

Asia Pacific Tallow Market Forecast to 2031 - Regional Analysis - by Source (Beef, Sheep, and Others) and End-Use Industry (Food & Beverages, Personal Care & Cosmetics, Lubricants, Biofuel, Animal Nutrition, and Others)

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Abstracts

The Asia Pacific tallow market was valued at US\$ 646.29 million in 2023 and is expected to reach US\$ 1,071.78 million by 2031; it is estimated to register a CAGR of 6.5% from 2023 to 2031.

Surging Demand for Biofuel Boosts Asia Pacific Tallow Market

The limited availability of fossil fuel-based resources, rising awareness about curbing carbon emissions, increasing need for cleaner fuel, and stringent government regulations on the desulfurization of petroleum products are expected to propel the demand for biofuel. Biofuels reduce reliance on fossil fuels and decrease greenhouse gas emissions. As the feedstock material used to produce biofuels can be regenerated more quickly than conventional fossil fuels, they are considered renewable.

Tallow, produced from animal fats, is a productive and long-lasting feedstock for manufacturing biofuels such as biodiesel. Its usage in biodiesel results in lower carbon emissions compared to regular diesel. The government policies and regulations boost biofuel production. Thus, rising demand and production of biofuel are expected to create huge opportunities for the Asia Pacific tallow market during the forecast period.

Asia Pacific Tallow Market Overview

The growth of the personal care industry in Asia Pacific is fueling the demand for tallow.

Tallow is a common ingredient in producing soaps, detergents, and other personal care products. It is considered a cost-effective ingredient compared to other alternatives used in soap and detergent production, such as palm oils. Its availability as a byproduct of the livestock industry can make it an affordable and readily accessible option for manufacturers, especially in countries such as China, Japan, and India with a strong livestock sector. Also, the growing livestock industry and huge animal feed production boost the demand for tallow which plays a vital role in the animal nutrition sector. Asia Pacific is the largest animal feed producer globally. Moreover, the increase in emphasis on biofuels such as biodiesel produced from animal fats is augmenting the demand for animal fats such as tallow.

Asia Pacific Tallow Market Revenue and Forecast to 2031 (US\$ Million)

Asia Pacific Tallow Market Segmentation

The Asia Pacific tallow market is categorized into source, end-use industry, and country.

By source, the Asia Pacific tallow market is segmented into beef, sheep, and others. The beef segment held a largest share of the Asia Pacific tallow market share in 2023.

In terms of end-use industry, the Asia Pacific tallow market is segmented into food & beverages, personal care & cosmetics, lubricants, biofuel, animal nutrition, and others. The biofuel segment held the largest share of the Asia Pacific tallow market share in 2023.

Based on country, the Asia Pacific tallow market is segmented into China, Japan, India, Australia, South Korea, and the Rest of Asia Pacific. China segment held the largest share of Asia Pacific tallow market in 2023.

AGRI INTERNATIONAL, Cargill Inc, Craig Mostyn Group, Dalian Daping Oil Chemicals Co. Ltd, Minerva SA, NH Foods Australia Pty Ltd, Pridham Pty Ltd, Targray Technology International Inc., and Tassie Tallow are some of the leading companies operating in the Asia Pacific tallow market.

Contents

1. INTRODUCTION

- 1.1 The Insight Partners Research Report Guidance
- 1.2 Market Segmentation

2. EXECUTIVE SUMMARY

- 2.1 Key Market Insights
- 2.2 Market Attractiveness

3. RESEARCH METHODOLOGY

- 3.1 Secondary Research
- 3.2 Primary Research
 - 3.2.1 Hypothesis formulation:
 - 3.2.2 Macro-economic factor analysis:
 - 3.2.3 Developing base number:
 - 3.2.4 Data Triangulation:
 - 3.2.5 Country level data:

4. ASIA PACIFIC TALLOW MARKET LANDSCAPE

- 4.1 Market Overview
- 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
- 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Manufacturing Process
 - 4.3.3 Distributors or Suppliers
 - 4.3.4 Application

5. ASIA PACIFIC TALLOW MARKET - KEY MARKET DYNAMICS

- 5.1 Asia Pacific Tallow Market - Key Market Dynamics
- 5.2 Market Drivers
 - 5.2.1 Wide Application Scope
 - 5.2.2 Increasing Use of Tallow for Animal Nutrition
- 5.3 Market Restraints
 - 5.3.1 Availability of Alternatives
- 5.4 Market Opportunities
 - 5.4.1 Surging Demand for Biofuel
- 5.5 Future Trends
 - 5.5.1 Natural Beauty Trend Boost Tallow-based Skin Care Products
- 5.6 Impact of Drivers and Restraints:

6. TALLOW MARKET - ASIA PACIFIC ANALYSIS

- 6.1 Asia Pacific Tallow Market Revenue (US\$ Million), 2021-2031
- 6.2 Asia Pacific Tallow Market Forecast Analysis

7. ASIA PACIFIC TALLOW MARKET ANALYSIS - BY SOURCE

- 7.1 Beef
 - 7.1.1 Overview
 - 7.1.2 Beef: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- 7.2 Sheep
 - 7.2.1 Overview
 - 7.2.2 Sheep: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- 7.3 Others
 - 7.3.1 Overview
 - 7.3.2 Others: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

8. ASIA PACIFIC TALLOW MARKET ANALYSIS - BY END-USE INDUSTRY

- 8.1 Food & Beverages
 - 8.1.1 Overview
 - 8.1.2 Food & Beverages: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- 8.2 Personal Care & Cosmetics
 - 8.2.1 Overview
 - 8.2.2 Personal Care & Cosmetics: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

8.3 Lubricants

8.3.1 Overview

8.3.2 Lubricants: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

8.4 Biofuel

8.4.1 Overview

8.4.2 Biofuel: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

8.5 Animal Nutrition

8.5.1 Overview

8.5.2 Animal Nutrition: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

8.6 Others

8.6.1 Overview

8.6.2 Others: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

9. ASIA PACIFIC TALLOW MARKET -COUNTRY ANALYSIS

9.1 Asia Pacific

9.1.1 Asia Pacific Tallow Market Overview

9.1.2 Asia Pacific: Tallow Market - Revenue and Forecast Analysis - by Country

9.1.2.1 Asia Pacific: Tallow Market - Revenue and Forecast Analysis - by Country

9.1.2.2 China: Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

9.1.2.2.1 China: Tallow Market Breakdown, by Source

9.1.2.2.2 China: Tallow Market Breakdown, by End-Use Industry

9.1.2.3 Japan: Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

9.1.2.3.1 Japan: Tallow Market Breakdown, by Source

9.1.2.3.2 Japan: Tallow Market Breakdown, by End-Use Industry

9.1.2.4 India: Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

9.1.2.4.1 India: Tallow Market Breakdown, by Source

9.1.2.4.2 India: Tallow Market Breakdown, by End-Use Industry

9.1.2.5 Australia: Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

9.1.2.5.1 Australia: Tallow Market Breakdown, by Source

9.1.2.5.2 Australia: Tallow Market Breakdown, by End-Use Industry

9.1.2.6 South Korea: Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

9.1.2.6.1 South Korea: Tallow Market Breakdown, by Source

9.1.2.6.2 South Korea: Tallow Market Breakdown, by End-Use Industry

9.1.2.7 Rest of Asia Pacific: Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

9.1.2.7.1 Rest of Asia Pacific: Tallow Market Breakdown, by Source

9.1.2.7.2 Rest of Asia Pacific: Tallow Market Breakdown, by End-Use Industry

10. COMPETITIVE LANDSCAPE

10.1 Heta Map Analysis

10.2 Company Positioning & Concentration

11. COMPANY PROFILES

11.1 Pridham Pty Ltd

11.1.1 Key Facts

11.1.2 Business Description

11.1.3 Products and Services

11.1.4 Financial Overview

11.1.5 SWOT Analysis

11.1.6 Key Developments

11.2 Minerva SA

11.2.1 Key Facts

11.2.2 Business Description

11.2.3 Products and Services

11.2.4 Financial Overview

11.2.5 SWOT Analysis

11.2.6 Key Developments

11.3 NH Foods Australia Pty Ltd

11.3.1 Key Facts

11.3.2 Business Description

11.3.3 Products and Services

11.3.4 Financial Overview

11.3.5 SWOT Analysis

11.3.6 Key Developments

11.4 Targray Technology International Inc.

11.4.1 Key Facts

11.4.2 Business Description

11.4.3 Products and Services

11.4.4 Financial Overview

11.4.5 SWOT Analysis

11.4.6 Key Developments

11.5 Tassie Tallow

11.5.1 Key Facts

- 11.5.2 Business Description
- 11.5.3 Products and Services
- 11.5.4 Financial Overview
- 11.5.5 SWOT Analysis
- 11.5.6 Key Developments
- 11.6 Craig Mostyn Group
 - 11.6.1 Key Facts
 - 11.6.2 Business Description
 - 11.6.3 Products and Services
 - 11.6.4 Financial Overview
 - 11.6.5 SWOT Analysis
 - 11.6.6 Key Developments
- 11.7 AGRI INTERNATIONAL
 - 11.7.1 Key Facts
 - 11.7.2 Business Description
 - 11.7.3 Products and Services
 - 11.7.4 Financial Overview
 - 11.7.5 SWOT Analysis
 - 11.7.6 Key Developments
- 11.8 Cargill Inc
 - 11.8.1 Key Facts
 - 11.8.2 Business Description
 - 11.8.3 Products and Services
 - 11.8.4 Financial Overview
 - 11.8.5 SWOT Analysis
 - 11.8.6 Key Developments
- 11.9 Dalian Daping Oil Chemicals Co. Ltd
 - 11.9.1 Key Facts
 - 11.9.2 Business Description
 - 11.9.3 Products and Services
 - 11.9.4 Financial Overview
 - 11.9.5 SWOT Analysis
 - 11.9.6 Key Developments

12. APPENDIX

12.1 About The Insight Partners

List Of Tables

LIST OF TABLES

Table 1. Asia Pacific Tallow Market Segmentation

Table 2. Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)

Table 3. Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million) - by Source

Table 4. Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million) - by End-Use Industry

Table 5. Asia Pacific: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by Country

Table 6. China: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by Source

Table 7. China: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by End-Use Industry

Table 8. Japan: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by Source

Table 9. Japan: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by End-Use Industry

Table 10. India: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by Source

Table 11. India: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by End-Use Industry

Table 12. Australia: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by Source

Table 13. Australia: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by End-Use Industry

Table 14. South Korea: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by Source

Table 15. South Korea: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by End-Use Industry

Table 16. Rest of Asia Pacific: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by Source

Table 17. Rest of Asia Pacific: Tallow Market - Revenue and Forecast to 2031(US\$ Million) - by End-Use Industry

List Of Figures

LIST OF FIGURES

- Figure 1. Asia Pacific Tallow Market Segmentation, by Country
- Figure 2. Porter's Five Forces Analysis
- Figure 3. Ecosystem Analysis
- Figure 4. Impact Analysis of Drivers and Restraints
- Figure 5. Asia Pacific Tallow Market Revenue (US\$ Million), 2021-2031
- Figure 6. Asia Pacific Tallow Market Share (%) - by Source (2023 and 2031)
- Figure 7. Beef: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 8. Sheep: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 9. Others: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 10. Asia Pacific Tallow Market Share (%) - by End-Use Industry (2023 and 2031)
- Figure 11. Food & Beverages: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 12. Personal Care & Cosmetics: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 13. Lubricants: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 14. Biofuel: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 15. Animal Nutrition: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 16. Others: Asia Pacific Tallow Market - Revenue and Forecast to 2031 (US\$ Million)
- Figure 17. Asia Pacific: Tallow Market by Key Countries - Revenue (2023) US\$ Million
- Figure 18. Asia Pacific: Tallow Market Breakdown, by Key Countries, 2023 and 2031 (%)
- Figure 19. China: Tallow Market - Revenue and Forecast to 2031(US\$ Million)
- Figure 20. Japan: Tallow Market - Revenue and Forecast to 2031(US\$ Million)
- Figure 21. India: Tallow Market - Revenue and Forecast to 2031(US\$ Million)
- Figure 22. Australia: Tallow Market - Revenue and Forecast to 2031(US\$ Million)
- Figure 23. South Korea: Tallow Market - Revenue and Forecast to 2031(US\$ Million)
- Figure 24. Rest of Asia Pacific: Tallow Market - Revenue and Forecast to 2031(US\$ Million)

Figure 25. Heat Map Analysis

Figure 26. Company Positioning & Concentration

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