024 and 2031 (%)

Figure 83. Brazil: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 84. Argentina: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 85. Rest of South and Central America: Automotive Lubricants Market – Revenue and Forecast to 2031 (US\$ Million)

Figure 86. Company Market Share Analysis, 2024

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