

Automotive Composite Market Size and Forecast (2021 - 2034), Global and Regional Share, Trend, and Growth Opportunity Analysis Report Coverage: By Fiber Type (Carbon Fiber Composites, Glass Fiber Composites, and Others), Type (Thermoset and Thermoplastic), and Vehicle Type (Passenger Cars, Commercial Vehicles, and Two Wheelers)

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Abstracts

The automotive composite market size was valued at US\$ 29.13 billion in 2025 and is expected to reach US\$ 71.21 billion by 2034; it is estimated to register a CAGR of 10.4% from 2026 to 2034.

There is an increasing demand for lightweight, durable, and fuel-efficient vehicles across the automotive industry. With high strength-to-weight ratio, corrosion resistance, and design flexibility, automotive composites are gaining extensive use in passenger cars, electric vehicles, commercial vehicles, and high-performance sports cars. With increasing environmental concerns and high emission standards, manufacturers are shifting towards advanced composite materials to make their products more fuel efficient and decrease their carbon emissions from traditional metallic parts. The market is also being supported by the rising number of EVs on the road and developments in new technologies for car production. New advancements in carbon fiber composites, glass fiber materials, and automation are enhancing product performance and cost efficiency. The market is expected to be restrained by factors such as high raw materials cost, complicated manufacturing processes, and difficulties in recycling.

The automotive composite market analysis has been performed by considering the following segments: fiber type, type, and vehicle type. By fiber type, the automotive

composite market is segmented into carbon fiber composites, glass fiber composites, and others. The thermoset segment accounted for the largest automotive composite market share in 2025. Thermoset composites are a major part of the automotive composite market as they possess high strength, heat resistance, and lightweight characteristics. Thermoset use is growing in automotive applications for body panels, under-the-hood components, vehicle interiors, and other structural applications, as the material offers a means for automotive manufacturers to enhance fuel efficiency and minimize emissions from their vehicles. Epoxy, polyester, and polyurethane resins are excellent in terms of their dimensional stability, corrosion resistance, and durability, which makes them ideal for high-performance use in the automobile industry. The rising production of electric vehicles is also contributing to the growth of the segment, with automakers looking into lightweight materials for improving battery efficiency and driving range. Furthermore, the rising demand for cost-effective composite solutions, advances in molding technology, and the growing popularity of composites in both the passenger and commercial vehicle industries continue to drive expansion in the market.

The automotive composite market is segmented into five main regions—North America, Europe, Asia Pacific, the Middle East & Africa, and South & Central America. Asia Pacific is expected to register the fastest CAGR in the global automotive composite market from 2026 to 2034, driven by growing demand for lightweight and fuel-efficient vehicles. Governments such as China, Japan, India, and South Korea are investing in the production of EVs, advanced automotive technologies, and manufacturing facilities. Automotive composites are being used in vehicle structure, interior, and battery components, which positively impacts the automotive composite market growth. The push for lightweight materials continues to be a result of the need for a reduction in emission levels and the growing production of automobiles. Moreover, the government's commitment to sustainable mobility, well-established supply chains, and the growing impetus around carbon emission reduction further solidify the region's global market leadership.

Some of the key players operating in the global automotive composite market include Gurit Holding AG, Hexcel Corp, Mitsubishi Chemical Group Corp, SGL Carbon SE, Solvay SA, Teijin Ltd, DuPont de Nemours Inc, Toray Industries Inc, Atlas Fibre, Elaghmore Advisor LLP, and Hexion Inc. Players operating in the automotive composite market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers.

The overall global automotive composite market size has been derived using both

primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the automotive composite market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers, along with external consultants such as valuation experts, research analysts, and key opinion leaders—specializing in the automotive composite market.

Reason to buy

Saves and reduces time required for identifying the market growth, size, leading players, and segments in the global Automotive Composite market.

Highlights key business priorities to assist companies in realigning their business strategies

Emphasizes key findings and recommendations that uncover emerging industry trends in the global Automotive Composite market, enabling stakeholders across the value chain to craft effective long-term strategies

Develop/modify business expansion plans by analyzing substantial growth prospects in mature and emerging markets

Scrutinizes in-depth global Automotive Composite market trends, along with factors driving the market, as well as those hindering it

Enhances the decision-making process by understanding the strategies that underpin commercial interest with respect to client products, segmentation, pricing, and distribution

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