

Asia Pacific Ventilators Market Forecast to 2028 - COVID-19 Impact and Regional Analysis By Mobility (Intensive Care Ventilators and Portable/Transportable Ventilators), Clinical Indication [Medical (In General), Trauma, Neurological (Emergency Cranial Surgery or With Complex Skull Base Tumor Resections), Surgical, and Others], Patients (Adult and Pediatric & Neonatal), Interface (Invasive and Non-Invasive), Mode [Combined Mode Ventilation, Volume Mode, Ventilation, Pressure Mode Ventilation, Neurally Adjusted Ventilatory Assist (NAVA), Inverse Ratio Ventilation (IRV), Prone Ventilation, High-Frequency Oscillatory Ventilation (HFOV), High-Frequency Percussive Ventilation (HFPV), and Other], and End User [Hospitals & Clinics, Home Care, Ambulatory Care Centers, and Emergency Medical Services (EMS)]

<https://marketpublishers.com/r/A72E9EC5C824EN.html>

Date: March 2023

Pages: 221

Price: US\$ 3,000.00 (Single User License)

ID: A72E9EC5C824EN

Abstracts

The Asia Pacific ventilators market is expected to grow from US\$ 1,172.92 million in 2022 to US\$ 2,048.29 million by 2028; it is estimated to grow at a CAGR of 9.7% from 2022 to 2028.

Technological Innovations in Ventilators Fuels Asia Pacific Ventilators Market

The demand for innovative smaller, quieter, and more comfortable ventilators that respond to patients' needs is rising, thereby enabling healthcare providers to ensure effective treatment for patients in the ICU. Over the last two decades, technological advancements have significantly improved ICU ventilator performances. State-of-the-art ICU ventilators are primarily featuring a series of microprocessors controlling a gas delivery platform. As a result, the capabilities of these ventilators are more significant than previous generations of ventilators. Moreover, With advancements in ICU ventilators, new models are available; closed-loop control is majorly being used. The monitoring capabilities of them are enlarged, and the user interface is also modified. The new generation of ICU ventilators has a computer screen based on their user interface. The recent innovations in mechanical ventilators include lung protection strategies, automated weaning strategies, and optimizing ventilator synchrony. They are also enabled with technologies such as iVAPS (i.e., intelligent volume-assured pressure support) with an iBR (i.e., intelligent back-up rate), leak management technology, learn circuit, and Vsync and TiControl for ensuring greater comfort.

Portable ventilators are a recent technological innovation in ventilators. The device is set to transform ventilatory care through its small size, conferring portability and ease of use, versatility, and extended battery life. It is cheaper than other ICU ventilators and features both invasive and non-invasive capabilities; thus, the device is ideally suited for patients suffering from different extents of disease severity at various locations. However, to be truly useful, the manufacturers need to focus on the reliability aspect of these machines to deliver consistent ventilatory parameters despite the changing lung mechanics. Many market players are launching their innovative products in the market with advanced features and cost-effective prices. In July 2020, KPIT Technologies unveiled its versatile ventilators for use in the treatment of COVID-19 patients. Similarly, in June 2020, Fitbit launched Fitbit Flow, an easy-to-use and low-cost automatic resuscitator, designed for emergency ventilation in COVID-19 patient treatment.

Asia Pacific Ventilators Market Overview

The Asia Pacific ventilators market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. The market growth in Asia Pacific is attributed to the rising prevalence of respiratory disorders. Moreover, expansion and product launch strategies implemented by market players are expected to contribute to the growth of the ventilators market in the region in the coming years.

Asia Pacific Ventilators Market Revenue and Forecast to 2028 (US\$ Million)

Asia Pacific Ventilators Market Segmentation

The Asia Pacific ventilators market is segmented on the basis of mobility, clinical indication, patients, interface, mode, end user, and country.

Based on mobility, the Asia Pacific ventilators market is bifurcated into intensive care ventilators and portable/transportable ventilators. The intensive care ventilators segment held a larger Asia Pacific ventilators market share in 2022.

Based on clinical indication, the Asia Pacific ventilators market is segmented into medical (in general), trauma, neurological (emergency cranial surgery or with complex skull base tumor resections), surgical, and others. The medical (in general) segment held the largest Asia Pacific ventilators market share in 2022.

Based on patients, the Asia Pacific ventilators market is bifurcated into adult and pediatric & neonatal. The adult segment held a larger Asia Pacific ventilators market share in 2022.

Based on interface, the Asia Pacific ventilators market is divided into invasive and non-invasive. The invasive segment held a larger Asia Pacific ventilators market share in 2022.

Based on mode, the Asia Pacific ventilators market is segmented into combined mode ventilation, volume mode, ventilation, pressure mode ventilation, neurally adjusted ventilatory assist (NAVA), inverse ratio ventilation (IRV), prone ventilation, high-frequency oscillatory ventilation (HFOV), high-frequency percussive ventilation (HFPV), and other. The combined mode ventilation segment held the largest Asia Pacific ventilators market share in 2022.

Based on end user, the Asia Pacific ventilators market is segmented into hospitals & clinics, home care, ambulatory care centers, and emergency medical services (EMS). The hospitals & clinics segment held the largest Asia Pacific ventilators market share in 2022.

Based on country, the Asia Pacific ventilators market is segmented into Japan, China, India, Australia, South Korea, and the Rest of Asia Pacific. Japan dominated the Asia Pacific ventilators market share in 2022.

BPL Medical Technologies; Drägerwerk AG & Co. KGaA; Fisher & Paykel Healthcare

Limited; General Electric Co; Getinge AB; Hamilton Medical; Koninklijke Philips NV; Medtronic Plc; ResMed Inc.; and VYAIRE MEDICAL, INC. are the leading companies operating in the Asia Pacific ventilators market.

Contents

1. INTRODUCTION

- 1.1 Scope of the Study
- 1.2 The Insight Partners Research Report Guidance
- 1.3 Market Segmentation
 - 1.3.1 Asia Pacific Ventilators Market - by Mobility
 - 1.3.2 Asia Pacific Ventilators Market - by Clinical Indication
 - 1.3.3 Asia Pacific Ventilators Market - by Patient
 - 1.3.4 Asia Pacific Ventilators Market - by Interface
 - 1.3.5 Asia Pacific Ventilators Market - by Mode
 - 1.3.6 Asia Pacific Ventilators Market - by End User
 - 1.3.7 Asia Pacific Ventilators Market - by Country

2. ASIA PACIFIC VENTILATORS MARKET - KEY TAKEAWAYS

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC VENTILATORS MARKET - MARKET LANDSCAPE

- 4.1 Overview
- 4.2 Asia Pacific PEST Analysis
- 4.3 Expert's Opinion

5. ASIA PACIFIC VENTILATORS MARKET - KEY MARKET DYNAMICS

- 5.1 Market Drivers
 - 5.1.1 Growing Prevalence of Respiratory Diseases
 - 5.1.2 Rapid Increase in Geriatric Population
- 5.2 Market Restraints
 - 5.2.1 Adverse Effects on Cardiopulmonary Function and Complications Associated with Air Tube, Air Pressure, and so on
- 5.3 Market Opportunities

5.3.1 Technological innovations in Ventilators

5.4 Future Trends

5.4.1 Growing Demand for Portable and Compact Ventilators with Enhanced Functionalities

5.5 Impact Analysis

6. VENTILATORS MARKET - ASIA PACIFIC ANALYSIS

6.1 Asia Pacific Ventilators Market Revenue Forecast and Analysis

7. ASIA PACIFIC VENTILATORS MARKET - REVENUE AND FORECAST TO 2028 - BY MOBILITY

7.1 Overview

7.2 Asia Pacific Ventilators Market Revenue Share, by Mobility 2021 & 2028 (%)

7.3 Intensive Care Ventilators

7.3.1 Overview

7.3.2 Intensive Care Ventilators: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

7.4 Portable/Transportable Ventilators

7.4.1 Overview

7.4.2 Portable/Transportable Ventilators: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

8. ASIA PACIFIC VENTILATORS MARKET ANALYSIS AND FORECAST TO 2028 - BY CLINICAL INDICATION

8.1 Overview

8.2 Asia Pacific Ventilators Market, by Clinical Indication 2021 & 2028 (%)

8.3 Medical

8.3.1 Overview

8.3.2 Medical: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

8.4 Trauma

8.4.1 Overview

8.4.2 Trauma: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

8.5 Neurological

8.5.1 Overview

8.5.2 Neurological: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

8.6 Surgical

8.6.1 Overview

8.6.2 Surgical: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

8.7 Others

8.7.1 Overview

8.7.2 Others: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

9. ASIA PACIFIC VENTILATORS MARKET - REVENUE AND FORECAST TO 2028 - BY PATIENTS

9.1 Overview

9.2 Asia Pacific Ventilators Market Revenue Share, by Patients 2021 & 2028 (%)

9.3 Adult

9.3.1 Overview

9.3.2 Adult: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

9.4 Paediatric & Neonatal

9.4.1 Overview

9.4.2 Paediatric & Neonatal: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10. ASIA PACIFIC VENTILATORS MARKET ANALYSIS AND FORECASTS TO 2028 - BY MODE

10.1 Overview

10.2 Asia Pacific Ventilators Market, by Mode 2021 & 2028 (%)

10.3 Combined Mode Ventilation

10.3.1 Overview

10.3.2 Combined Mode Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.4 Volume Mode Ventilation

10.4.1 Overview

10.4.2 Volume Mode Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.5 Pressure Mode Ventilation

10.5.1 Overview

10.5.2 Pressure Mode Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.7 Neurally Adjusted Ventilatory Assists

10.7.1 Overview

10.7.2 Neurally Adjusted Ventilatory Assists: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.8 Inverse Ratio Ventilation

10.8.1 Overview

10.8.2 Inverse Ratio Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.9 Prone Ventilation

10.9.1 Overview

10.9.2 Prone Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.10 High-Frequency Oscillatory Ventilation

10.10.1 Overview

10.10.2 High-Frequency Oscillatory Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.11 High-Frequency Percussive Ventilation

10.11.1 Overview

10.11.2 High-Frequency Percussive Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

10.12 Other Applications

10.12.1 Overview

10.12.2 Other Applications: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

11. ASIA PACIFIC VENTILATORS MARKET - REVENUE AND FORECAST TO 2028 - BY INTERFACE

11.1 Overview

11.2 Asia Pacific Ventilators Market Revenue Share, by Interface 2021 & 2028 (%)

11.3 Invasive

11.3.1 Overview

11.3.2 Invasive: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

11.4 Non-Invasive

11.4.1 Overview

11.4.2 Non-Invasive: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

12. ASIA PACIFIC VENTILATORS MARKET - REVENUE AND FORECAST TO 2028 - BY END USER

12.1 Overview

12.2 Asia Pacific Ventilators Market Revenue Share, by End user 2021 & 2028 (%)

12.3 Hospitals & Clinics

12.3.1 Overview

12.3.2 Hospitals & Clinics: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

12.4 Home Care

12.4.1 Overview

12.4.2 Home Care: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

12.5 Ambulatory Care Centers

12.5.1 Overview

12.5.2 Ambulatory Care Centers: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

12.6 Emergency Medical Services

12.6.1 Overview

12.6.2 Emergency Medical Services: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

13. ASIA PACIFIC VENTILATORS MARKET - REVENUE AND FORECAST TO 2028 - COUNTRY ANALYSIS

13.1 Overview

13.1.1 Asia Pacific Ventilators Market, by Country, 2021 & 2028 (%)

13.1.1.1 China: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

13.1.1.1.1 Overview

13.1.1.1.2 China: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

13.1.1.1.3 China: Asia Pacific Ventilators Market, by Mobility, 2019-2028 (US\$ Million)

13.1.1.1.4 China: Asia Pacific Ventilators Market, by Clinical Indication, 2019-2028 (US\$ Million)

13.1.1.1.5 China: Asia Pacific Ventilators Market, by Patients, 2019-2028 (US\$ Million)

- 13.1.1.1.6 China: Asia Pacific Ventilators Market, by Interface, 2019-2028 (US\$ Million)
- 13.1.1.1.7 China: Asia Pacific Ventilators Market, by Mode, 2019-2028 (US\$ Million)
- 13.1.1.1.8 China: Asia Pacific Ventilators Market, by End User, 2019-2028 (US\$ Million)
- 13.1.1.1.9 Total ICU beds in China from 2018- 2028
- 13.1.1.1.10 Total MICU beds in China from 2018- 2028
- 13.1.1.1.11 Total ventilators used in ICU beds in China, from 2018-2028
- 13.1.1.1.12 Total ventilators used in MICU beds in China, from 2018-2028
- 13.1.1.1.13 Total number of ventilators used for ICU beds in China by clinical indications 2019-2028
- 13.1.1.1.14 Total number of ventilators used for MICU beds in China by clinical indications 2019-2028
- 13.1.1.2 Japan: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.2.1 Overview
 - 13.1.1.2.2 Japan: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.2.3 Japan: Asia Pacific Ventilators Market, by Mobility, 2019-2028 (US\$ Million)
 - 13.1.1.2.4 Japan: Asia Pacific Ventilators Market, by Clinical Indication, 2019-2028 (US\$ Million)
 - 13.1.1.2.5 Japan: Asia Pacific Ventilators Market, by Patients, 2019-2028 (US\$ Million)
 - 13.1.1.2.6 Japan: Asia Pacific Ventilators Market, by Interface, 2019-2028 (US\$ Million)
 - 13.1.1.2.7 Japan: Asia Pacific Ventilators Market, by Mode, 2019-2028 (US\$ Million)
 - 13.1.1.2.8 Japan: Asia Pacific Ventilators Market, by End User, 2019-2028 (US\$ Million)
 - 13.1.1.2.9 Total ICU beds in Japan from 2018- 2028
 - 13.1.1.2.10 Total MICU beds in Japan from 2018- 2028
 - 13.1.1.2.11 Total ventilators used in ICU beds in Japan, from 2018-2028
 - 13.1.1.2.12 Total ventilators used in MICU beds in Japan, from 2018-2028
 - 13.1.1.2.13 Total number of ventilators used for ICU beds in Japan by clinical indications 2019-2028
 - 13.1.1.2.14 Total number of ventilators used for MICU beds in Japan by clinical indications 2019-2028
- 13.1.1.3 India: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.3.1 Overview
 - 13.1.1.3.2 India: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.3.3 India: Asia Pacific Ventilators Market, by Mobility, 2019-2028 (US\$ Million)
 - 13.1.1.3.4 India: Asia Pacific Ventilators Market, by Clinical Indication, 2019-2028 (US\$ Million)

- 13.1.1.3.5 India: Asia Pacific Ventilators Market, by Patients, 2019-2028 (US\$ Million)
- 13.1.1.3.6 India: Asia Pacific Ventilators Market, by Interface, 2019-2028 (US\$ Million)
- 13.1.1.3.7 India: Asia Pacific Ventilators Market, by Mode, 2019-2028 (US\$ Million)
- 13.1.1.3.8 India: Asia Pacific Ventilators Market, by End User, 2019-2028 (US\$ Million)
- 13.1.1.3.9 Total ICU beds in India from 2018- 2028
- 13.1.1.3.10 Total MICU beds in India from 2018- 2028
- 13.1.1.3.11 Total ventilators used in ICU beds in India, from 2018-2028
- 13.1.1.3.12 Total ventilators used in MICU beds in India, from 2018-2028
- 13.1.1.3.13 Total number of ventilators used for ICU beds in India by clinical indications 2019-2028
- 13.1.1.3.14 Total number of ventilators used for MICU beds in India by clinical indications 2019-2028
- 13.1.1.4 South Korea: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.4.1 Overview
 - 13.1.1.4.2 South Korea: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.4.3 South Korea: Asia Pacific Ventilators Market, by Mobility, 2019-2028 (US\$ Million)
 - 13.1.1.4.4 South Korea: Asia Pacific Ventilators Market, by Clinical Indication, 2019-2028 (US\$ Million)
 - 13.1.1.4.5 South Korea: Asia Pacific Ventilators Market, by Patients, 2019-2028 (US\$ Million)
 - 13.1.1.4.6 South Korea: Asia Pacific Ventilators Market, by Interface, 2019-2028 (US\$ Million)
 - 13.1.1.4.7 South Korea: Asia Pacific Ventilators Market, by Mode, 2019-2028 (US\$ Million)
 - 13.1.1.4.8 South Korea: Asia Pacific Ventilators Market, by End User, 2019-2028 (US\$ Million)
 - 13.1.1.4.9 Total ICU beds in South Korea from 2018- 2028
 - 13.1.1.4.10 Total MICU beds in South Korea from 2018- 2028
 - 13.1.1.4.11 Total ventilators used in ICU beds in South Korea, from 2018-2028
 - 13.1.1.4.12 Total ventilators used in MICU beds in South Korea, from 2018-2028
 - 13.1.1.4.13 Total number of ventilators used for ICU beds in South Korea by clinical indications 2019-2028
 - 13.1.1.4.14 Total number of ventilators used for MICU beds in South Korea by clinical indications 2019-2028
- 13.1.1.5 Australia: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

- 13.1.1.5.1 Overview
- 13.1.1.5.2 Australia: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- 13.1.1.5.3 Australia: Asia Pacific Ventilators Market, by Mobility, 2019-2028 (US\$ Million)
- 13.1.1.5.4 Australia: Asia Pacific Ventilators Market, by Clinical Indication, 2019-2028 (US\$ Million)
- 13.1.1.5.5 Australia: Asia Pacific Ventilators Market, by Patients, 2019-2028 (US\$ Million)
- 13.1.1.5.6 Australia: Asia Pacific Ventilators Market, by Interface, 2019-2028 (US\$ Million)
- 13.1.1.5.7 Australia: Asia Pacific Ventilators Market, by Mode, 2019-2028 (US\$ Million)
- 13.1.1.5.8 Australia: Asia Pacific Ventilators Market, by End User, 2019-2028 (US\$ Million)
- 13.1.1.5.9 Total ICU beds in Australia from 2018- 2028
- 13.1.1.5.10 Total MICU beds in Australia from 2018- 2028
- 13.1.1.5.11 Total ventilators used in ICU beds in Australia, from 2018-2028
- 13.1.1.5.12 Total ventilators used in MICU beds in Australia, from 2018-2028
- 13.1.1.5.13 Total number of ventilators used for ICU beds in Australia by clinical indications 2019-2028
- 13.1.1.5.14 Total number of ventilators used for MICU beds in Australia by clinical indications 2019-2028
- 13.1.1.6 Rest of Asia Pacific: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.6.1 Overview
 - 13.1.1.6.2 Rest of Asia Pacific: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
 - 13.1.1.6.3 Rest of Asia Pacific: Asia Pacific Ventilators Market, by Mobility, 2019-2028 (US\$ Million)
 - 13.1.1.6.4 Rest of Asia Pacific: Asia Pacific Ventilators Market, by Clinical Indication, 2019-2028 (US\$ Million)
 - 13.1.1.6.5 Rest of Asia Pacific: Asia Pacific Ventilators Market, by Patients, 2019-2028 (US\$ Million)
 - 13.1.1.6.6 Rest of Asia Pacific: Asia Pacific Ventilators Market, by Interface, 2019-2028 (US\$ Million)
 - 13.1.1.6.7 Rest of Asia Pacific: Asia Pacific Ventilators Market, by Mode, 2019-2028 (US\$ Million)
 - 13.1.1.6.8 Rest of Asia Pacific: Asia Pacific Ventilators Market, by End User, 2019-2028 (US\$ Million)

14. ASIA PACIFIC VENTILATORS MARKET - INDUSTRY LANDSCAPE

14.1 Overview

14.2 Growth Strategies Done by the Companies in the Market, (%)

14.3 Organic Developments

14.3.1 Overview

14.4 Inorganic Developments

14.4.1 Overview

15. COMPANY PROFILES

15.1 VYAIRE MEDICAL, INC.

15.1.1 Key Facts

15.1.2 Business Description

15.1.3 Products and Services

15.1.4 Financial Overview

15.1.5 SWOT Analysis

15.1.6 Key Developments

15.2 Getinge AB

15.2.1 Key Facts

15.2.2 Business Description

15.2.3 Products and Services

15.2.4 Financial Overview

15.2.5 SWOT Analysis

15.2.6 Key Developments

15.3 Drägerwerk AG & Co. KGaA

15.3.1 Key Facts

15.3.2 Business Description

15.3.3 Products and Services

15.3.4 Financial Overview

15.3.5 SWOT Analysis

15.3.6 Key Developments

15.4 Fisher & Paykel Healthcare Limited.

15.4.1 Key Facts

15.4.2 Business Description

15.4.3 Products and Services

15.4.4 Financial Overview

15.4.5 SWOT Analysis

- 15.4.6 Key Developments
- 15.5 General Electric Co
 - 15.5.1 Key Facts
 - 15.5.2 Business Description
 - 15.5.3 Products and Services
 - 15.5.4 Financial Overview
 - 15.5.5 SWOT Analysis
 - 15.5.6 Key Developments
- 15.6 Hamilton Medical
 - 15.6.1 Key Facts
 - 15.6.2 Business Description
 - 15.6.3 Products and Services
 - 15.6.4 Financial Overview
 - 15.6.5 SWOT Analysis
 - 15.6.6 Key Developments
- 15.7 Koninklijke Philips NV
 - 15.7.1 Key Facts
 - 15.7.2 Business Description
 - 15.7.3 Products and Services
 - 15.7.4 Financial Overview
 - 15.7.5 SWOT Analysis
 - 15.7.6 Key Developments
- 15.8 Medtronic Plc
 - 15.8.1 Key Facts
 - 15.8.2 Business Description
 - 15.8.3 Products and Services
 - 15.8.4 Financial Overview
 - 15.8.5 SWOT Analysis
 - 15.8.6 Key Developments
- 15.9 ResMed Inc.
 - 15.9.1 Key Facts
 - 15.9.2 Business Description
 - 15.9.3 Products and Services
 - 15.9.4 Financial Overview
 - 15.9.5 SWOT Analysis
 - 15.9.6 Key Developments
- 15.10 BPL Medical Technologies
 - 15.10.1 Key Facts
 - 15.10.2 Business Description

15.10.3 Products and Services

15.10.4 Financial Overview

15.10.5 SWOT Analysis

15.10.6 Key Developments

16. APPENDIX

16.1 About The Insight Partners

16.2 Glossary of Terms

List Of Tables

LIST OF TABLES

Table 1. China: Asia Pacific Ventilators Market, by Mobility - Revenue and Forecast to 2028 (US\$ Million)

Table 2. China: Asia Pacific Ventilators Market, by Clinical Indication - Revenue and Forecast to 2028 (US\$ Million)

Table 3. China: Asia Pacific Ventilators Market, by Patients - Revenue and Forecast to 2028 (US\$ Million)

Table 4. China: Asia Pacific Ventilators Market, by Interface - Revenue and Forecast to 2028 (US\$ Million)

Table 5. China: Asia Pacific Ventilators Market, by Mode - Revenue and Forecast to 2028 (US\$ Million)

Table 6. China: Asia Pacific Ventilators Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 7. Total ICU beds in China from 2018- 2028

Table 8. Total MICU beds in China from 2018- 2028

Table 9. Total ventilators used in ICU beds in China from 2018- 2028

Table 10. Total ventilators used in MICU beds in China from 2018- 2028

Table 11. Total number of ventilators used for ICU beds in China by clinical indications 2019-2028

Table 12. Total number of ventilators used for MICU beds in China by clinical indications 2019-2028.

Table 13. Japan: Asia Pacific Ventilators Market, by Mobility - Revenue and Forecast to 2028 (US\$ Million)

Table 14. Japan: Asia Pacific Ventilators Market, by Clinical Indication - Revenue and Forecast to 2028 (US\$ Million)

Table 15. Japan: Asia Pacific Ventilators Market, by Patients - Revenue and Forecast to 2028 (US\$ Million)

Table 16. Japan: Asia Pacific Ventilators Market, by Interface - Revenue and Forecast to 2028 (US\$ Million)

Table 17. Japan: Asia Pacific Ventilators Market, by Mode - Revenue and Forecast to 2028 (US\$ Million)

Table 18. Japan: Asia Pacific Ventilators Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 19. Total ICU beds in Japan from 2018- 2028

Table 20. Total MICU beds in Japan from 2018- 2028

Table 21. Total ventilators used in ICU beds in Japan from 2018- 2028

Table 22. Total ventilators used in MICU beds in Japan from 2018- 2028

Table 23. Total number of ventilators used for ICU beds in Japan by clinical indications 2019-2028

Table 24. Total number of ventilators used for MICU beds in Japan by clinical indications 2019-2028.

Table 25. India: Asia Pacific Ventilators Market, by Mobility - Revenue and Forecast to 2028 (US\$ Million)

Table 26. India: Asia Pacific Ventilators Market, by Clinical Indication - Revenue and Forecast to 2028 (US\$ Million)

Table 27. India: Asia Pacific Ventilators Market, by Patients - Revenue and Forecast to 2028 (US\$ Million)

Table 28. India: Asia Pacific Ventilators Market, by Interface - Revenue and Forecast to 2028 (US\$ Million)

Table 29. India: Asia Pacific Ventilators Market, by Mode - Revenue and Forecast to 2028 (US\$ Million)

Table 30. India: Asia Pacific Ventilators Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 31. Total ICU beds in India from 2018- 2028

Table 32. Total MICU beds in India from 2018- 2028

Table 33. Total ventilators used in ICU beds in India from 2018- 2028

Table 34. Total ventilators used in MICU beds in India from 2018- 2028

Table 35. Total number of ventilators used for ICU beds in India by clinical indications 2019-2028

Table 36. Total number of ventilators used for MICU beds in India by clinical indications 2019-2028.

Table 37. South Korea: Asia Pacific Ventilators Market, by Mobility - Revenue and Forecast to 2028 (US\$ Million)

Table 38. South Korea: Asia Pacific Ventilators Market, by Clinical Indication - Revenue and Forecast to 2028 (US\$ Million)

Table 39. South Korea: Asia Pacific Ventilators Market, by Patients - Revenue and Forecast to 2028 (US\$ Million)

Table 40. South Korea: Asia Pacific Ventilators Market, by Interface - Revenue and Forecast to 2028 (US\$ Million)

Table 41. South Korea: Asia Pacific Ventilators Market, by Mode - Revenue and Forecast to 2028 (US\$ Million)

Table 42. South Korea: Asia Pacific Ventilators Market, by End User - Revenue and Forecast to 2028 (US\$ Million)

Table 43. Total ICU beds in South Korea from 2018- 2028

Table 44. Total MICU beds in South Korea from 2018- 2028

- Table 45. Total ventilators used in ICU beds in South Korea from 2018- 2028
- Table 46. Total ventilators used in MICU beds in South Korea from 2018- 2028
- Table 47. Total number of ventilators used for ICU beds in South Korea by clinical indications 2019-2028
- Table 48. Total number of ventilators used for MICU beds in South Korea by clinical indications 2019-2028.
- Table 49. Australia: Asia Pacific Ventilators Market, by Mobility - Revenue and Forecast to 2028 (US\$ Million)
- Table 50. Australia: Asia Pacific Ventilators Market, by Clinical Indication - Revenue and Forecast to 2028 (US\$ Million)
- Table 51. Australia: Asia Pacific Ventilators Market, by Patients - Revenue and Forecast to 2028 (US\$ Million)
- Table 52. Australia: Asia Pacific Ventilators Market, by Interface - Revenue and Forecast to 2028 (US\$ Million)
- Table 53. Australia: Asia Pacific Ventilators Market, by Mode - Revenue and Forecast to 2028 (US\$ Million)
- Table 54. Australia: Asia Pacific Ventilators Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- Table 55. Total ICU beds in Australia from 2018- 2028
- Table 56. Total MICU beds in Australia from 2018- 2028
- Table 57. Total ventilators used in ICU beds in Australia from 2018- 2028
- Table 58. Total ventilators used in MICU beds in Australia from 2018- 2028
- Table 59. Total number of ventilators used for ICU beds in Australia by clinical indications 2019-2028
- Table 60. Total number of ventilators used for MICU beds in Australia by clinical indications 2019-2028.
- Table 61. Rest of Asia Pacific: Asia Pacific Ventilators Market, by Mobility - Revenue and Forecast to 2028 (US\$ Million)
- Table 62. Rest of Asia Pacific: Asia Pacific Ventilators Market, by Clinical Indication - Revenue and Forecast to 2028 (US\$ Million)
- Table 63. Rest of Asia Pacific: Asia Pacific Ventilators Market, by Patients - Revenue and Forecast to 2028 (US\$ Million)
- Table 64. Rest of Asia Pacific: Asia Pacific Ventilators Market, by Interface - Revenue and Forecast to 2028 (US\$ Million)
- Table 65. Rest of Asia Pacific: Asia Pacific Ventilators Market, by Mode - Revenue and Forecast to 2028 (US\$ Million)
- Table 66. Rest of Asia Pacific: Asia Pacific Ventilators Market, by End User - Revenue and Forecast to 2028 (US\$ Million)
- Table 67. Organic Developments Done By Companies

Table 68. Inorganic Developments Done By Companies

Table 69. Glossary of Terms

List Of Figures

LIST OF FIGURES

- Figure 1. Asia Pacific Ventilators Market Segmentation
- Figure 2. Asia Pacific Ventilators Market, by Country
- Figure 3. Asia Pacific Ventilators Market Overview
- Figure 4. Intensive Care Ventilators Segment Held Largest Share of Mobility Segment in Asia Pacific Ventilators Market
- Figure 5. India Expected to Show Remarkable Growth During Forecast Period
- Figure 6. Asia Pacific: PEST Analysis
- Figure 7. Experts' Opinion
- Figure 8. Asia Pacific Ventilators Market Impact Analysis of Driver and Restraints
- Figure 9. Asia Pacific Ventilators Market - Revenue Forecast and Analysis - 2020-2028
- Figure 10. Asia Pacific Ventilators Market Revenue Share, by Mobility 2021 & 2028 (%)
- Figure 11. Intensive Care Ventilators: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 12. Portable/Transportable Ventilators: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 13. Asia Pacific Ventilators Market, by Clinical Indication 2021 & 2028 (%)
- Figure 14. Medical: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 15. Trauma: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 16. Neurological: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 17. Surgical: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 18. Others: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 19. Asia Pacific Ventilators Market Revenue Share, by Patients 2021 & 2028 (%)
- Figure 20. Adult: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 21. Pediatric & Neonatal: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 22. Asia Pacific Ventilators Market, by Mode 2021 & 2028 (%)
- Figure 23. Combined Mode Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)
- Figure 24. Volume Mode Ventilation: Asia Pacific Ventilators Market - Revenue and

Forecast to 2028 (US\$ Million)

Figure 25. Pressure Mode Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 26. Neurally Adjusted Ventilatory Assists: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 27. Inverse Ratio Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 28. Prone Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 29. High-Frequency Oscillatory Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 30. High-Frequency Percussive Ventilation: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 31. Other Applications: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 32. Asia Pacific Ventilators Market Revenue Share, by Interface 2021 & 2028 (%)

Figure 33. Invasive: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 34. Non-Invasive: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 35. Asia Pacific Ventilators Market Revenue Share, by End user 2021 & 2028 (%)

Figure 36. Hospitals & Clinics: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 37. Home Care: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 38. Ambulatory Care Centers: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 39. Emergency Medical Services: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 40. Asia Pacific Ventilators Market, by Key Country - Revenue (2021) (US\$ Million)

Figure 41. China: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 42. Japan: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 43. India: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 44. South Korea: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 45. Australia: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 46. Rest of Asia Pacific: Asia Pacific Ventilators Market - Revenue and Forecast to 2028 (US\$ Million)

Figure 47. Growth Strategies Done by the Companies in the Market, (%)

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