

Asia Pacific Transfection Reagents and Equipment Market Forecast to 2030 - Regional Analysis - by Product (Reagents and Instruments), Method (Viral Methods, Non Viral Methods, and Hybrid Methods), Application (Biomedical Research, Protein Production, and Therapeutic Delivery), and End User (Academics & Research Institutes and Pharmaceutical & Biotechnology Companies)

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Abstracts

The Asia Pacific transfection reagents and equipment market was valued at US\$ 222.23 million in 2022 and is expected to reach US\$ 414.29 million by 2030; it is estimated to register at a CAGR of 8.1% from 2022 to 2030.

Growing Economic Burden of Cancer Boosts Asia Pacific Transfection Reagents and Equipment Market

According to the World Health Organization (WHO), cancer is one of the leading causes of death worldwide, and it accounted for ~10 million deaths in 2020. As per the International Agency for Research on Cancer, the global cancer burden is likely to increase with the addition of 30.2 million more cases by 2040. According to the Breast Cancer Organization, approximately 5-10% of breast cancer cases worldwide are hereditary and are caused by abnormal genes passed from generations. According to the article "Lifestyle, Genetic Risk and Incidence of Cancer," published in the International Journal of Epidemiology in 2023, nearly 33% of cancer conditions that occur are hereditary, and the risk of genetic mutations is high in the disease. Hence, people are opting for genetic profiling for the early detection and personalized treatment

of hereditary cancer cases. BRCA1 and BRCA2 are sometimes referred to as tumor suppressor genes. People who inherit the harmful variants of one of these genes are at a greater risk of several cancers, most notably breast and ovarian cancer, among other types. These people also tend to develop cancer at younger ages compared to people who do not have variations in the said genes. Studies focused on nucleic acid processing by cancer cells are likely to help understand cancer metabolism. DNA is typically packaged into a viral or non-viral particle to be transferred into the cell that is to be transfected. Gene transfer has been proposed as a new approach to enhance the effectiveness of antitumor drugs in treating intractable or metastatic cancers. The association of gene therapy and drugs (similar therapy) has been reported to strengthen the antiproliferative effects of classical treatments in lung, colorectal, pancreatic, bladder, and breast cancers, among others. Thus, the elevating economic burden of cancer bolsters the Asia Pacific transfection reagents and equipment market.

Asia Pacific Transfection Reagents and Equipment Market Overview

The Asia Pacific region is classified into China, Japan, India, South Korea, Australia and rest of Asia Pacific. China holds the largest market share in the year 2022. Asia Pacific countries such as China, India, Singapore and more with a well-established healthcare system as well as fast-growing pharmaceutical and medical industries. These countries have many healthcare facilities providing treatment and care services to cancer patients. According to an NIH study, yearly patient admissions in cancer hospitals in China climbed from 1.10 million to 3.24 million during 2010-2020. According to a study published in 2023 in the Journal of the American Medical Association, chronic kidney disease (CKD) prevalence in people aged 18 years or older in Mainland China is recorded at 8.2%. Moreover, the latest data from the International Agency for Research on Cancer (IARC) indicates that the estimated age-standardized rate (ASR) for stomach cancer in China is 21 per 100,000, and the crude rate is 33.06; for pancreatic cancer, the ASR is 5 per 100,000 with the crude rate of 8.6. As per the same source, the estimated number of new cases of stomach cancer and pancreatic cancer in people aged 0-74 in 2020 (for both sexes) was 478,508 and 124,994, respectively. Thus, the high burden of chronic diseases propels the demand for CGTs in China, in turn, fueling the transfection reagents and equipment market growth.

Asia Pacific Transfection Reagents and Equipment Market Revenue and Forecast to 2030 (US\$ Million)

Asia Pacific Transfection Reagents and Equipment Market Segmentation

The Asia Pacific transfection reagents and equipment market is segmented based on product, method, application, end user, and country.

Based on product, the Asia Pacific transfection reagents and equipment market is bifurcated into reagents and instruments. The reagents segment held a larger share in 2022.

In terms of method, the Asia Pacific transfection reagents and equipment market is segmented into viral methods, non-viral methods, and hybrid methods. The non-viral methods segment held the largest share in 2022. The viral segment is subcategorized into retrovirus, adenovirus, adeno associated virus, and herpes virus. The non-viral segment is bifurcated into physical/mechanical method and chemical method. Further, the physical/mechanical method segment is subcategorized into electroporation, microinjection, biolistic method, laser method, magnetofection, and sonoporation. Also, the chemical method segment is subcategorized into liposomal based/high lipid and non-liposomal/high lipid based.

By application, the Asia Pacific transfection reagents and equipment market is segmented into biomedical research, protein production, and therapeutic delivery. The biomedical research segment held the largest share in 2022.

Based on end user, the Asia Pacific transfection reagents and equipment market is bifurcated into academics & research institutes and pharmaceutical & biotechnology companies. The academics & research institutes segment held a larger share in 2022.

Based on country, the Asia Pacific transfection reagents and equipment market is categorized into Australia, China, India, Japan, South Korea, and the Rest of Asia Pacific. China dominated the Asia Pacific transfection reagents and equipment market in 2022.

Fisher Scientific Inc, Promega Corp, F. Hoffmann-La Roche Ltd, Bio-Rad Laboratories Inc, Mirus Bio LLC, QIAGEN NV, Merck KGaA, Lonza Group AG, MaxCyte Inc, and Polyplus-Transfection SA are some of the leading companies operating in the Asia Pacific transfection reagents and equipment market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Insights

3. RESEARCH METHODOLOGY

- 3.1 Coverage
- 3.2 Secondary Research
- 3.3 Primary Research

4. ASIA PACIFIC TRANSFECTION REAGENTS AND EQUIPMENT MARKET - KEY MARKET DYNAMICS

- 4.1 Asia Pacific Transfection Reagents and Equipment Market - Key Market Dynamics
- 4.2 Market Drivers
 - 4.2.1 Increasing Popularity of Cell and Gene Therapy
 - 4.2.2 Growing Economic Burden of Cancer
- 4.3 Market Restraints
 - 4.3.1 High Cost of Instruments and Consumables
- 4.4 Market Opportunities
 - 4.4.1 Ramping Up Small-Scale Processes to Large-Scale Processes
- 4.5 Future Trends
 - 4.5.1 Strategic Initiatives by Companies
- 4.6 Impact of Drivers and Restraints:

5. TRANSFECTION REAGENTS AND EQUIPMENT MARKET - ASIA PACIFIC MARKET ANALYSIS

- 5.1 Asia Pacific Transfection Reagents and Equipment Market Revenue (US\$ Million), 2022-2030
- 5.2 Asia Pacific Transfection Reagents and Equipment Market Forecast Analysis

6. ASIA PACIFIC TRANSFECTION REAGENTS AND EQUIPMENT MARKET ANALYSIS - BY PRODUCT

6.1 Reagents

6.1.1 Overview

6.1.2 Reagents: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

6.2 Equipment

6.2.1 Overview

6.2.2 Equipment: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7. ASIA PACIFIC TRANSFECTION REAGENTS AND EQUIPMENT MARKET ANALYSIS - BY MODALITY

7.1 Viral

7.1.1 Overview

7.1.2 Viral: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.1.2.1 Retrovirus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.1.2.2 Adenovirus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.1.2.3 Adeno-Associated Virus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.1.2.4 Herpes Virus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2 Non-Viral

7.2.1 Overview

7.2.2 Non-Viral: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.1 Physical/Mechanical Method: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.1.1 Electroporation: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.1.2 Microinjection: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.1.3 Biolistic Method: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.1.4 Laser Method: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.1.5 Magnetofection: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.1.6 Sonoporation: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.2 Chemical Method: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.2.1 Liposomal Based/High Lipid: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.2.2.2.2 Non-Liposomal Based/High Lipid: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

7.3 Hybrid

7.3.1 Overview

7.3.2 Hybrid: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

8. ASIA PACIFIC TRANSFECTION REAGENTS AND EQUIPMENT MARKET ANALYSIS - BY APPLICATION

8.1 Biomedical Research

8.1.1 Overview

8.1.2 Biomedical Research: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

8.2 Protein Production

8.2.1 Overview

8.2.2 Protein Production: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

8.3 Therapeutic Delivery

8.3.1 Overview

8.3.2 Therapeutic Delivery: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

9. ASIA PACIFIC TRANSFECTION REAGENTS AND EQUIPMENT MARKET ANALYSIS - BY END USERS

9.1 Academic and Research Institutes

9.1.1 Overview

9.1.2 Academic and Research Institutes: Asia Pacific Transfection Reagents and

Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

9.2 Pharmaceutical and Biotechnological Companies

9.2.1 Overview

9.2.2 Pharmaceutical and Biotechnological Companies: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

10. ASIA PACIFIC TRANSFECTION REAGENTS AND EQUIPMENT MARKET -COUNTRY ANALYSIS

10.1 Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast Analysis - by Country

10.1.1 Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast Analysis - by Country

10.1.1.1 China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.1.1 China: Transfection Reagents and Equipment Market Breakdown, by Product

10.1.1.1.2 China: Transfection Reagents and Equipment Market Breakdown, by Modality

10.1.1.1.2.1 China: Transfection Reagents and Equipment Market Breakdown, by Viral

10.1.1.1.2.2 China: Transfection Reagents and Equipment Market Breakdown, by Non-Viral

10.1.1.1.2.2.1 China: Transfection Reagents and Equipment Market Breakdown, by Physical/mechanical Method

10.1.1.1.2.2.2 China: Transfection Reagents and Equipment Market Breakdown, by Chemical Method

10.1.1.1.3 China: Transfection Reagents and Equipment Market Breakdown, by Application

10.1.1.1.4 China: Transfection Reagents and Equipment Market Breakdown, by End Users

10.1.1.2 Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.2.1 Japan: Transfection Reagents and Equipment Market Breakdown, by Product

10.1.1.2.2 Japan: Transfection Reagents and Equipment Market Breakdown, by Modality

10.1.1.2.2.1 Japan: Transfection Reagents and Equipment Market Breakdown, by Viral

10.1.1.2.2.2 Japan: Transfection Reagents and Equipment Market Breakdown, by Non-Viral

10.1.1.2.2.2.1 Japan: Transfection Reagents and Equipment Market Breakdown, by Physical/mechanical Method

10.1.1.2.2.2.2 Japan: Transfection Reagents and Equipment Market Breakdown, by Chemical Method

10.1.1.2.3 Japan: Transfection Reagents and Equipment Market Breakdown, by Application

10.1.1.2.4 Japan: Transfection Reagents and Equipment Market Breakdown, by End Users

10.1.1.3 India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.3.1 India: Transfection Reagents and Equipment Market Breakdown, by Product

10.1.1.3.2 India: Transfection Reagents and Equipment Market Breakdown, by Modality

10.1.1.3.2.1 India: Transfection Reagents and Equipment Market Breakdown, by Viral

10.1.1.3.2.2 India: Transfection Reagents and Equipment Market Breakdown, by Non-Viral

10.1.1.3.2.2.1 India: Transfection Reagents and Equipment Market Breakdown, by Physical/mechanical Method

10.1.1.3.2.2.2 India: Transfection Reagents and Equipment Market Breakdown, by Chemical Method

10.1.1.3.3 India: Transfection Reagents and Equipment Market Breakdown, by Application

10.1.1.3.4 India: Transfection Reagents and Equipment Market Breakdown, by End Users

10.1.1.4 South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.4.1 South Korea: Transfection Reagents and Equipment Market Breakdown, by Product

10.1.1.4.2 South Korea: Transfection Reagents and Equipment Market Breakdown, by Modality

10.1.1.4.2.1 South Korea: Transfection Reagents and Equipment Market Breakdown, by Viral

10.1.1.4.2.2 South Korea: Transfection Reagents and Equipment Market Breakdown, by Non-Viral

10.1.1.4.2.2.1 South Korea: Transfection Reagents and Equipment Market

Breakdown, by Physical/mechanical Method

10.1.1.4.2.2 South Korea: Transfection Reagents and Equipment Market

Breakdown, by Chemical Method

10.1.1.4.3 South Korea: Transfection Reagents and Equipment Market Breakdown, by Application

10.1.1.4.4 South Korea: Transfection Reagents and Equipment Market Breakdown, by End Users

10.1.1.5 Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.5.1 Australia: Transfection Reagents and Equipment Market Breakdown, by Product

10.1.1.5.2 Australia: Transfection Reagents and Equipment Market Breakdown, by Modality

10.1.1.5.2.1 Australia: Transfection Reagents and Equipment Market Breakdown, by Viral

10.1.1.5.2.2 Australia: Transfection Reagents and Equipment Market Breakdown, by Non-Viral

10.1.1.5.2.2.1 Australia: Transfection Reagents and Equipment Market Breakdown, by Physical/mechanical Method

10.1.1.5.2.2.2 Australia: Transfection Reagents and Equipment Market Breakdown, by Chemical Method

10.1.1.5.3 Australia: Transfection Reagents and Equipment Market Breakdown, by Application

10.1.1.5.4 Australia: Transfection Reagents and Equipment Market Breakdown, by End Users

10.1.1.6 Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

10.1.1.6.1 Rest of Asia Pacific: Transfection Reagents and Equipment Market Breakdown, by Product

10.1.1.6.2 Rest of Asia Pacific: Transfection Reagents and Equipment Market Breakdown, by Modality

10.1.1.6.2.1 Rest of Asia Pacific: Transfection Reagents and Equipment Market Breakdown, by Viral

10.1.1.6.2.2 Rest of Asia Pacific: Transfection Reagents and Equipment Market Breakdown, by Non-Viral

10.1.1.6.2.2.1 Rest of Asia Pacific: Transfection Reagents and Equipment Market Breakdown, by Physical/mechanical Method

10.1.1.6.2.2.2 Rest of Asia Pacific: Transfection Reagents and Equipment Market Breakdown, by Chemical Method

10.1.1.6.3 Rest of Asia Pacific: Transfection Reagents and Equipment Market
Breakdown, by Application

10.1.1.6.4 Rest of Asia Pacific: Transfection Reagents and Equipment Market
Breakdown, by End Users

11. TRANSFECTION REAGENTS AND EQUIPMENT MARKET -INDUSTRY LANDSCAPE

11.1 Overview

11.2 Growth Strategies in The Transfection Reagents and Equipment Market,
2020-2023

11.3 Inorganic Growth Strategies

11.3.1 Overview

11.4 Organic Growth Strategies

11.4.1 Overview

12. COMPANY PROFILES

12.1 Thermo Fisher Scientific Inc

12.1.1 Key Facts

12.1.2 Business Description

12.1.3 Products and Services

12.1.4 Financial Overview

12.1.5 SWOT Analysis

12.1.6 Key Developments

12.2 Promega Corp

12.2.1 Key Facts

12.2.2 Business Description

12.2.3 Products and Services

12.2.4 Financial Overview

12.2.5 SWOT Analysis

12.2.6 Key Developments

12.3 F. Hoffmann-La Roche Ltd

12.3.1 Key Facts

12.3.2 Business Description

12.3.3 Products and Services

12.3.4 Financial Overview

12.3.5 SWOT Analysis

12.3.6 Key Developments

12.4 Bio-Rad Laboratories Inc

12.4.1 Key Facts

12.4.2 Business Description

12.4.3 Products and Services

12.4.4 Financial Overview

12.4.5 SWOT Analysis

12.4.6 Key Developments

12.5 Mirus Bio LLC

12.5.1 Key Facts

12.5.2 Business Description

12.5.3 Products and Services

12.5.4 Financial Overview

12.5.5 SWOT Analysis

12.5.6 Key Developments

12.6 QIAGEN NV

12.6.1 Key Facts

12.6.2 Business Description

12.6.3 Products and Services

12.6.4 Financial Overview

12.6.5 SWOT Analysis

12.6.6 Key Developments

12.7 Merck KGaA

12.7.1 Key Facts

12.7.2 Business Description

12.7.3 Products and Services

12.7.4 Financial Overview

12.7.5 SWOT Analysis

12.7.6 Key Developments

12.8 Lonza Group AG

12.8.1 Key Facts

12.8.2 Business Description

12.8.3 Products and Services

12.8.4 Financial Overview

12.8.5 SWOT Analysis

12.8.6 Key Developments

12.9 MaxCyte Inc

12.9.1 Key Facts

12.9.2 Business Description

12.9.3 Products and Services

12.9.4 Financial Overview

12.9.5 SWOT Analysis

12.9.6 Key Developments

13. APPENDIX

13.1 About Us

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Transfection Reagents and Equipment Market Segmentation

Table 2. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Table 3. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by Product

Table 4. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by Modality

Table 5. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by Viral

Table 6. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by Non-Viral

Table 7. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by Physical/mechanical Method

Table 8. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by Chemical Method

Table 9. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by Application

Table 10. Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million) - by End Users

Table 11. Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Country

Table 12. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Product

Table 13. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Modality

Table 14. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Viral

Table 15. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Non-Viral

Table 16. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Physical/mechanical Method

Table 17. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Chemical Method

Table 18. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 19. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by End Users

Table 20. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Product

Table 21. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Modality

Table 22. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Viral

Table 23. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Non-Viral

Table 24. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Physical/mechanical Method

Table 25. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Chemical Method

Table 26. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 27. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by End Users

Table 28. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Product

Table 29. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Modality

Table 30. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Viral

Table 31. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Non-Viral

Table 32. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Physical/mechanical Method

Table 33. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Chemical Method

Table 34. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 35. India: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by End Users

Table 36. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Product

Table 37. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Modality

Table 38. South Korea: Transfection Reagents and Equipment Market - Revenue and

Forecast to 2030(US\$ Million) - by Viral

Table 39. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Non-Viral

Table 40. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Physical/mechanical Method

Table 41. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Chemical Method

Table 42. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 43. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by End Users

Table 44. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Product

Table 45. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Modality

Table 46. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Viral

Table 47. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Non-Viral

Table 48. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Physical/mechanical Method

Table 49. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Chemical Method

Table 50. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 51. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by End Users

Table 52. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Product

Table 53. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Modality

Table 54. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Viral

Table 55. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Non-Viral

Table 56. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Physical/mechanical Method

Table 57. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Chemical Method

Table 58. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by Application

Table 59. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million) - by End Users

Table 60. Recent Inorganic Growth Strategies in the Transfection Reagents and Equipment Market

Table 61. Recent Organic Growth Strategies in The Transfection Reagents and Equipment Market

Figure 1. Asia Pacific Transfection Reagents and Equipment Market Segmentation, by Country

Figure 2. Impact Analysis of Drivers and Restraints

Figure 3. Asia Pacific Transfection Reagents and Equipment Market Revenue (US\$ Million), 2022-2030

Figure 4. Asia Pacific Transfection Reagents and Equipment Market Share (%) - by Product (2022 and 2030)

Figure 5. Reagents: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 6. Equipment: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 7. Asia Pacific Transfection Reagents and Equipment Market Share (%) - by Modality (2022 and 2030)

Figure 8. Viral: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 9. Retrovirus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 10. Adenovirus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 11. Adeno-Associated Virus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 12. Herpes Virus: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 13. Non-Viral: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 14. Physical/Mechanical: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 15. Electroporation: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 16. Microinjection: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 17. Biolistic Method: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 18. Laser Method: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 19. Magnetofection: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 20. Sonoporation: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 21. Chemical Method: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 22. Liposomal Based/High Lipid: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 23. Non-Liposomal Based/High Lipid: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 24. Hybrid: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 25. Asia Pacific Transfection Reagents and Equipment Market Share (%) - by Application (2022 and 2030)

Figure 26. Biomedical Research: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 27. Protein Production: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 28. Therapeutic Delivery: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 29. Asia Pacific Transfection Reagents and Equipment Market Share (%) - by End Users (2022 and 2030)

Figure 30. Academic and Research Institutes: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 31. Pharmaceutical and Biotechnological Companies: Asia Pacific Transfection Reagents and Equipment Market - Revenue and Forecast to 2030 (US\$ Million)

Figure 32. Asia Pacific: Transfection Reagents and Equipment Market- Revenue by Key Countries 2022 (US\$ Million)

Figure 33. Asia Pacific: Transfection Reagents and Equipment Market Breakdown, by Key Countries, 2022 and 2030 (%)

Figure 34. China: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million)

Figure 35. Japan: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million)

Figure 36. India: Transfection Reagents and Equipment Market - Revenue and Forecast

to 2030(US\$ Million)

Figure 37. South Korea: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million)

Figure 38. Australia: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million)

Figure 39. Rest of Asia Pacific: Transfection Reagents and Equipment Market - Revenue and Forecast to 2030(US\$ Million)

Figure 40. Growth Strategies in The Transfection Reagents and Equipment Market, 2020-2023

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