

# **Asia Pacific UV Disinfection Equipment Market Forecast to 2030 – Regional Analysis – By Component (UV lamps, Reactor Chambers, Quartz Sleeves, Control Units, and Others), Power Rating (Low, High, and Medium), By Application (Water Disinfection, Air Disinfection, and Surface Disinfection), and End-user (Residential, Commercial, Industrial, and Municipal)**

<https://marketpublishers.com/r/AB56D69E3C2AEN.html>

Date: January 2024

Pages: 147

Price: US\$ 3,550.00 (Single User License)

ID: AB56D69E3C2AEN

## **Abstracts**

The Asia Pacific UV disinfection equipment market is expected to grow from US\$ 1,276.02 million in 2022 to US\$ 4,085.39 million by 2030. It is estimated to grow at a CAGR of 15.7% from 2022 to 2030.

**Increasing Demand in Water and Wastewater Treatment Equipment Manufacturing Fuels Asia Pacific UV Disinfection Equipment Market**

Public water and wastewater treatment operations are crucial to prevent several health hazards caused by water usage. Diarrhea is one most common disease affecting children, which may harm their cognitive and overall development. According to the Centers for Disease Control and Prevention (CDC), ~88% of diarrhea-associated deaths are caused by unsafe water, inadequate sanitation, and insufficient hygiene. As per Our World in Data, nearly 1.5 million people died from diarrheal diseases in 2019. Due to the increasing risk of water-borne diseases the demand for UV disinfection equipment is expected to increase in the near future.

The global population increased by over 6 billion people in the last 30 years. Thus, rising urbanization and a growing population are crucial factors that are expected to trigger the adoption of UV disinfection equipment in the coming years as a more

effective and safer alternative to conventional water purification techniques. Therefore, the use of UV disinfection systems to treat water and wastewater for residential, commercial, industrial, and municipal applications is gaining traction due to its environmentally friendly operations, which creates opportunities for the market players.

### Asia Pacific UV Disinfection Equipment Market Overview

Based on country, the Asia Pacific UV disinfection equipment market is segmented into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. According to Asian Development Bank in August 2011, around 80% of wastewater in the region was discharged without treatment. Groundwater, rivers, and beaches are polluted by open defecation, lack of proper sanitation, and ineffective wastewater management systems.

The same water bodies are used for gaining drinking water, fishing, bathing, and swimming. Many countries in the region still don't prioritize sanitation, particularly in wastewater management, due to the huge amount required for wastewater generation. According to Atal Innovation Mission in October 2022, the wastewater generation was around 39,604 million liters per day (MLD) in the rural regions of India, while it was 72,368 MLD in the urban areas during 2020–2021. For wastewater treatment, there is a need for a wastewater collection system, which is a network of pipes that pass the sewage from the collection point to the point of treatment or disposal. Due to the increased amount of wastewater generation, there is a rising need for disinfection equipment.

The government is focusing on initiatives related to water and wastewater treatment to decrease the problem of less availability of drinking water, which led to the installation of many projects. Trojan Technologies Group ULC's UV disinfection equipment, TrojanUV3000Plus, is used for the Clean Ganga Project in India to modernize and improve wastewater management. In addition, Fluidquip Australia—an Australian distributor that provides Australia-wide service, support, maintenance spares and UV lamps for Berson UV systems—distributes the UV disinfection equipment solutions to several municipal projects in Australia to treat water and wastewater. Therefore, the government's increasing focus on treating water contributes to the growth of the UV disinfection equipment market in Asia Pacific.

Moreover, the government initiatives such as 'Made in China 2025', 'Make in India' to reduce the dependence on foreign technology and promote domestic market. This will help the UV disinfection equipment manufacturers to grow their revenue. Therefore, the

presence of UV disinfection equipment market players such as Kuraray Co Ltd, Hitech Ultraviolet Pvt. Ltd., and, others, foster the UV disinfection equipment market size of Asia Pacific.

Asia Pacific UV Disinfection Equipment Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific UV Disinfection Equipment Market Segmentation

The Asia Pacific UV disinfection equipment market is segmented into component, power rating, application, end user, and country.

Based on component, the Asia Pacific UV disinfection equipment market is segmented into UV lamps, reactor chambers, quartz sleeves, control units, and others. The UV lamps segment registered the largest Asia Pacific UV disinfection equipment market share in 2022.

Based on power rating, the Asia Pacific UV disinfection equipment market is segmented into low, medium, and high. The medium segment registered the largest Asia Pacific UV disinfection equipment market share in 2022.

Based on application, the Asia Pacific UV disinfection equipment market is segmented water disinfection, air disinfection, and surface disinfection. The water disinfection segment registered the largest Asia Pacific UV disinfection equipment market share in 2022. The water disinfection segment is further subsegmented into wastewater treatment plants market and aquaculture market.

Based on end users, the Asia Pacific UV disinfection equipment market is segmented into residential, commercial, industrial, and municipal. The municipal segment registered the largest Asia Pacific UV disinfection equipment market share in 2022.

Based on country, the Asia Pacific UV disinfection equipment market has been categorized into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific UV disinfection equipment market in 2022.

Xylem Inc, Halma plc, Kuraray Co Ltd, and Dr. H?nle AG are some of the leading companies operating in the UV disinfection equipment market in the region.

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