

Asia Pacific Wooden Interior Doors Market Forecast to 2028 - Regional Analysis - by Type (Panel Door, Bypass Door, Bifold Door, Pocket Door, and Others), Mechanism (Swinging, Sliding, Folding, and Others), and End User (Residential and Non-Residential)

https://marketpublishers.com/r/AEA719EFD246EN.html

Date: October 2023 Pages: 104 Price: US\$ 3,000.00 (Single User License) ID: AEA719EFD246EN

Abstracts

The Asia Pacific wooden interior doors market is expected to grow from US\$ 7,324.47 million in 2022 to US\$ 10,458.78 million by 2028. It is estimated to grow at a CAGR of 6.1% from 2022 to 2028.

Adoption of MDF for Manufacturing Interior Doors Fuels Asia Pacific Wooden Interior Doors Market

MDF is an engineered wooden product majorly built from recycled wood fibers. MDF is in the race to become the most commonly used interior door material due to affordability and durability. Moreover, the MDF interior doors are easy to maintain and are denser than particle board and plywood, which is another factor attracting attention of both commercial and residential users. Apart from the aforesaid features, extremely smooth edges and no requirement of laminates make MDF different from particle board and other wooden materials. Therefore, the popularity of MDF is witnessing an upward trend, which is expected to provide lucrative business opportunities for wooden interior door manufacturers.

The high consumption trend in above-mentioned countries is projected to propel the scope of MDF for manufacturing home furnishings including interior doors.

Asia Pacific Wooden Interior Doors Market Overview



Asia Pacific is segmented into China, Japan, India, South Korea, Australia, and the Rest of APAC. The demand for wooden interior doors is driven by the increasing development of building infrastructures in Asia Pacific. Further, government investment in infrastructure following the COVID-19 downturn is playing a vital role in the adoption of wooden interior doors. Major investments planned in China, India, Japan, and other countries are driving the market in Asia Pacific over the coming years. For instance, according to GlobalData's construction projects database, in Q2 2022, five major office building construction projects were initiated in Asia Pacific.

• Seomyeon Office Building Development Project (US\$ 715 million) involves the construction of a 32-story office building with eight floors in South Korea.

• The Waterloo Metro Quarter Development project (US\$ 650 million) involves the construction of a mixed-use community in Sydney, New South Wales, Australia, to provide better residential, commercial, and accommodation facilities in the region.

• 360 Queen Street Office Tower project (US\$ 608 million) involves the construction of a 33-story, 200 m high office tower in Australia.

• Uchikanda 1-Chome District Redevelopment project (US\$ 521 Million) aims to provide better office spaces in Japan. This project will redevelop the Corp Building and the Hitachi Kamakurabashi Building into an office complex.

• Bestfield Commercial Development (US\$ 425 Million) project involves the construction of three 22-story commercial towers in India.

Furthermore, major economies in Asia Pacific, such as China, India, and Japan, are playing a leading role in the development of the construction industry. An increase in trade activities across economies in Asia Pacific is contributing to the growth of interior doors market in the region. For instance, as per Volga's Global Export data in 2022, the top three exporters of wooden doors are China (240,099 shipments), Vietnam (154,616 shipments), and India (68,530 shipments). According to OEC World, in 2020, China was the top exporter of wood doors, frames, and thresholds, accounting for US\$ 570 M.

Thus, increasing infrastructure development projects and growing trade activities are contributing to the growth of the interior doors market in Asia Pacific.

Asia Pacific Wooden Interior Doors Market Revenue and Forecast to 2028 (US\$ Million)



Asia Pacific Wooden Interior Doors Market Segmentation

The Asia Pacific wooden interior doors market is segmented into type, mechanism, enduser, and country.

Based on type, the Asia Pacific wooden interior doors market is segmented into panel door, bypass door, bifold door, pocket door, and others. The panel door segment held the largest share of the Asia Pacific wooden interior doors market in 2022.

Based on mechanism, the Asia Pacific wooden interior doors market is segmented into swinging, sliding, folding, and others. The swinging segment held the largest share of the Asia Pacific wooden interior doors market in 2022.

Based on end-user, the Asia Pacific wooden interior doors market is segmented into residential and non-residential. The residential segment held a larger share of the Asia Pacific wooden interior doors market in 2022.

Based on country, the Asia Pacific wooden interior doors market is segmented into China, Japan, India, South Korea, Australia, and the Rest of Asia Pacific. China dominated the Asia Pacific wooden interior doors market in 2022.

Century Ply, Door Plus, Jeld-Wen Holding Inc., and Marvin Ltd are some of the leading companies operating in the Asia Pacific wooden interior doors market.



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