

Automated Storage and Retrieval Systems Market to 2025 - Global Analysis and Forecasts by Types and End - User

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Abstracts

Automated Storage and Retrieval System (ASRS) market comprises of the storage systems that on operator's commands are used for either storage or retrieval of products inside a warehouse for optimization and space efficiency needs. The space efficiencies achieved coupled with the rising demands for strategically managed SCM by various end-user industries especially retail, e-commerce and logistics are drastically creating opportunities for implementations of such storage systems in the recent times. The space and cost savings realized after implementations of automated storage and retrieval systems is reaping rich dividends for the users of it and thus, encouraging investments from various corners for further up gradations in the technology.

Established players in the storage system arena are looking for integration of IoT and robotics to further grab better opportunities. Daifuku Co.Ltd., Kardex Group, Intelligrated and Interlake Mecalux are few of the major players in this market that provide solutions pertaining to automated storage and retrieval systems. These players have major deployments in the Europe and North American regions, as both the geographies are technologically advanced and experience integrated automation benefiting the ongoing business processes

The global ASRS market is segmented based on types as: Unit Load ASRS, Mini Load ASRS, Carousals, VLM, and others. On the basis of end-user ASRS market can be further divided into Automotive, Electronics, Food & Beverage, E-commerce, Logistics, Pharmaceuticals, Retail, and other end users.

The global automated storage and retrieval systems market is estimated to grow at a CAGR of 8.7% during the forecast period 2017 - 2025 and accounts for US\$ 13,808.2

Mn in the year 2025. One of the prime factors that are driving the demands for automated storage and retrieval systems is the need for optimized and space efficient storage systems. Growing population across the globe, is tremendously impacting the demand for multiple product categories in automotive, pharmaceutical, retail, electronics, food & beverage, and many other industries. In order to cater to this enormously increasing demand, manufacturers have increased their productions significantly.

Moreover, the modular structure of these systems ensure flexibility and scalability. Thus, need for fast, space efficient, and cost effective storage systems along with maximum throughput and productivity, is driving the market for automated storage and retrieval storage solutions, across most of the end-user industries. The key players profiled in the report are Bastian Solutions, Inc., Daifuku Co. Ltd., Kardex Group, SSI Schaeffer Systems International and Murata machinery Ltd. Among others.

Contents

1 INTRODUCTION

- 1.1 List of Tables
- 1.2 List of Figures

2 INTRODUCTION

- 2.1 Scope of the Study
- 2.2 The Insight Partners Research Report Guidance

3 KEY TAKEAWAYS

4 MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Market Segmentation
 - 4.2.1 Global ASRS Market - By End-user
 - 4.2.2 Global Automated Storage Retrieval Systems Market - By Type
 - 4.2.3 Global ASRS Market - By Geography
- 4.3 PEST Analysis
 - 4.3.1 North America PEST Analysis
 - 4.3.2 Europe PEST Analysis
 - 4.3.3 Asia Pacific PEST Analysis
 - 4.3.4 Middle East & Africa PEST Analysis
 - 4.3.5 South America PEST Analysis

5 GLOBAL AUTOMATED STORAGE AND RETRIEVAL SYSTEMS MARKET - KEY INDUSTRY DYNAMICS

- 5.1 Key Market Drivers
 - 5.1.1 Need for optimized and space efficient storage systems
 - 5.1.2 Rising demand for strategically managed supply chain
 - 5.1.3 Systematically managed error redundant warehouses
- 5.2 Key Market Restraints
 - 5.2.1 Delayed Return on Investments (ROI)
 - 5.2.2 Lack of awareness
- 5.3 Key Market Opportunities

- 5.3.1 Growing e-commerce industry bringing-in more automated storage solutions
- 5.3.2 Increasing inventory management operations for cold storages
- 5.4 Future Trends
 - 5.4.1 Integration of robotics
- 5.5 Impact Analysis of Drivers and Restraints

6 AUTOMATED STORAGE AND RETRIEVAL SYSTEM MARKET - GLOBAL

- 6.1 Global Automated Storage and Retrieval System Market Overview
- 6.2 Global Automated Storage and Retrieval System Market Forecast and Analysis

7 GLOBAL ASRS MARKET REVENUE AND FORECAST TO 2025 - BY TYPE

- 7.1 Overview
- 7.2 Unit Load ASRS
 - 7.2.1 Overview
 - 7.2.2 Global Unit Load ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- 7.3 Mini Load ASRS
 - 7.3.1 Overview
 - 7.3.2 Global Mini Load ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- 7.4 Carousals
 - 7.4.1 Overview
 - 7.4.2 Global Carousals Market Revenue and Forecasts to 2025 (US\$ Mn)
- 7.5 Vertical Lift Module (VLM)
 - 7.5.1 Overview
 - 7.5.2 Global Vertical Lift Module Market Revenue and Forecasts to 2025 (US\$ Mn)
- 7.6 Others
 - 7.6.1 Overview
 - 7.6.2 Global Others Market Revenue and Forecasts to 2025 (US\$ Mn)

8 GLOBAL ASRS MARKET REVENUE ND FORECAST TO 2025 -BY END-USER

- 8.1 Overview
- 8.2 Automotive
 - 8.2.1 Overview
 - 8.2.2 Global Automotive Market Revenue and Forecasts to 2025 (US\$ Mn)
- 8.3 Electronics
 - 8.3.1 Overview
 - 8.3.2 Global Electronics Market Revenue and Forecasts to 2025 (US\$ Mn)

8.4 Food & Beverage

8.4.1 Overview

8.4.2 Global Food & Beverage Market Revenue and Forecasts to 2025 (US\$ Mn)

8.5 E-commerce

8.5.1 Overview

8.5.2 Global E-commerce Market Revenue and Forecasts to 2025 (US\$ Mn)

8.6 Aerospace

8.6.1 Overview

8.6.2 Global Aerospace Market Revenue and Forecasts to 2025 (US\$ Mn)

8.7 Logistics

8.7.1 Overview

8.7.2 Global Logistics Market Revenue and Forecasts to 2025 (US\$ Mn)

8.8 Pharmaceuticals

8.8.1 Overview

8.8.2 Global Pharmaceuticals Market Revenue and Forecasts to 2025 (US\$ Mn)

8.9 Retail

8.9.1 Overview

8.9.2 Global Retail Market Revenue and Forecasts to 2025 (US\$ Mn)

8.10 Others

8.10.1 Overview

8.10.2 Global Others Market Revenue and Forecasts to 2025 (US\$ Mn)

9 GLOBAL AUTOMATED STORAGE AND RETRIEVAL SYSTEM MARKET - GEOGRAPHICAL ANALYSIS

9.1 Overview

9.2 North America ASRS Market Revenue and Forecasts to 2025

9.2.1 Overview

9.2.2 North America ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)

9.2.3 North America ASRS Market Breakdown by Key Countries

9.2.3.1 U.S. ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)

9.2.3.2 Canada ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)

9.2.3.3 Mexico ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)

9.2.4 North America ASRS Market Breakdown by Type

9.2.5 North America ASRS Market Breakdown by End-users

9.3 Europe ASRS Market Revenue and Forecasts to 2025

9.3.1 Overview

9.3.2 Europe ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)

9.3.3 Europe ASRS Market Breakdown by Key Countries

- 9.3.3.1 France ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- 9.3.3.2 Germany ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- 9.3.3.3 UK Automated storage and retrieval system Market Revenue and Forecasts to 2025 (US\$ Mn)
- 9.3.3.4 Italy ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- 9.3.3.5 Spain ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- 9.3.4 Europe ASRS Market Breakdown by Type
- 9.3.5 Europe ASRS Market Breakdown by End-users
- 9.4 Asia Pacific (APAC) ASRS Market Revenue and Forecasts to 2025
 - 9.4.1 Overview
 - 9.4.2 Asia Pacific ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.4.3 Asia Pacific ASRS Market Breakdown by Key Countries
 - 9.4.3.1 Japan ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.4.3.2 China ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.4.3.3 India ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.4.3.4 Australia ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.4.4 Asia Pacific ASRS Market Breakdown by Type
 - 9.4.5 Asia Pacific ASRS Market Breakdown by End-users
- 9.5 Middle East & Africa (MEA) ASRS Market Revenue and Forecasts to 2025
 - 9.5.1 Overview
 - 9.5.2 Middle East & Africa ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.5.3 Middle East & Africa ASRS Market Breakdown by Key Countries
 - 9.5.3.1 Saudi Arabia ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.5.3.2 UAE ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.5.3.3 South Africa ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.5.4 Middle East & Africa ASRS Market Breakdown by Type
 - 9.5.5 Middle East & Africa ASRS Market Breakdown by End-users
- 9.6 South America ASRS Market Revenue and Forecasts to 2025
 - 9.6.1 Overview
 - 9.6.2 South America ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.6.3 South America ASRS Market Breakdown by Key Countries
 - 9.6.3.1 Brazil ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
 - 9.6.4 South America ASRS Market Breakdown by Type
 - 9.6.5 South America ASRS Market Breakdown by End-users

10 INDUSTRY LANDSCAPE

10.1 Market Initiative

10.2 Merger and Acquisition

- 10.3 New Development
- 10.4 Investment Scenario

11 COMPETITIVE LANDSCAPE

- 11.1 Competitive Product Mapping
- 11.2 Market Positioning - Global Players

12 GLOBAL AUTOMATED STORAGE AND RETRIEVAL SYSTEM MARKET - KEY COMPANY PROFILES

- 12.1 Bastian Solutions Inc.
 - 12.1.1 Key Facts
 - 12.1.2 Business Description
 - 12.1.3 Financial Overview
 - 12.1.4 SWOT Analysis
 - 12.1.5 Key Developments
- 12.2 Interlake Mecalux
 - 12.2.1 Key Facts
 - 12.2.2 Business Description
 - 12.2.3 Financial Overview
 - 12.2.4 SWOT Analysis
 - 12.2.5 Key Developments
- 12.3 Kardex Group
 - 12.3.1 Key Facts
 - 12.3.2 Business Description
 - 12.3.3 Financial Overview
 - 12.3.4 SWOT Analysis
 - 12.3.5 Key Developments
- 12.4 Daifuku Co. Ltd.
 - 12.4.1 Key Facts
 - 12.4.2 Business Description
 - 12.4.3 Financial Overview
 - 12.4.4 SWOT Analysis
 - 12.4.5 Key Developments
- 12.5 Intelligrated
 - 12.5.1 Key Facts
 - 12.5.2 Business Description
 - 12.5.3 Financial Overview

- 12.5.4 SWOT Analysis
- 12.5.5 Key Developments
- 12.6 Murata Machinery Ltd.
 - 12.6.1 Key Facts
 - 12.6.2 Business Description
 - 12.6.3 Financial Overview
 - 12.6.4 SWOT Analysis
 - 12.6.5 Key Developments
- 12.7 System Logistics Spa
 - 12.7.1 Key Facts
 - 12.7.2 Business Description
 - 12.7.3 Financial Overview
 - 12.7.4 SWOT Analysis
 - 12.7.5 Key Developments
- 12.8 SSI Schaefer Systems International
 - 12.8.1 Key Facts
 - 12.8.2 Business Description
 - 12.8.3 Financial Overview
 - 12.8.4 SWOT Analysis
 - 12.8.5 Key Developments
- 12.9 Swisslog Holding AG
 - 12.9.1 Key Facts
 - 12.9.2 Business Description
 - 12.9.3 Financial Overview
 - 12.9.4 SWOT Analysis
 - 12.9.5 Key Developments
- 12.1 Vanderlande Industries B.V.
 - 12.10.1 Key Facts
 - 12.10.2 Business Description
 - 12.10.3 Financial Overview
 - 12.10.4 SWOT Analysis
 - 12.10.5 Key Developments

13 APPENDIX

- 13.1 About The Insight Partners
- 13.2 Glossary of Terms
- 13.3 Methodology
 - 13.3.1 Coverage

13.3.2 Secondary Research

13.3.3 Primary Research

13.4 Contact Us

13.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Automated Storage and Retrieval System Market Revenue and Forecasts to 2025 (US\$ Mn)

Table 2: North America ASRS Market Revenue and Forecasts to 2025 - By Type (US\$ Mn)

Table 3: North America ASRS Market Revenue and Forecasts to 2025 - By End-users (US\$ Mn)

Table 4: Europe ASRS Market Revenue and Forecasts to 2025 - By Type (US\$ Mn)

Table 5: Europe ASRS Market Revenue and Forecasts to 2025 - By End-users (US\$ Mn)

Table 6: Asia Pacific ASRS Market Revenue and Forecasts to 2025 - By Type (US\$ Mn)

Table 7: Asia Pacific ASRS Market Revenue and Forecasts to 2025 - By End-users

Table 8: Middle East & Africa ASRS Market Revenue and Forecasts to 2025 - By Type (US\$ Mn)

Table 9: Middle East & Africa ASRS Market Revenue and Forecasts to 2025 - By End-users (US\$ Mn)

Table 10: South America ASRS Market Revenue and Forecasts to 2025 - By Type (US\$ Mn)

Table 11: South America ASRS Market Revenue and Forecasts to 2025 - By End-users (US\$ Mn)

Table 12: Glossary of Terms, Automated Storage and Retrieval System Market

List Of Figures

LIST OF FIGURES

- Figure 1: Vertical Lift Module Market, Global Revenue (US\$ Mn) , 2016 & 2025
- Figure 2: ASRS Market, APAC Revenue (US\$ Mn) , 2016 & 2025
- Figure 3: Pharmaceutical Market, Global Revenue (US\$ Mn) , 2016 & 2025
- Figure 4: ASRS Market Segmentation
- Figure 5: North America PEST Analysis
- Figure 6: Europe PEST Analysis
- Figure 7: APAC PEST Analysis
- Figure 8: MEA PEST Analysis
- Figure 9: SAM PEST Analysis
- Figure 10: ASRS Market Impact Analysis of Driver and Restraints
- Figure 11: Global Automated Storage and Retrieval System Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 12: Global ASRS Market Breakdown By Type, 2016 & 2025 (%)
- Figure 13: Global Unit Load ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 14: Global Mini Load ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 15: Global Carousals Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 16: Global Vertical Lift Module Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 17: Global Others Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 18: Global Automated storage and retrieval system Market Breakdown by End-users, 2016 & 2025 (%)
- Figure 19: Global ASRS Automotive Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 20: Global ASRS Electronics Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 21: Global ASRS Food & Beverage Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 22: Global ASRS E-commerce Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 23: Global ASRS Aerospace Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 24: Global ASRS Logistics Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 25: Global ASRS Pharmaceuticals Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 26: Global ASRS Retail Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 27: Global ASRS Other End-users Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 28: Automated Storage and Retrieval System Market, Global Breakdown by Regions, 2016 & 2025 (%)

- Figure 29: North America ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 30: North America ASRS Market Breakdown by Key Countries, 2016 & 2025 (%)
- Figure 31: U.S. ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 32: Canada ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 33: Mexico ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 34: North America ASRS Market Breakdown by Type, 2016 & 2025 (%)
- Figure 35: North America ASRS Market Breakdown By End-users, 2016 & 2025 (%)
- Figure 36: Europe Automated Storage and Retrieval System Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 37: Europe Automated Storage And Retrieval System Market Breakdown by Key Countries, 2016 & 2025 (%)
- Figure 38: France ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 39: Germany ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 40: UK Automated storage and retrieval system Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 41: Italy ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 42: Spain ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 43: Europe ASRS Market Breakdown by Type, 2016 & 2025 (%)
- Figure 44: Europe ASRS Market Breakdown By End-users, 2016 & 2025 (%)
- Figure 45: Asia Pacific Automated Storage and Retrieval System Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 46: Asia Pacific Automated Storage and Retrieval System Market Breakdown by Key Countries, 2016 & 2025 (%)
- Figure 47: Japan ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 48: China ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 49: India ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 50: Australia ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 51: Asia Pacific ASRS Market Breakdown by Type, 2016 & 2025 (%)
- Figure 52: Asia Pacific ASRS Market Breakdown By End-users, 2016 & 2025 (%)
- Figure 53: Middle East & Africa ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 54: Middle East & Africa ASRS Market Breakdown by Key Countries, 2016 & 2025 (%)
- Figure 55: Saudi Arabia ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 56: UAE ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 57: South Africa ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)
- Figure 58: Middle East & Africa ASRS Market Breakdown by Type, 2016 & 2025 (%)
- Figure 59: Middle East & Africa ASRS Market Breakdown By End-users, 2016 & 2025 (%)

Figure 60: South America ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 61: South America ASRS Market Breakdown by Key Countries, 2016 & 2025 (%)

Figure 62: Brazil ASRS Market Revenue and Forecasts to 2025 (US\$ Mn)

Figure 63: South America ASRS Market Breakdown by Type, 2016 & 2025 (%)

Figure 64: South America ASRS Market Breakdown By End-users, 2016 & 2025 (%)

COMPANIES MENTIONED

1. Bastian Solutions, Inc.
2. Daifuku Co. Ltd.
3. Intelligrated
4. Interlake Mecalux
5. Kardex Group
6. Murata Machinery Ltd.
7. System Logistics SpA
8. SSI Schaefer Systems International
9. Swisslog Holding AG
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