

# **Asia Pacific Warehouse Management System Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Component (Hardware, Software, and Services), Tier Type (Advance [Tier 1], Intermediate [Tier 2], and Basic [Tier 3]), and Industry (Manufacturing, Automotive, Food and Beverage, Electrical and Electronics, Healthcare, Retail and E-commerce, and Others)**

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## **Abstracts**

The Asia Pacific warehouse management system market is expected to grow from US\$ 6,526.94 million in 2023 to US\$ 21,963.59 million by 2030; it is estimated to grow at a CAGR of 18.9% from 2023 to 2030.

### **Cloud-Based Operations Management and Automated WMS**

Companies increasingly opt for software-as-a-service (SaaS) technology when implementing warehouse management software. This cloud-based model provides greater flexibility in organizing logistics operations, and users can access the app from any computer or terminal with internet access. Moreover, SaaS is an option with a lower initial investment, and businesses do not have to allocate resources to hardware or equipment maintenance. Installing automated warehouse management systems in logistics is another rising trend. There is a growing need for agility and accuracy in operations such as picking, storage, and dispatch, driving businesses to incorporate automated solutions that improve goods management. Furthermore, there is increasing automation in a storage facility due to the efficiency of solutions such as stacker crane, a handling equipment that deposits and removes goods automatically from their

locations. As a result, growing number of cloud-based operations management across several verticals becoming major trends in the market.

## Asia Pacific Warehouse Management System Market Overview

In recent times, many retailers across Asia Pacific have had to rethink their entire supply chains to keep up with the demand. Across India, Singapore, Hong Kong, Japan, and Australia, the logistics space has become increasingly hot property as retail and logistics firms secure the sites, they need to keep up with growing delivery volumes and ensure their networks can best serve a diverse customer base. For instance, according to The Economics Times, India is expected to add 30 million square feet of space for building new warehouses, which is approximately one-third of the space expected to get added for APAC (86 million square feet). This demand for extra space for warehousing can be attributed to the growing manufacturing sector and e-commerce activities. Furthermore, e-commerce growth is on the cards across the region. For instance, according to China Daily, online retail sales in China rose by 4% to US\$ 2 trillion (CNY 13.8 trillion) in 2022 compared to 2021. E-commerce represents a significant share of total retail sales across Asia Pacific. According to International Trade Administration, the strong e-commerce market in China contributes to the growth of B2C and B2B purchasing activities of other countries such as Indonesia, Vietnam, the Philippines, and other South Asian countries. Thus, the growing e-commerce activities and sales will fuel the growth of the warehouse management system market.

## Asia Pacific Warehouse Management System Market Revenue and Forecast to 2030 (US\$ Million)

### Asia Pacific Warehouse Management System Market Segmentation

The Asia Pacific warehouse management system market is segmented based on component, tier type, industry, and country. Based on component, the Asia Pacific warehouse management system market is segmented into hardware, software, and services. The hardware segment held the largest market share in 2023.

Based on tier type, the Asia Pacific warehouse management system market is segmented into advance [Tier 1], intermediate [Tier 2], and basic [Tier 3]. The intermediate [Tier 2] segment held the largest market share in 2023.

Based on country, the Asia Pacific warehouse management system market is segmented into China, Australia, India, Japan, South Korea, and the Rest of Asia

Pacific. China dominated the Asia Pacific warehouse management system market share in 2023.

International Business Machines Corp; SAP SE; Epicor Software Corp; Softeon Inc.; Oracle Corp; Panasonic Holdings Corp; Infor Inc; Manhattan Associates Inc; and PTC Inc are the leading companies operating in the Asia Pacific warehouse management system market.

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